



is here to help young people  
**turn adversity into resiliency**  
using Empathy AI™

**a smart companion**

that helps everyone build  
core values and a path forward

**30k**

USERS   
**583% user growth**  
per month

**1st**

MOVER ADVANTAGE  
**using emotion AI**  
for underserved youth

**2021**

HEADSTREAM  
**Accelerator Finalist**  
with support from Melinda Gates'  
Pivotal Ventures



**Pamela Pavliscak**

Author of Emotionally Intelligent Design - O'Reilly

**Pratt**

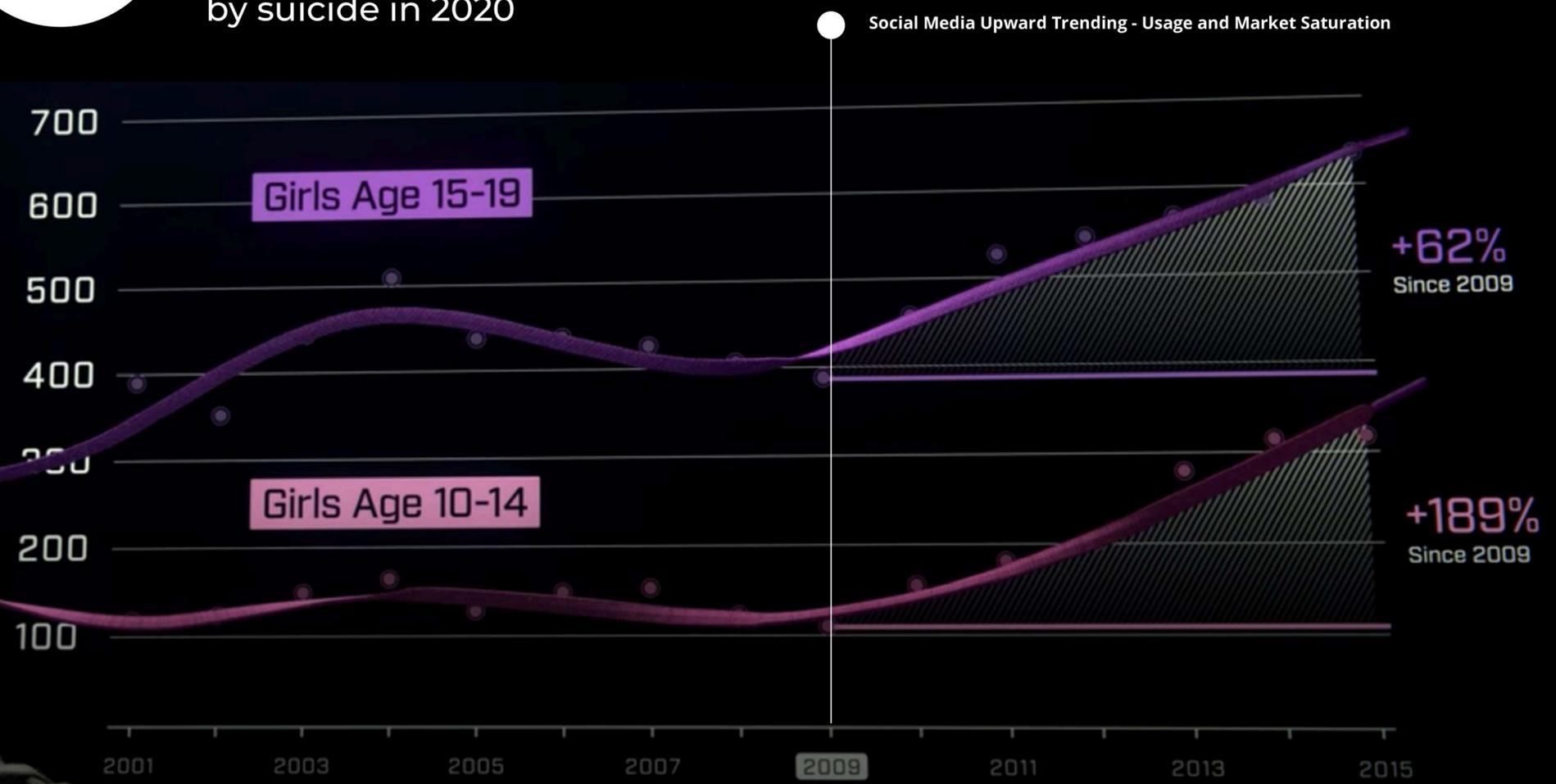
**Evrmore is a compelling, intuitive experience for young people to understand themselves and bring compassion to others in a particularly anxious time.**

