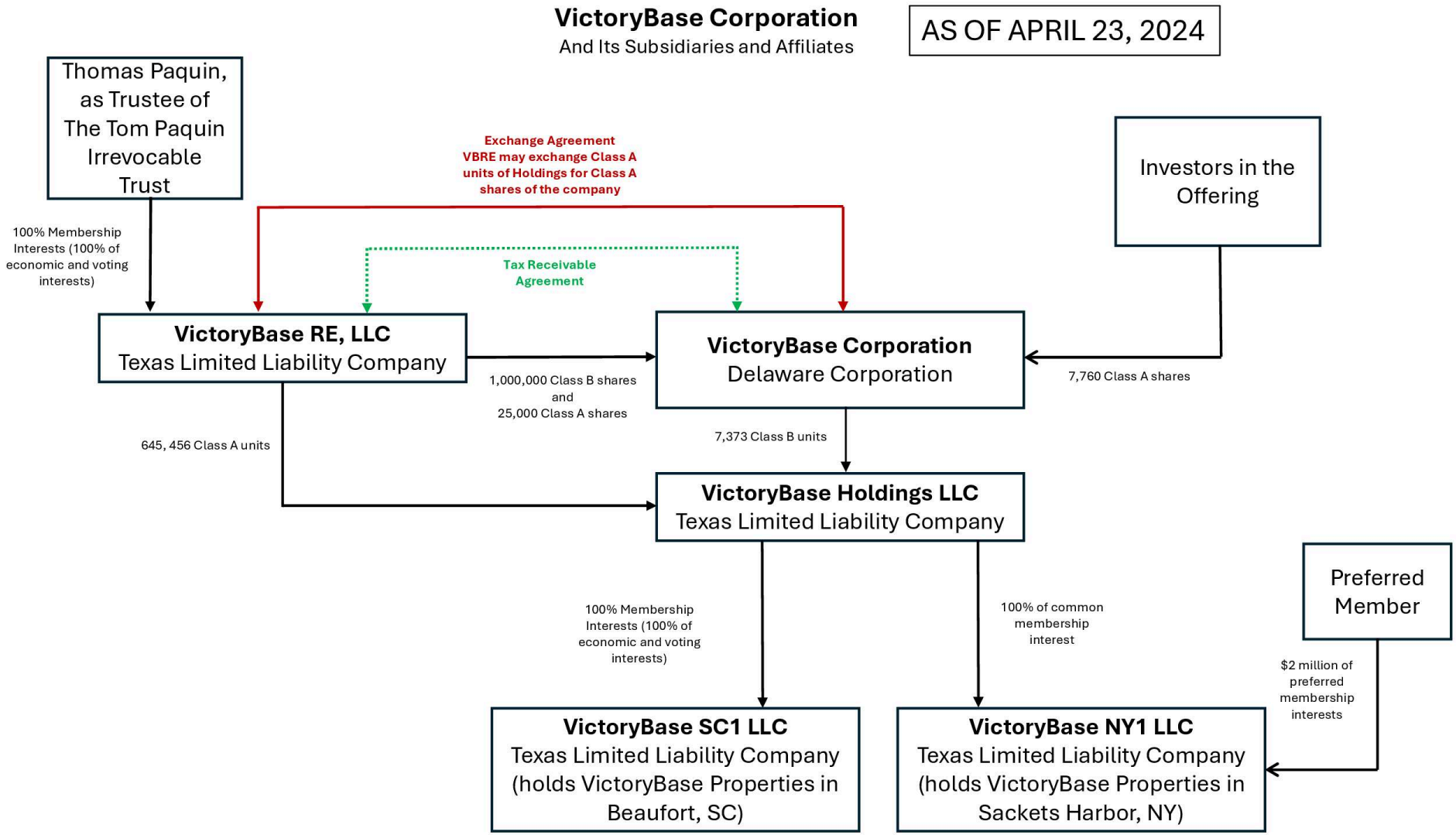
VictoryBase Corporation
And Its Subsidiaries and Affiliates
AS OF APRIL 23, 2024
Thomas Paquin, as Trustee of The Tom Paquin Irrevocable Trust
Exchange Agreement
VBRE may exchange Class A units of Holdings for Class A shares of the company
Investors in the Offering
100% Membership Interests (100% of economic and voting interests)
Tax Receivable Agreement
VictoryBase RE, LLC
Texas Limited Liability Company
VictoryBase Corporation
Delaware Corporation
1,000,000 Class B shares and 25,000 Class A shares
7,760 Class A shares
645, 456 Class A units
7,373 Class B units
VictoryBase Holdings LLC
Texas Limited Liability Company
Preferred Member
100% Membership Interests (100% of economic and voting interests)
100% of common membership interest
$2 million of preferred membership interests
VictoryBase SC1 LLC
Texas Limited Liability Company
(holds VictoryBase Properties in Beaufort, SC)
VictoryBase NY1 LLC
Texas Limited Liability Company
(holds VictoryBase Properties in Sackets Harbor, NY)