



Pitch Deck

A financial ecosystem connecting boat
owners with new world travelers





*“Sailors, with their built-in sense
of order, service and discipline,
should really be running the
world.”*

– Nicholas Monsarrat



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Problem



Travelers

- Impersonal online chartering platforms with high service fees
- Random, generic and overpriced boat offers
- Misperception – the recreational boating world is for the ‘rich and famous’
- No on-site verification of boat hosts and control of offers



Boat owners

- High costs of owning a boat
- Underutilized boats
- Not business savvy – lack of marketing and sales expertise
- Faceless online chartering platforms providing no field assistance and support
- No hosting support and services from marinas



Marinas

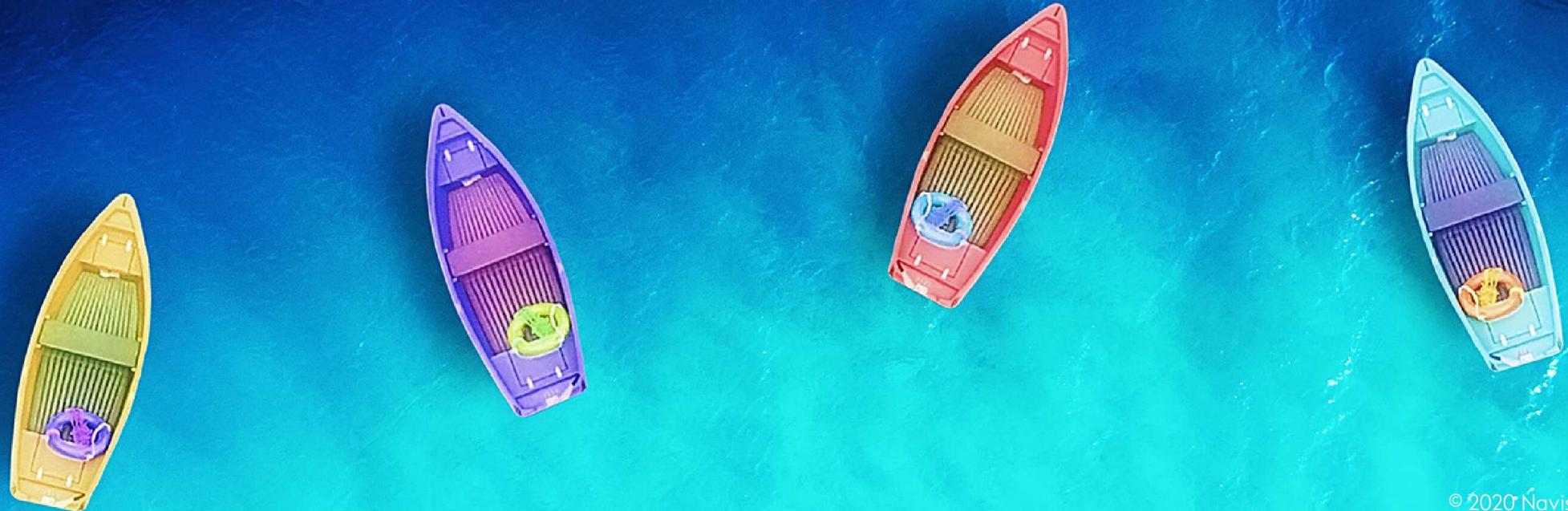
- Excluded from boat hosting revenue - no incentive on bookings
- Unauthorized boat hosts - loss of control and security issues
- Lack of communication and proper management of the boating community
- Codes of conduct, rules and regulations - not respected by boat owners/travelers
- Missed income opportunity in providing services to boat owners and travelers



World Crisis

- Pandemic - historical downfall for tourism and boating industries
- Over polluted waterways - an economical and life threatening reality

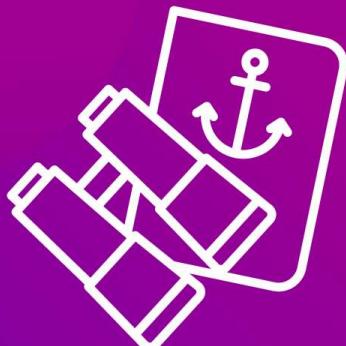
**The time has come to learn from
past mistakes, turn the boat
around and navigate towards a
more sustainable future.**