# PROBLEM: Social technologies have been delivering grave metrics for youth

#2

## Leading cause of death for 13-25 yr olds

48,344 Americans died  
by suicide in 2020



current social platforms are not geared towards  
quality of life and wellness at scale and  
don't provide young people with the care and connections they need

# OPPORTUNITY: A Siri for everything you wish you could say that combines digital wellness and personal development

At a time when despair & trauma are compounded  
at home/school/virtually

we have the tech to address them at scale

93%  
of youth

surveyed want a  
VOICE TOOL for talking  
things out.

”

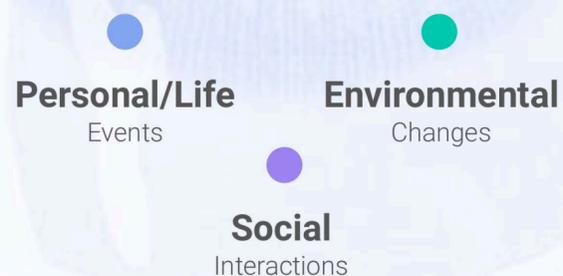
We want our own tool that  
helps us build confidence  
and future opportunities.

ALL parents  
surveyed

want a single tool that  
helps with building a  
GOOD HOME LIFE

”

We have report cards for everything:  
school, health, and work ...  
**how about for well-being?**



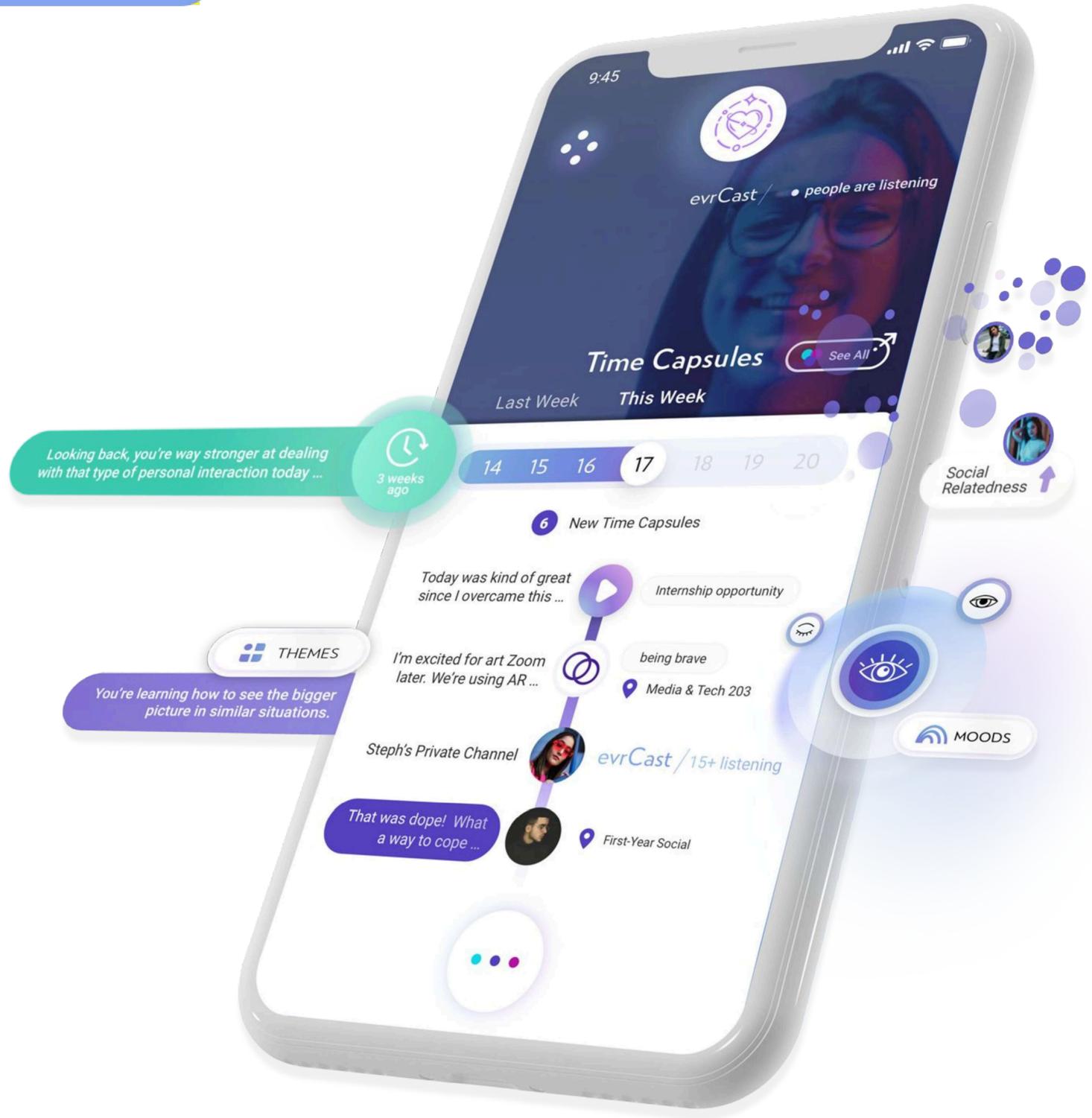
**SOLUTION:** An app that uses the latest AI to achieve empathy in caring for **YOUNG PEOPLE (15-25)** & **FOR SCHOOLS**

