



PITCH DECK PRESENTATION

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**STOPS MALWARE WITHOUT KNOWING
ANY MALWARE SIGNATURE**

OUR
VISION



To secure every digital device
everywhere.

OUR
GOALS



To make the world safer; securing
people, businesses and governments.

AVAILABLE SOLUTIONS

COMPUTER ANTI-MALWARE SOFTWARE

Only effective after the
malware's signature is known

FIREWALL SOFTWARE AND HARDWARE

Only effective if no vulnerability
is present

MACHINE LEARNING

Only effective if the machine learning
software knew all behaviors of a
computer network - but it doesn't!



Even with all available solutions, Computers get hacked!

ATENSE'S SOLUTION

Anti-malware DNA™ is the only solution which stops all computer malware without knowing any malware's signature

Is a complete shield for a computer, letting authorized software function without hindrance and stopping all computer malware

Is the first and only computer vaccine!



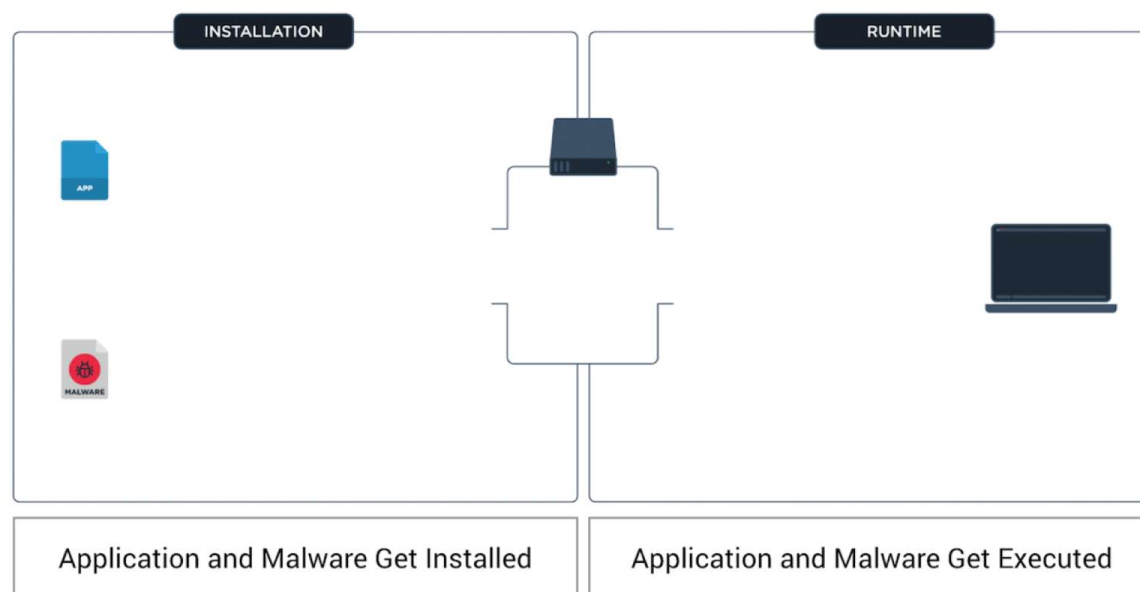
With Atense's solution, computers are protected!

PROBLEM

All current solutions have it in common that malware can be installed and executed on a computer

The same way a computer executes an application program it also executes malware

A computer cannot distinguish between a software and a malware

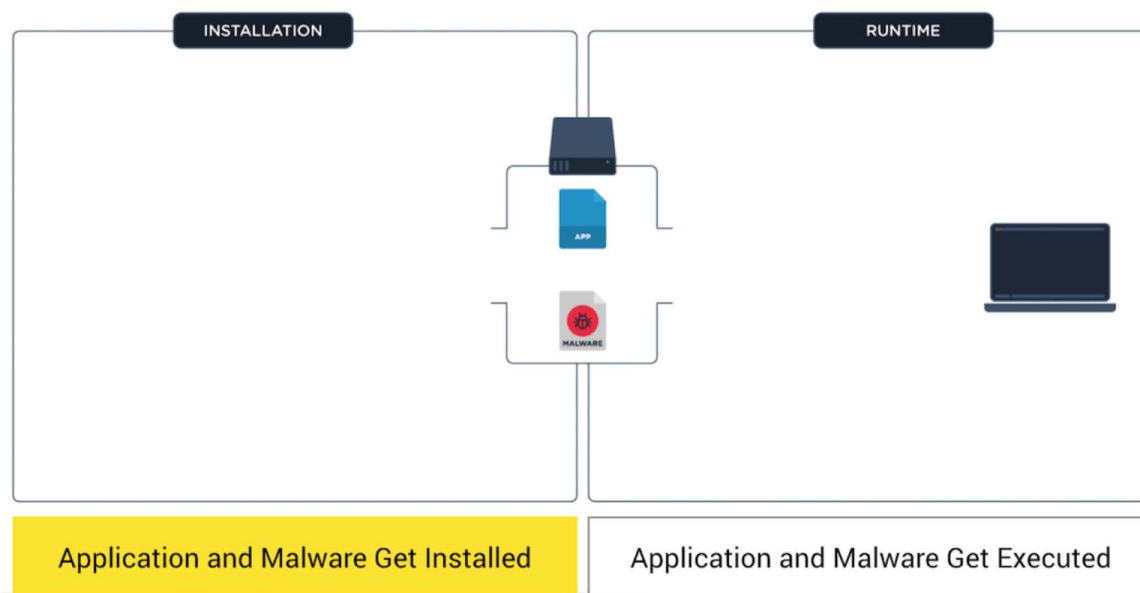


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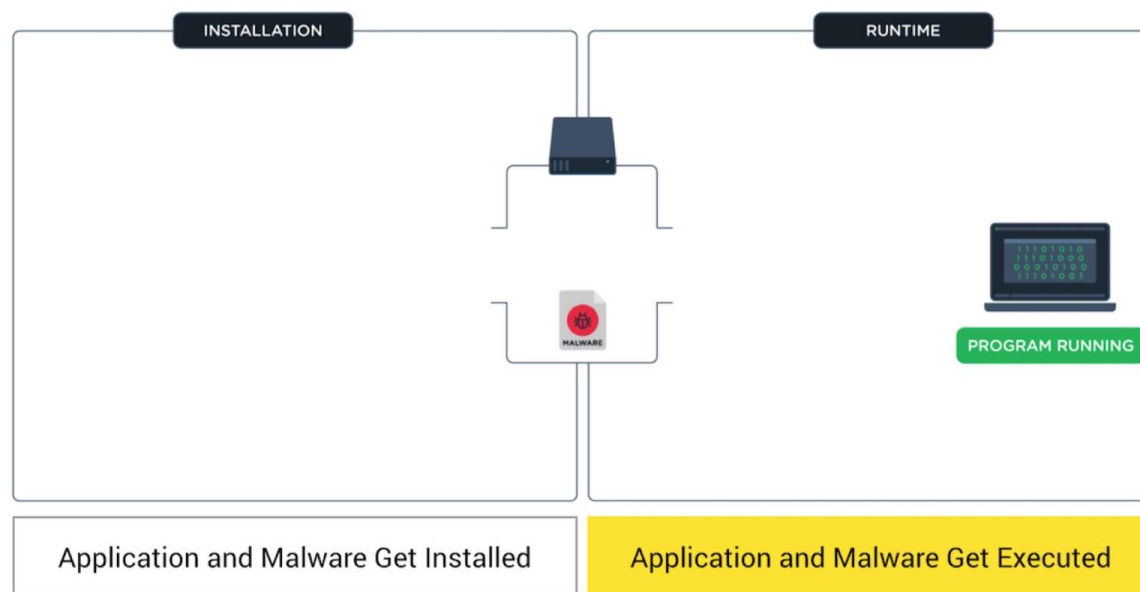


