



Streaming, Interactive and Social Platform for Faith and Family Content

Investor Presentation, January 2021 - Draft



The Challenge and the Opportunity

- Churches are closed due to COVID19, and understand they need to go digital NOW
- Decreasing number of churches goes, especially in the younger ages
- Mainstream streaming services are no longer safe for people of faith
- Censorship by media on free discussion about faith related subjects



'Things Will Never Be The Same.' How
The Pandemic Has Changed Worship

May 20, 2020 · 9:21 AM ET

<https://www.npr.org/2020/05/20/858918339/things-will-never-be-the-same-how-the-pandemic-has-changed-worship>

Our Platform:



Faith & Family Streaming
Video on Demand



Interactive and VR Biblical
Learning and Games



Live Service Broadcast



Private Social Networking



One-click Fundraising

Our Target Audience

B2C

- 500 Million churchgoers world wide, using their church white-label platform
- Christians families looking for safe entertaining and educational content

B2B

- Mega-churches, looking to provide digital service to their members
- Medium to large churches

Market Overview

- The Christian Market
- The Church Market
- Related Market Trends
- The Need

Huge Christian Market

2.2 Billion

Christianity is by far the world's largest religion, with an estimated 2.2 billion adherents. [1]

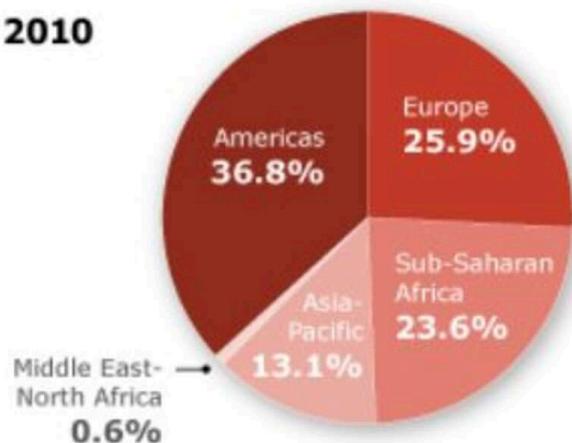
\$1.2 Trillion

Faith Economy in the US is worth \$1.2 trillion a year, equivalent to the 15th largest national economy in the world.[2]

Huge Christian Market Worldwide

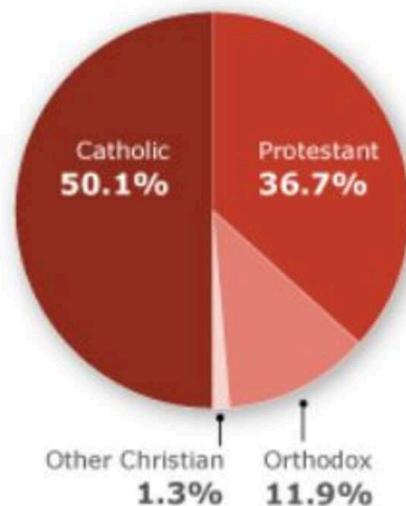
Regional Distribution

2010



Major Christian Traditions

Percentage of Christian population that is ...



Significant Church Market in the USA



380 thousand churches, most of them have 100 to 200 members. [1]