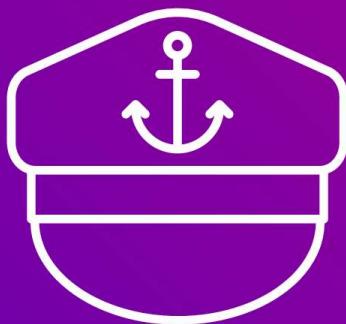
Solution

The Navisyo Ecosystem - A Revenue Sharing Booking Platform



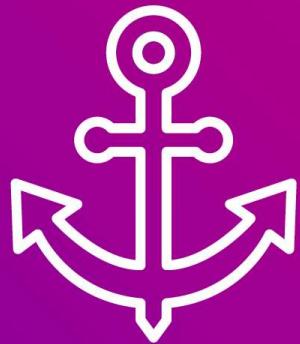
Travelers

- Authentic and affordable boat offers
- Trusted community members – sharing real-life boating experiences
- Passive income per referred booking – lifetime and transferable
- On-site boat host verification and assistance before on-line approval
- Additional on-site safety and security in collaboration with marina partners



Boat Owners

- Sustainable income from an open source community
- Expert field assistance for boat offer optimization
- Guest on-line commitment to marina rules and regulations
- High quality hosting services provided by marina partners



Marinas

- Sustainable revenue stream - commissions on all boat host bookings
- Collaborations and management support for the marina and its community
- Higher traffic – increased boat host bookings
- Global exposure – online and offline
- Increased security and safety – online member identity verifications
- Transparent operations – access to boat owner/traveler profiles and bookings
- Uniformed code of conduct and communication of marina standards of excellence
- Field assistance in marina hosting services to best cater to travelers and boat owners



Window of Opportunity

- Safer, healthier and more isolated post-pandemic travel options
- Customized solutions for all participants
- Marine conservation - financial support and educational initiatives

A group of people are on a boat at sunset. In the foreground, a woman with curly hair is smiling and holding a glass of wine. Behind her, a man in a light blue shirt is laughing. To his right, another man in a dark shirt is gesturing with his hands. In the background, a woman with blonde hair is laughing. The boat is on the water, and a city skyline is visible in the distance under a clear sky.

Imagine if Airbnb would have shared
their success with million of users
around the globe.

How many lives would have been
changed forever?