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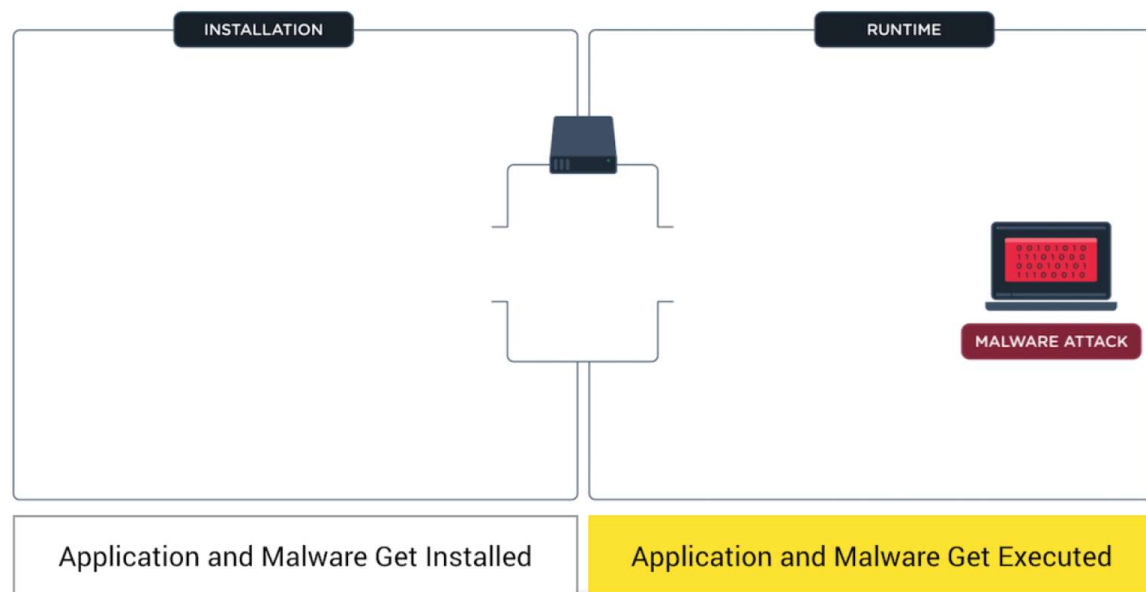


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ATENSE'S SOLUTION: SOFTWARE CERTIFICATION

CERTIFICATION

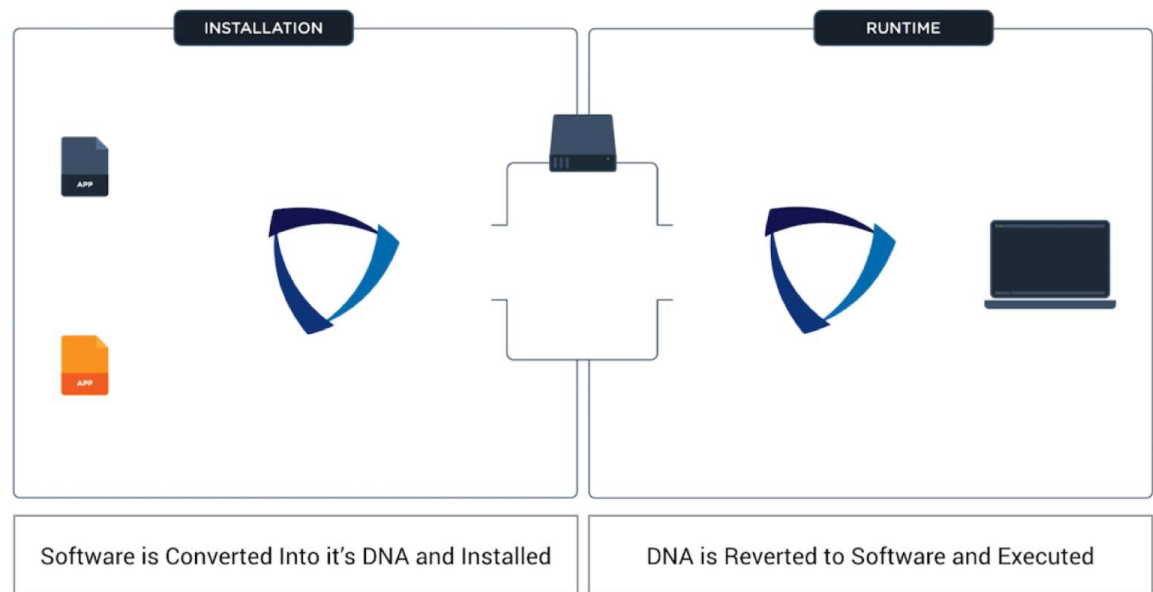
Software are certified to be malware free

INSTALLATION

The computer, uses Atense's hardware and software combination, converts the software to it's DNA and installs only the software's DNA on the computer

RUNTIME OF SOFTWARE

The computer, using Atense's hardware and software combination, removes the installed software's DNA pulling out only the clean software and runs the clean software on the computer



