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Healthy Options

Katie's Kitchen

Organic Restaurant

18 Bartlett Road

Winthrop, MA 02152

Get directions

Modified hours & offerings

due to the COVID-19 outbreak

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Data Room

Discussion

This is a preview. It will become public when you start accepting investment.

THE PITCH

Katie's Kitchen is seeking investment to reopen closed brick and mortar storefront after COVID clousu

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Early Investor Bonus: The investment multiple is increased to 1.7x for the next \$20,000 invested.

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OUR MISSION

Katie's Kitchen is expanding to a brick and mortar location to further our mission of meal-prepped he
with tight schedules looking for wholesome or healthier options.

Cozy Brick and Mortar Storefront for healthy take out options

Expanding to local hockey rinks locations for central pick up locations expanded miles from the store
boredom

Unique ways to add veggies and eliminate carbs or dealers choice for counting WW points, or keto ar

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Katlyn Rodriguez

Owner, Manager

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OUR OFFERINGS

Previous

Next

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Data Room

Intended Use of Funds

Target Raise

Maximum Raise

Equipment \$10,629

Renovation \$5,000

Working Capital \$2,000

New Signage \$1,171

Mainvest Compensation \$1,200

Total \$20,000

Financial Forecasts

Year 1 Year 2 Year 3 Year 4 Year 5

Gross Sales \$350,000 \$385,000 \$411,950 \$432,547 \$445,523

Cost of Goods Sold \$122,000 \$134,200 \$143,594 \$150,773 \$155,296

Gross Profit \$228,000 \$250,800 \$268,356 \$281,774 \$290,227

EXPENSES

Rent \$21,600 \$22,140 \$22,693 \$23,260 \$23,841

Utilities \$6,600 \$6,765 \$6,934 \$7,107 \$7,284

Insurance \$1,000 \$1,025 \$1,050 \$1,076 \$1,102

Repairs & Maintenance \$1,000 \$1,025 \$1,050 \$1,076 \$1,102

Legal & Professional Fees \$3,600 \$3,690 \$3,782 \$3,876 \$3,972

Trash Removal \$3,120 \$3,198 \$3,277 \$3,358 \$3,441

Payroll \$56,000 \$61,600 \$65,912 \$69,207 \$71,283

Misc. Expenses \$6,000 \$6,000 \$6,000 \$6,000 \$6,000

Marketing \$12,000 \$13,200 \$14,124 \$14,830 \$15,274

Operating Profit \$117,080 \$132,157 \$143,534 \$151,984 \$156,928

This information is provided by Katie's Kitchen. Mainvest never predicts or projects performance, and financial forecast. Please see below for additional risk disclosures.

Documents

Investor Agreement

2020 Balance Sheet

IMG_9325.JPG

EIN.JPG

construction of our community's up and coming Center Business District Area during COVID.

As a new and thriving business in the food industry, we found ourselves feeling the challenges and impacts associated with having to close temporarily as we created new systems, and reenergized the

We are looking forward to reopening and continuing to provide tasty, healthy prepared meals to those meal planning solutions.

Risk Factors

Limited Operating History

Katie's Kitchen is a newly established entity and has no history for prospective investors to consider.

The Company Might Need More Capital

Katie's Kitchen might need to raise more capital in the future to fund/expand operations, buy property, market its services, pay overhead and general administrative expenses, or a variety of other additional capital will be available when needed, or that it will be available on terms that are not adverse. Katie's Kitchen is unable to obtain additional funding when needed, it could be forced to delay its business altogether.

You Might Lose Your Money

When you buy a certificate of deposit from a bank, the Federal government (through the FDIC) guarantees the principal. Buying a Note is not like that at all. The ability of Katie's Kitchen to make the payments you expect, at the end of the term, depends on a number of factors, including many beyond our control.

Inability to Sell Your Investment

The law prohibits you from selling your securities (except in certain very limited circumstances) for 12 months after that one-year period, a host of Federal and State securities laws may limit or restrict your ability to sell, you will likely have difficulty finding a buyer because there will be no established market. You should be prepared to hold your investment for its full term.

Changes in Economic Conditions Could Hurt Katie's Kitchen

Factors like global or national economic recessions, changes in interest rates, changes in credit market conditions, declining employment, changes in real estate values, changes in tax policy, changes in political conditions, among other factors are unpredictable and could negatively affect Katie's Kitchen's financial performance. In the event Katie's Kitchen ceases operations due to the foregoing factors, it can not guarantee the continuation of its operations or generate revenue in the future.

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