

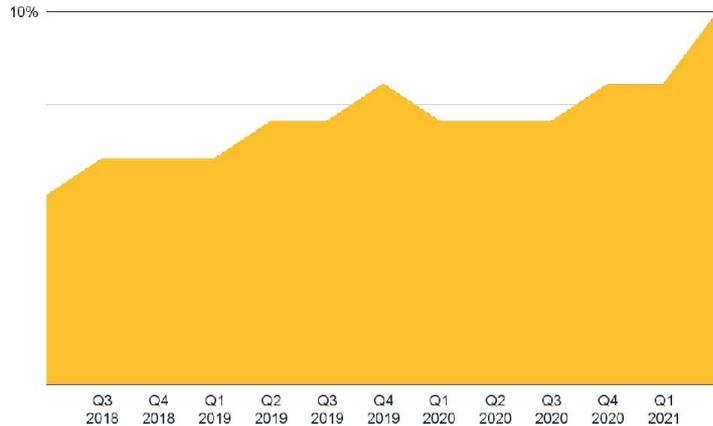


TransitNet

The world's first crypto title registry

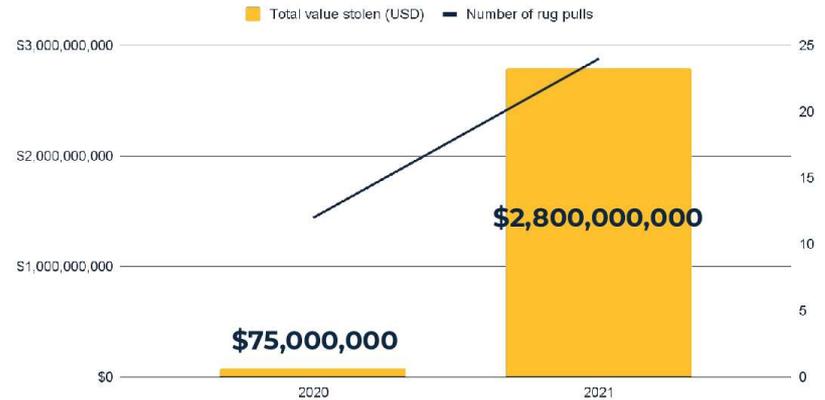
Investing in crypto is risky and dangerous for the 300M+ crypto investors worldwide

% of internet users who own cryptocurrency



Source: GWI Core 2021

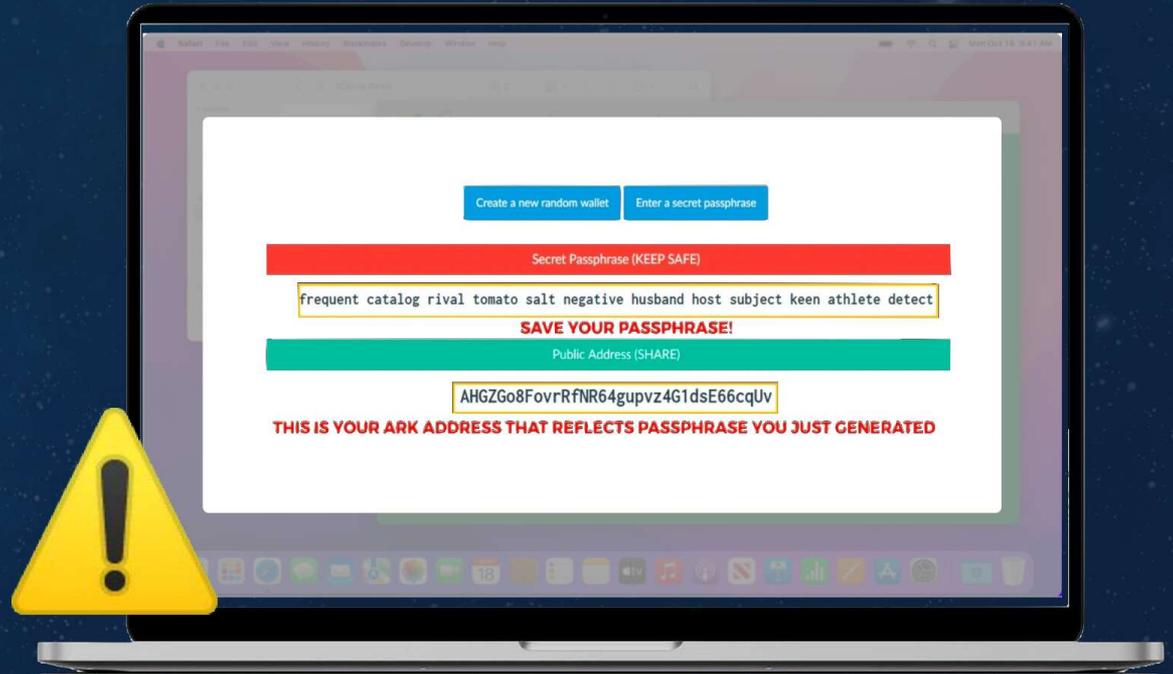
Total cryptocurrency value stolen in rug pulls versus number of rug pulls, 2020 vs 2021



