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Dear Teachers.

Many of you have asked about investing in Synthesis. Today, we're excited to announce we are evaluating a Community Round.

You can register your interest in participating at wefunder.com/Synthesis, where you'll also find information on our business. We're giving teachers and TAs the first opportunity to register before we open it to the public.

Above all, we're looking for investors who share our values and commitment to our mission. That is why we recently closed up to a \$12 million round with Balaji Srinivasan and Amjad Masad—and why we're inviting you, the teachers of our students, to join on the same terms.

We wouldn't exist without your commitment and care for our students. I'm deeply grateful for all of the long hours and hard work you have contributed to the Synthesis community.

Together, we've made solid progress over the past year and a half, but we have much more work left ahead.

Sincerely,

Chrisman Frank
Cofounder & CEO, Synthesis

Synthesis is testing the waters to evaluate investor interest. No money or other consideration is being solicited; if sent, it will not be accepted. No offer to buy securities will be accepted. No part of the purchase price will be received until a Form C is filed and, then, only through Wefunder. Any indication of interest has no obligation or commitment of any kind.

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Dear Parents.

Many of you have asked about investing in Synthesis. Today, we're excited to announce we are evaluating a Community Round.

You can register your interest in participating at wefunder.com/Synthesis, where you'll also find information on our business. We're giving parents the first opportunity to register before we open it to the public.

Above all, we're looking for investors who share our values and commitment to our mission. That is why we recently closed up to a \$12 million round with Balaji Srinivasan and Amjad Masad—and why we're inviting you, the parents of our students, to join on the same terms.

We wouldn't exist without the support of committed families like yours. I'm deeply grateful for everything you and your children have contributed to the Synthesis community.

Together, we've made solid progress over the past year and a half, but we have much more work left ahead.

Sincerely,

Chrisman Frank
Cofounder & CEO, Synthesis

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Dear Parents,

Last week, we announced that we are evaluating a Community Round, which would provide parents the opportunity to invest in Synthesis.

So far, we have collected \$4.8MM in interest from parents and are about to hit the crowdfunding limit of \$5MM.

If you would like to join in this round, you can still register at wefunder.com/Synthesis, where you'll also find information on our business.

Sincerely,

Chrisman Frank
Cofounder & CEO, Synthesis

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Can you vouch for John Doe?

John has applied to raise funding for <u>Company Name</u> on Wefunder and provided your name as a personal reference.

Quote goes here

Wefunder has raised hundreds of millions for startups that later went on to raise over \$5 billion in follow-on funding from venture capitalists.

Can you vouch for John?



About Wefunder

We help anyone invest as little as \$100 in the startups they believe in. We're also a <u>Public Benefit Corporation</u> with a mission to keep the American dream alive. We aim to help 20,000 founders get off the ground by 2029.



Wefunder Inc. runs wefunder.com and is the parent company of Wefunder Advisors LLC and Wefunder Portal LLC. Wefunder Advisors is an exempt reporting adviser that advises SPVs used in Reg D offerings. Wefunder Portal is a funding portal (CRD #283503) that operates sections of wefunder.com where some Reg Crowdfunding offerings are made. Wefunder, Inc. operates sections of wefunder.com where some Reg A offerings are made. Wefunder, Inc. is not regulated as either a broker-dealer or funding portal and is not a member of FINRA.

Company Name is testing the waters to evaluate investor interest. No money or other consideration is being solicited; if sent, it will not be accepted. No offer to buy securities will be accepted. No part of the purchase price will be received until a Form C is filed and, then, only through Wefunder. Any indication of interest has no obligation or commitment of any kind.