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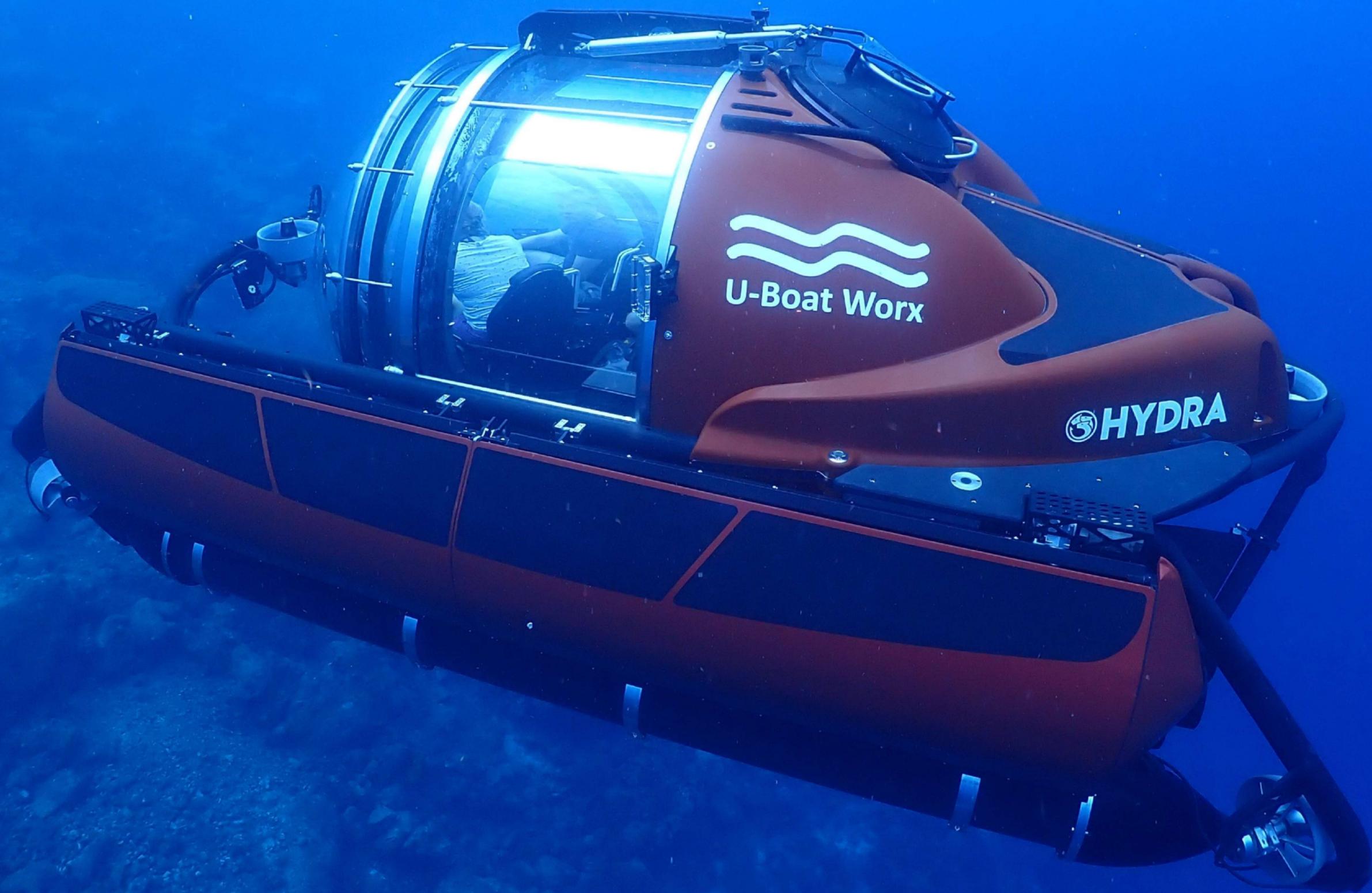
IMMERSE

UNDERWATER SAFARI

Content

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The Investment



Investment Highlights

❖ **EXCLUSIVE OPPORTUNITY** – We are seeking \$1,800,000 for 30% preferred equity in Immerse Underwater Safari. We have exclusive 10-year partnership to service The Ritz Carlton Capella & Patina resorts in the Maldives with our 5-passenger submersible. Our plans are to expand our exciting safaris throughout the Maldives. We are launching in 2Q21. This investment's projected payback period is 4 years, targeted 10 Year IRR 33% & targeted 10 Year Equity Multiple of 4.8x.

❖ **ENVIRONMENTAL IMPACT** – We are raising marine life awareness, increasing ocean accessibility, and cleaning pollution from our oceans. Furthermore, we will share oceanic data with various research and conservation agencies to equip them with information that will advance their efforts to help our planet. Our submersible is 100% electric and produces zero emissions.

❖ **EXPERT TEAM** – Operations will be run alongside an experienced company with 25 years of watersports experience in the Maldives.

❖ **PROVEN MARKET** – The Four Seasons Maldives Resort features a personal submersible which, charges passengers \$775 per person vs our projected \$550 price point. Our internal data shows we have access to the Maldives' ~\$200 million USD water sports market including exclusive rights to our partner resorts.

❖ **DISCOUNTED ACQUISITION** – Due to COVID-19's economic impact and our relationship with the submersible manufacturer, we are acquiring our submersible for 50% of market price and 27% of replacement cost.

Marriott[®]
INTERNATIONAL



THE RITZ-CARLTON[®]



Company Overview

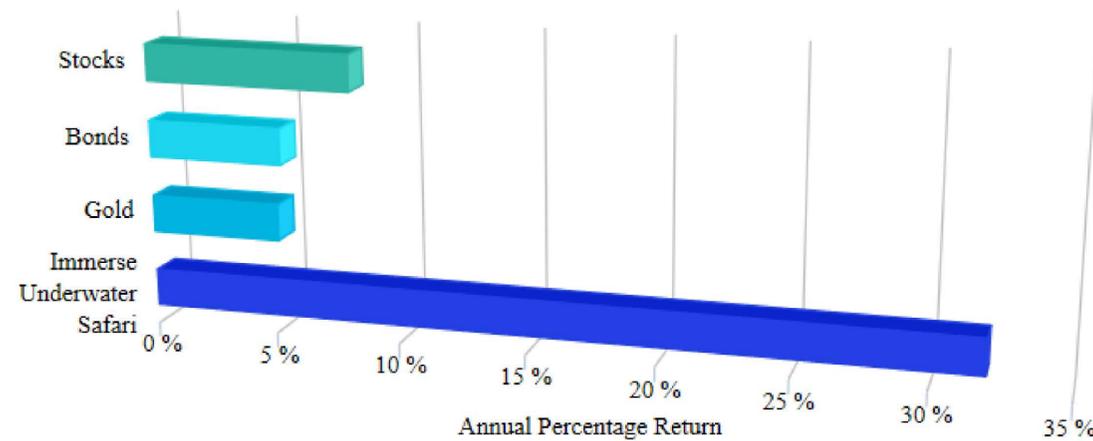
Immerse Underwater Safari, LLC is a black owned business formed in an effort to raise oceanic awareness in a new exciting way. We are using a personal submersible, previously only accessible to yacht owners, and taking guests in the Maldives on Underwater Safaris. We are committed to combating the challenges facing marine life (coral bleaching, invasive species, pollution, overfishing etc...) while increasing ocean accessibility. It is our belief that the fight starts with getting people's attention. Rather than carrying out our objective in a somber tone, we are focused on celebrating all marine life has to offer with Responsible Recreation.

Environmentally Focused

- ❖ Increase awareness and evoke emotion for the often-forgotten marine life.
- ❖ Remove microplastics from our oceans.
- ❖ Share oceanic data with various research and conservation agencies to equip them with information that will advance their efforts to help our planet.
- ❖ Our submersible is 100% electric and produces zero emissions.



