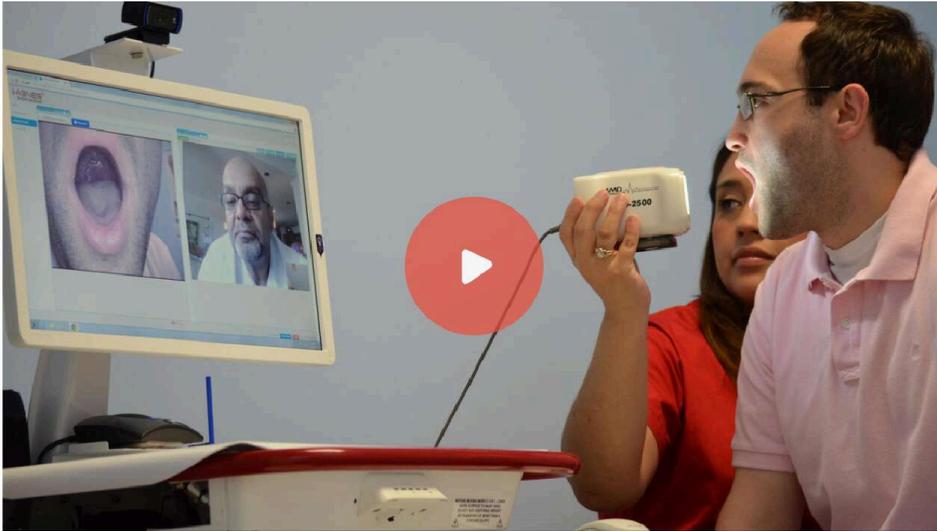


Brick-and-mortar telehealth company connecting rural America with remote urban specialty physicians



emdhealthcenter.com Houston TX

Infrastructure Technology Social Impact Healthcare

LEAD INVESTOR



Orazio Puglisi

What made me interested in practicing in small rural areas by the traditional methods is not practical due to population size and lifestyle available to physician and their family. The online video visit on phone/computer without specialty equipment or a technician applying is useful only for simple ailments which can cover only a subset of primary care, leave alone the specialty care. The actual need for Specialty physicians in the rural areas is higher than Urban areas due to older age of rural population, higher use of tobacco, poor diet, obesity and longer distances to see a physician.

OVERVIEW UPDATES WHAT PEOPLE SAY 5 ASK A QUESTION 1

Highlights

- 1 Untapped Market: Less than 3% Specialty Physicians practice in rural America.
- 2 Urban specialty doctors have easy access to 57M rural population.
- 3 Scalable Revenues: Overwhelming revenue derived from Insurance backed payments for patient visit.
- 4 \$2.0 Billion US rural market opportunity. Texas market estimated to be over \$200M.

Our Team



Mohamed Haq CEO

Physician with 40 years Oncology Practice. 2 years of Telehealth experience. Telehealth Patent Holder. 25 Publications. Macy's Heart and Soul Award, 2004. American College of Physicians Volunteerism Award, 2009. MD Anderson Fellowship.

EMD is focused on providing easy access to quality health care for rural communities. Our Clinics connect patients from rural locations with urban specialty physicians, thereby providing rural communities choice, convenience, and quality health care just like large metropolitan areas. It is an efficient model as the patient don't need to travel to metropolitan areas to get specialty care, while remote doctors can provide care from the comfort of their home. Further, EMD is focused on serving rural population that have significant Medicare and Medicaid coverage making it easier to build revenue



Ejaz Haq COO

Electrical Engineer. University of Michigan. 35 years experience. Design, Development, Strategic Marketing, Executive Director Samsung, Korea. 30 International Patents and 20 Publications. 2 years Telemedicine Clinic experience.



Abbas Khan VP - Operations

35 years MD Anderson Immunology, Pro Diagnostic Histology, and antibodies for Medical Kits. University of Texas Graduate School of Biomedical Sciences. 2 years Telemedicine Clinic and Commercial Real Estate Development Experience.

Pitch

eMD Health Centers
Investor Opportunity – April 3, 2021

RURAL TEXAS + TELEMEDICINE MEDICAL CARE + REMOTE DOCTORS + MEDICARE & MEDICAID REIMBURSEMENT = eMD

eMD Health Centers 1

Our Big Idea!

Connecting Rural patients to Specialty Physicians

High Tech Rural Clinics with Remote Physicians

> \$2.0 Billion US Market Opportunity!

EMD High Tech Clinics

Doctor Remote

Patient Rural America

eMD Health Centers 2

High Density of Physicians in Urban Locations!

- Insurance now billed for 4 outpatient visits in urban vs 2 outpatients in rural on average due to rural physician shortage.
- With EMD Health Centers:
 - Served Rural Areas will have comparable outpatient visits as Urban.
 - Specialist see Rural Patients from their home or office.

Problem

Limited Specialty Health Care Access in Rural America
Limited Choice and Quality due to low numbers of Physicians in rural areas

eMD Health Centers 3

Significant Change in Landscape

Our Big Idea – Why Now?