**A breakthrough social platform for**  
making important self-discoveries  
forming interest-based connections  
improving wellness using simple conversations



**Fastest & Most Accurate Speech Recognition**  **Emotion Calibration Using Machine Learning**

powered by **Empathy AI**<sup>®</sup>



Starter Market - D2C  
+ B2B2C Edtech

Pricing Models

MRR - Consumer App

D2C

\$10 / month

Freemium with in-app paid features

+

YRR - Edtech SaaS

B2B2C

\$100k / year

\$ 2-5 / student

Tiered contract model with customizations or LMS integration

Revenue target

Beta

MAR 2021 - App Launch  
30k+ consumer and academia users

\$800<sub>k</sub>

Initial Investment Opportunity

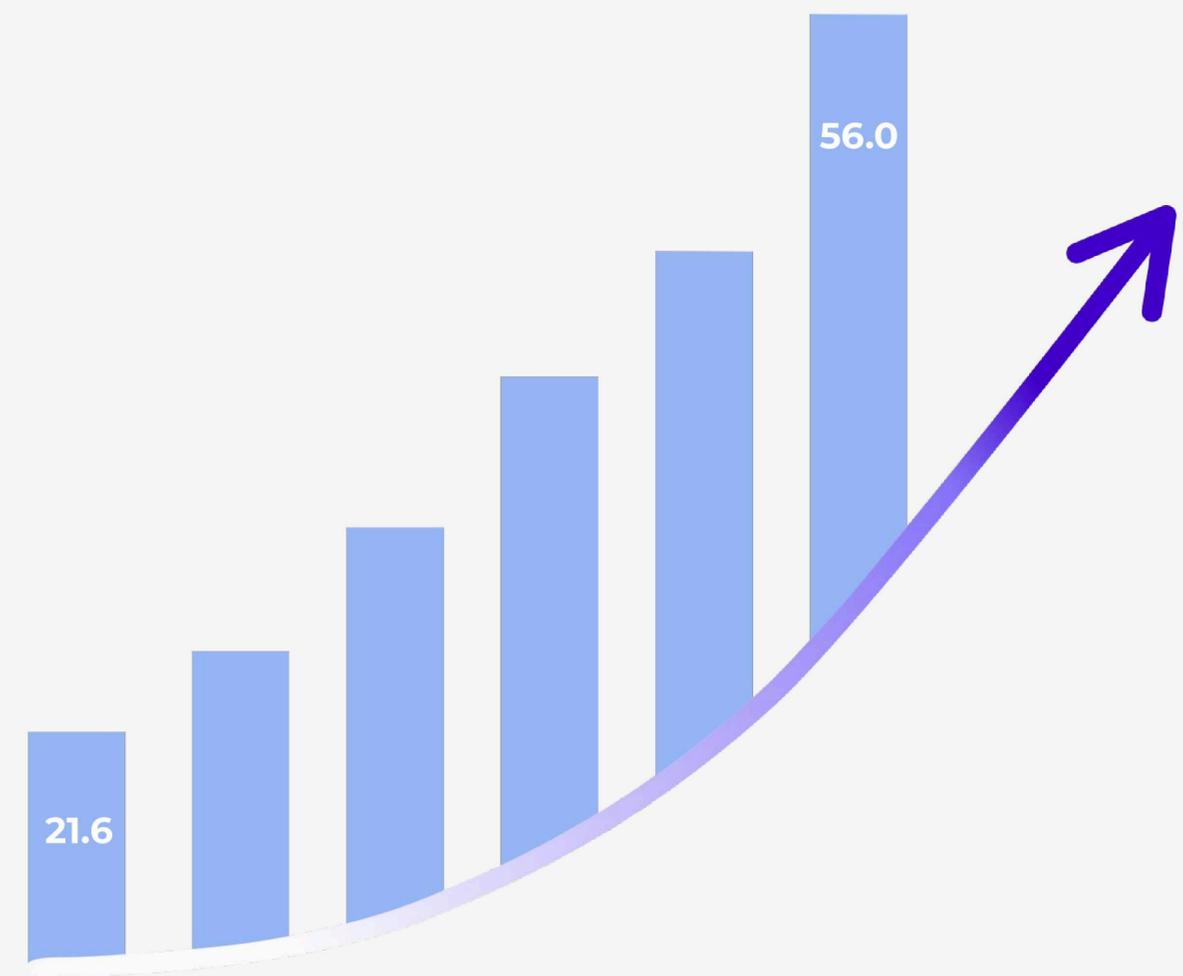
\$8.2  
million

Revenue First 12 Months

these are forward looking projections and are not guaranteed

# \$56 billion by 2024

**Augmented psychometrics for learner insight will continue to accelerate the global education & training expenditure**



Anxiety detection and core skills development are untapped and desperately needed in edu & wellness.

Plus adjacent

## \$42 billion

personal development market

evrmore uses emotion AI that distills life context and best-class user experience

Evrmore breaks out of boring chat-based experiences and heightens engagement with CONTEXT + NARRATIVE that doesn't pigeon-hole the user's emotional states

