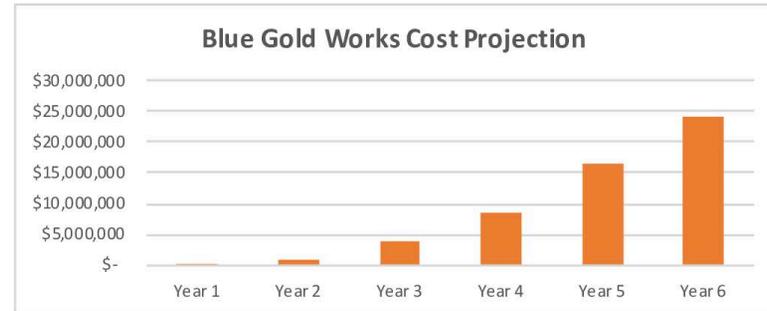
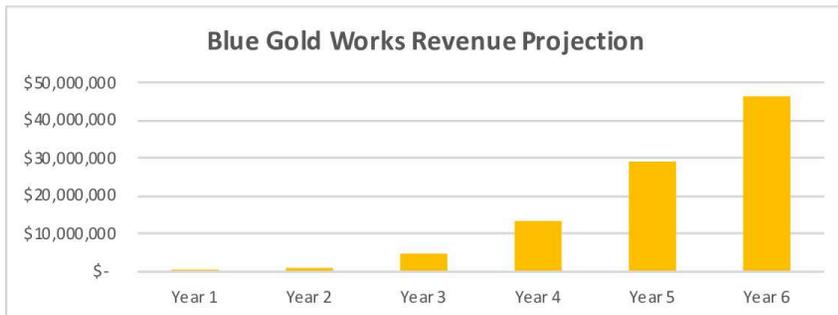




**BLUE GOLD WORKS OPERATING SUMMARY**

	Year 1	Year 2	Year 3	Year 4	Year 5	Year 6
Product Costs	\$ -	\$ 49,440	\$ 1,136,080	\$ 2,830,400	\$ 6,866,400	\$ 10,590,320
Sales / Mgmt / Operating	\$ 255,017	\$ 741,603	\$ 1,968,241	\$ 4,453,989	\$ 7,529,095	\$ 11,019,551
Capital Costs	\$ 99,000	\$ 198,000	\$ 594,000	\$ 1,188,000	\$ 1,782,000	\$ 2,376,000
Other Costs	\$ -	\$ 15,120	\$ 15,120	\$ 15,120	\$ 15,120	\$ 15,120
Contingency	\$ 50,000	\$ 75,000	\$ 125,000	\$ 150,000	\$ 180,000	\$ 200,000
<b>Total Costs</b>	<b>\$ 404,017</b>	<b>\$ 1,079,163</b>	<b>\$ 3,838,441</b>	<b>\$ 8,637,509</b>	<b>\$ 16,372,615</b>	<b>\$ 24,200,991</b>
<b>Total Revenue</b>	<b>\$ 202,930</b>	<b>\$ 825,940</b>	<b>\$ 4,993,340</b>	<b>\$ 13,146,760</b>	<b>\$ 29,260,740</b>	<b>\$ 46,137,760</b>
<b>Projected Profit (Loss)</b>	<b>\$ (201,087)</b>	<b>\$ (253,223)</b>	<b>\$ 1,154,899</b>	<b>\$ 4,509,251</b>	<b>\$ 12,888,125</b>	<b>\$ 21,936,769</b>



No assurance can be given that the Company will be successful and as such, these returns are not guaranteed.



