

APPENDIX B:  
FINANCIAL STATEMENTS  
(Unaudited)

**SoFusion Cafe, LLC**  
**Income Statement - unaudited**  
**For the periods ended 12-31-20**

	<u>Current Period</u>
	<u>12/31/2020</u>
<b>REVENUES</b>	
Sales	7,669
Other Revenue	-
<b>TOTAL REVENUES</b>	<u>7,669</u>
<b>COST OF GOODS SOLD</b>	
Cost of Sales	-
<b>TOTAL COST OF GOODS SOLD</b>	<u>-</u>
<b>GROSS PROFIT (LOSS)</b>	7,669
<b>OPERATING EXPENSES</b>	
Advertising and Promotion	1,405
Car and truck expense	3,163
Depreciation	1,888
Insurance	312
Legal and Professional Services	350
Office Expense	8,750
Equipment Lease	110
Property Lease	929
Repairs and Maintenance	4,080
Office Supplies	4,720
Taxes and Licenses	653
Utilities	6,948
Other Expenses	747
<b>TOTAL OPERATING EXPENSES</b>	<u>34,055</u>
<b>OPERATING PROFIT (LOSS)</b>	(26,386)
<b>INTEREST (INCOME), EXPENSE &amp; TAXES</b>	
Interest (Income)	-
Interest Expense	-
Income Tax Expense	-
<b>TOTAL INTEREST (INCOME), EXPENSE &amp; TAXES</b>	<u>-</u>
<b>NET INCOME (LOSS)</b>	<u><u>(26,386)</u></u>

**SoFusion Café'**  
**Balance Sheet - unaudited**  
**For the period ended April 30,2021**

	<u>Current Period</u> <u>30-Apr-21</u>	<u>Prior Period</u> <u>30-Dec-20</u>
<b>ASSETS</b>		
<b>Current Assets:</b>		
Cash	\$ 546.00	\$ -
Petty Cash	243.00	98.00
Accounts Receivables	437.00	-
Inventory	967.00	300.00
Prepaid Expenses	210.76	-
Employee Advances	-	-
Temporary Investments	-	-
<b>Total Current Assets</b>	<u>2,403.76</u>	<u>398.00</u>
<b>Fixed Assets:</b>		
Land	-	-
Buildings	-	-
Furniture and Equipment	19,000.00	17,450.00
Computer Equipment	768.00	-
Vehicles	-	-
Less: Accumulated Depreciation	-	-
<b>Total Fixed Assets</b>	<u>19,768.00</u>	<u>17,450.00</u>
<b>Other Assets:</b>		
Trademarks	-	-
Patents	-	-
Security Deposits	-	-
Other Assets	-	-
<b>Total Other Assets</b>	<u>-</u>	<u>-</u>
<b>TOTAL ASSETS</b>	<b>\$ 22,171.76</b>	<b>\$ 17,848.00</b>
<b>LIABILITIES</b>		
<b>Current Liabilities:</b>		
Accounts Payable	\$ -	\$ -
Business Credit Cards	-	-
Sales Tax Payable	-	-
Payroll Liabilities	-	-
Other Liabilities	-	-

Current Portion of Long-Term Debt	-	-
<b>Total Current Liabilities</b>	-	-
<b>Long-Term Liabilities:</b>		
Notes Payable	-	-
Mortgage Payable	-	-
Less: Current portion of Long-term debt	-	-
<b>Total Long-Term Liabilities</b>	-	-
<b>EQUITY</b>		
Capital Stock/Partner's Equity	22,171.76	17,848.00
Opening Retained Earnings	-	-
Dividends Paid/Owner's Draw	-	-
Net Income (Loss)	-	-
<b>Total Equity</b>	22,171.76	17,848.00
<b>TOTAL LIABILITIES &amp; EQUITY</b>	<b>\$ 22,171.76</b>	<b>\$ 17,848.00</b>
<b>Balance Sheet Check</b>	0.00	-

I, Denise Butts, certify that:

1. The financial statements of Sofusion Cafe included in this Form are true and complete in all material respects; and
2. The tax return information of Sofusion Cafe included in this Form reflects accurately the information reported on the tax return for Sofusion Cafe for the fiscal year ended 2020 (most recently available as of the Date of this Form C).

Signature     Denise Butts

Name:         Denise Butts

Title:          Owner