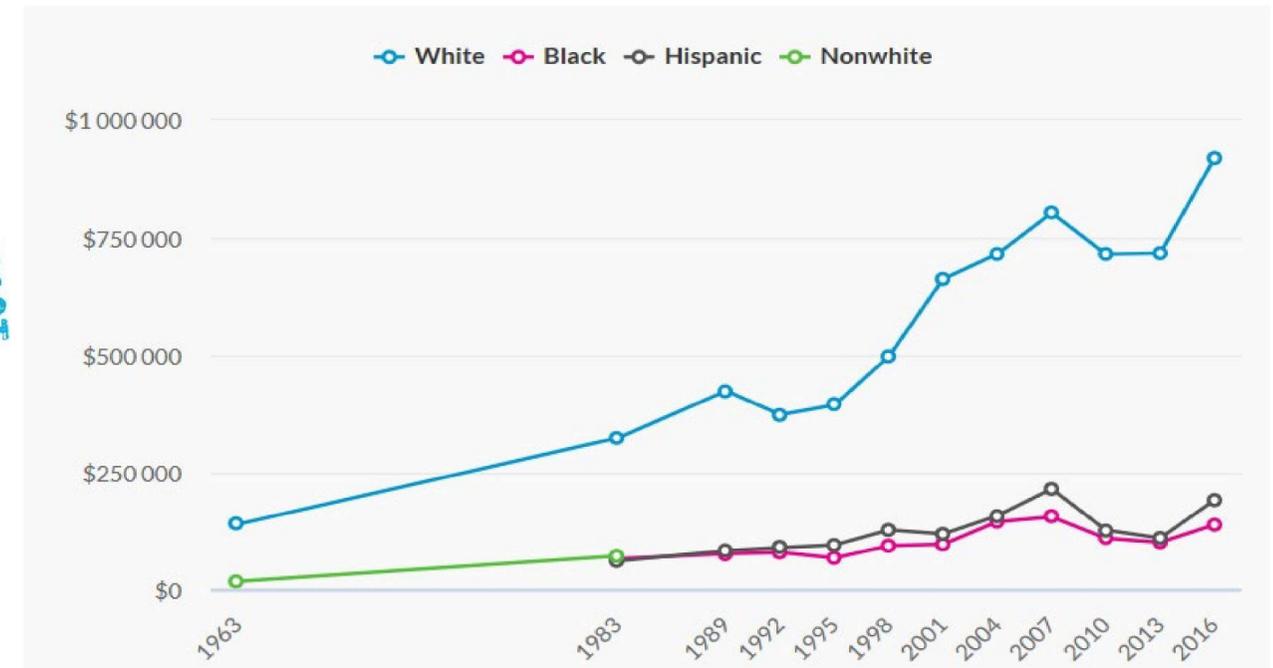
Profitable



This slide contains forward looking projections which cannot be guaranteed.

Proudly Black Owned

When a rising tide doesn't lift everyone...



Average Family Wealth by Race/Ethnicity, 1963-2016

FUN!

- ❖ We are offering the world's only submarine based Underwater Safari.
- ❖ Guests of all ages, regardless of physical fitness will be able to journey to depths down to 650 feet without any certifications required.
- ❖ Safari rides are captured with our 4K Ultra HD underwater drone, champagne packages, bioluminescent night safaris, and much more.....

Purpose

Lack of Marine Life Awareness

Ocean Accessibility

Clean our Oceans

Problems



Thousands of forms of marine life lack representation regardless of their importance to our ecosystem.



There is an estimated 4 billion people representing over half of the world's population that cannot swim let alone SCUBA dive. These people want to share the experience of discovering the world's last frontier; our seas.



~150 million tons of marine plastic exist in the ocean. Eight million tons of plastic, equivalent to 50,000 commercial jets, enter the ocean every year.

Solutions

We are increasing awareness and evoking emotion for the often-forgotten marine life with our Underwater Safaris.

We are sharing oceanic data with various non-profit and conservation agencies equipping them with information that will advance their research efforts and help our planet.

Guests of all ages, regardless of physical fitness will be able to journey to depths down to 650 feet without any certifications required on our Underwater Safaris.

Our mothership is equipped with state-of-the-art engines that vacuum plastics out of oceans when in use.

Opportunities

We are confident the humans we share our journey with will leave equipped with a mindset necessary to help marine life in a manner commensurate with their capabilities.

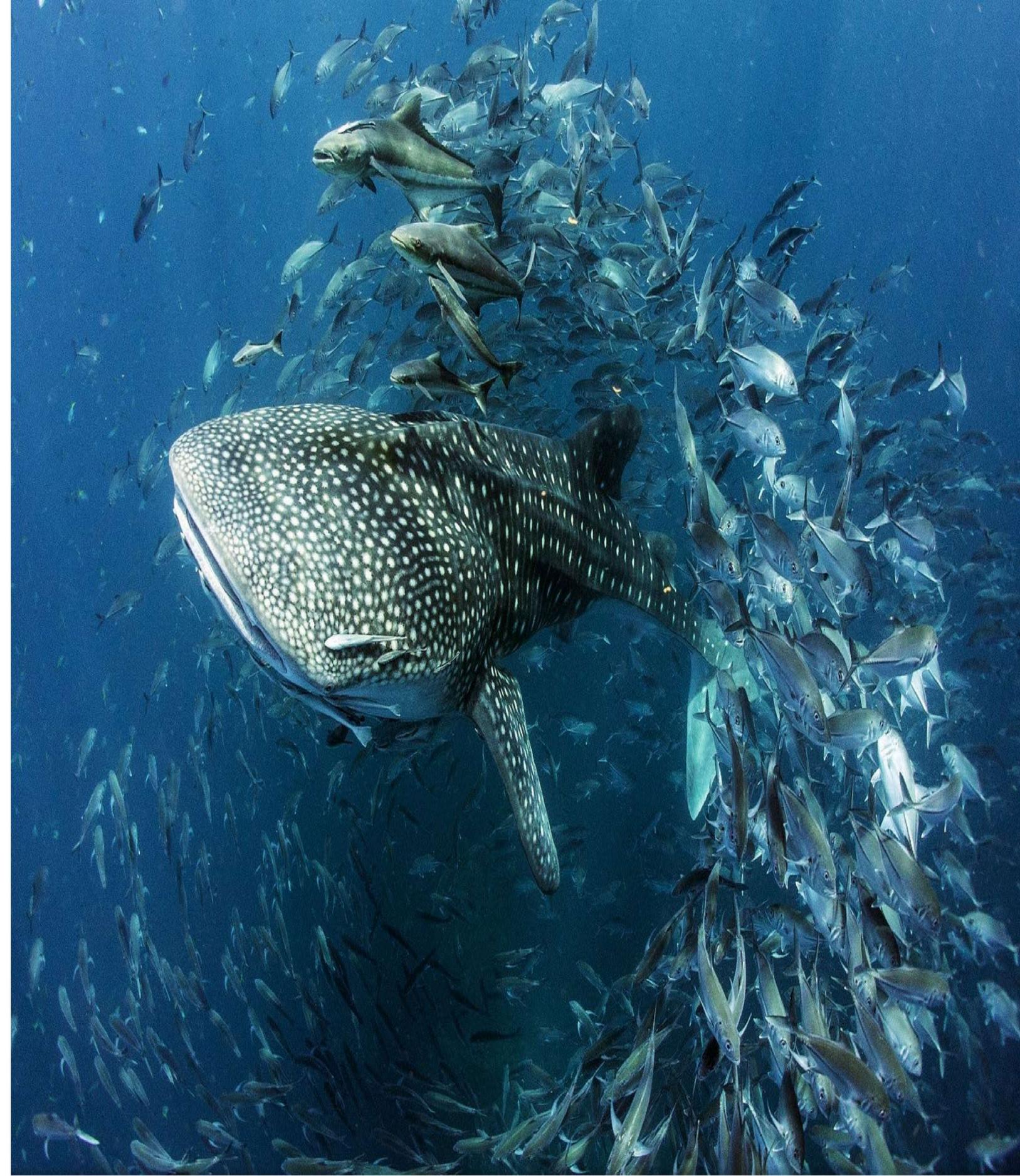
Professional research organizations will have a platform to obtain timely data and enhance their missions benefiting all living species.

The market for people who want to dive but cannot is huge. In the U.S. alone there are approximately 900 thousand certified scuba divers that are 45 years or older. These individuals may seek a less physically taxing alternative that satisfies their diving interest.

We have the opportunity to clean one of the most polluted oceans in the world. The more safaris we do, the more plastic we remove from our oceans.

Immerse Business Model

- ❖ **UNDERWATER SAFARI** - The underwater safari segment is our primary business forecasted at 67% of total revenue. We will take passengers on hourly voyages for \$550 each, 29% less than the Four Seasons Maldives submersible rides. We project a modest 2 dives per operating day in our first year.
- ❖ **PRIVATE/COMMERCIAL CHARTERS** – Fari Islands is expected to be the premier marina in all of the Maldives and serves as our home base. With frequent superyacht visitation, this business is expected to generate 22% of our sales with four weekly charters per year. Our weekly charter rate of \$100K USD is 24% less than market rate.
- ❖ **SUBMARINE PILOT TRAINING** –Sub piloting is an exhilarating educational program consisting of both classroom and hands-on training. We offer a range of trainings ranging from introductory to professional courses for career seekers. We have forecasted 8% of projected revenue towards this business line.
- ❖ **VIDEO & MERCHANDISE** – A 4K HD underwater drone will capture the breathtaking underwater safari experience and be offered to passengers along with Immerse merchandise. This represents 3% of projected revenue.