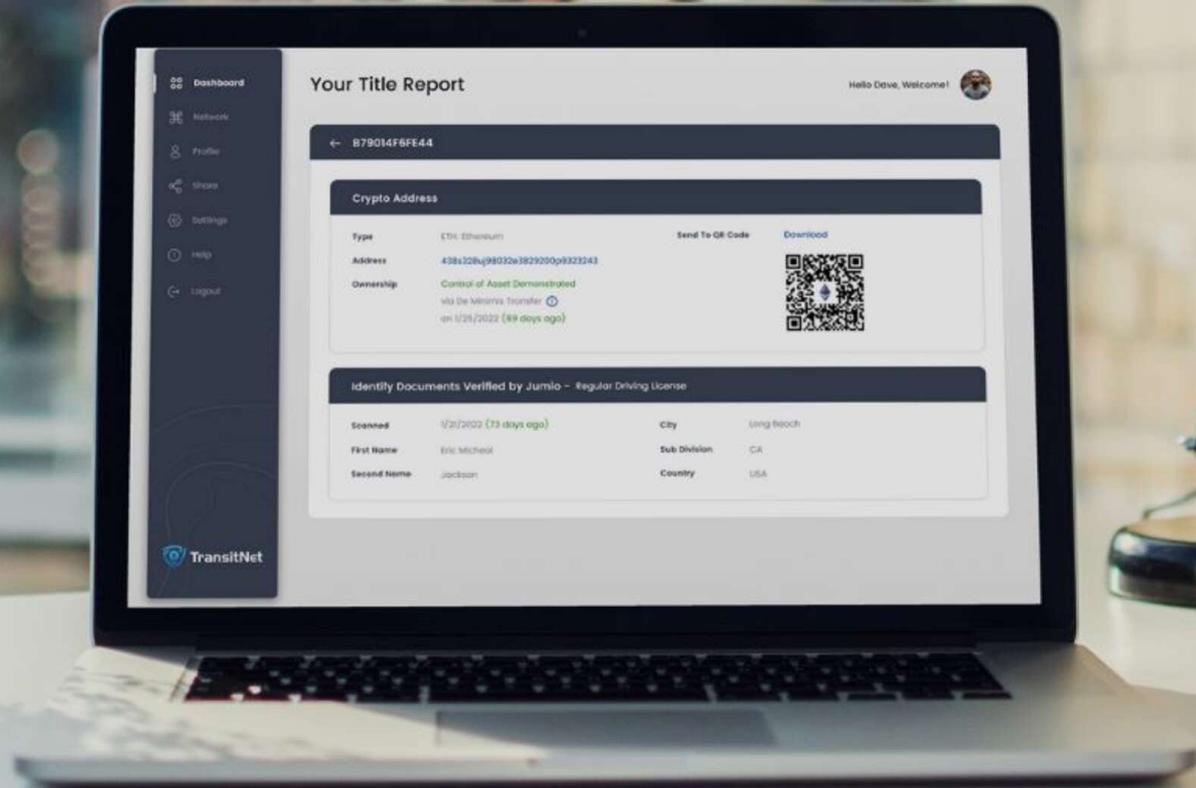
Source: Chainanalysis, 2022

Investors are left with limited options to keep their crypto safe

Keeping keys safe is difficult, and there is a lot of friction when managing wallets



TransitNet is the missing infrastructure to safeguard trillions of dollars of crypto



**TransitNet's title
registry platform
unlocks crypto's
mass market
potential**

Now retail investors can safely...

-  Prove ownership of digital assets
-  Monitor crypto assets and securely exchange information
-  Enable use of crypto for financial transactions, such as collateral for a loan or for trading
-  Maintain a record of transactions and donations (for tax purposes, etc)

“TransitNet is going to open up the crypto world to millions of people because they’re going to trust it. It creates a public record.”