- Telemedicine now more accepted by Doctor, Patient, and Regulation!
- New Normal for Doctors to help existing Patients remotely

- Doctors now more eager to serve Patients over Telemedicine eliminating Physical Exposure
- 46% of US Physicians are above 56 years

- Major Change in Doctor's Insurance Policy
- Insurance Companies now offer free Malpractice Insurance under existing Doctor's policy

EMD Clinic - Features

- Telemedicine Cart with Camera
- Digital Otoscope
- Digital Stethoscopes
- Integrated Software
- Real Time Encrypted Communication
- Specialty USB for
 - Derma Scope, ECG
 - Ultrasound Probes
 - Endoscope

HIPAA Compliant EMD Clinics



- Field Tested Virtual Clinic in Houston (2015-2016)
- Trained Onsite Medical Assistant facilitates patient examination by a remote Online physician
- Accepted as a Regular examination by Medical Boards and very positive response from patients and physicians.
- Presented at TexMed 2017 Conference.



Exam camera view of throat on left and video conference on right.

Market Size

\$2.0 Billion US Market Opportunity! Texas Market over \$200 Million

- Our goal is to open 5 Virtual Clinics in Central Texas Rural Towns with 3-5 thousand population and currently without full time physician.
- Provide Health Care service in Multiple Specialties using Remote Physicians from Houston.
- Provide Routine Blood test service.
- Plan to add limited Pharmacy (some clinics) and other Imaging Tests (Partnering with Mobile lab service).

Competitive Advantage

Complete Specialty Care provided by EMD Health Centers

EMD Health Centers

- HIPAA Compliant Clinics
 - Unlike Online consults, the telemedicine cart with instruments and medical assistant allows for a complete examination as accepted and reimbursed by Medicare, Medicaid and private insurance providers.
 - Specialty Care such as Dermatology, Cardiology etc.

Competition

- Online Consults.
 - Most have their own Apps and operate as urgent care for small ailments and immediate prescription in all states.
 - Limited arrangements with private insurers and employers for urgent care coverage.
 - Do not offer specialty care.

Company	Founded	Initial Funding Date	Total/Last Funding - Year	# of Patient Visits	Market Valuation Revenue Multiple
Am Well	2006	10M/ 2009	525M / 2018	0.8M /Qtr. / 2020	\$ 6.0B 20 X Revenue
Dr on Demand	2012	21M/ 2014	235M / 75M - 2020	1M Cumulative 2018	Data Not Available
MDLive	2006	23M/ 2014	198M/ 50M - 2020	1M Cumulative 2018	Data Not Available
One Medical	2007	3.5M/ 2007	532M/ 220M - 2018	475K Subscriber / 2020	\$4.0B 12.5 X Revenue
Teledoc	2008	9.0M / 2009	172M/50M - 2014	2.8M /Qtr. / 2020	\$25B 20 X Revenue

Traditional Outpatient Clinics vs EMD Medical Clinics

People per Physicians in Specialty Clinics

Vertical mostly single specialty groups with low barrier for entry.

Multi Specialty Needed for EMD Clinics

Horizontal multi-specialty outpatient with high barrier for entry.

10,000

63,000

particular one of the specialists via the virtual clinic, providing instructions from the particular one of the specialists to the user via the virtual clinic to perform a test using the diagnostic test equipment operatively coupled to a diagnostic center at a remote location away from the user's home and away from a dedicated treatment facility, and the diagnostic center being administered by an administrator who is not a licensed physician, providing a test result to the particular one of the specialists via the virtual clinic, and receiving and storing a diagnosis from the specialists.

Projected 5 Year Financials

Projected Sales of \$110M and EBITDA of \$57M in 5 Years

5 YEAR SALES SUMMARY	Yr0	YR1	YR2	YR3	YR4	YR5
Total Sales	0	0.26	1.42	13.82	47.25	109.81
Total COGS	0.40	0.41	1.84	12.53	26.99	45.54
Expense	0.16	0.79	1.75	4.80	6.10	7.05
EBITDA	(0.30)	(0.94)	(2.17)	(3.51)	14.16	57.21



This slide contains forward-looking projections that cannot be guaranteed.

EMD Health Center-Team

Strong Team with Years of Medicine and Industry Experience

Mohamed Haq

Physician

40 years Oncology Practice

MD Anderson Fellowship

2 years of Telemedicine Primary Care experience and Telemedicine Patents Holder.

>25 Publications. Macy's Heart and Soul Award, 2004. Founder's Award for Physician Service, The Rose 2011.

Served as Adjunct faculty at MD Anderson, Baylor College of Medicine and UTMB.

Ejaz Haq

Operations

35 years Electrical Engineer, Executive Director Samsung Korea, University of Michigan.

>30 International Patents and >20 Publications.

2 years Telemedicine Clinic Experience.

Abbas Khan

Operations

35 years MD Anderson Immunology, Pro Diagnostic Histology and antibodies for Medical Kits.

2 years Telemedicine Clinic and develops Commercial Real Estate (Retail Shops) Experience

Summary & Why Fund Us?

Use of Funds

- Open 5 clinics in Rural Texas Towns.
- Seeking \$1.0M, Target to close by Q2 2021
- Second Round \$8M in - 1.5 Years

Summary

- Large and underserved markets.
- Early Telemedicine Patents 2001 Priority date.
- Pilot Clinic 18 months (2015-2016), 500+ Patients mostly uninsured.
- TexMed 2017 TMA Publication.
- Clear Path to Revenue, Capital efficient.
- Low Initial Investment.
- Attractive exit in 2025 for ~\$500M @ 10 x EBITDA.

EMD's ingredients to be Successful - Quick to Market and Scale fast!