ATENSE'S SOLUTION: SOFTWARE CERTIFICATION

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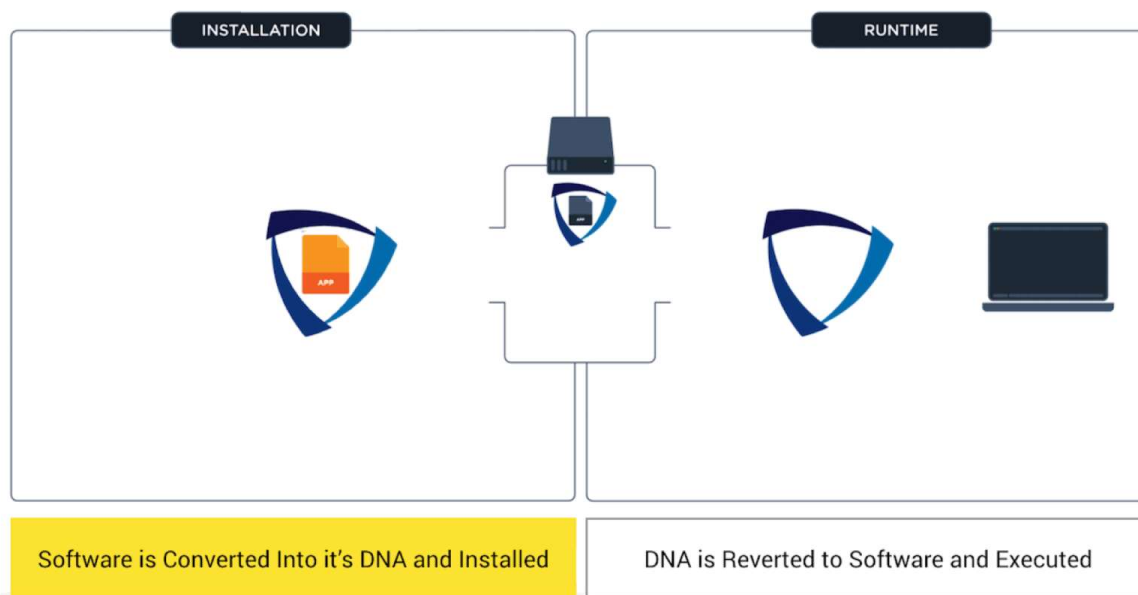
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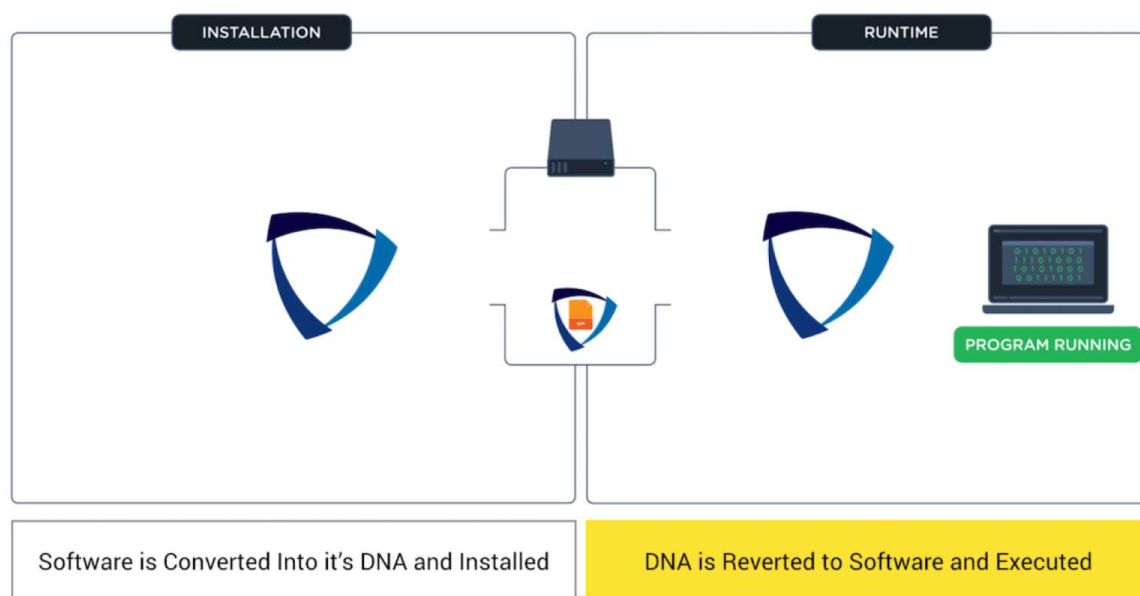
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ATENSE'S SOLUTION: MALWARE DISABLING

DISABLING

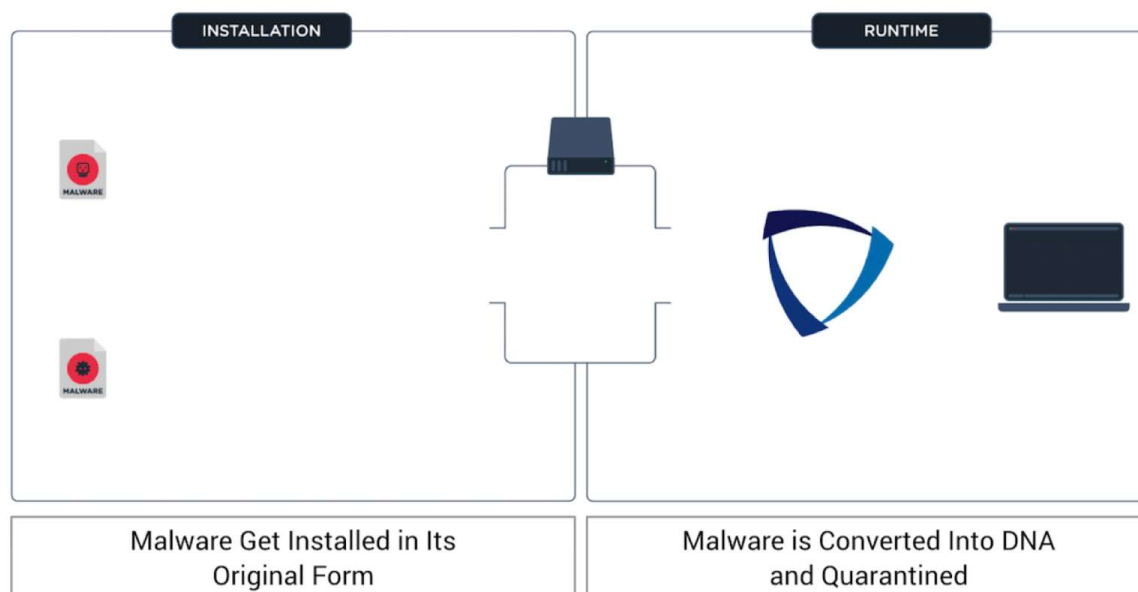
Malware are identified and disabled before they're able to run in the computer

INSTALLATION

When downloaded, the malware is saved as a clean malware program

RUNTIME

The malware is converted into it's DNA, quarantined and then it is not able to run on the computer



