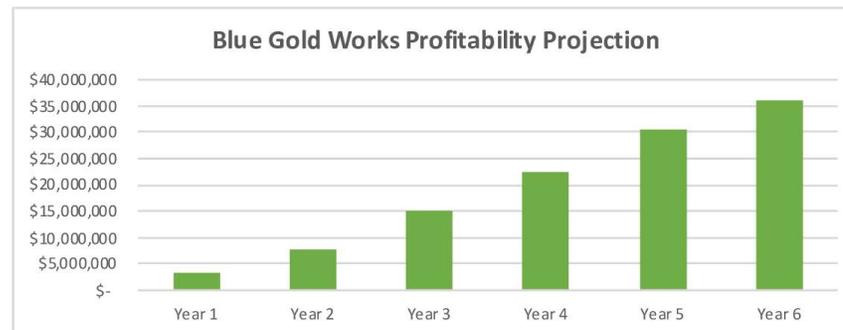
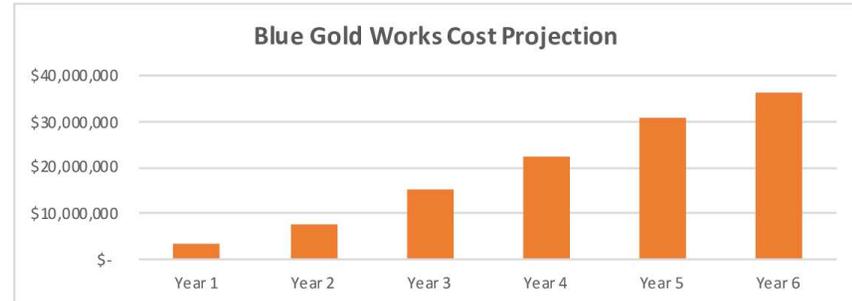
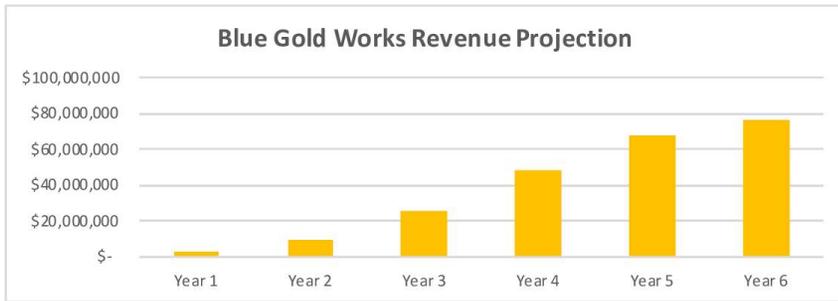




BLUE GOLD WORKS OPERATING SUMMARY

	Year 0	Year 1	Year 2	Year 3	Year 4	Year 5	Year 6
Product Costs	\$ -	\$ 2,431,750	\$ 5,658,440	\$ 10,669,580	\$ 15,120,400	\$ 20,523,900	\$ 21,619,820
Sales / Mgmt / Operating	\$ 359,542	\$ 864,382	\$ 1,725,985	\$ 3,772,241	\$ 6,220,989	\$ 8,707,495	\$ 12,714,330
Capital Costs	\$ 69,000	\$ 69,000	\$ 69,000	\$ 414,000	\$ 828,000	\$ 1,242,000	\$ 1,656,000
Other Costs	\$ 20,000	\$ 15,120	\$ 15,120	\$ 15,120	\$ 15,120	\$ 15,120	\$ 15,120
Contingency	\$ 50,000	\$ 50,000	\$ 75,000	\$ 125,000	\$ 150,000	\$ 180,000	\$ 200,000
Total Product Costs	\$ 498,542	\$ 3,430,252	\$ 7,543,545	\$ 14,995,941	\$ 22,334,509	\$ 30,668,515	\$ 36,205,270
Accured Interest	\$ 60,000	\$ 183,600	\$ 314,616	\$ 442,477	\$ 570,149	\$ 697,809	\$ 825,469
Note Repayment			\$ 1,000,000				\$ 2,000,000
Total Revenue	\$ -	\$ 2,497,680	\$ 9,673,940	\$ 25,657,840	\$ 47,926,760	\$ 67,675,740	\$ 76,866,760
Projected Profit (Loss)	(558,542)	(1,116,172)	815,780	10,219,422	25,022,102	36,309,416	37,836,021



No assurance can be given that the Company will be successful and as such, these returns are not guaranteed.