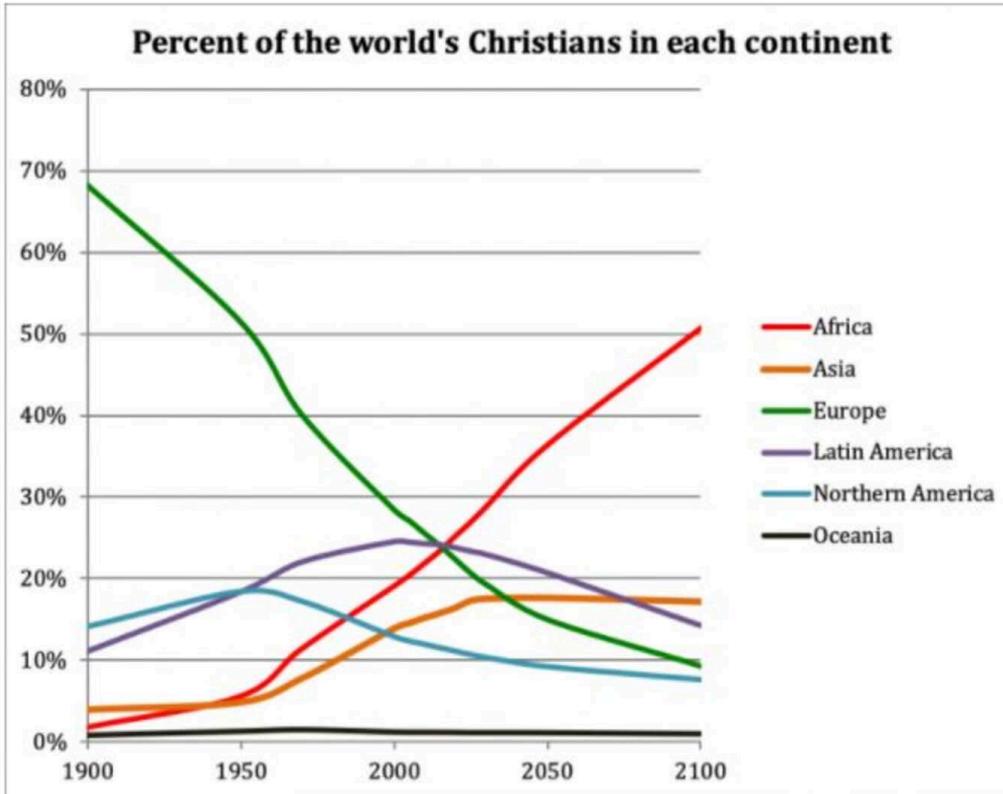
1,500 mega churches with 2000 members or more. [2]



150 TV ministries with millions of viewers. [3]

Religious organizations business size in the USA is \$131 Billion. [4]

Christianity is Growing Fast Outside N. America



- Christianity is growing fast in Africa
- Lower growth in Asia and Latin America

Crossflix+

Streaming, Interactive and Social Platform

The Product:

Crossflix+ includes live streaming, interactive and VR, learning streaming video on demand, social network and one-click fundraising.

Crossflix+ provides faith and family streaming and interactive games & VR, mostly produced by 3rd party producers and publishers.

Crossflix+ Live Stream

- Live broadcast of church services, sermons, and events.
- The church can broadcast to a practically unlimited number of viewers.



▶ Crossflix+ VOD

- AI-based, **personalized** streaming video channel with thousands of faith and family quality titles
- Works on any platform: Smart TVs, streamers (Roku, Apple TV, Chromecast, Fire TV), smartphones, desktops
- White-label: content, look & feel fully customizable to the needs of every denomination or mega-church
- **Churches can upload their own videos (recordings of services, and self produced videos)**

Powered by



Featuring:



Featuring: Dean Cain



Featuring: Louis Gossett Jr.



Featuring:



Featuring:



Featuring:



Crossflix+ Interactive

- Interactive VR games
- Engaging biblical content
- Using AI based personalization recommendation system
- Utilizes Compedia assets in which over \$12 MM were invested
- **Churches can create and upload their own learning resources**



Explore the holy temple using, with and **without** headsets

Crossflix+ donate

One-click Fundraising provides the church with the capability to fundraise from its members for special missions or collect their tithes online and securely

