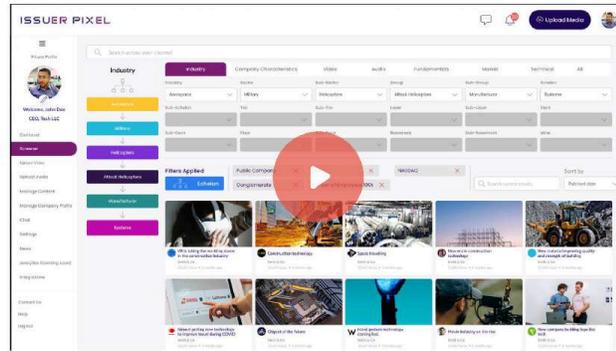


A video-centric, B2B networking platform, connecting companies to the world



Highlights

- 1 CEO has had private-to-IPO exits, producing investment returns of 1,300x (ZAGG) and 400x (GLXZ)
- 2 CEO co-founded fintech company Revere Data LLC, which was acquired by Factset Data Systems in 2013
- 2 CEO co-founded fintech company Revere Data LLC, which was acquired by Factset Data Systems in 2013
- 3 Company currently in Beta - growing customers by 150% per month
- 4 Patent strategy protects Issuer Pixel's intellectual property - 1 patent issued, 2 patents pending
- 5 Recently applied for millions in government grants (4 grants) to minimize investor dilution
- 6 Video/Audio Library with Total Content Control and Uniform and Relevant Video/Audio Search Results
- 7 Global Visibility and Commerce and Communications

Our Team



David Baker

David co-founded Revere Data LLC (fka Sectorbase), which was eventually acquired by Factset Data Systems, Inc. David's 29-year career includes leading three hedge funds, proprietary trading, investment banking, and securities brokerage.



David Guzy

David founded a business consulting firm that has helped various startups understand their financials and make better strategic decisions. Also, he was a VP at Bank of America.



Vadim Tarasov

Vadim founded and has co-owned a software development company for 8-years and has worked with start-ups and Fortune 500 companies.



Byron Kwok

Byron founded and has co-owned a software development company with Vadim for 8-years. His primary expertise lies in database design and back-end development. Byron is responsible for building the Issuer Pixel technology platform.



Julio Gonzalez

Mr. Gonzalez is the founder and CEO of Engineered Tax Services, Inc. (ETS). He was named one of the Top 100 most influential people in Accounting.



Robert Pederson II

Mr. Pedersen was co-founder, CEO and Chairman of ZAGG, Inc (NASDAQ: ZAGG), growing the company from a startup to \$265 Million of revenue in 8 years. Mr. Pedersen has been interviewed on national television shows including Mad Money and Squawk Box.



David Collins

Mr. Collins has 30+ years' experience as a private investor, entrepreneur and investor relations consultant. He has successfully executed investor relations, corporate communications and social media programs for a diverse array of companies.

Pitch

Key Investor

Key Investor

"Issuer Pixel is the perfect solution amidst the growing trend of companies looking to provide video-based content in order to connect and provide information to their investors, partners, and customers. There is tremendous value in having content organized in a logical methodology for users, thereby allowing it to reach the target audience."



Steve Shum
 CEO
 INVO Bioscience, Inc.
 (NASDAQ: INVO)
 Investor

Problem

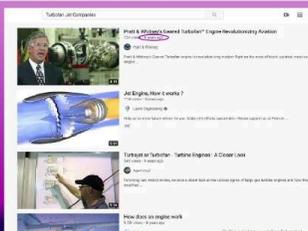
Users of online video platforms (i.e Youtube, Dailymotion, Vimeo) have a difficult time finding business content.

Problem: YouTube and Google Video Use Cases
Disparate and Irrelevant Results Regarding Issuers and Sectors

Situation
 An investor, partner, or suitor is interested in video and audio content of companies that produce turbofan for jets. The investor searches desired content on YouTube and Google Video.

Issuer-Specific Problem
 YouTube and Google Video is not company-specific and returns a variety of **dated** video and audio content. Minimal content relates to companies (i.e. Pratt & Whitney), but most results are non-company related (educational material).

Industry & Size Problem
 Micro/small/mid-cap public, private, venture stage, and foreign turbofan companies and sectors do not populate in the search results or are extremely hard to find (i.e. PowerJet, Klimov).

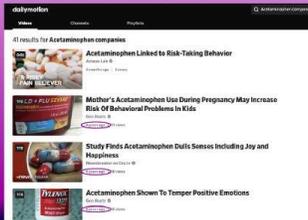


Problem: Dailymotion Use Case
Disparate and Irrelevant Results Regarding Issuers and Sectors

Situation
 An investor, partner, or suitor is interested in video and audio content of companies that produce Acetaminophen. The investor searches desired content on Dailymotion.

Issuer-Specific Problem
 Dailymotion is not company-specific and returns a variety of **dated** video and audio content. Minimal content relates to companies and most results are non-company related (news and educational material).

Industry & Size Problem
 Micro/small/mid-cap public, private, venture stage, and foreign acetaminophen companies and sectors do not populate in the search results or are extremely hard to find.



Solution

A video-centric, business-to-business networking platform connecting companies to the world.

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A video-centric, business-to-business networking platform connecting companies to the world.



Company ISSUER PIXEL **User**
 Network

Companies Upload Video/Audio Content and Communicate with Users

Users Search Video/Audio Content and Communicate with Companies

Company Benefits

- Centralized library to store, manage, and organize all company video/audio content.
- Visibility – share, multicast, and boost global exposure, cost effective and scalable.
- Video/audio search engine to discover other companies at a granular level.
- Communications with investors, suppliers, partners, and customers.

User Benefits

- Find companies' video and audio by utilizing extremely specific criteria.
- Reduce diligence time and eliminate travel.
- Understand a company based on depth of video/audio content, rather than SEC filings.

Total Available Market

Total Available Market: Number of Companies Globally



Domestic Companies

Over 1,288,963 Domestic Companies
(More than 28 Countries)

25,327 Public Companies
(NYSE, NYSE American, NASDAQ, NYSE, OTCBB, OTCQB, OTC Pink, OTCBBX)

1,263,636 Private Companies
(More than 28 Countries)



International Companies

Over 140,000,000 International Companies
(More than 200 Countries)

630,000 Public Companies
(100+ Countries)

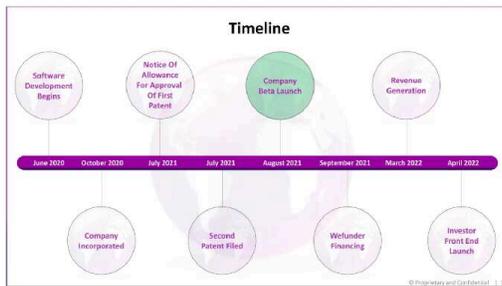
139,370,000 Private Companies
(More than 200 Countries)



Competitive Map

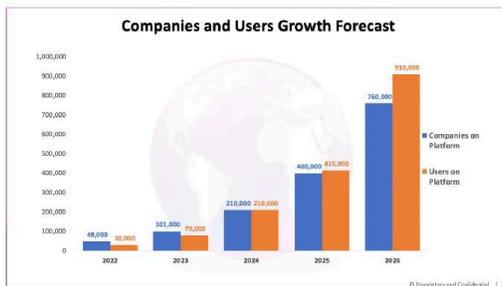


Timeline



This slide contains forward-looking projections that cannot be guaranteed.

Growth Forecast



This slide contains forward-looking projections that cannot be guaranteed.

Exit Strategies



This slide contains forward-looking projections that cannot be guaranteed.

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