**Our traction so far**

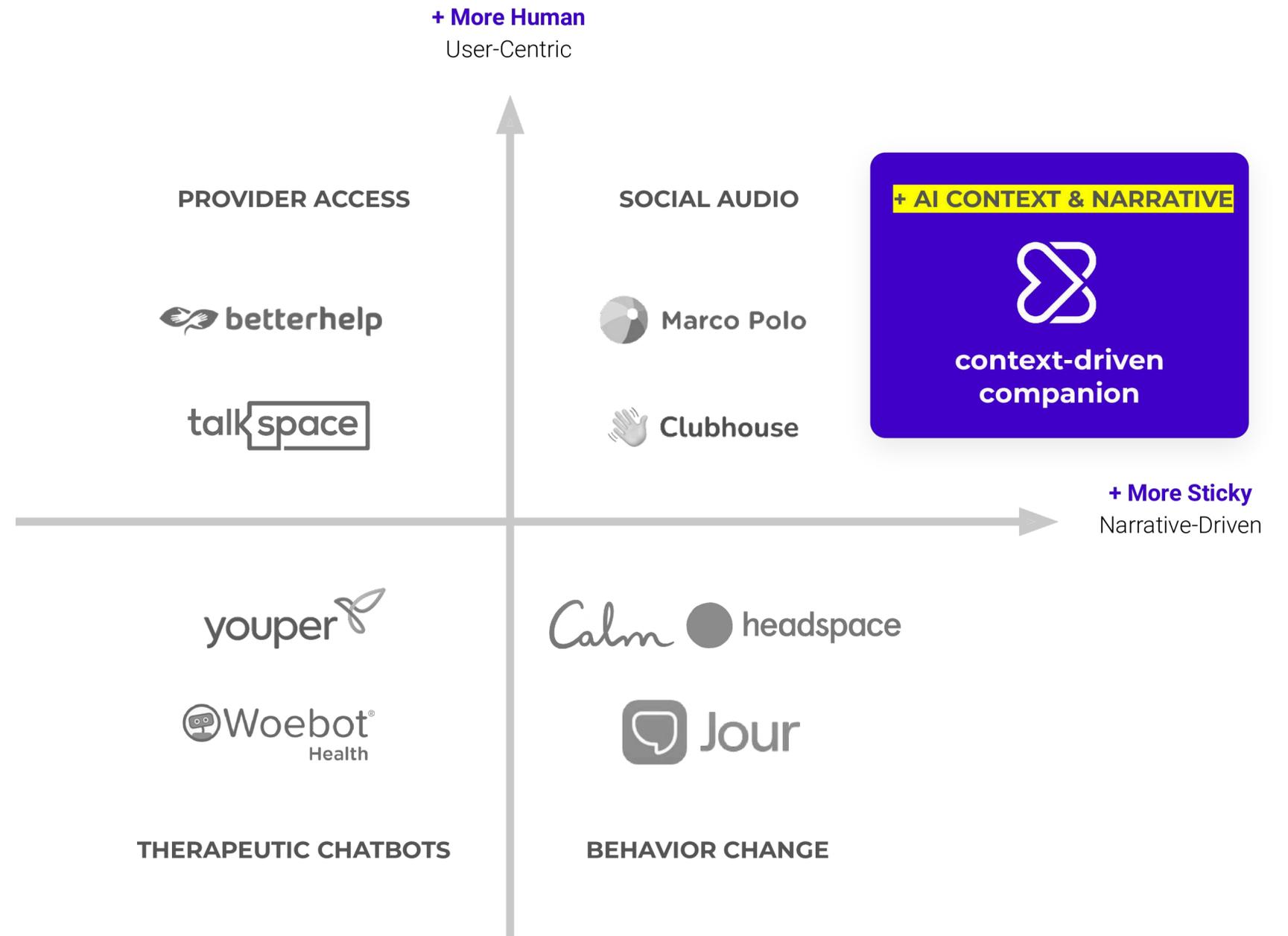
**30k+** adolescent users & parents/caretakers