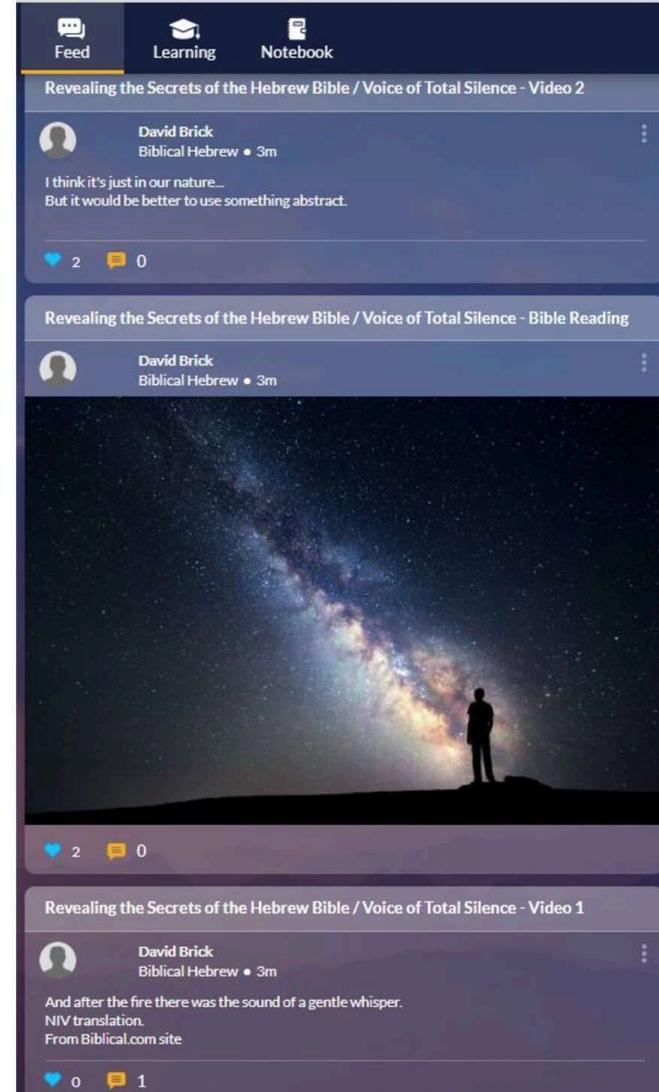


≡# Crossflix+ social network

Secure , free and private social networking.

Users can use this social network to like, share and post their messages.

An important tools for church to nurture the community of members.



Content Strategy

Crossflix+ will become a distribution channel for film producers in a time where theater based distribution is seriously hurt.

Crossflix+ will also become a distribution channel for faith and education content publishers, who could upload their content to the platform and reach out to Crossflix+ audience.

Crossflix+ will establish a strict vetting process to ensure that the content is appropriate to its audience

Marketing & Sales Strategy

- Competitive Landscape
- SWOT
- Business Model Canvas
- Marketing Plan

Competitive Landscape

	Crossflix+	Various Ministries (like God TV)	Pureflix	RightNow Media	Various Live Streaming Providers	Various Donation Collection Solutions
Educational, Interactive & Immersive Content	Huge amounts of immersive content	Limited amount of non-interactive content	X	X	X	X
Streaming VOD faith & family titles	3000 Titles	Limited amount	1500 Titles	20,000 short, talking head videos	X	X
Live webcasting	V	X	X	X	V	X
Live virtual class	V	X	X	X	X	X
One-click donation	V	X	X	X	X	X
White label solution	V	V	X	V	V	V
Customization of content	V	X	X	X	X	X
Works on any web enabled device	V	X	X	X	X	X
Multi-lingual	V	X	X	X	X	X

SWOT Analysis

STRENGTHS

- Integrated solution under one platform
- High-quality, interactive & VR digital content
- Huge selection of video titles
- AI based personalization system

WEAKNESSES

- Pricing could be steep for small churches
- Penetration would take time
- Marketing dollars - need investment

OPPORTUNITIES

- Churches understand they need to go digital NOW
- Censorship by mainstream social networks
- Consumers are looking for “faith friendly” content
- Younger audiences look for interactive content

THREATS

- Competition on part of the offering (Live Broadcasting, Fundraising)
- Churches are slow to change or adapt
- Free software



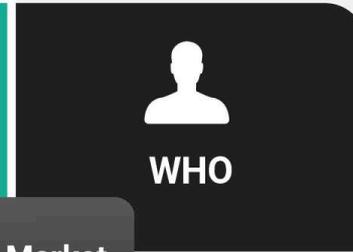
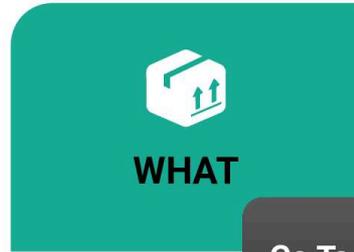
Business Model Canvas

<p>Key Partners </p> <p>B2B</p> <ul style="list-style-type: none"> • Key influencers • Denominations • Mega-churches • Church software & service providers <p>B2C</p> <ul style="list-style-type: none"> • Affiliates • Social pages • TV ministries 	<p>Key Activities </p> <ul style="list-style-type: none"> • Sales & Marketing • R&D, Innovation • Customer success • IP & Brand management 	<p>Value Propositions </p> <ul style="list-style-type: none"> • Full Solution - live broadcast, interactive education and video streaming • Customized per Church • Vast existing content • Company with Biblical values • Recommended by Christian opinion leaders 	<p>Customer Relationships </p> <ul style="list-style-type: none"> • Customer onboarding and deployment • Co-creation of content • Flexibility in pricing 	<p>Customer Segments </p> <p>B2B</p> <ul style="list-style-type: none"> - Ministries, white label - Mega-Churches - Smaller Churches <p>B2C:</p> <ul style="list-style-type: none"> - Crossflix+ direct to consumer service
<p>Cost Structure </p> <ul style="list-style-type: none"> • Business structure: value driven - providing faith-based, quality service and content • Cost structure - economies of scale 		<p>Revenue Streams </p> <ul style="list-style-type: none"> • Subscriptions fees • Premium sales upgrades • Professional services to churches (B2B) 		

Go To Market Strategy

Product -What are we selling?

