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Dazed Brewing

Brewery

Lauderhill, FL 33313

Coming Soon

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Data Room

Discussion

This is a preview. It will become public when you start accepting investment.

THE PITCH

Dazed Brewing is seeking investment to build out a taproom in the newly renovated downtown area

First Location

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Early Investor Bonus: The investment multiple is increased to 1.6x for the next \$50,000 invested.

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Overview

Locally owned and operated brewery in Lauderhill FL, Dazed Brewing Co is working to create a welcome space that will encompass live music, local art, and.. beer!

The last year has been tough for everyone - from the chaos and uncertainty came the strong desire to accelerate the plan to open Dazed Brewing. Now is the time to embrace the change, and follow your passion.

In the last year, while researching possible taproom spaces and studying local demographics, we have moved our focus into the existing brewery space.

Food - Started agreements with food trucks to ensure guests can remain and enjoy a beer for as long as they want.

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INTENDED USE OF FUNDS

The funds in this capital raise will be used primarily for purchase of the 3 BBL Brewhouse, supporting buildout of the 3500sqft space in Lauderhill, FL.

3bbl brewhouse and 5 Unitanks to brew our beer!

Taproom and Brewhouse Buildout so we can host our amazing customers.

Merchandise and online marketing development to help spread the word about Dazed.

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THE TEAM

Joshua Breault

Owner / Head Brewer

Joshua has extensive experience in both brewing and customer service, he has spent over five year creating great tasting craft beer while also working as a manager in the hospitality industry for over

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TEAM EXPERIENCE

Dazed brewing started as a passion project in a garage (like most new breweries). It started as a str out and also to learn the in's and out's of brewing great beer.

Over 5 years of home brewing experience - starting from single plastic cartboy's to 20 gallon batches Unitanks.

Working inside breweries with friends, understanding the processes and procedures to starting and Florida.

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Data Room

Intended Use of Funds

Target Raise

Maximum Raise

3BBL Brewhouse \$25,000

Buildout of Taproom \$69,000

Mainvest Compensation \$6,000

Total \$100,000

Financial Forecasts

Year 1 Year 2 Year 3 Year 4 Year 5

Gross Sales \$147,000 \$402,000 \$442,200 \$486,420 \$535,062

Cost of Goods Sold \$21,000 \$57,428 \$63,170 \$69,487 \$76,435

Gross Profit \$126,000 \$344,572 \$379,030 \$416,933 \$458,627

Investment Round Ends May 12, 2021

Summary of Terms

Legal Business Name Dazed Brewing

Investment Structure Revenue Sharing Note

Early Investor Bonus

Investment multiple for the first \$50,000 invested

1.6x

Investment Multiple 1.5x

Business's Revenue Share 7%-7.5%

Minimum Investment Amount \$100

Repayment Schedule Quarterly

Securitization None

Maturity Date January 1, 2029

Financial Condition

No other outstanding debt or equity

The capital raised through Mainvest will make up the entirety of the Dazed Brewing's fundraising. He additional funds from alternate sources at a later date.

No operating history

Dazed Brewing was established in August 2020. Accordingly, there are limited financial statements a When evaluating this investment opportunity, investors should consider factors outlined in the risk s

Risk Factors

Limited Operating History

Dazed Brewing is a newly established entity and has no history for prospective investors to consider

Financial Forecasts Risks

The financial forecasts provided by us herein are reasonable forecasts by us based upon assumption other various assumptions regarding operations. The validity and accuracy of these assumptions wil over which Dazed Brewing and the key persons will have no control. Changes in assumptions or thei affect the forecasts. To the extent that the assumed events do not occur, the outcome may vary sign outcomes. Consequently, there can be no assurance that the actual operating results will correspon Additionally, Dazed Brewing is a newly established entity and therefore has no operating history fror with.

The Company Might Need More Capital

Dazed Brewing might need to raise more capital in the future to fund/expand operations. buy proper

The Notes Are Unsecured and Uninsured

The Notes are not secured by any collateral, nor are they guaranteed or insured by the FDIC or any other federal agency.

Payments and Return Are Unpredictable

Because your payments are based on the revenue of Dazed Brewing, and the revenue of Dazed Brewing (and the revenue of Dazed Brewing may disappear altogether) unpredictably, it is impossible to predict how much you will receive and when. The amount and timing of your payments are unpredictable, so is your ultimate return.

You Do Have a Downside

Conversely, if Dazed Brewing fails to generate enough revenue, you could lose some or all of your money.

You Have a Limited Upside

Notes include a maximum amount you can receive. You cannot receive more than that even if Dazed Brewing becomes more successful than your initial expectations.

The Company is Not Subject to the Corporate Governance Requirements of the National Securities Exchange Act

Any company whose securities are listed on a national stock exchange (for example, the New York Stock Exchange) is subject to a set of rules about corporate governance that are intended to protect investors. For example, the major U.S. public companies are required to have an audit committee made up entirely of independent members of the board of directors (with no outside relationships with Dazed Brewing or management), which is responsible for monitoring Dazed Brewing's financial reporting. Dazed Brewing will not be required to implement these and other investor protections.

Future Investors Might Have Superior Rights

If Dazed Brewing needs more capital in the future and takes on additional debt or other sources of financing, it may issue securities with rights superior to yours. For example, they might have the right to be paid before you are, to receive a vote in management, or otherwise.

Incomplete Offering Information

Title III does not require us to provide you with all the information that would be required in some other public offering of shares (for example, publicly-traded firms must generally provide investors with audited financial statements that have been audited by an independent accounting firm). Although Title III does require us to provide you with the information we have, that you would make a different decision if you had more information.

Uninsured Losses

should be prepared to hold your investment for its full term.

Lack of Accounting Controls

Larger companies typically have in place strict accounting controls. Smaller companies typically lack to additional risk.

Limited Services

Dazed Brewing operates with a very limited scope, offering only particular services to potential client changes in customer preferences.

You Might Lose Your Money

When you buy a certificate of deposit from a bank, the Federal government (through the FDIC) guarantees your money back. Buying a Note is not like that at all. The ability of Dazed Brewing to make the payments you expect, including your money back, depends on a number of factors, including many beyond our control.

COVID-19 Impact

The ongoing COVID-19 pandemic may impact the Company's ability to generate revenue and/or continue operations. If operations ceased due to COVID-19 restrictions, the Company can not guarantee that it will resume operations.

This information is provided by Dazed Brewing. Mainvest never predicts or projects performance, and this is not an offer of investment. For additional information, review the official Form C filing with the Securities and Exchange Commission on the company's website.

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