Market Size and Potential



317
BILLION

Young travelers
spending



US\$ 7
TRILLION

Annual tourism
revenue



524
BILLION

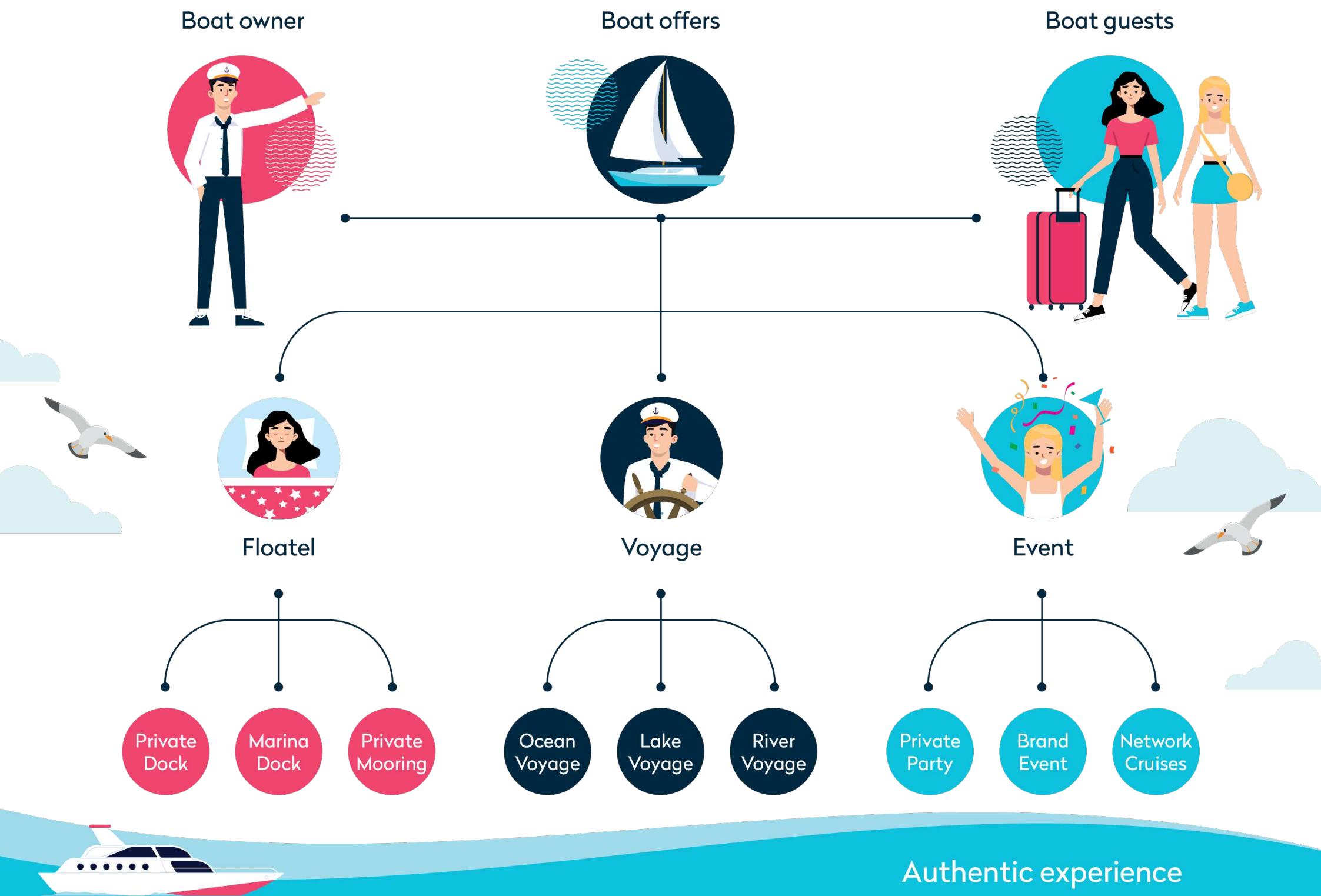
Online bookings
made



250
MILLION

Registered
recreational boats

The Journey Map





How it works

1

Sign up for **free**

2

Search or **post**, budget-friendly
authentic boat offers