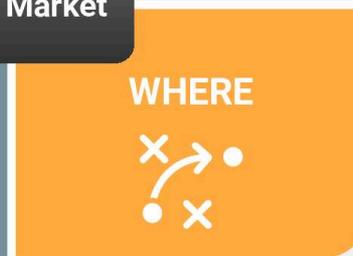
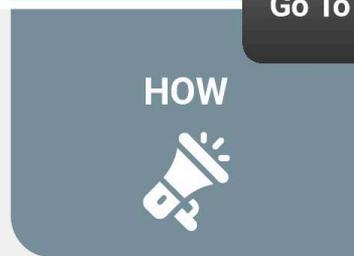
Personalized streaming interactive and social platform



Go To Market

Channels - How will we reach our market

Churches direct marketing
B2C online campaigns
Denominations



Segments - Who are we selling to?

500 million churchgoers
Mega-Churches
Christian families

Promotion - Where will we promote our product?

Social media
Grassroot marketing
TV and web affiliates

Marketing Plan

1st stage:

- B2B:
 - Starting in South-Africa, where we have a collaboration in place with a mega-church of 2.5 million members and affiliated members.
 - Aggressively progressing with other mega-churches in Africa, by leveraging a collaboration with the largest faith media outlet in South-Africa.
- B2C:
 - Re-launching Crossflick+ to the general public in the Africa and the US, using extensive Social and internet marketing.

2nd stage: Worldwide deployment, with priority to English speaking countries

Financials and Investment

Business Model - B2B

This slide contains are forward looking projections and cannot be guaranteed.

International markets: freemium version for churches , with premium offering, promoted by the church, \$2-\$6 per member/month, 50/50 rev-share with the church on adjusted income

USA: Sliding-scale annual subscription per ministry based on member size (see table to the right), premium content promoted by the church to their members on rev-share basis.

We will be agile to support additional pricing models, based on market requirements.

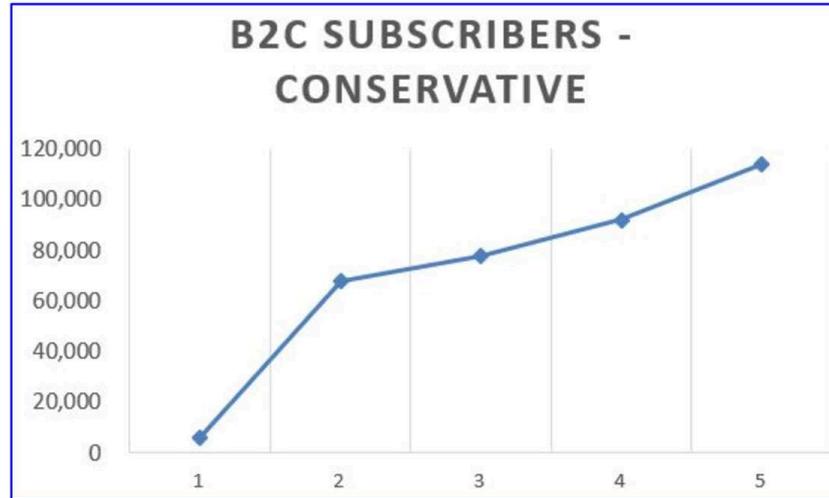
Church Size (up to)	Basic setup fee	Monthly Subscription Fee
100	\$2,000.00	\$ 399
200	\$2,000.00	\$ 539
300	\$2,000.00	\$ 679
400	\$2,000.00	\$ 799
500	\$2,000.00	\$ 899
1000	\$2,000.00	\$ 1,499
2000	\$2,000.00	\$ 2,599
3000	\$2,000.00	\$ 3,499
4000	\$2,000.00	\$ 4,199
5000	\$2,000.00	\$ 4,699
10000	\$2,000.00	\$ 8,199

Pricing for the full product, pricing is modular (DRAFT)

Business Model - B2C

This slide contains are forward looking projections and cannot be guaranteed.