COVID-19 & Key Risks to the Business



Risks

- ❖ COVID-19
- ❖ Adverse weather/waters
- ❖ Maintenance/downtime

Mitigants

- ❖ COVID-19 will undoubtedly impact travel in the near to medium term. We are not launching until 2Q21 so this mitigates shorter-term risk. If travel is not strong enough to support our baseline underwritten projections then we simply won't launch yet.
- ❖ Cyclones, tsunamis and other deadly events are extremely rare in the Maldives. However, the Maldives does have a rainy season. Our Underwater Safaris should fair well from rain as travelers looking to escape their rooms have limited options for beach activities and we operate underwater in sheltered coves.
- ❖ We will have dedicated mechanics providing maintenance for the submersible. Furthermore, through our service plan with the manufacturer, we will keep all spare parts in stock. Lastly, we have forecasted an ultra conservative 8 weeks of downtime in year 1 compared to our partner's experience of 4 weeks of downtime in 2019.

Financials



The Real Deal

Resorts Partnership

Our partner resorts are eager to have Immerse Underwater Safari as their exclusive flagship watersport attraction. As a result, we were able to negotiate a 10% commission, well below the standard 30% commission resorts charge other watersport operators.



Seller Partnership

The asking price for our submersible was 2.1 million USD. However, due to COVID-19, we were able to negotiate the sub sale for \$1 million USD.



Operations Partnership

Dive Butler is a key strategic partner with 25 years of luxury diving experience in the Maldives. We were able to negotiate a 5-10% commission with them, based on sales volume, in return for local expertise and sales.



Immerse Benefit

- ❖ The exclusive rights to provide multiple world class resorts with underwater safaris for 1/3rd of market costs
- ❖ A super rare submersible for less than 50% of asking price and 27% of replacement cost
- ❖ Operations expertise and sales for well below market costs

Sharing Success Together

We are seeking investments of up to \$1,800,000 USD. Investors will receive a 10% annual preferred return and a 30% equity stake in the company. The full return of invested capital is projected in Year 4. Below are 10-year financial projections matching our 10-year Fari Islands contractual period.

Uses

\$1,010,000 Submersible & Parts Purchase

\$515,000 Start Up & Operational Costs

\$215,000 Infrastructure & Support Equipment

\$60,000 Marketing

\$1,800,000 Total Investment

Projected IRR = 33%

Projected Equity Multiple = 4.8x

	Year 0	Year 1	Year 2	Year 3	Year 4	Year 5	Year 6	Year 7	Year 8	Year 9	Year 10	Total Return
Investment	\$ (250)	\$ 49	\$ 68	\$ 78	\$ 96	\$ 105	\$ 129	\$ 138	\$ 162	\$ 178	\$ 202	\$ 1,206
Cumulative Return	\$ (250)	\$ (201)	\$ (132)	\$ (54)	\$ 42	\$ 146	\$ 275	\$ 413	\$ 575	\$ 754	\$ 956	
Investment	\$ (1,000)	\$ 197	\$ 274	\$ 311	\$ 384	\$ 418	\$ 516	\$ 552	\$ 647	\$ 713	\$ 807	\$ 4,820
Cumulative Return	\$ (1,000)	\$ (803)	\$ (529)	\$ (218)	\$ 166	\$ 584	\$ 1,101	\$ 1,653	\$ 2,300	\$ 3,013	\$ 3,820	
Investment	\$ (5,000)	\$ 987	\$ 1,369	\$ 1,556	\$ 1,919	\$ 2,091	\$ 2,581	\$ 2,760	\$ 3,236	\$ 3,564	\$ 4,035	\$ 24,098
Cumulative Return	\$ (5,000)	\$ (4,013)	\$ (2,644)	\$ (1,089)	\$ 831	\$ 2,921	\$ 5,503	\$ 8,263	\$ 11,499	\$ 15,063	\$ 19,099	
Investment	\$ (10,000)	\$ 1,973	\$ 2,738	\$ 3,112	\$ 3,839	\$ 4,182	\$ 5,163	\$ 5,520	\$ 6,473	\$ 7,129	\$ 8,071	\$ 48,199
Cumulative Return	\$ (10,000)	\$ (8,027)	\$ (5,289)	\$ (2,177)	\$ 1,661	\$ 5,843	\$ 11,006	\$ 16,526	\$ 22,999	\$ 30,128	\$ 38,199	
Investment	\$ (25,000)	\$ 4,933	\$ 6,844	\$ 7,779	\$ 9,596	\$ 10,454	\$ 12,907	\$ 13,799	\$ 16,182	\$ 17,823	\$ 20,177	\$ 120,496
Cumulative Return	\$ (25,000)	\$ (20,067)	\$ (13,222)	\$ (5,443)	\$ 4,153	\$ 14,607	\$ 27,515	\$ 41,314	\$ 57,496	\$ 75,319	\$ 95,496	

This slide contains forward looking projections which cannot be guaranteed.