---

contract intents **6-8** edu institution & wellness partnerships

---

patents in-progress **2-3** software & business methods



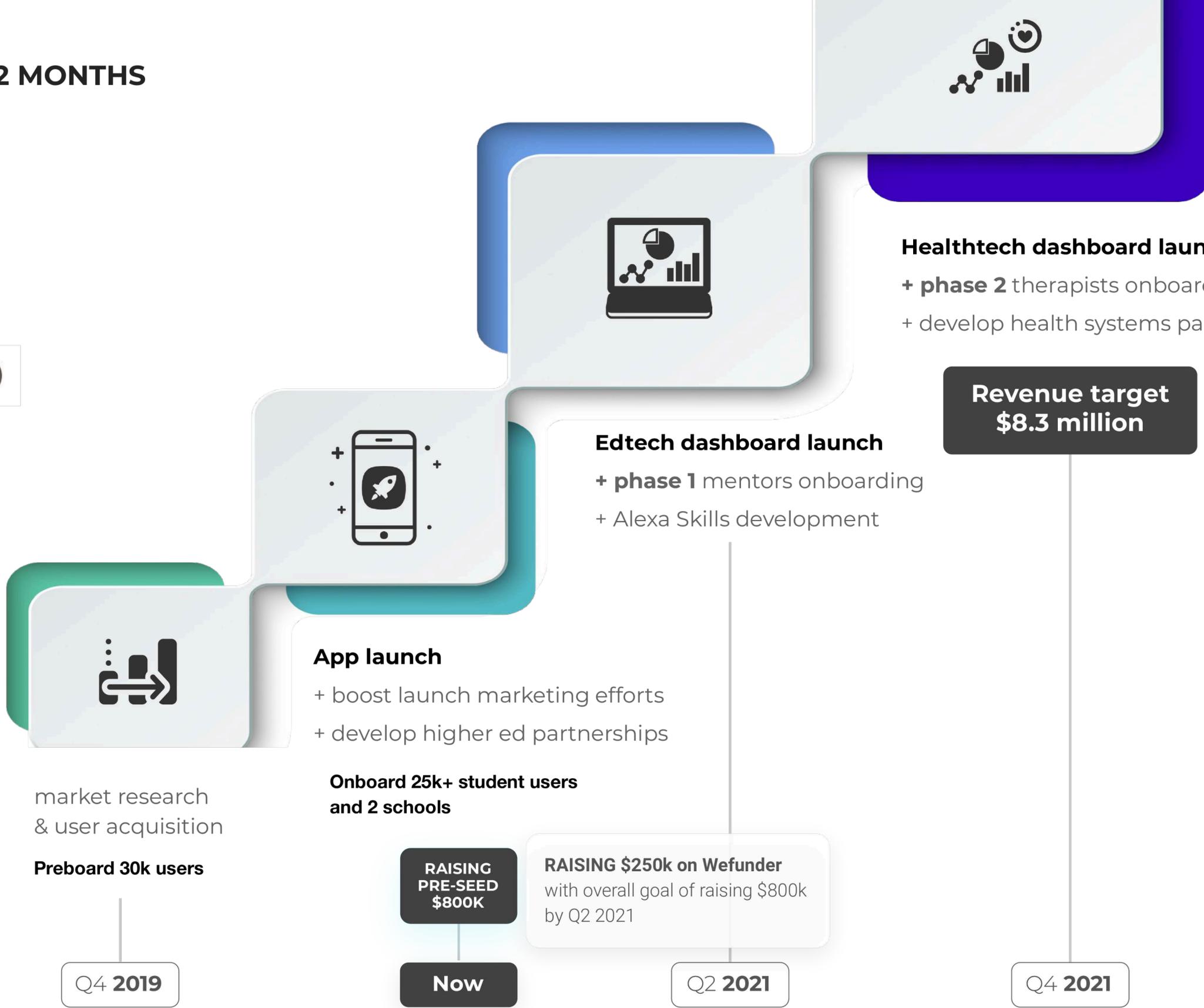
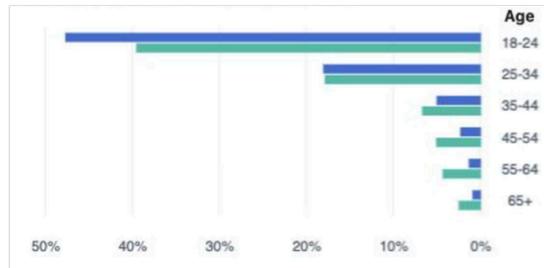
# MILESTONES — NEXT 12 MONTHS

”

Please launch already.  
We can't wait to use it!!!



This is fascinating and I wish it existed when I was falling apart ...