Subscription based premium product, \$3-\$6 per user/month , depending on territory.



Financial Forecast

<u>1. PROFIT FORECAST</u>	Note	Year 1	Year 2	Year 3	Year 4	Year 5
		\$000	\$000	\$000	\$000	\$000
Sales	2	1,537	7,684	15,087	29,455	53,913
Direct Costs	3	567	5,146	7,570	12,103	19,836
GROSS PROFIT		970	2,538	7,517	17,352	34,077
Gross Profit %		63.11%	33.03%	49.82%	58.91%	63.21%
Marketing	4	824	1,508	2,073	3,241	4,916
Development	5	1,863	2,432	2,814	3,197	3,388
General & Admin.	6	715	845	892	1,039	1,106
Operating Expenses		3,402	4,785	5,779	7,477	9,410
OPERATING RESULT		(2,432)	(2,247)	1,738	9,875	24,666
Corporate Tax	20%				1,387	4,933
RESULT AFTER TAX		(2,432)	(2,247)	1,738	8,488	19,733
COMMULATIVE RESULTS AFTER TAX		(2,432)	(4,679)	(2,941)	5,547	25,280
Gross Profit %		63%	33%	50%	59%	63%
Sales per Employee		99,139	349,274	580,286	920,457	1,497,589
NET CASH FLOW		(2,367)	(2,305)	1,382	8,139	18,445
CUMULATIVE CASH FLOW		(2,367)	(4,672)	(3,290)	4,849	23,294

Disclaimer: these are projections and cannot be guaranteed.

Investment Opportunity

- Investment Required: US \$5 million (Offering \$1.07M on Wefunder)
- Exit Strategy: M&A, Public Offering

Corporate

Management Team

Founding Member - Compedia

Founding Member - Christ Vue

About Avinu Media Inc.

Avinu Media Inc. is a joint venture between **Compedia** and **Crossflix**, combining world leaders in online technologies and faith-based content.

Management Team

CEO



Gil Ilutowich

Co-CEO, Chairman of the Board, Compedia
For over 30 years Gil supervised and managed the sales and marketing that generated more than 50 million dollars in sales into educational markets.

COO



Ilan Goldberg

Co-founder, COO, Compedia
Responsible for the operation and projects management. 30 years of experience in managing many large scale projects encompassing AR/VR, and Learning Management Systems.

CTO



Shai Newman

Co-founder, CTO, Compedia
Responsible for technology and innovation in the company. Shai initiated and managed technology cooperation projects with Microsoft, RARE/NINTENDO, News Corp, Intel, Microsoft and others.

President



Alan Mehrez

Co-founder and CEO of Crossflix Formerly headed Film Production and Sales and Acquisitions for F.M. Entertainment.

Executive Vice President



Aileen Rodriguez Mehrez

Co-founder Executive VP of Crossflix, many years' experience in TV and studio film productions, distribution and sales.

Founding Partner: Compedia



- Founded in 1988, over 100 highly skilled employees.
- Dozens of award-winning branded products sold in 50 countries and in 35 languages with over \$120 MM sales in collaboration with MGM, National Geographic & others
- Expertise in cutting-edge educational technologies including augmented reality, virtual reality, AI and advanced learning systems.
- Developing technologies and products for leading Christian organization including Museum of the Bible in Washington DC and others

Founding Partner: Christ Vue



- Family friendly SVOD channel with over 3,000 subscribers.
- Launched in 2016 by former Hollywood movie producer and director Alan Mehrez.
- Mission to spread and strengthen faith in Christ through the best video entertainment and Biblical education for adults and children.
- Accessible 24/7, ensuring that families are watching inspiring, uplifting content that is clean and curated.
- Addresses the scarcity of quality movies and other content suitable for Christians on Netflix or other mainstream networks.
- Recognized as a leader in Christian streaming, providing the best movies on the market. It offers literally thousands of documentaries, educational videos, and the best Christian movies to choose from.



Thank you!

INVESTMENT RISKS

All investments, including early stage companies, is speculative in nature and involves substantial risk of loss. We encourage our investors to invest carefully. We also encourage investors to get personal advice from your professional investment advisor and to make independent investigations before acting on information that we publish. Much of our information is derived directly from information published by companies or submitted to governmental agencies on which we believe are reliable but are without our independent verification. Therefore, we cannot assure you that the information is accurate or complete. We do not in any way warrant or guarantee the success of any action you take in reliance on our statements or recommendations.