Financial Overview

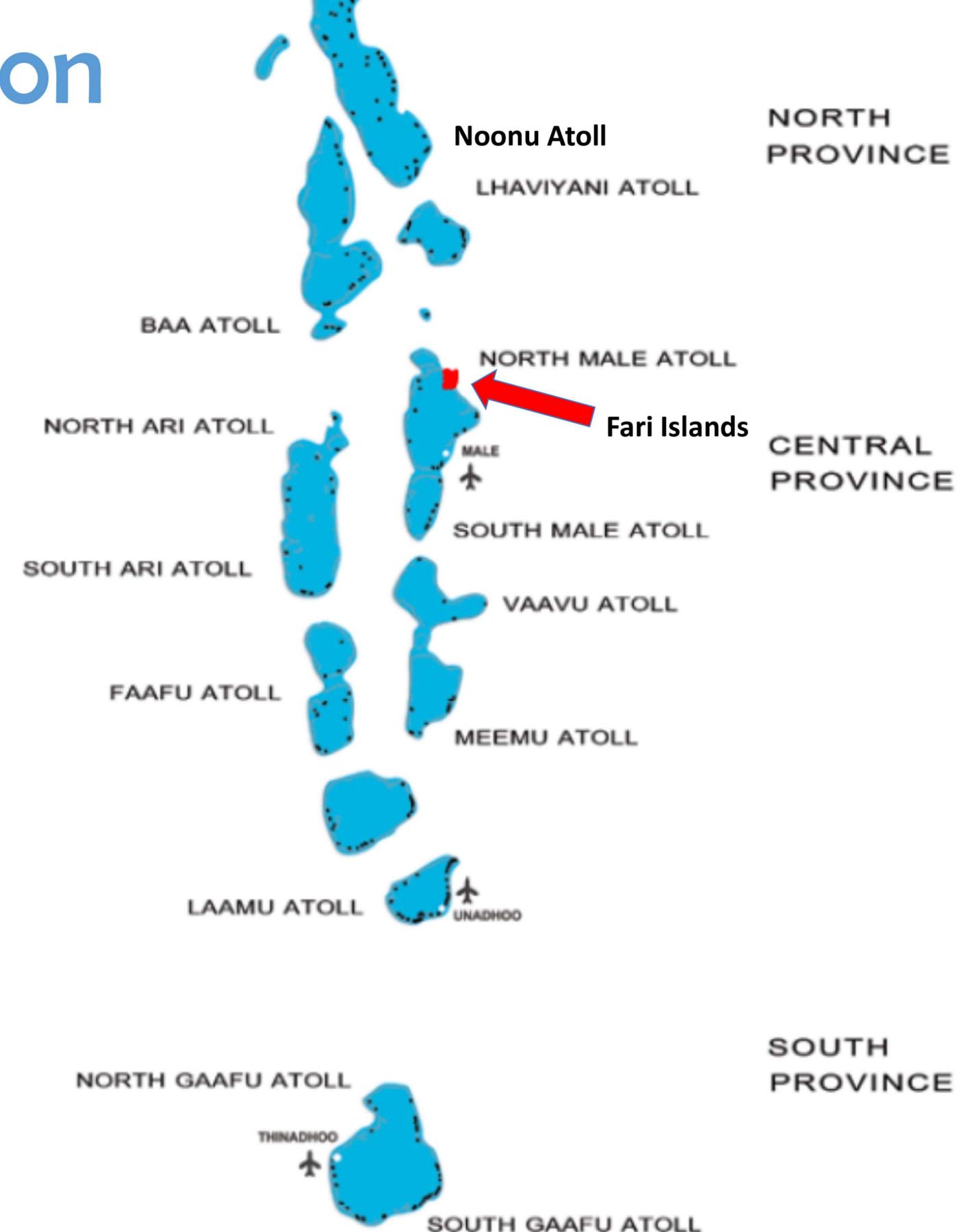
	FY 1	FY 2	FY 3	FY 4	FY 5	FY 6	FY 7	FY 8	FY 9	FY 10
Safari Revenue	\$ 1,232,000	\$ 1,963,080	\$ 2,709,280	\$ 3,501,400	\$ 4,445,280	\$ 5,223,400	\$ 6,303,360	\$ 7,302,960	\$ 8,349,600	\$ 9,443,280
Charter Revenue	\$ 400,000	\$ 408,000	\$ 416,160	\$ 424,483	\$ 432,973	\$ 883,265	\$ 900,930	\$ 918,949	\$ 1,405,991	\$ 1,434,111
Pilot Training Revenue	\$ 144,000	\$ 183,600	\$ 224,726	\$ 267,272	\$ 272,617	\$ 316,999	\$ 323,339	\$ 329,806	\$ 420,502	\$ 428,913
Video/Merch/Other	\$ 61,600	\$ 98,154	\$ 135,464	\$ 175,070	\$ 222,264	\$ 261,170	\$ 315,168	\$ 365,148	\$ 417,480	\$ 472,164
Revenue Totals	\$ 1,837,600	\$ 2,652,834	\$ 3,485,630	\$ 4,368,225	\$ 5,373,134	\$ 6,684,834	\$ 7,842,797	\$ 8,916,862	\$ 10,593,574	\$ 11,778,468
Total Cost of Sales	\$ (332,430)	\$ (429,004)	\$ (666,422)	\$ (845,402)	\$ (966,695)	\$ (1,314,334)	\$ (1,534,818)	\$ (1,671,537)	\$ (2,087,333)	\$ (2,325,676)
Gross Margin	\$ 1,505,170	\$ 2,223,830	\$ 2,819,208	\$ 3,522,823	\$ 4,406,439	\$ 5,370,500	\$ 6,307,979	\$ 7,245,325	\$ 8,506,241	\$ 9,452,792
Gross Margin %	82%	84%	81%	81%	82%	80%	80%	81%	80%	80%
Operating Expenses	\$ (491,212)	\$ (501,281)	\$ (511,307)	\$ (521,533)	\$ (1,063,927)	\$ (1,085,206)	\$ (1,660,365)	\$ (1,693,572)	\$ (2,297,500)	\$ (2,343,450)
EBITDA	\$ 1,013,958	\$ 1,722,549	\$ 2,307,901	\$ 3,001,290	\$ 3,342,512	\$ 4,285,294	\$ 4,647,614	\$ 5,551,753	\$ 6,208,741	\$ 7,109,342
EBITDA Margin %	55%	65%	66%	69%	62%	64%	59%	62%	59%	60%

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Operations

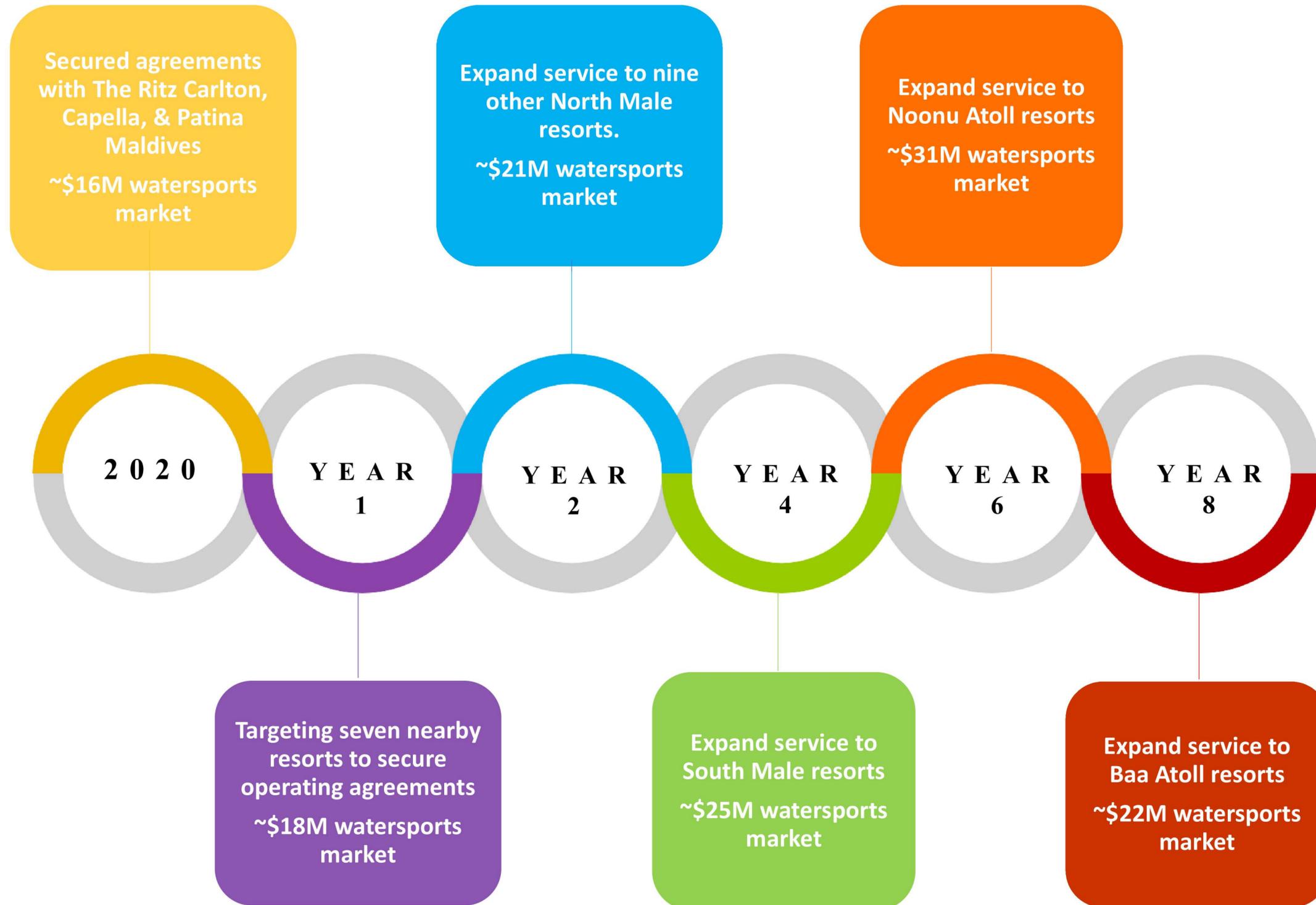


Location



- ❖ The Maldives are a chain of islands located in the Indian Ocean. The country is situated atop beautiful reefs making it the world's premiere watersports attraction. Malè international airport serves ~1.5 million tourists annually.
- ❖ Our home base Fari Islands is located in the North Male Atoll. North Male Atoll is the most populated and most visited atoll in the Maldives. It's home to over 30 resorts and the Maldives only international airport.