3

Review listings/profiles/
recommendations per destination

4

Book a **Floatel Stay** (boat
accommodation), a **Voyage**
(from A to B with boat owners)
or an **Event** of your choice

5

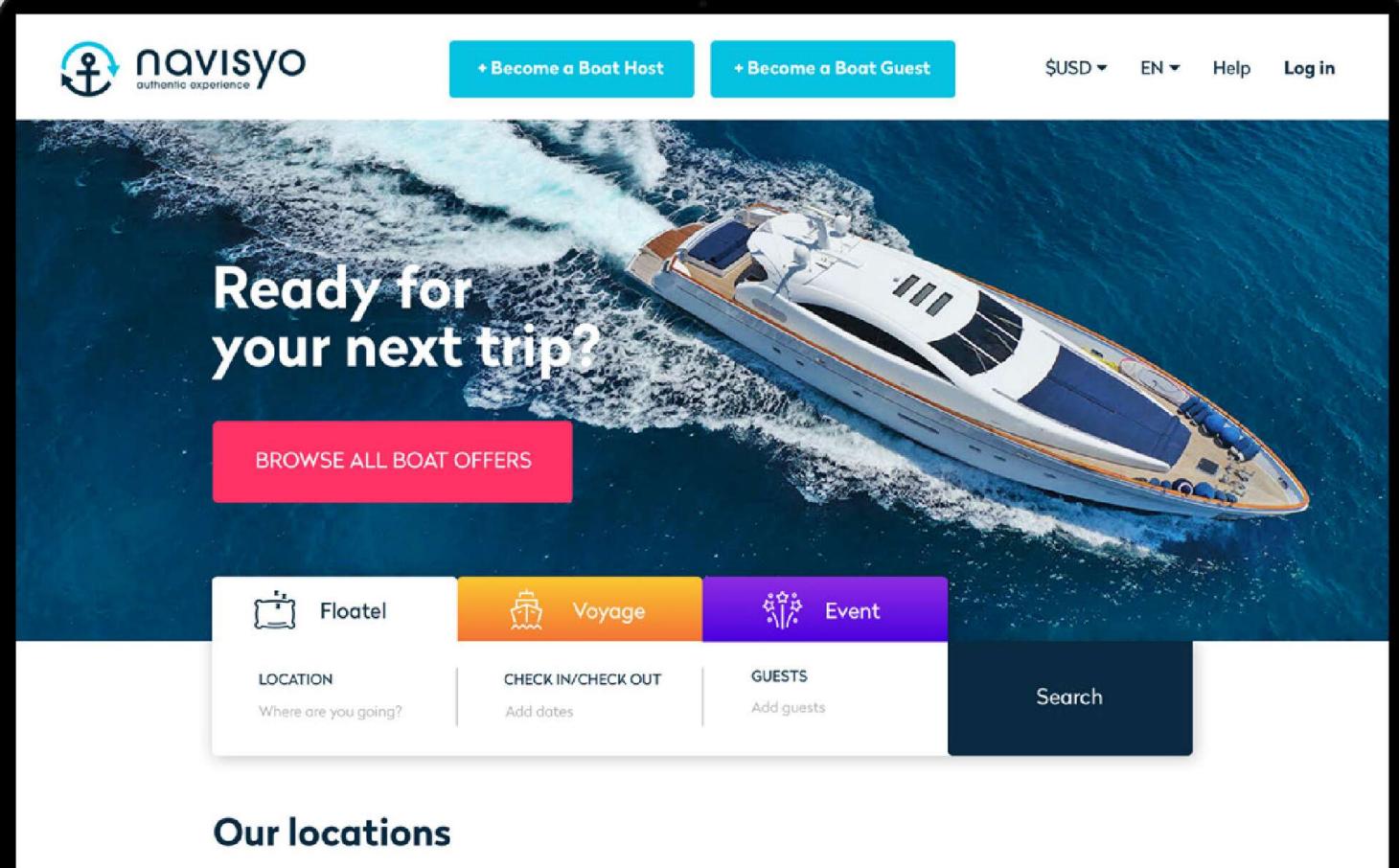
After your trip, **share your
experience** - traveler/boater
5-star review systems and
online community-forum