CAC <\$1.00/user

Consistent and scalable growth via social marketing and partnerships

D2C

Per user MRR \$10 / month

B2B2C (edu)

Per contract YRR \$100k / year

Weekly user growth

+572.6%

User retention

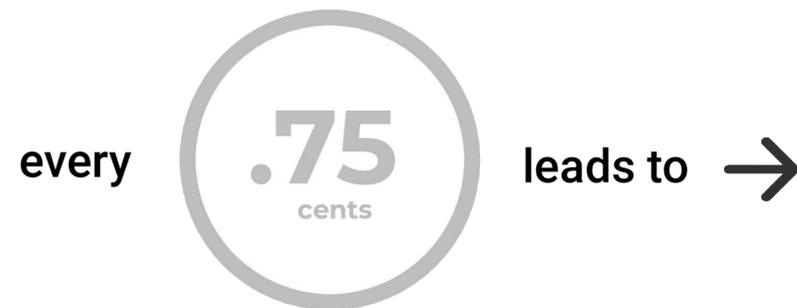
97.3%

### Your +1 or fam

- Subscription Multipliers
- INVITE A FRIEND AT SIGNUP
  - FAMILY PLANS

### District onboarding

- Network Effect
- FACULTY & MENTOR INCENTIVES
  - CORPORATE PARTNERSHIPS



Key Drivers Instagram + FB



AWS EdStart + Alexa Partnership



these are forward looking projections and are not guaranteed

THE TEAM — A POTENT MIX OF DIGITAL HEALTH, PSYCHOLOGY, PRODUCT + EQUITY



FOUNDER  
**Ivy Mahsciao**  
CEO

**Product Management**  
Ex-PwC Experience Consulting  
MIT System Dynamics  
Learning Sciences & Digital Psychology



ADVISOR  
**Fabio Gratton**  
Voice Technology  
CEO of InVibe



ADVISOR  
**Ali Mostashari, PhD**  
Programming & Partnerships  
CEO of Lifenome



ADVISOR  
**Pamela Pavliscak**  
Behavioral Health  
Author of Emotionally  
Intelligent Design



ADVISOR  
**Dr. Miles Neale, PhD**  
Psychotherapy  
Author of Gradual Awakening



ADVISOR  
**Ritesh Patel**  
Global Growth & Strategy  
Chief Digital Officer  
Ogilvy Consulting



Because we're not a passive receiver of sensory inputs — but an active constructor of our action & **human potential**

# SUMMARY

When people have the know-how to develop their personal values, they're empowered to own their own narrative and do well in life

## Big Opportunity in Growth Markets

\$8T psychometrics for education & wellness



## Strong and Agile Team

Deep market/tech/execution experience



## Technology Advantage

2 provisional patents in-progress



**\$2,724,000+**  
of monetary benefit per adolescent

# GROWTH PLAN – DEFENSIBILITY & MARKETS

## Development & Innovation

## Position & Defensibility

## Product & Market

Q4 2019

FRIENDS & FAMILY



### Market Research & Initial Traction

- Validation from D2C and B2B markets
- Antler Accelerator (NYC)
- AWS EdStart Innovator

2x provisional IPs in progress for software method

- Preboard 30k users** 583% growth
- 3 LOIs** 6+ in pipeline

Now

RAISING PRE-SEED \$800K



### Launching app (Mar 2021)

- Powered by best-in-class sentiment and emotion detection technologies for adaptive engagement and UX**
- Partnership with mental health and learning institutions to establish credential and scalable growth
- Headstream Accelerator w/ support from Melinda Gates' Pivotal Ventures

1st-mover for credentialized wellness and life skills using Emotion AI™ (for youth - starter market)

app **YOUNG PEOPLE (15-25)**

Q2 2021



### Launching edtech dashboard (phase 1)

- Integrate with interest-based mentor platforms and learning management systems nationwide.
- Onboard schools in pipeline +30-60k users

Establish SaaS and data governance for institutional contracts

dashboard **FOR SCHOOLS**



Q4 2021



### Scaling SaaS and launching healthtech dashboard (phase 2)

- Develop digital therapeutic capabilities for consumer health and EAP for enterprise
- Integrate with health systems and develop payer markets

Enrich and scale data architecture for growth markets

**FOR THERAPISTS**  
**FOR HEALTH SYSTEMS**

Q1 2022



### Expand into future of work with micro credentials (phase 3)

- Refine indexing architecture to functionalize micro credentials
- Begin data architecture for self-sovereign identity management

Extend credential services into labor market and build begin tokenization

**FOR WORKFORCE**