-Robert A., TransitNet user

Our team has built digital financial infrastructure powering billions of transactions globally



ERIC JACKSON
CEO & CO-FOUNDER

Early-PayPal, serial entrepreneur, author of “The PayPal Wars.” CEO/co-founder of profitable SaaS company CapLinked. Founded & exited a media company. Stanford.



CHRISTOPHER GREY
COO & CO-FOUNDER

Angel investor in 3 unicorn startups. COO & co-founder of CapLinked. Founded & exited a \$600M private investment firm, Crestridge Investments. Stanford.



We take compliance, security, and controls very seriously

TEAM



WILL COLEMAN
ARCHITECT

Co-lead for the first collateralized stablecoin attest. Security consultant for the largest hedge funds in the world.



PATRICIA CAMPBELL
GENERAL COUNSEL

31 years experience advising businesses with complex legal needs. Graduate of USC Law School.

ADVISORS



STEPHEN ROULAC
STRATEGY ADVISOR

Berkeley Law



ALEX FELIX
COINFUND

CoinFund



DARTMOUTH



KEN MILLER
PAYPAL, INTUIT, GEM



OMIDYAR NETWORK



JOHN WU
AVA LABS



Cornell University

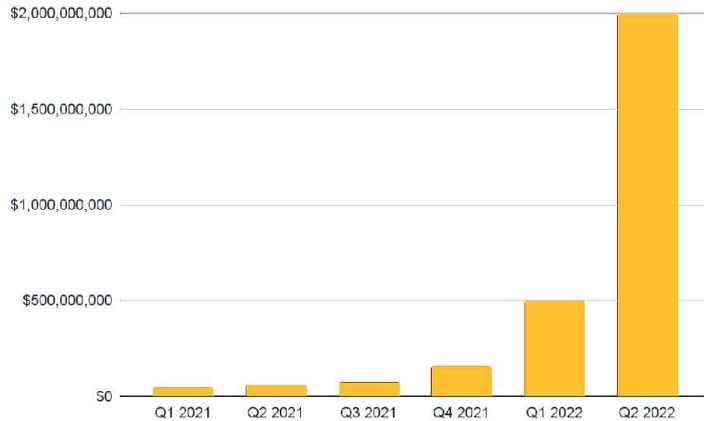
Crypto financial infrastructure is a **\$45B industry**, sitting in the **\$325B global fintech market**

Growing at a CAGR of **25%**



The crypto market is fueled by exponential interest in NFTs and Web3

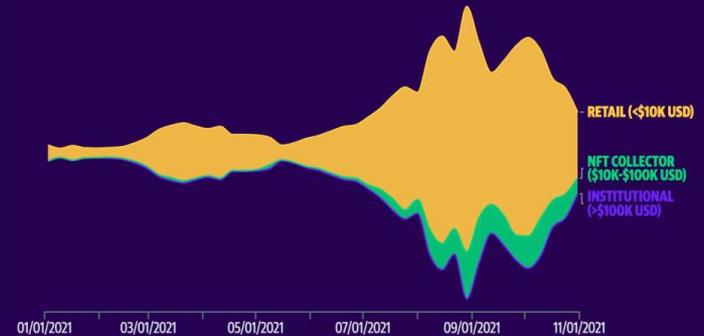
NFT monthly sales volume



Source: NonFungible.com, Cointelegraph Research

NFT MARKET DRIVEN BY SMALLER TRANSACTIONS

NFT PURCHASE VOLUME BY SIZE



SOURCE: CHAINANALYSIS

yahoo!
finance

Expansion across a network of self-hosted wallets will drive retail and institutional adoption