6

Become a Navisyo Ambassador
for **free**. Start **earning a 1%
commission** on all referred
traveler bookings for LIFE!

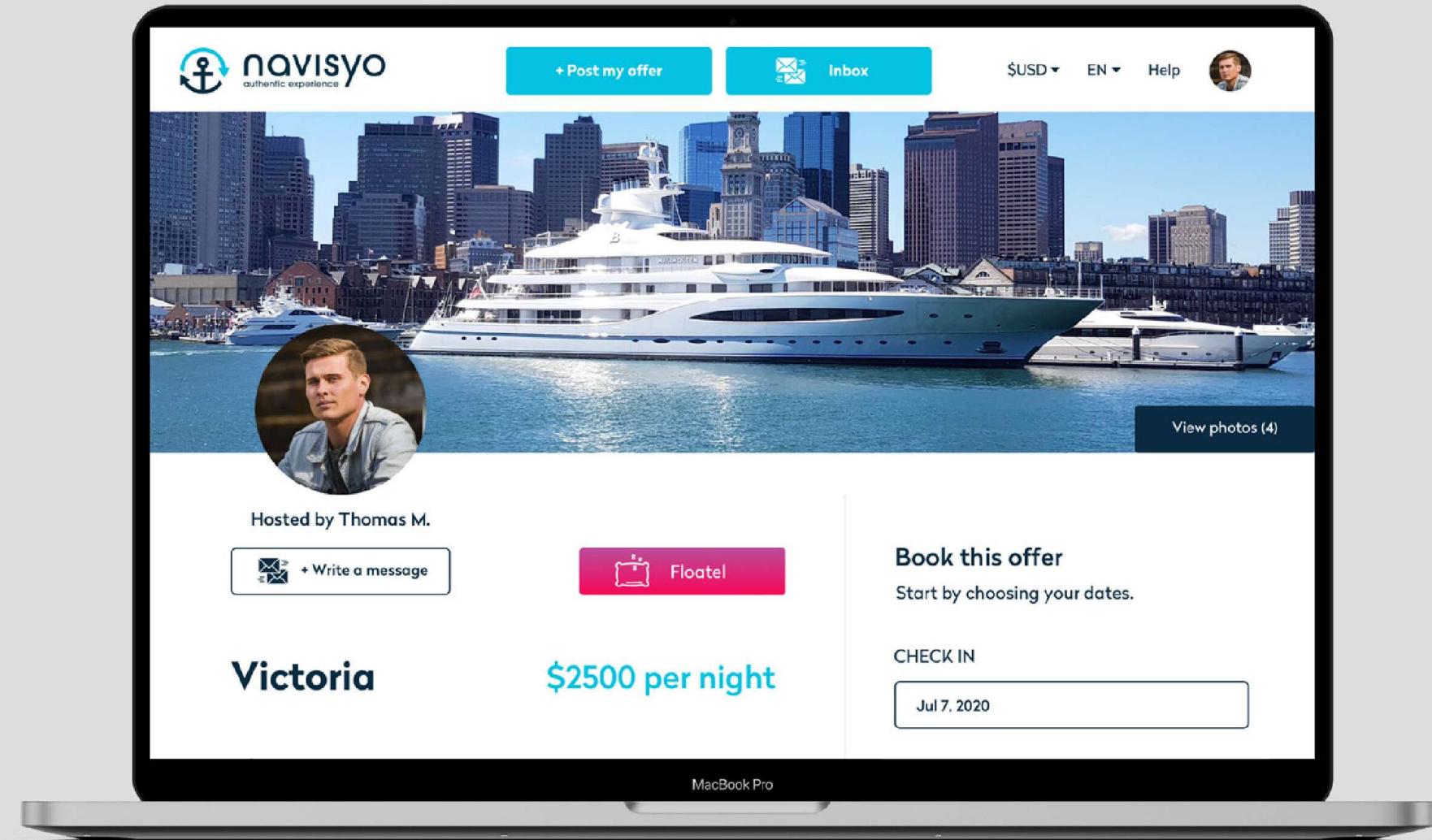


Marketplace Technology

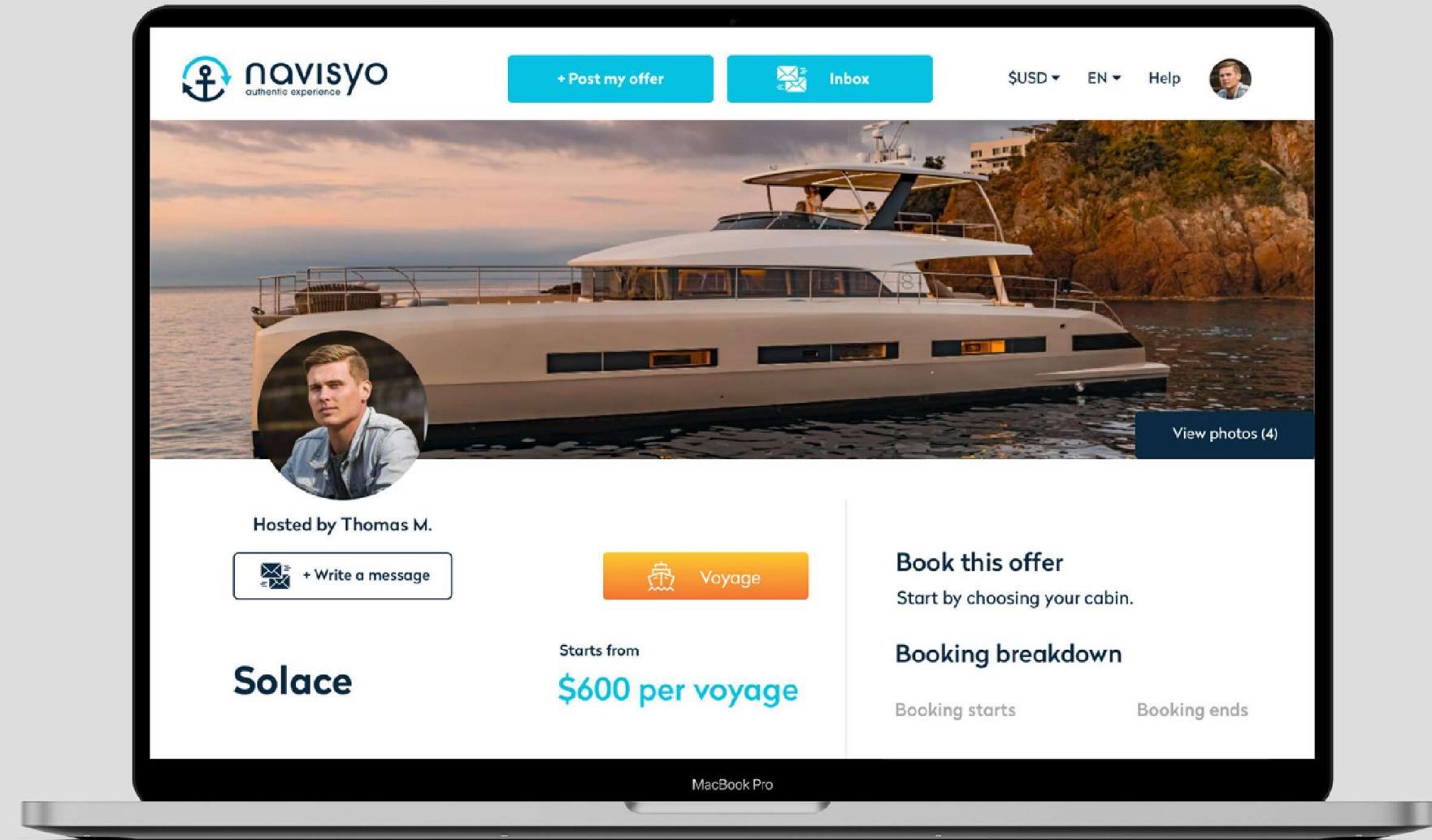


The screenshot shows the Navisyo marketplace website. The top navigation bar includes the Navisyo logo, a search bar, and buttons for "Become a Boat Host" and "Become a Boat Guest". It also features language and currency dropdowns, a "Help" link, and a "Log in" button. The main banner features a large image of a white and blue yacht on the water with the text "Ready for your next trip?". Below the banner is a pink button labeled "BROWSE ALL BOAT OFFERS". The search interface is divided into four colored sections: "Floatel" (blue), "Voyage" (orange), "Event" (purple), and "Search" (dark blue). Each section contains fields for "LOCATION", "CHECK IN/CHECK OUT", and "GUESTS", with "Add dates" and "Add guests" sub-fields. The "Search" button is located in the bottom right of the search interface. At the bottom of the page, the text "Our locations" is visible.

MacBook Pro



- Intuitive, user-friendly and improved digital marketplace