Traction & Roadmap

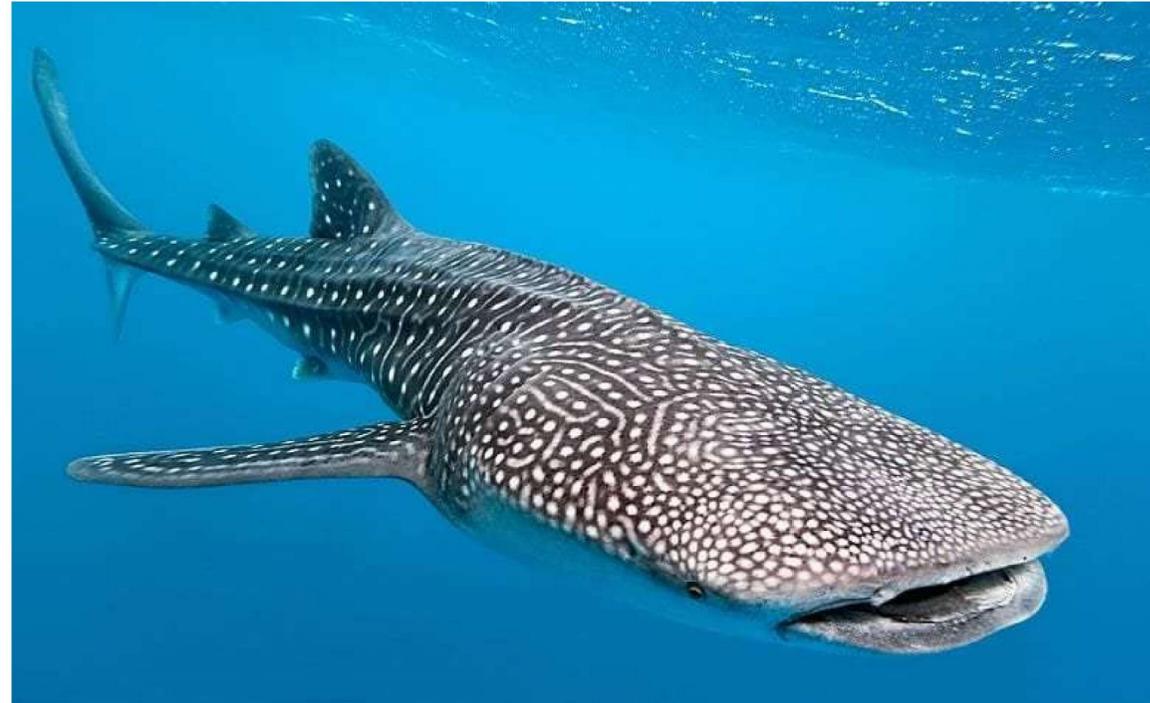


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The Experience

In total there are over 2000 marine life species in the Maldives making it one of the most biodiverse places on the planet. Passengers will witness breathtaking panoramic views, encountering some of the world's most fascinating animals. Depending on the time of the year, passengers can expect to see any of the following in addition to shipwrecks and coral reefs:

- ❖ Sharks – 25 species
- ❖ Dolphins – 20 species
- ❖ Whales – 11 species
- ❖ Turtles – 5 species
- ❖ Rays – 3 species
- ❖ Big Ass Human Size Fish! – 1 species



Management & Partners



Founder's Accomplishments



Founder of John Brown Real Estate



Master's Degree in Sustainable Real Estate Development & Finance



A decade of risk management experience



High Peaks Resort Partner



Y-Combinator Start-up School Graduate



A decade of banking experience



Former Director at Alpha Submarine

ALPHA SUBMARINE ADVENTURES VIRGIN ISLANDS, LLC

Case Business Competition Finalist



Expert Advisors



Erik Hassleman – Commercial Director of submersible manufacturer U-Boat Worx. Erik and company are industry leaders and provide unmatched submersible specific expertise.



Alexis Vincent – Founder of Dive Butler will serve as our local operational expert. With 25 years of luxury dive experience in the Maldives, we could not imagine a more valuable partner and advisor.



Operations Expertise

❖ Our operating partner Dive Butler will provide sales infrastructure and local expertise in return for 5-10% of revenue (depending on annual underwater safari ridership).

❖ Dive Butler has developed a team of over 150, located in 20 countries speaking more than 25 languages.

❖ Dive Butler has built a robust team of Dive Instructors, Dive Doctors, Marine Biologists and Water Sports Experts that create amazing unforgettable experiences.



Resort Partners

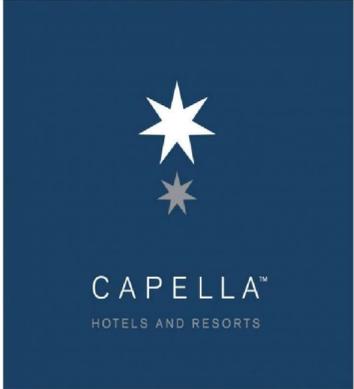


- ❖ Marriott International is the largest hotel company in the world with 7,484 properties spanning 30 brands.
- ❖ Our partnership with the largest hotel company in the world not only proves our credibility but also sets the stage for future partnerships fueling our growth.



THE RITZ-CARLTON®

- ❖ Marriott International's flagship brand leading the hospitality industry in luxury. With over 100 resorts in 30 countries and another 50 resorts in the pipeline, The Ritz Carlton provides tremendous growth opportunities for Immerse Underwater Safari.



- ❖ An ultra-luxury hotel company with 15 hotels under 3 distinct brands.
- ❖ The hotel group's Bali property was voted 'The Best Hotel in the World' by Travel & Leisure.



PATINA
HOTELS • RESORTS

- ❖ A lifestyle brand embracing the natural world and sustainability. The brand is newly launched with three extraordinary properties.

Equipment

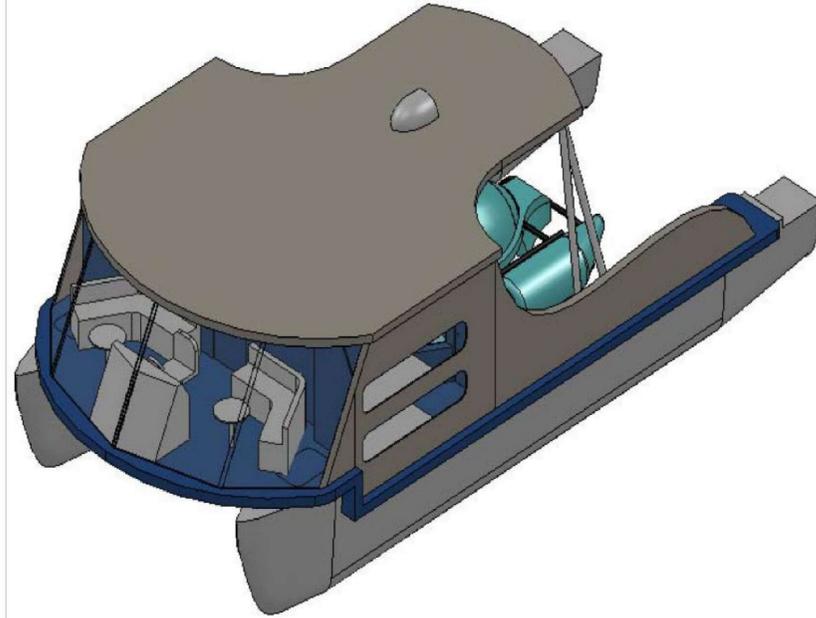


Submersible



- ❖ 2017 Uboat Worx C-Explorer 5
- ❖ 5-passenger (1 pilot + 4 passengers)
- ❖ Diving depth rating of 650 feet
- ❖ 16 hour lithium battery life

Catamaran



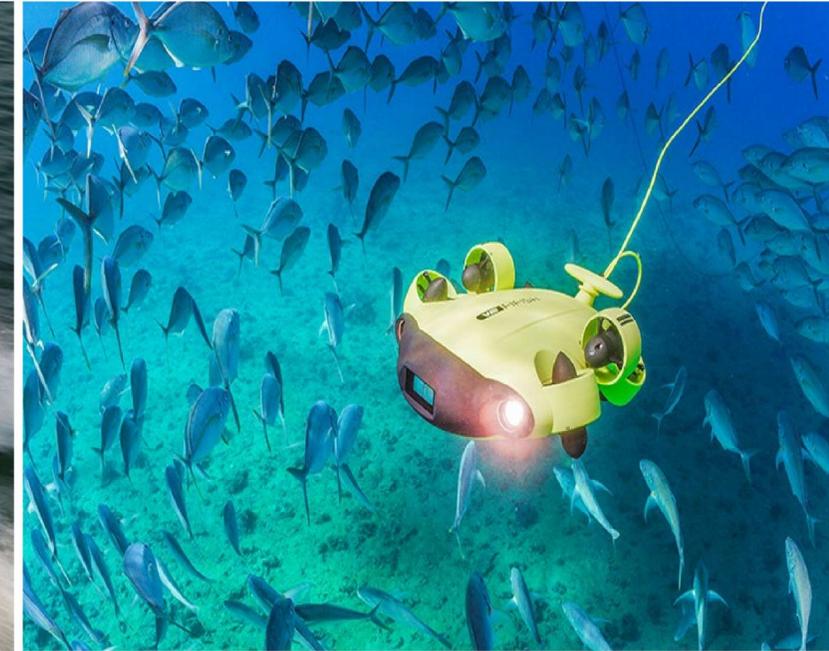
- ❖ Brand new Fleetway U-Fab Boat (custom catamaran)
- ❖ Launch & recovery platform for submarine
- ❖ Removes micro-plastics from water
- ❖ Classroom for our submersible piloting program
- ❖ Service private parties of up to 14 guests for full day underwater safaris at multiple dive sites

