

Contact

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Top Skills

Asset Allocation

Portfolio Management

Compensation

Tim Pettee

Independent Trustee, Chair of Investment Committee, Victory Funds and Portfolios

New York City Metropolitan Area

Experience

Victory Funds and Portfolios

Independent Trustee, Chair of Investment Committee

January 2023 - Present (3 years 3 months)

ClearingBid, Inc.

Member Board of Directors

June 2023 - Present (2 years 10 months)

ClearingBid is building the first digital network to open IPO investment for all.

ClearingBid works within

the existing IPO process and is designed to drive true market pricing and

unlock value for the entire

ecosystem of investors, companies, brokers, advisors and underwriters.

Pettee Investors, Inc.

Chief Investment Officer

February 2022 - Present (4 years 2 months)

Norwalk, Connecticut, United States

Pettee Investors Inc is an independent, SEC registered investment advisor focusing on long-term investment management for high net worth and institutional clients..

Pettee Investors Inc. subsidiary Hoya Capital Real Estate, LLC is an SEC-Registered Investment Advisor. Hoya Capital Real Estate advises ETFs and individual accounts by investing in portfolios of publicly traded commercial and residential real estate companies.

SUNAMERICA ASSET MANAGEMENT CORP

Chief Investment Officer

May 2018 - July 2021 (3 years 3 months)

Jersey City, NJ

SunAmerica Asset Management LLC

18 years

Chief Investment Strategist and Lead Portfolio Manager - Rules Based
Funds

2013 - July 2021 (8 years)

Jersey City, NJ

Chief Investment Officer

2003 - 2013 (10 years)

Jersey City, NJ

Schroders Investment Management

Global Director of Research

2000 - 2002 (2 years)

U S Trust Company

Director of Research

1998 - 2000 (2 years)

Alliance Capital Management

Analyst/Portfolio Manager

1990 - 1998 (8 years)

Education

Boston University

B. A., Economics · (1977 - 1980)