- Powerful back-end, fully scalable infrastructure
- Integrated marketing management tool kits



- Fully integrated back offices with referral links
- Supervised and mediated online community forums
- Special online access for Marinas / Key Partners / Ambassadors



Unique Business Model





Lifetime Revenue Sharing Projections Per Booking*

Lean and effective operations with minimal costs and maximum returns.

A win-win for all.



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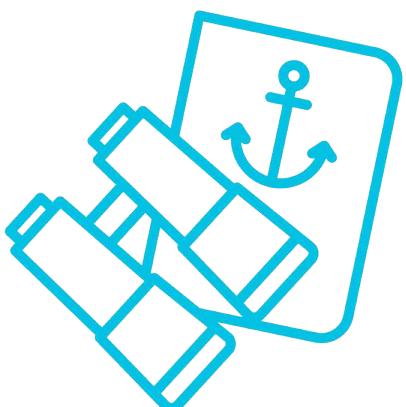


Competitive Advantages



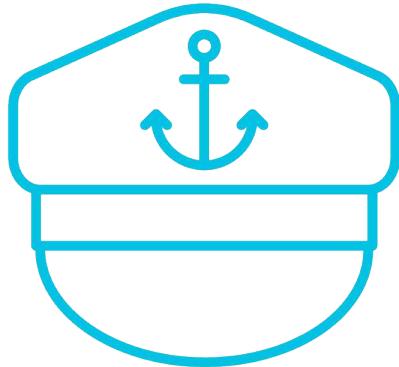
Go-to-Market

- Unique revenue generating ecosystem
- Worldwide market potential - 6 continents
- Network of highly valued assets in all launch territories
- Engaging the masses:
live events, seminars, workshops and online webinars
- Exclusive Key Partner licensing rights for early adopters
(\$10,000 - \$40,000)
- Strategic partnerships:
marinas, social networks, online booking platforms



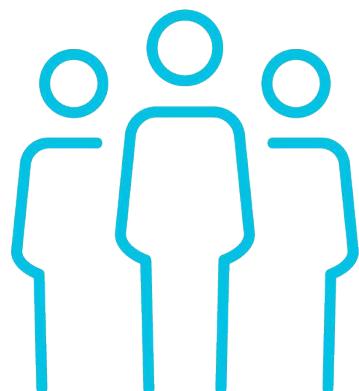
Travelers

- Affordable access to the recreational boating world
- On-site boat host verification
- Ambassador Reward Program:
1% transferable lifetime commission per referred booking