Tender



- ❖ Brand new support tender
- ❖ Transport passengers from shore to catamaran and back
- ❖ The support boat will house our surface pilot
- ❖ Launch and recovery point for our state of the art underwater drone

Drone



- ❖ Brand new Qysea Fifish V6
- ❖ Record live 4K HD safari dives (to be sold to passengers)
- ❖ Surveillance for surface pilot
- ❖ Create breathtaking promotional content
- ❖ Allow prospective guests to follow our underwater safari in an immersive virtual reality experience (navigates the drone with a turn of the head)

Resource Links

1. Immerse company website – <https://www.immersesubs.com>
2. Local luxury dive operator & operating partner - <https://www.divebutlerinternational.com/>
3. Submersible manufacturer - [https:// www.uboatworx.com](https://www.uboatworx.com)
4. Hotel market data - https://horwathhtl.asia/wp-content/uploads/sites/6/woocommerce_uploads/2019/10/2019_Maldives-Annual-Study_Summary.pdf
5. Fari Islands press release - <https://www.prnewswire.com/ae/news-releases/pontiac-land-announces-the-launch-of-fari-islands-864750179.html>
6. Hotel partner website - <https://www.ritzcarlton.com/>
7. Hotel partner website - <https://www.capellahotels.com/en/capella-maldives>
8. Founder's commercial real estate company – <https://www.johnbrownre.com>
9. IRA investing - <https://app.rocketdollar.com/signup?referral=KCROSSLAND>

SEE YOU DOWN THERE

A large whale shark is seen swimming in deep blue water, surrounded by a massive school of smaller fish. The shark is the central focus, moving from the bottom left towards the top right. The water is a deep, clear blue, and the school of fish is dense and fills much of the upper right portion of the frame.

If you are excited to
share this journey
together, contact us:

Keith Crossland
1-401-626-6157
immersesub@gmail.com
immersesub.com

Appendix

The image shows the interior of a spacecraft or submarine. It features four light-colored, leather-like seats arranged in two rows. The seats are positioned in front of a large, circular hatch or window. The interior is filled with various mechanical components, including pipes, wires, and control panels. The lighting is a cool, blueish-teal color, creating a futuristic and industrial atmosphere. The word "Appendix" is overlaid in the center of the image in a white, sans-serif font.

Financials (Revenue)

		3 Resorts	6 Resorts	12 Resorts	12 Resorts	*SM 16 Resorts	16 Resorts	*Noonu 20 Resorts	20 Resorts	*Baa 24 Resorts	24 Resorts
		Year 1	Year 2	Year 3	Year 4	Year 5	Year 6	Year 7	Year 8	Year 9	Year 10
Total weeks of operation		44	45	45	45	90	90	135	135	180	180
Total weeks of operation after chartering		40	41	41	41	84	82	126	126	168	168
Average no. Days per week		7	7	7	7	7	7	7	7	7	7
Total days of operation		280	287	287	287	588	574	882	882	1176	1176
Number of dives per year		560	861	1148	1435	1764	2009	2352	2646	2940	3234
Number of Passengers per dive day		8	12	16	20	24	28	32	36	40	44
Ticket price per seat/dive (ex. GST and service charge, 2% growth)		\$550	\$570	\$590	\$610	\$630	\$650	\$670	\$690	\$710	\$730
Ticket price per seat incl. GST (12%) and Service charge (10%)	122%	\$671	\$695	\$720	\$744	\$769	\$793	\$817	\$842	\$866	\$891
Average no. of occupants per dive		4	4	4	4	4	4	4	4	4	4
Total Number of Passengers		2240	3444	4592	5740	7056	8036	9408	10584	11760	12936
Average income per dive(ex. GST and service charge)		\$2,200	\$2,280	\$2,360	\$2,440	\$2,520	\$2,600	\$2,680	\$2,760	\$2,840	\$2,920
Ticket revenues		\$1,232,000	\$1,963,080	\$2,709,280	\$3,501,400	\$4,445,280	\$5,223,400	\$6,303,360	\$7,302,960	\$8,349,600	\$9,443,280
Other income											
Income/Video Sales/Merchandise	5%	\$61,600	\$98,154	\$135,464	\$175,070	\$222,264	\$261,170	\$315,168	\$365,148	\$417,480	\$472,164
Charter to Yacht on week-basis		4	4	4	4	6	8	9	9	12	12
Income Charter to yachts (\$100k per week)		\$400,000	\$408,000	\$416,160	\$424,483	\$432,973	\$883,265	\$900,930	\$918,949	\$1,405,991	\$1,434,111
Submarine Piloting (\$3K per Day)		48	60	72	84	96	96	96	96	120	120
		\$144,000	\$183,600	\$224,726	\$267,272	\$272,617	\$316,999	\$323,339	\$329,806	\$420,502	\$428,913
		Year 1	Year 2	Year 3	Year 4	Year 5	Year 6	Year 7	Year 8	Year 9	Year 10
Total Revenue		\$1,837,600	\$2,652,834	\$3,485,630	\$4,368,225	\$5,373,134	\$6,684,834	\$7,842,797	\$8,916,862	\$10,593,574	\$11,778,468
Ticket Commission Dive Butler	10%	-\$96,350	-\$103,290	-\$249,151	-\$331,117	-\$341,632	-\$505,290	-\$597,412	-\$614,927	-\$803,880	-\$909,985
Commission dive butler for submarine charter	10%	-\$40,000	-\$40,800	-\$41,616	-\$42,448	-\$43,297	-\$88,326	-\$90,093	-\$91,895	-\$140,599	-\$143,411
Ticket Commission to Resorts	10%	-\$183,760	-\$265,283	-\$348,563	-\$436,822	-\$537,313	-\$668,483	-\$784,280	-\$891,686	-\$1,059,357	-\$1,177,847
Total Variable Cost (2% growth rate)	2%	-\$48,898	-\$50,120	-\$51,123	-\$52,145	-\$106,376	-\$108,504	-\$166,010	-\$169,331	-\$229,714	-\$234,308
Video Sales/Merchandise 20% on selling price	20%	-\$12,320	-\$19,631	-\$27,093	-\$35,014	-\$44,453	-\$52,234	-\$63,034	-\$73,030	-\$83,496	-\$94,433
Gross Profit		\$1,648,972	\$2,380,290	\$2,768,085	\$3,470,678	\$4,300,063	\$5,261,996	\$6,141,968	\$7,075,994	\$8,276,527	\$9,218,483

This slide contains forward looking projections which cannot be guaranteed.

Financials (Expenses)

Annual							
Overhead		Variables					
Insurance Submersible	\$129,500	Direct Cost Per Operating Day		Per Day	Cost per unit	Cost/day	
Administration & accounting	\$10,600	Shuttle Boat: fuel consumption (ltrs/day)	100	\$1.33	\$132.50		
Office/storage	\$6,000	Submersible: CO2 absorber (sofnolime) (kg/day)	5.5	\$4.77	\$26.24		
UBW management/training	\$10,600	Submersible: Oxygen refilling	2	\$5.30	\$10.60		
Advertising	\$36,752	Other consumables (cloths, cleaning product, grease)	1	\$5.30	\$5.30		
Total	\$193,452	Submersible: Fresh water (264gal/day)	0	\$7.84	\$0.00		
Crew		Submersible: Electricity	0	\$5.00	\$0.00		
Operations/Sales Manager	Dive Butler	Total Direct Cost Per Operating Day				\$174.64	
Submersible Pilot/SO #1	\$60,000						
Submersible Pilot/SO #2	\$30,000						
Deck Hand (Plus Tips)	\$ 7,200		Year 1	Year 2	Year 3	Year 4	
Catamaran Captain (Plus Tips)	\$ 9,600					Year 5	
Total	\$106,800	Annual Variable Cost					
Maintenance, Service and Repair		<i>Number of Operating Days per Year</i>	280	287	287	287	588
Maintenance Submersible	\$55,000	Total Direct Cost of Operating Days	\$48,898	\$50,120	\$50,120	\$50,120	\$102,685
Annual Survey DNV GL	\$10,000	Management (5% Fee)	\$91,880	\$132,642	\$174,282	\$218,411	\$268,657
Shipping costs parts	\$1,000	TOTAL VARIABLE COST - Based on assumed operating schedule	\$140,778	\$182,762	\$224,402	\$268,531	\$371,342
Maintenance Support Boat	\$55,000						
Total	\$121,000						
Misc.							
Misc.	5%						
Total	\$21,062.60						
TOTAL FIXED COST	\$442,315						

This slide contains forward looking projections which cannot be guaranteed.