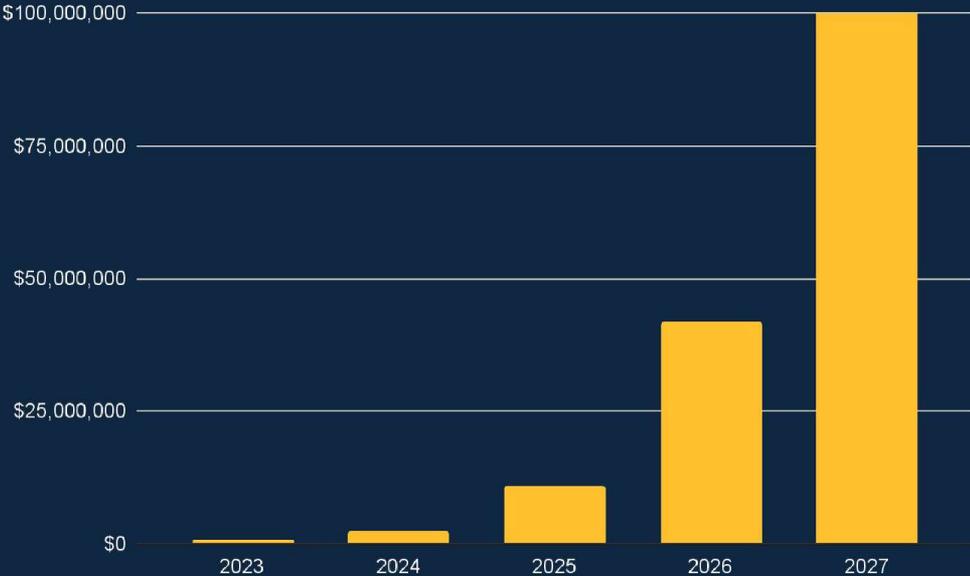
Our wallet subscription business model will generate significant recurring SaaS revenue

\$100M+

Revenue by 2027

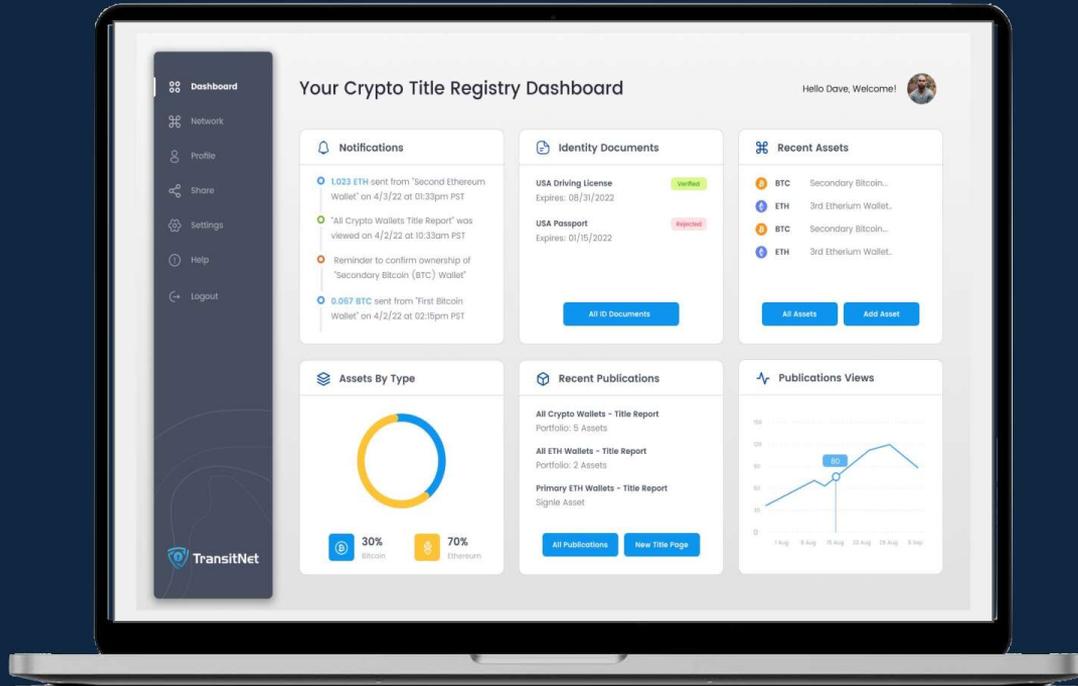
68M+

Wallets by 2027



Note: Forward-looking projections cannot be guaranteed.

Saving millions of crypto investors from billions of dollars of problems



More control



More utility



Less risk

...and peace of mind

The future of crypto, secured.

Disclaimer: This presentation document is a rough draft for informational purposes only and is subject to future revisions. Some statements and disclosures in this document are "forward-looking statements." Forward-looking statements include statements concerning our plans, objectives, goals, strategies, future events, future revenues or performance, capital expenditures, financing needs, plans or intentions relating to acquisitions, our competitive strengths and weaknesses, our business strategy and the trends we anticipate in the industry and economies in which we operate and other information that is not historical information. All forward-looking statements are based upon our current expectations and various assumptions. Our expectations, beliefs and projections are expressed in good faith, and we believe there is a reasonable basis for them, but we cannot assure you that our expectations, beliefs and projections will be realized.



TransitNet