ATENSE'S SOLUTION: MALWARE DISABLING

DISABLING

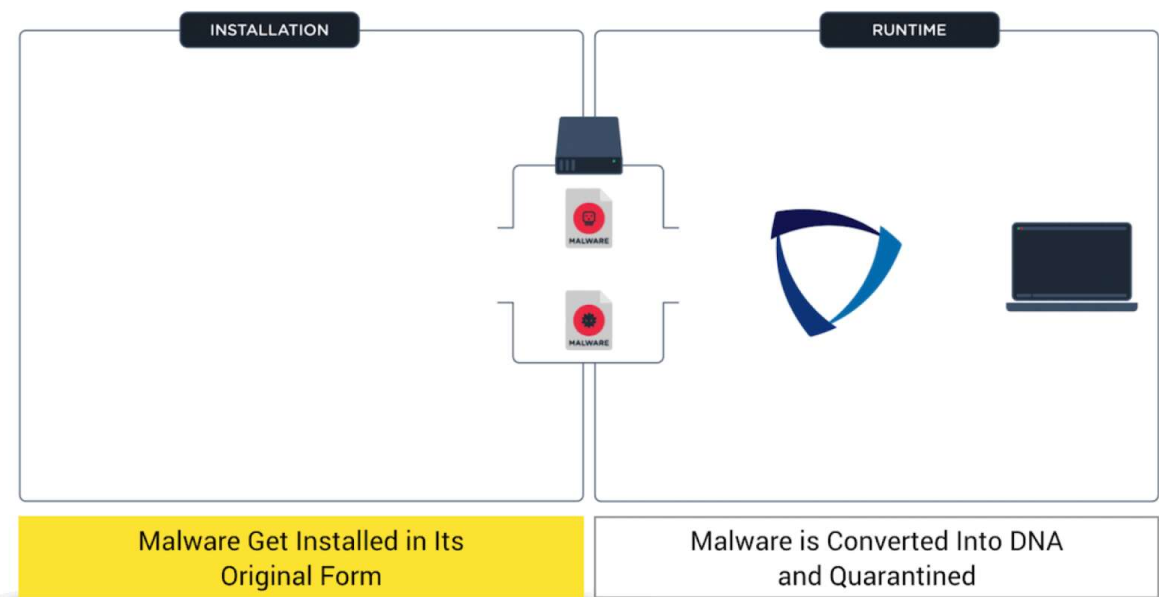
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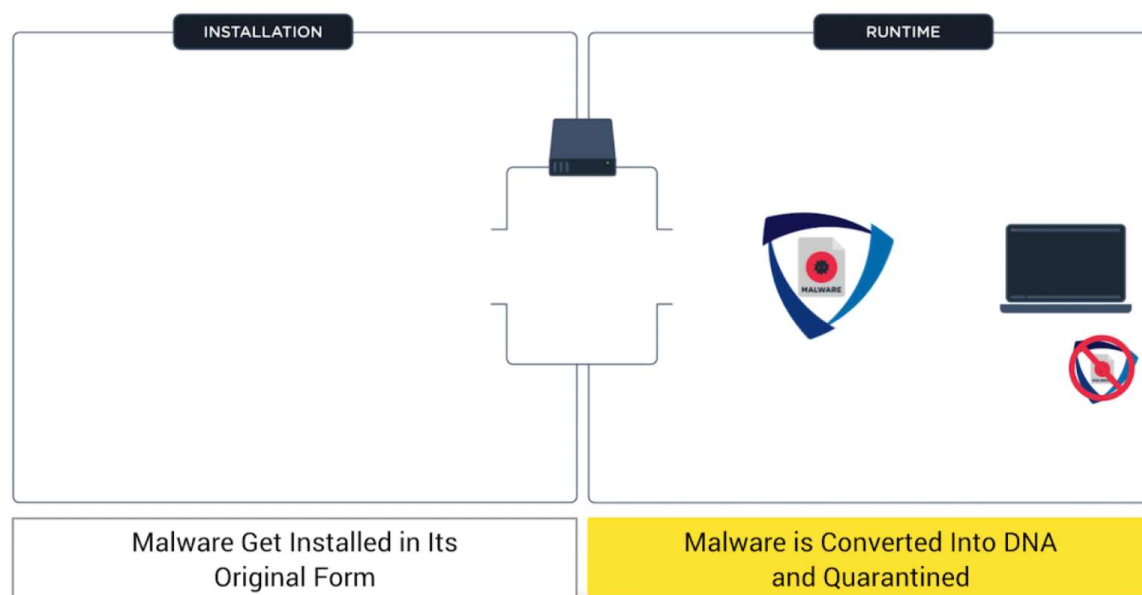
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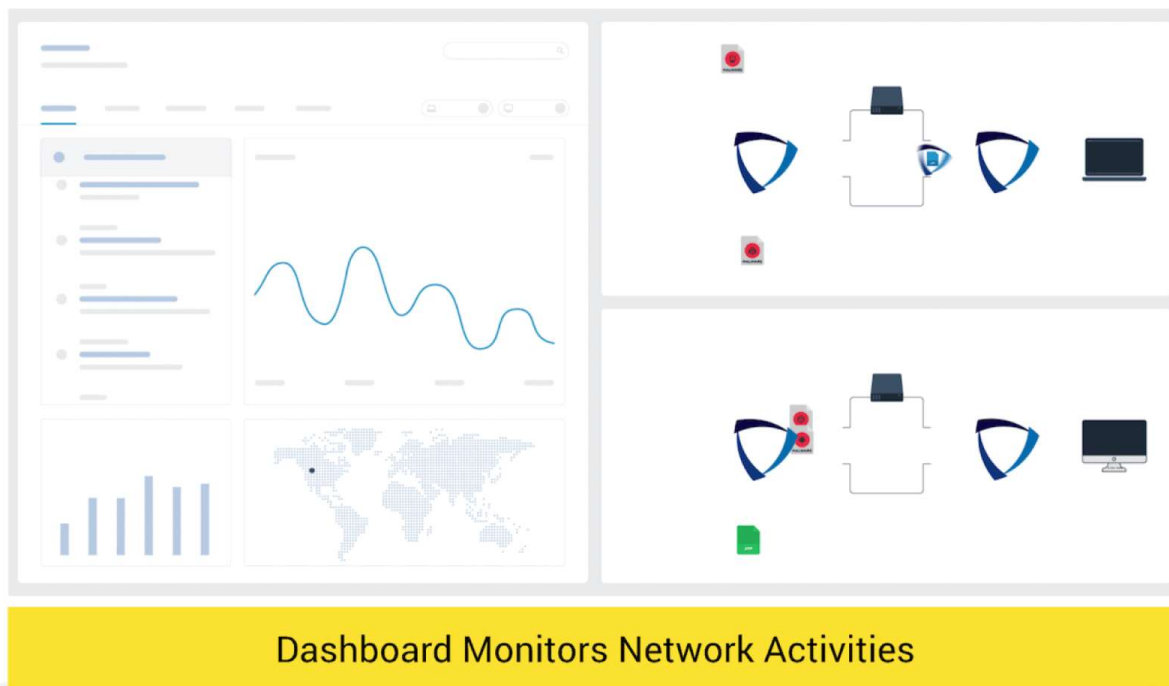
ATENSE'S SOLUTION: DASHBOARD