FARI ISLANDS, MALDIVES

FARI ISLANDS is an archipelago of three luxury private resorts and a village island, scattered in the north-eastern rim of North Male Atoll. The individual island experiences are masterfully designed by celebrated architects and will be managed by the finest hospitality groups.

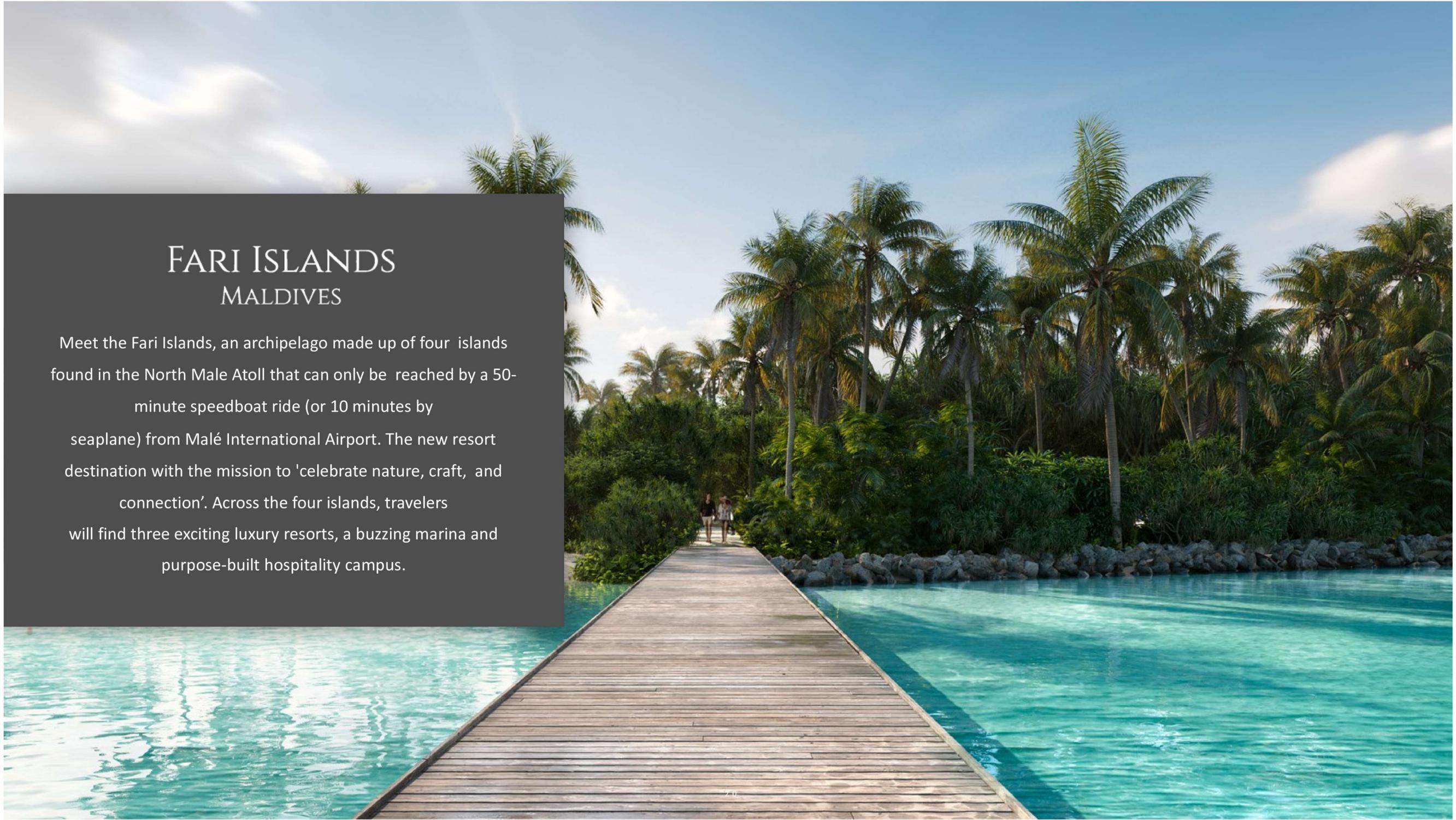


THE RITZ-CARLTON

MALDIVES, FARI ISLANDS

Islanders Campus





FARI ISLANDS MALDIVES

Meet the Fari Islands, an archipelago made up of four islands found in the North Male Atoll that can only be reached by a 50-minute speedboat ride (or 10 minutes by seaplane) from Malé International Airport. The new resort destination with the mission to 'celebrate nature, craft, and connection'. Across the four islands, travelers will find three exciting luxury resorts, a buzzing marina and purpose-built hospitality campus.

FARI ISLANDS

The 'communal beating heart' of the archipelago according to a Fari Island's statement will be the picturesque Fari Marina, an area built around a Beach Club and dotted with boutiques and upscale food and drink options like Japanese teppanyaki, a tandoor oven restaurant, and a bakery by the beach. Guests from all of the Fari Island resorts are welcome and can reach the marina by boat.





THE RITZ-CARLTON

Located in North Male Atoll, The Ritz-Carlton Maldives Fari Islands is a part of Rah Falhu Huraa lagoon, a lively integrated Marina Village and Resort Destination with world-class luxury living and recreation facilities. Set amidst white sandy beaches, turquoise lagoons, and coral reefs, the contemporary design is crafted by Kerry Hill Architects

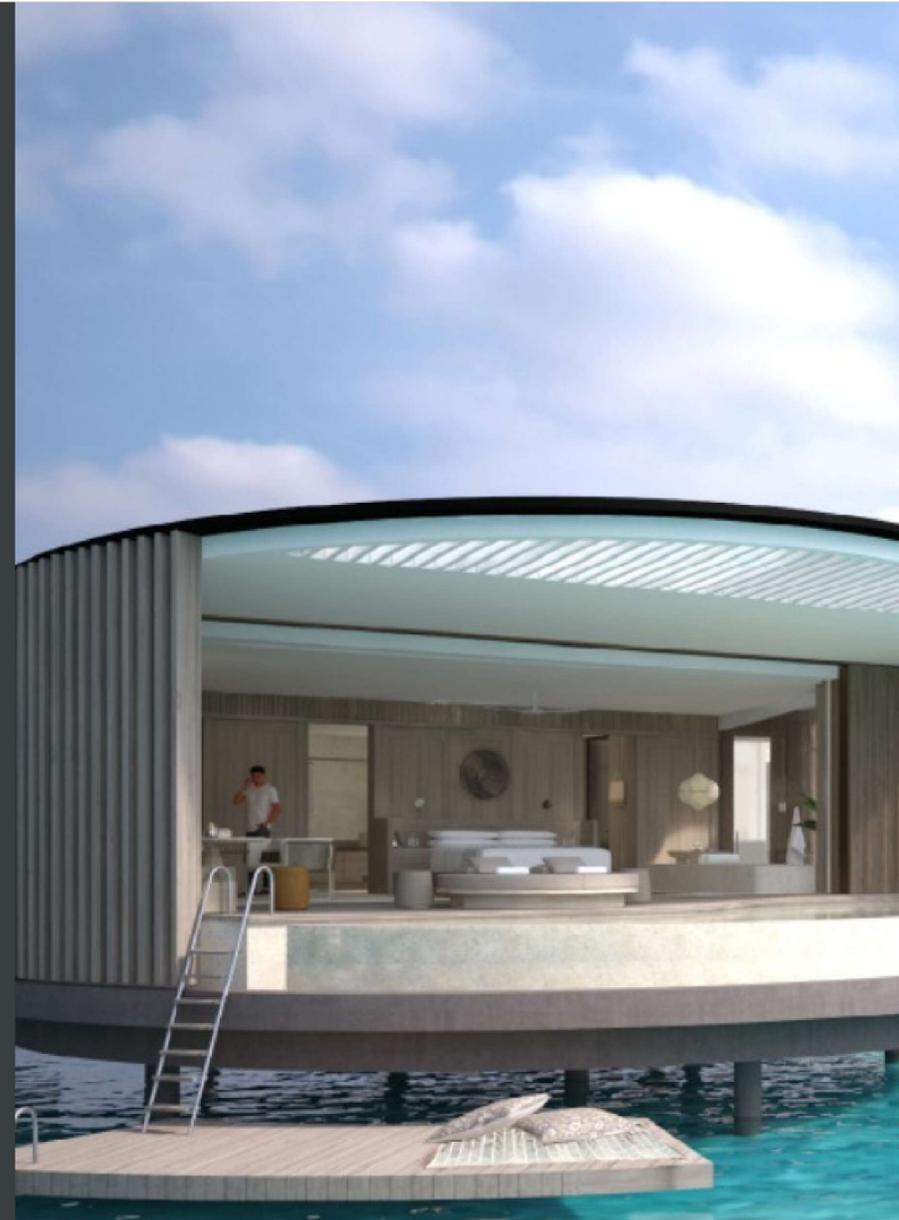


PATINA
HOTELS • RESORTS

Patina Maldives is located within the Fari Islands – an elevated Maldivian island destination that celebrates nature, craft, and connection. You will find a world that speaks to the heart of our ethos: Inspiring Journeys for Independent Minds.