## Blue Gold Works Inc. Revenue Projections

	Year 1	Year 2	Year 3	Year 4	Year 5	Year 6
Hectares Planted	-	40	160	380	560	625
Liters of Moringa Oil Produced	-	-	36,000	144,000	342,000	504,000
<b>Revenue Moringa Oil</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 1,620,000</b>	<b>\$ 6,480,000</b>	<b>\$ 15,390,000</b>	<b>\$ 22,680,000</b>
Liters Moringa Honey Produced	-	-	1,760	7,040	16,720	24,640
<b>Revenue Moringa Honey</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 88,000</b>	<b>\$ 352,000</b>	<b>\$ 836,000</b>	<b>\$ 1,232,000</b>
WaterWork Plants in Operation	1	3	9	21	39	63
People Served	8,000	24,000	72,000	168,000	312,000	504,000
<b>WaterWork Revenue</b>	<b>\$ 202,930</b>	<b>\$ 727,060</b>	<b>\$ 2,181,180</b>	<b>\$ 5,325,960</b>	<b>\$ 10,397,940</b>	<b>\$ 17,397,120</b>
BGW Kits Provided	-	3,000	33,500	30,000	80,000	146,500
People Served	-	36,000	402,000	360,000	960,000	1,758,000
<b>Revenue BGW Kits</b>	<b>\$ -</b>	<b>\$ 98,880</b>	<b>\$ 1,104,160</b>	<b>\$ 988,800</b>	<b>\$ 2,636,800</b>	<b>\$ 4,828,640</b>
<b>Total Revenue</b>	<b>\$ 202,930</b>	<b>\$ 825,940</b>	<b>\$ 4,993,340</b>	<b>\$ 13,146,760</b>	<b>\$ 29,260,740</b>	<b>\$ 46,137,760</b>

No assurance can be given that the Company will be successful and as such, these returns are not guaranteed.



### Blue Gold Works Inc. Cost Projections

Product Costs Oil	\$	-	\$	-	\$	540,000	\$	2,160,000	\$	5,130,000	\$	7,560,000
Sales / Mgmt Costs	\$	-	\$	162,000	\$	648,000	\$	1,539,000	\$	2,268,000	\$	2,948,400
Other Costs	\$	-	\$	7,560	\$	7,560	\$	7,560	\$	7,560	\$	7,560
<b>Total Costs Moringa Oil</b>	<b>\$</b>	<b>-</b>	<b>\$</b>	<b>169,560</b>	<b>\$</b>	<b>1,195,560</b>	<b>\$</b>	<b>3,706,560</b>	<b>\$</b>	<b>7,405,560</b>	<b>\$</b>	<b>10,515,960</b>
Product Costs Honey	\$	-	\$		\$	44,000	\$	176,000	\$	418,000	\$	616,000
Sales / Mgmt Costs	\$	-	\$	8,800	\$	35,200	\$	83,600	\$	123,200	\$	160,160
Other Costs	\$		\$	7,560	\$	7,560	\$	7,560	\$	7,560	\$	7,560
<b>Total Costs Moringa Honey</b>	<b>\$</b>	<b>-</b>	<b>\$</b>	<b>16,360</b>	<b>\$</b>	<b>86,760</b>	<b>\$</b>	<b>267,160</b>	<b>\$</b>	<b>548,760</b>	<b>\$</b>	<b>783,720</b>
Capital Cost WaterWorks	\$	99,000	\$	198,000	\$	594,000	\$	1,188,000	\$	1,782,000	\$	2,376,000
Plant Operating	\$	115,129	\$	330,387	\$	976,161	\$	2,267,709	\$	4,205,031	\$	6,788,127
Management	\$	130,000	\$	130,000	\$	210,000	\$	300,000	\$	450,000	\$	640,000
<b>Total Costs Water Works</b>	<b>\$</b>	<b>344,129</b>	<b>\$</b>	<b>658,387</b>	<b>\$</b>	<b>1,780,161</b>	<b>\$</b>	<b>3,755,709</b>	<b>\$</b>	<b>6,437,031</b>	<b>\$</b>	<b>9,804,127</b>
Product Cost BGW Kits	\$	-	\$	49,440	\$	552,080	\$	494,400	\$	1,318,400	\$	2,414,320
Distribution / Mgmt Costs	\$	9,888	\$	110,416	\$	98,880	\$	263,680	\$	482,864	\$	482,864
<b>Total Costs BGW Kits</b>	<b>\$</b>	<b>9,888</b>	<b>\$</b>	<b>159,856</b>	<b>\$</b>	<b>650,960</b>	<b>\$</b>	<b>758,080</b>	<b>\$</b>	<b>1,801,264</b>	<b>\$</b>	<b>2,897,184</b>

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