IDENTIFYING CYBER ATTACK

If a cyber attack happens, the dashboard displays, with precision, which computer and where in the computer the quarantined malware is stored

FIXING VULNERABILITY

Atense's anti-malware DNA™ and dashboard combination identify threats as they happen, stop infiltration and immediately fix the vulnerability



STAGES OF DEVELOPMENT

ATENSE ANTI-MALWARE DNA TECHNOLOGY CAN BE IMPLEMENTED AS A COMBINATION OF HARDWARE AND SOFTWARE OR SOFTWARE ONLY



Done

Anti-Malware DNA Hardware

Anti-Malware DNA Software

Anti-Malware DNA Dashboard

Software Certification

Other Anti-Malware DNA Software Enhancements



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Other Anti-Malware DNA Software Enhancements

```
51
52 End Function
53 <Authorize>
54 0 references | 0 requests | 0 exceptions
55 Public Function GetUserData(ByVal id As Integer) As ActionResult
56     Dim result = (From AtsenseData In dbContext.AtsenseData Where AtsenseData.Id = id)
57     Return result
58 End Function
59
60 0 references | 0 requests | 0 exceptions
61 Function About() As ActionResult
62     ViewData("Message") = "Your application description page."
63     Return View()
64 End Function
65
66 0 references | 0 requests | 0 exceptions
67 Function Contact() As ActionResult
68     ViewData("Message") = "Your contact page."
69     Return View()
```

STAGES OF DEVELOPMENT

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Anti-Malware DNA Hardware



Done

Anti-Malware DNA Software

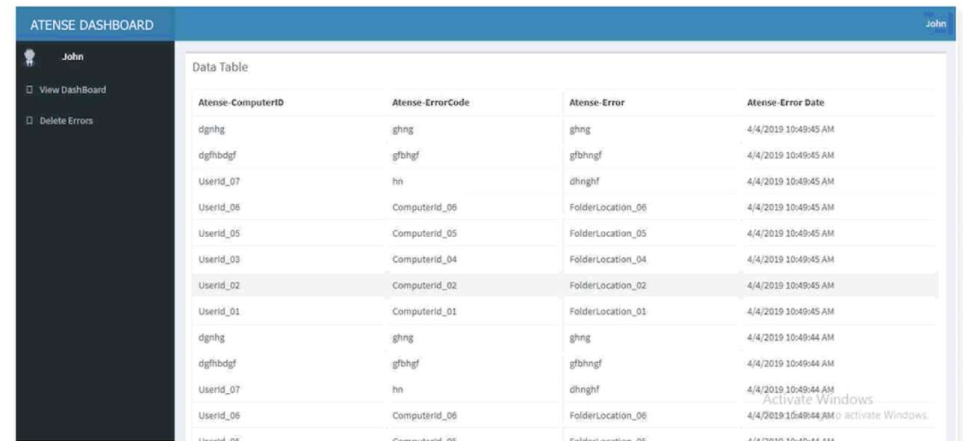


Done

Anti-Malware DNA Dashboard

Software Certification

Other Anti-Malware DNA Software Enhancements



The screenshot shows the Atense Dashboard interface. On the left is a dark sidebar with a user profile 'John' and two menu items: 'View Dashboard' and 'Delete Errors'. The main area is titled 'ATENSE DASHBOARD' and contains a 'Data Table' with four columns: 'Atense-ComputerID', 'Atense-ErrorCode', 'Atense-Error', and 'Atense-Error Date'. The table lists various system components and their associated error codes and dates. A Windows watermark is visible in the bottom right corner of the dashboard area.

Atense-ComputerID	Atense-ErrorCode	Atense-Error	Atense-Error Date
dgfhng	ghng	ghng	4/4/2019 10:49:45 AM
dgfhbdgf	gfhngf	gfhngf	4/4/2019 10:49:45 AM
Userid_07	hn	dhngfh	4/4/2019 10:49:45 AM
Userid_06	Computerid_06	FolderLocation_06	4/4/2019 10:49:45 AM
Userid_05	Computerid_05	FolderLocation_05	4/4/2019 10:49:45 AM
Userid_03	Computerid_04	FolderLocation_04	4/4/2019 10:49:45 AM
Userid_02	Computerid_02	FolderLocation_02	4/4/2019 10:49:45 AM
Userid_01	Computerid_01	FolderLocation_01	4/4/2019 10:49:45 AM
dgfhng	ghng	ghng	4/4/2019 10:49:44 AM
dgfhbdgf	gfhngf	gfhngf	4/4/2019 10:49:44 AM
Userid_07	hn	dhngfh	4/4/2019 10:49:44 AM
Userid_06	Computerid_06	FolderLocation_06	4/4/2019 10:49:44 AM
Userid_05	Computerid_05	FolderLocation_05	4/4/2019 10:49:44 AM
Userid_04	Computerid_04	FolderLocation_04	4/4/2019 10:49:44 AM
Userid_03	Computerid_03	FolderLocation_03	4/4/2019 10:49:44 AM
Userid_02	Computerid_02	FolderLocation_02	4/4/2019 10:49:44 AM
Userid_01	Computerid_01	FolderLocation_01	4/4/2019 10:49:44 AM

STAGES OF DEVELOPMENT

ATENSE ANTI-MALWARE DNA TECHNOLOGY CAN BE IMPLEMENTED AS A COMBINATION OF HARDWARE AND SOFTWARE OR SOFTWARE ONLY

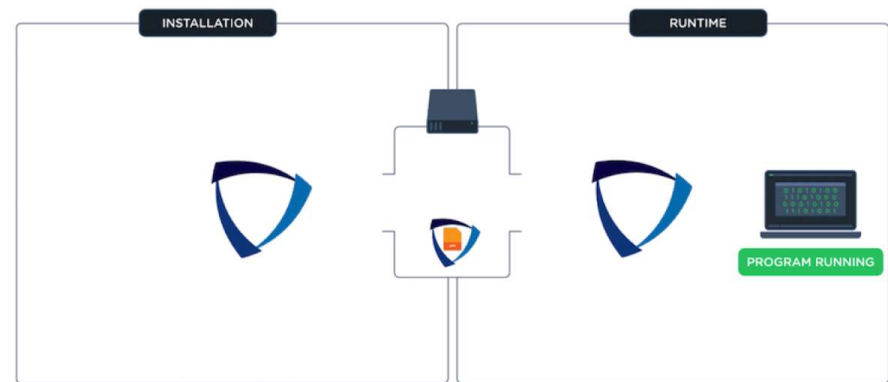
✓ Done	Anti-Malware DNA Hardware
✓ Done	Anti-Malware DNA Software
✓ Done	Anti-Malware DNA Dashboard
To Be Implemented	Software Certification
	Other Anti-Malware DNA Software Enhancements



