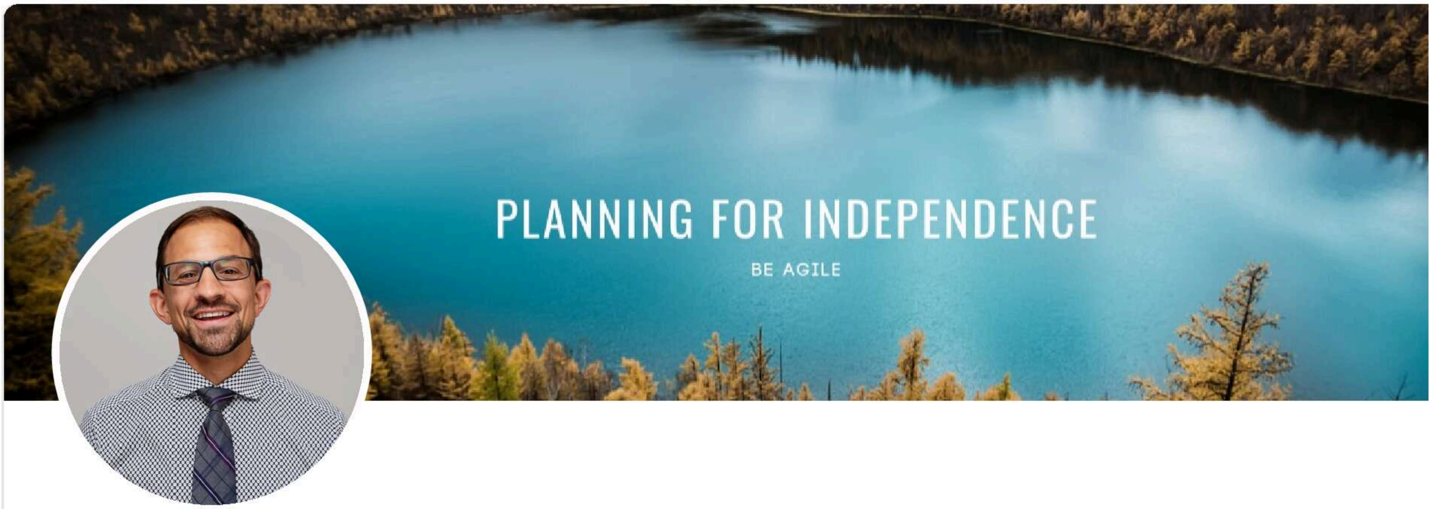

John R. Oliver · 3rd

Wealth Partner / Founder at Agile Wealth Partners

Detroit Metropolitan Area · 500+ connections · Contact info

Agile Wealth Partner

Detroit College of Bu

Providing services

Financial Advisory, Business Consulting, Wealth Management, Retirement Planning, Financial Planning, ar Insurance

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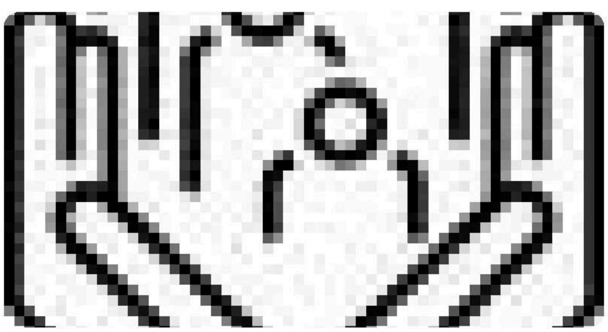

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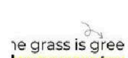
1,007 followers

I'll take 100!



So true love it, and don't be fo

John R. commented

John R. commented

Be intentional! Great post Derek.

John R. shared this

Amen brother!

John R. commented

See all activity

Experience

Wealth Partner / Founder
Agile Wealth Partners
Apr 2019 – Present · 1 yr 11 mos
Greater Detroit Area

Registered Investment Adviser

Private Wealth Advisor
Executive Wealth Management
Nov 2016 – Feb 2019 · 2 yrs 4 mos
Greater Detroit Area

Financial Advisor
Community Financial CU
Oct 2007 – 2016 · 9 yrs
Northville, MI

Specialized in helping members manage their wealth and create pre-retirement and retirement Income planning strategies so that they could focus on family and long term goals.

Education

Detroit College of Business
Bachelor's degree, Entrepreneurial and Small Business Operations
2000 – 2004

Walsh College
Finance, Accounting and Finance
2011 – 2013

Licenses & certifications

Life Health Insurance License
State of Michigan

Series 63
Financial Industry Regulatory Authority (FINRA)

Series 65
Financial Industry Regulatory Authority (FINRA)