VILLAS

The properties on Fari Islands will be managed by a trio of luxury hotel operators, namely, The Ritz-Carlton Hotel Company, and Patina Hotels & Resorts. The third resort partner will be announced soon. Each of the hotels opening at Fari Islands will be located on its own island.



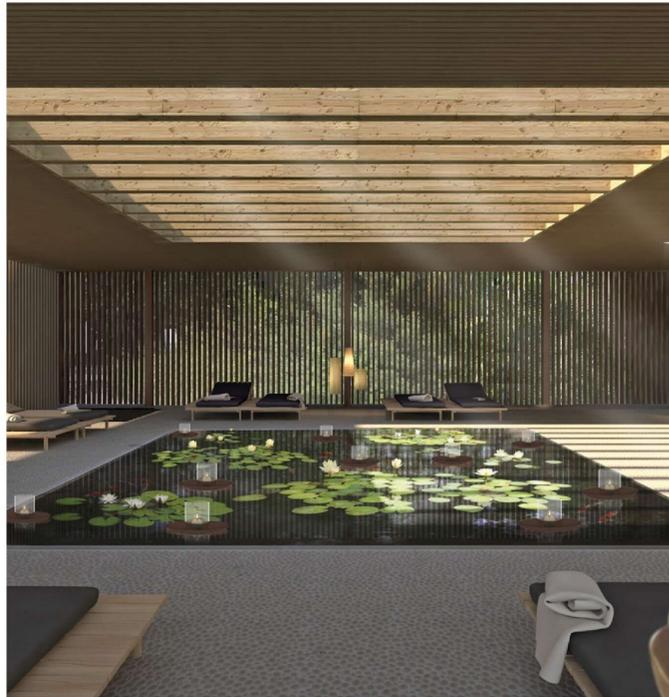

THE RITZ-CARLTON

100 ISLAND AND OVERWATER VILLAS



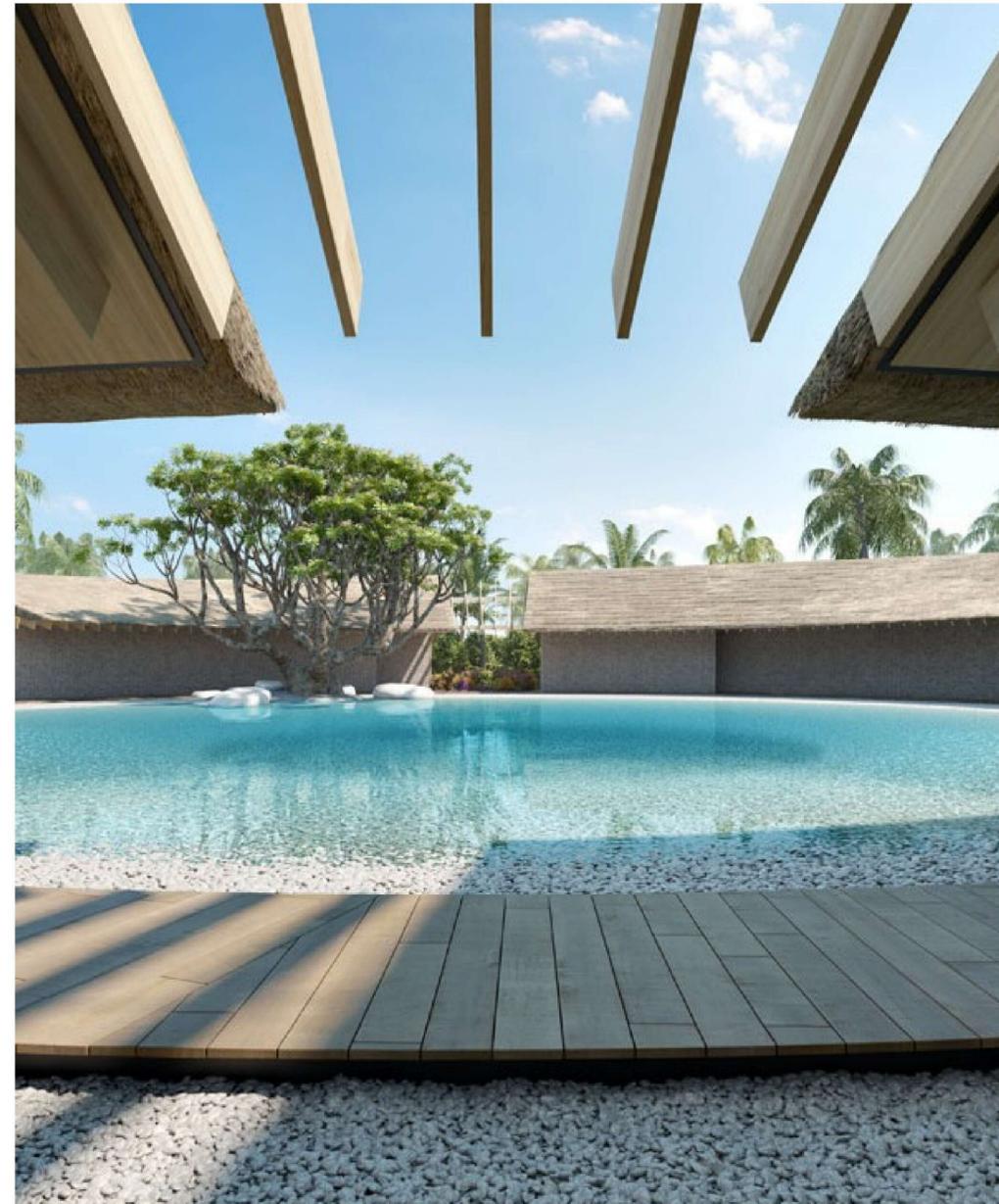

PATINA
HOTELS + RESORTS

110 BEACH SUITES, VILLAS AND STUDIOS



FACILITIES

Each resort will be appointed with world-class facilities from Michelin Star chefs to picturesque spas and outdoor pools.







HELENGELI DIVE SITES



- | | |
|--------------------------|--------------------------|
| 1 BODU THILA | 13 SYVIA'S PLACE |
| 2 KUDA HELENGELI CORNER | 14 KKK / KAGI KUDA KANDU |
| 3 HELENGELI CORNER SOUTH | 15 GHADAFFI'S PLACE |
| 4 HELENGELI CORNER NORTH | 16 MAHA FARU |
| 5 HELENGELI KANDU CORNER | 17 KUDA FARU |
| 6 KUDA THILA | 18 RAZZAG PLACE |
| 7 MAHA THILA | 19 TRIX CAVES |
| 8 KUDA GIRI | 20 ALADIN REEF |
| 9 BODU GAAFARU | 21 BODU GAA |
| 10 HANI KANDU THILA | 22 GURUWA FARU |
| 11 HANI KANDU CORNER | 23 FAIRY TALE |
| 12 BARBARA'S GARDEN | 24 BLU MANTA |
| | 25 ASDU CANYON |
| | 26 ASDU GIRI |
| | 27 MIYARU FARU THILA |
| | 28 MIYARU FARU |
| | 29 FLENDERMAUS REEF |
| | 30 MORENA REEF |
| | 31 OLHAHALI CAVES |
| | 32 OLHAHALI THILA |
| | 33 SADDLE |
| | 34 VASHIMAS THILA |
| | 35 BODU HITHI THILA |