STAGES OF DEVELOPMENT

ATENSE ANTI-MALWARE DNA TECHNOLOGY CAN BE IMPLEMENTED AS A COMBINATION OF HARDWARE AND SOFTWARE OR SOFTWARE ONLY

✓ Done	Anti-Malware DNA Hardware
✓ Done	Anti-Malware DNA Software
✓ Done	Anti-Malware DNA Dashboard
To Be Implemented	Software Certification
Under Development	Other Anti-Malware DNA Software Enhancements



CYBER SECURITY MARKET OPPORTUNITY

THREATS

- Phishing
- Code Injection
- Trojan Horses
- Botnet
- Keyboard Loggers
- Data Theft
- Data Ransoming



Industry grosses over \$13 billion



Cybersecurity is #1 concern for bank CEOs



Most security software is reactive



Public awareness growing



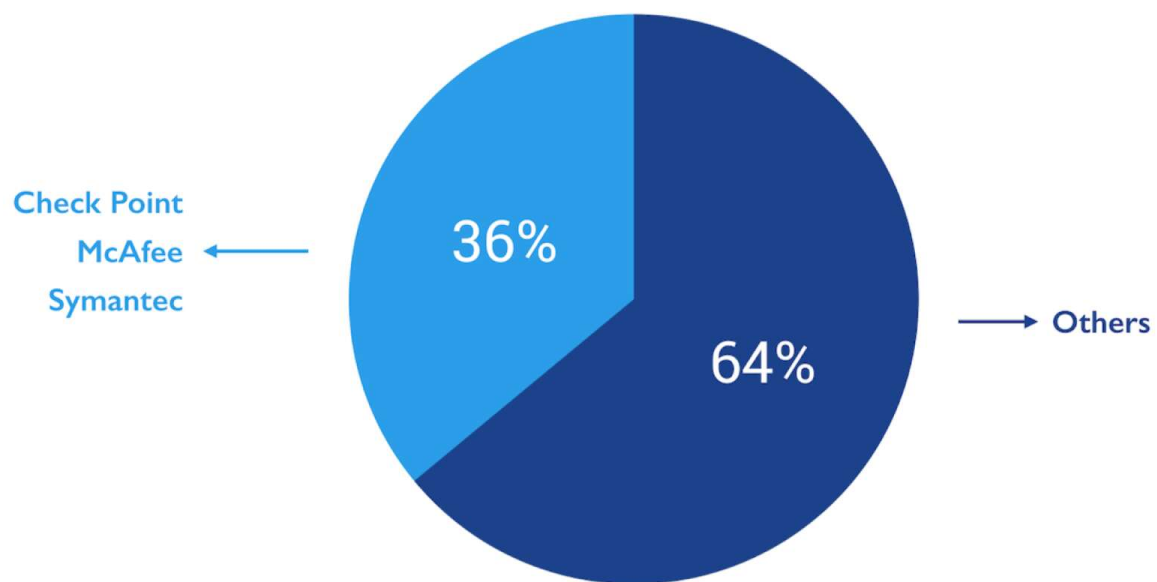
Trump Cybersecurity Executive Order

INDUSTRY ANALYSIS

Market Concentration

Top 3 players - 36% market share
3700 firms - remaining 64%

Low barriers to entry



COMPETITION

THEY HAVE IN COMMON

- REACTIVE SOLUTION
 - React to already known cyber security flaws

ATENSE

- PROACTIVE SOLUTION
 - Stops a cyber attack without knowing any cyber security flaw



Symantec

\$3.1 billion



McAfee

\$2.1 billion



Check point Software
Technologies

\$468 million

SECURITY SOFTWARE MARKET SEGMENT

US GOVERNMENT = 7.4%

\$15 billion has been proposed for cyber security spending for the budget of 2019, representing a 4.1% increase from 2019

US BUSINESS = 71.6%

BANKING AND FINANCE

Range from \$22 million to \$34.1 billion in annual sales

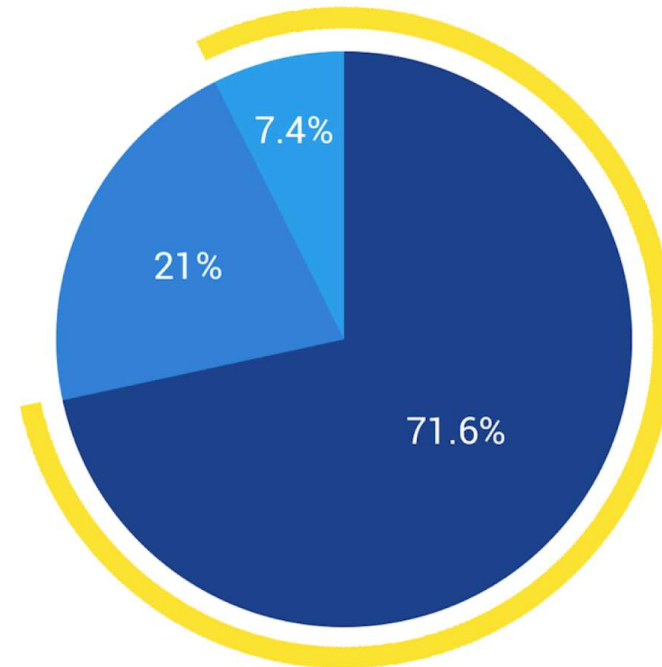
RETAILERS

Range from \$125 million to \$19 billion in annual revenue

HEALTH CARE

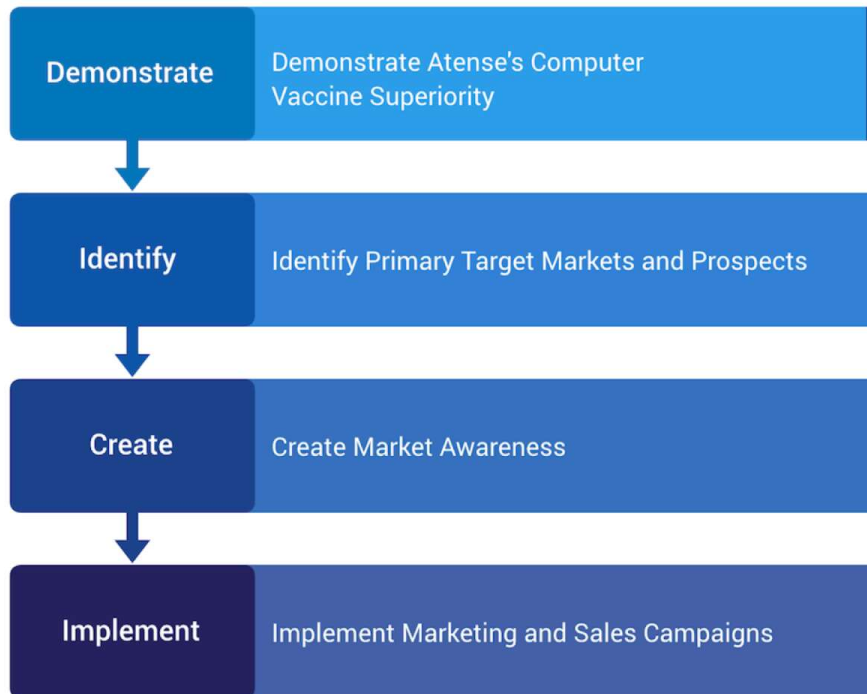
Range in size \$45 million to \$34 billion in annual revenue