Boat Owners

- Increased bookings through our revenue sharing ecosystem
- Professional field assistance in creating optimized boat offers
- Full global insurance coverage - P&L + Cyber proposal by Llyods
- Minimal online Navisyo service fees (12-18%)



Key Partners

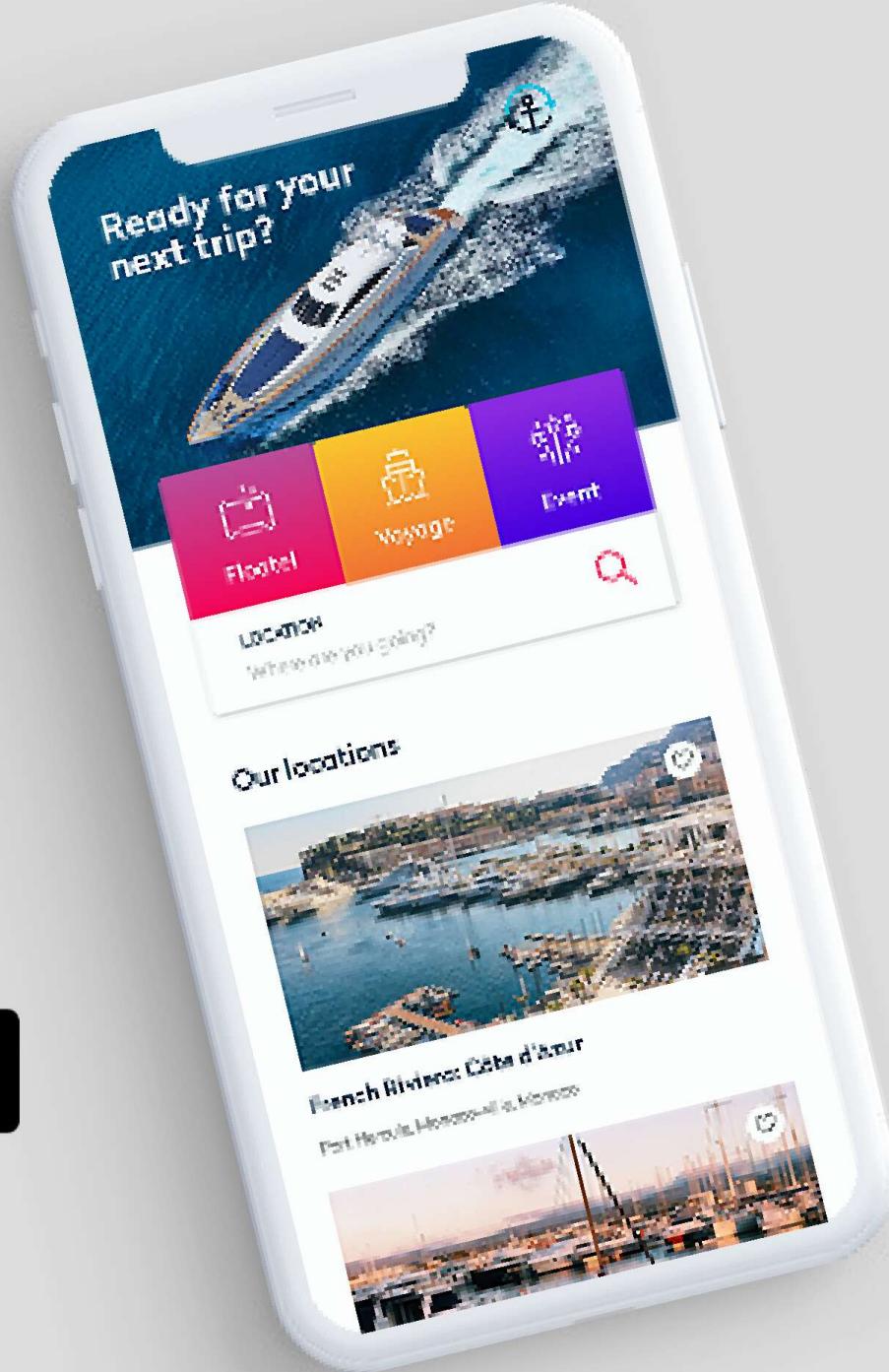
- Large revenue potential - lifetime, passive income
- 3% commission per booking
- On-site launch assistance and support
- Swift territory start-ups/times of deployment (2-3 months)