Blue Gold Works Inc. Revenue Projections

	Year 0	Year 1	Year 2	Year 3	Year 4	Year 5	Year 6
Hectares Planted	-	137	316	570	824	1,082	1,082
Liters of Moringa Oil Sold	-	34,250	316,000	570,000	824,000	1,082,000	1,082,000
Revenue Moringa Oil	\$ -	\$ 1,541,250	\$ 7,110,000	\$ 19,237,500	\$ 37,080,000	\$ 48,690,000	\$ 48,690,000
Liters Moringa Honey Produced	-	15,070	34,760	62,700	90,640	119,020	119,020
Revenue Moringa Honey	\$ -	\$ 753,500	\$ 1,738,000	\$ 3,135,000	\$ 4,532,000	\$ 5,951,000	\$ 5,951,000
WaterWork Plants in Operation	-	1	3	9	21	39	63
People Served	-	8,000	24,000	72,000	168,000	312,000	504,000
WaterWork Revenue	\$ -	\$ 202,930	\$ 727,060	\$ 2,181,180	\$ 5,325,960	\$ 10,397,940	\$ 17,397,120
BGW Kits Provided	-	-	3,000	33,500	30,000	80,000	146,500
People Served	-	-	36,000	402,000	360,000	960,000	1,758,000
Revenue BGW Kits	\$ -	\$ -	\$ 98,880	\$ 1,104,160	\$ 988,800	\$ 2,636,800	\$ 4,828,640
Total Revenue	\$ -	\$ 2,497,680	\$ 9,673,940	\$ 25,657,840	\$ 47,926,760	\$ 67,675,740	\$ 76,866,760

No assurance can be given that the Company will be successful and as such, these returns are not guaranteed.



Blue Gold Works Inc. Cost Projections

	Year 0	Year 1	Year 2	Year 3	Year 4	Year 5	Year 6
Product Costs Oil	\$ -	\$ 2,055,000	\$ 4,740,000	\$ 8,550,000	\$ 12,360,000	\$ 16,230,000	\$ 16,230,000
Sales / Mgmt Costs	\$ 77,063	\$ 355,500	\$ 961,875	\$ 1,854,000	\$ 2,434,500	\$ 2,434,500	\$ 3,164,850
Other Costs	\$ -	\$ 7,560	\$ 7,560	\$ 7,560	\$ 7,560	\$ 7,560	\$ 7,560
Total Costs Moringa Oil	\$ 77,063	\$ 2,418,060	\$ 5,709,435	\$ 10,411,560	\$ 14,802,060	\$ 18,672,060	\$ 19,402,410
Product Costs Honey	\$ -	\$ 376,750	\$ 869,000	\$ 1,567,500	\$ 2,266,000	\$ 2,975,500	\$ 2,975,500
Sales / Mgmt Costs	\$ 75,350	\$ 173,800	\$ 313,500	\$ 453,200	\$ 595,100	\$ 595,100	\$ 773,630
Other Costs	\$ -	\$ 7,560	\$ 7,560	\$ 7,560	\$ 7,560	\$ 7,560	\$ 7,560
Total Costs Moringa Honey	\$ 75,350	\$ 558,110	\$ 1,190,060	\$ 2,028,260	\$ 2,868,660	\$ 3,578,160	\$ 3,756,690
Capital Cost WaterWorks	\$ 69,000	\$ 69,000	\$ 69,000	\$ 414,000	\$ 828,000	\$ 1,242,000	\$ 1,656,000
Plant Operating	\$ 142,129	\$ 195,194	\$ 210,194	\$ 1,156,161	\$ 2,627,709	\$ 4,745,031	\$ 7,508,127
Management	\$ 65,000	\$ 130,000	\$ 130,000	\$ 210,000	\$ 300,000	\$ 450,000	\$ 640,000
Total Costs Water Works	\$ 276,129	\$ 394,194	\$ 409,194	\$ 1,780,161	\$ 3,755,709	\$ 6,437,031	\$ 9,804,127
Startup Cost BGW Kits	\$ 20,000						
Product Cost BGW Kits	\$ -	\$ -	\$ 49,440	\$ 552,080	\$ 494,400	\$ 1,318,400	\$ 2,414,320
Distribution / Mgmt Costs	\$ -	\$ 9,888	\$ 110,416	\$ 98,880	\$ 263,680	\$ 482,864	\$ 627,723
Total Costs BGW Kits	\$ 20,000	\$ 9,888	\$ 159,856	\$ 650,960	\$ 758,080	\$ 1,801,264	\$ 3,042,043

No assurance can be given that the Company will be successful and as such, these returns are not guaranteed.