ATENSE TARGET MARKET



■ Business ■ Consumers ■ Government

MARKETING STRATEGIES



INDEPENDENT TESTING



GOVERNMENT TESTING

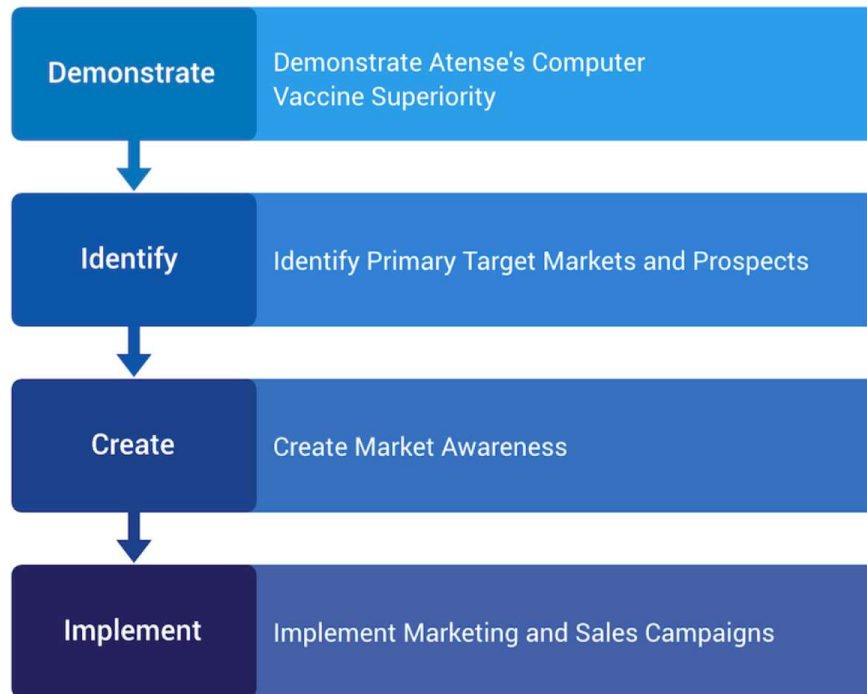


CYBERSECURITY
INDUSTRY ORGANIZATIONS



COLLEGES AND
UNIVERSITIES

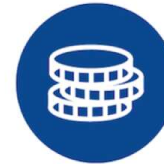
MARKETING STRATEGIES



HEALTHCARE



RETAILERS

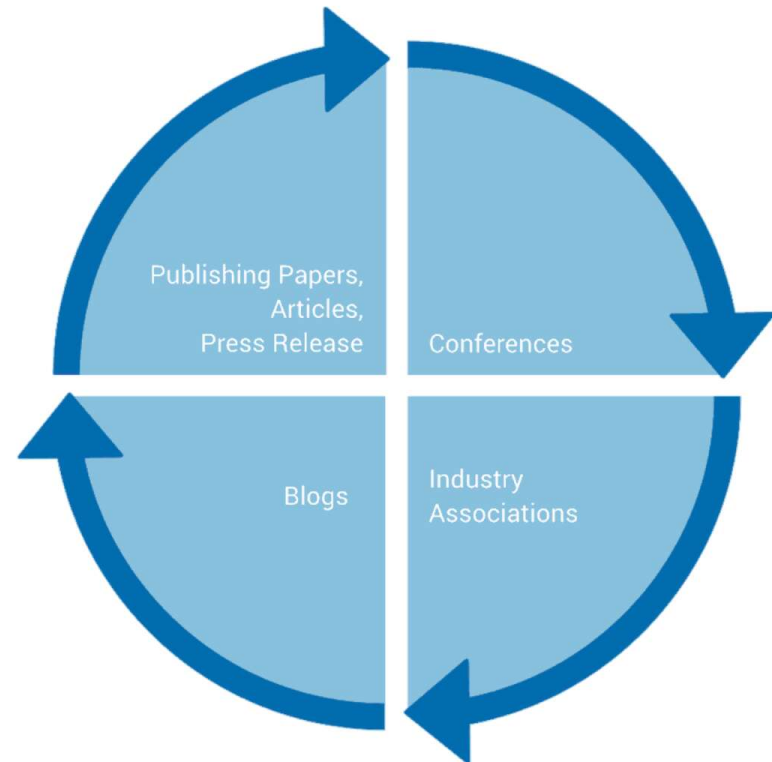
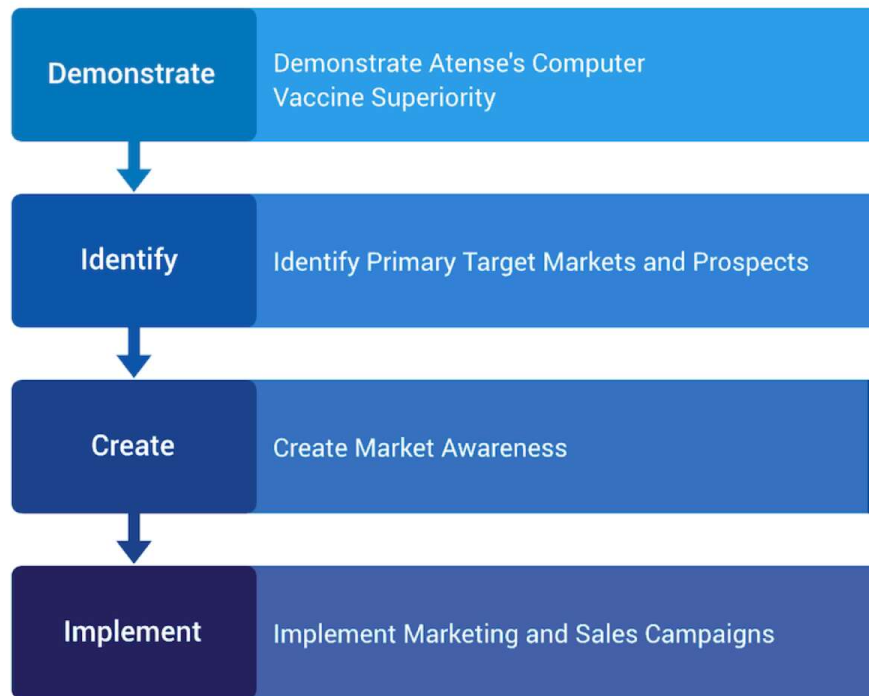