Marinas

- First to market - in promoting marinas through a sustainable revenue sharing partnership
- Complete transparency in all operations
- Streamlining, assisting and supporting marina hosting services
- Fully committed in implementing marina codes of conduct, rules and regulations

Your passport to the New World





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The Team



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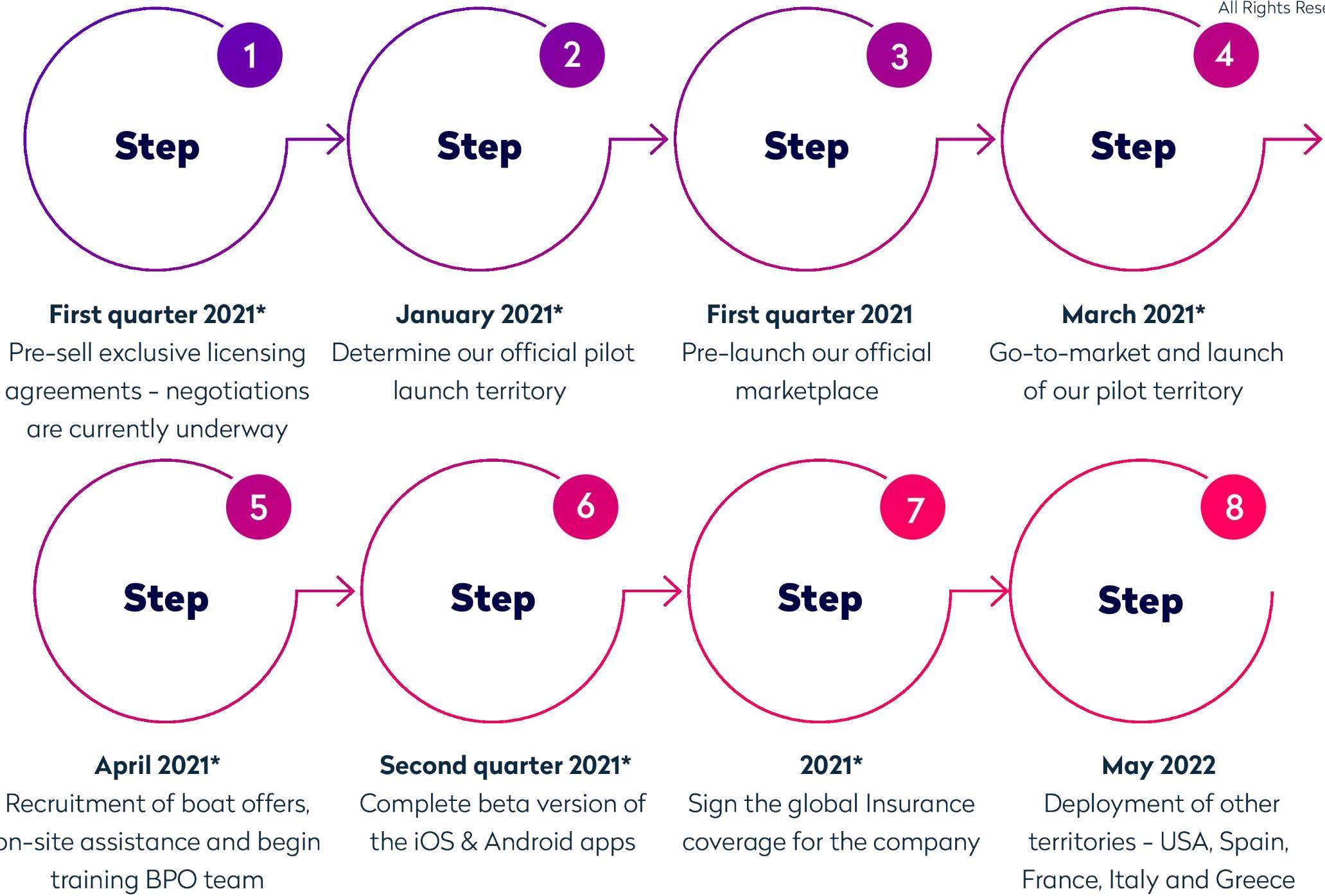


Valdis Porneiks

Senior Lead Developer

Our Next Steps





*Disclaimer: These projections cannot be guaranteed



We cordially invite you to join our unique online ecosystem of travelers, boat hosts, marinas and partners. Together we can change the future world of travel and the financial lives of the boating community.

Welcome to the NEW WORLD of NAVISYO!