

Please note: Revenue projections are NOT to be taken as guaranteed. Investing in startups is risky. The company may not achieve these revenue numbers for a number of reasons (for example, see the Risks disclosed in the Form C). Investors should feel free to edit the revenue projections in column H to see how the repayment schedule would be affected.

Please enter inputs in the orange cells

Company name	The Cracker King
Total target loan amount	\$165,000
Multiple for Investors	1.50
% of revenues	10%
Early Bird terms?	Yes
Early Bird loan amount	\$25,000
Early Bird multiple for Investors	2.00
Year of disbursement	2021
Quarter of disbursement	Q1
Grace period quarters	1
Quarter repaid	Q1, 2023
Years to repay	2.25
Non-Early Bird loan amount	\$140,000
Non-Early Bird repayment amount	\$210,000
Early Bird loan amount	\$25,000
Early Bird repayment amount	\$50,000
Wefunder Fees loan amount	\$0
Wefunder Fees repayment amount	\$0
Total loan amount	\$165,000
Total repayment amount	\$260,000

Quarter	Year	Possible revenue	Loan repayments	Cumulative repayments	Outstanding loan amount
Q1, 2021	2021	\$44,000	\$0	\$0	\$260,000
Q2, 2021	2021	\$98,000	\$9,800	\$9,800	\$250,200
Q3, 2021	2021	\$164,000	\$16,400	\$26,200	\$233,800
Q4, 2021	2021	\$313,000	\$31,300	\$57,500	\$202,500
Q1, 2022	2022	\$359,950	\$35,995	\$93,495	\$166,505
Q2, 2022	2022	\$413,943	\$41,394	\$134,889	\$125,111
Q3, 2022	2022	\$476,034	\$47,603	\$182,493	\$77,507
Q4, 2022	2022	\$547,439	\$54,744	\$237,237	\$22,763
Q1, 2023	2023	\$629,555	\$62,956	\$260,000	\$0

Year	Revenue	Loan repayments	Cumulative repayments	Outstanding loan amount
2021	\$619,000	\$57,500	\$57,500	\$260,000
2022	\$1,797,366	\$178,737	\$237,237	\$22,763
2023	\$2,769,555	\$249,048	\$260,000	\$0