FINANCIAL
SERVICES

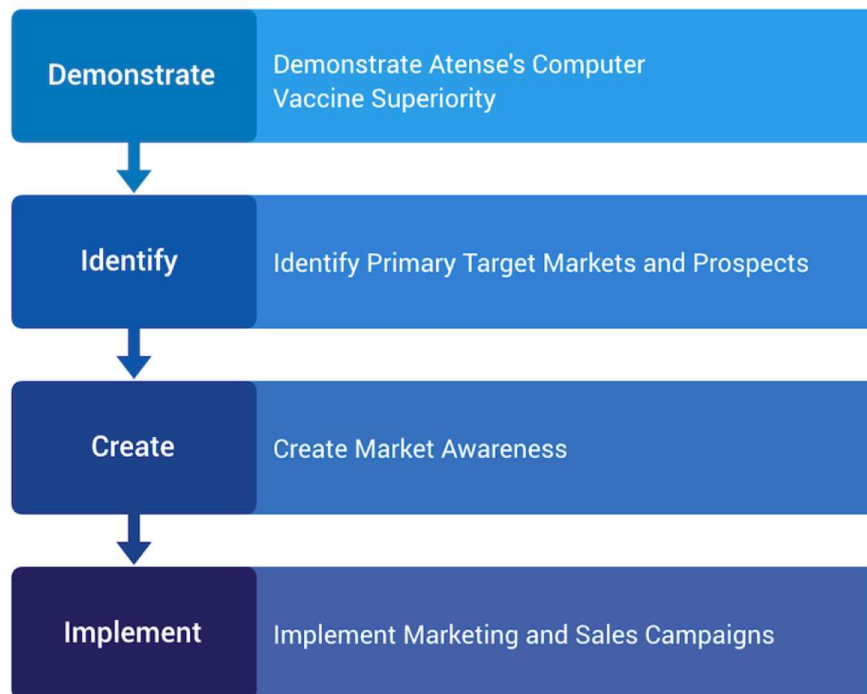


GOVERNMENT
AND MILITARY

MARKETING STRATEGIES



MARKETING STRATEGIES



Marketing Team

Captive Sales Force

Strategic Partnerships

ATENSE'S TEAM: JOHN ALMEIDA - FOUNDER AND CEO



- Over 20 years experience as software architect and software engineer
- Digital electronic engineer
- Founded and managed UnoWeb - over \$2 million in licensing revenues
- New venture experience
- 16 US patents for UnoWeb
- Architected, engineered, and developed the UnoWeb.com and UnoWebDemo.com e-commerce and social online platforms
- Has 6 US patents for Atense's anti-malware DNA technology and more US patents are underway
- Has 2 patents for Atense's anti-malware DNA technology filed in Europe, China and India

ATENSE'S TEAM: ROHIT MAGDUM - CTO



- Over 10 years experience as software architect and software engineer
- Co-founded VoidStarIndia Solutions LLP a software development firm in Pune India
- Has managed software development for global clients
- Expert in kernel development for Windows and Linux
- Managed development team in the areas of: machine learning, cyber security and network security
- Developed IoT driver for Dell
- Knowledgeable in cloud computing
- Project leader for the development of Atense Computer Vaccine interfacing Windows with Atense's software and hardware

ATENSE'S TEAM: WILLIAM ARCHIBALD - CPO



- Mr. Archibald began his career in the 90's as an embedded chip designer at Nippon Motorola, Ltd. with Sony, Canon, and Matsushita as clients
- He was founder and CTO of GlobeSet, which raised over \$90M in equity financing, and developed payment systems used in over five-dozen financial institutions in over 20 countries
- As CTO, he strategized, developed, executed and managed go-to-market plan generating revenue and customer traction necessary to raise significant equity capital for GlobeSet
- He has over 20 year of experience as founder, CTO, Chief Knowledge Officer, Intellectual Property management, trend analyst and technology strategist
- His skills include patent portfolio development and developing product development designs and plans, business plans, business models, and marketing strategies in partnership with early stage teams
- His start-up and corporate experience include work in software organizations in the consumer embedded systems, communication systems, computer graphics, cryptographic security, and financial systems spaces
- His developmental experience includes semiconductor, real-time event driven, security, enterprise software and financial systems with over two dozen patents worldwide

ATENSE'S TEAM: RICK O'HARA - ADVISOR AND ACTING COO



Mr. O'Hara has over thirty years of experience in management, business and strategic planning, financial modeling, and launching new ventures. He prepared the investor package for a cyber security firm with a technology to protect IoT networks

Rick served as CFO for MVC Environmental, Deep River Group, Carter Wind Energy, Paramount Digital Entertainment, Carter Aviation Technologies, and Trinity Thermal Systems.

While interim CFO at Inland Environmental & Remediation, he participated in a \$15 million mezzanine raise.

As CFO at Trinity Thermal Systems, he helped raise \$1 million in funding for their thermal energy storage technology.

As CFO at Carter Wind Energy, he developed engineering models to calculate power density curves for multi-megawatt wind turbines. With the CEO, he developed grant proposals to develop next generation multi-megawatt wind turbines for NREL and the SBIR.

As CFO at Carter Aviation Technologies, he raised \$1 million in equity funding and created a \$15 million proposal for DARPA.

While Director of Business Planning at The Becker Group of Companies, he oversaw business development and finance for four technology startups.

As Marketing Manager at Teledyne Analytical Instruments, he managed the launch of four new product lines.

ATENSE'S TEAM: MARCUS CLAPMAN - BUSINESS DEVELOPMENT



- Mr. Clapman has 25 years of experience in business development
- His career started in 2006 when he founded Watermatic which later became a subsidiary of Quantum National Holdings LLC
- At Excel Business Solution, Mr. Clapman served as the Director of Business Development direct contributing to \$3.5 Billion in annual transactional volume
- He was a Director of Business Development for Tribul Merchant Services Payment
- As Business Development for Business Payment System, he pioneered a retail merchant payment space for Credit Card Processing companies
- As VP Business Development at Outside Ventures, he oversaw a portfolio of Merchant Service related companies in the Merchants Point Of Sales System space
- As VP Business Development at 2nd Source Funding, the company became the fastest growing Merchant Cash Advance originator in America placing 500M over 12,000 small merchants

THE END

Thanks for your time!