

APPENDIX B:
FINANCIAL STATEMENTS
(Unaudited)

Restaurant, Pub and Games

PROFIT AND LOSS

January - December 2019

	TOTAL
Income	
Kickstarter	11,991.40
Memberships	174.79
Merchant Services Refund	135.41
Private Event Fees	1,276.32
Sales	245,991.94
Uncategorized Income	184.37
Total Income	\$259,754.23
Cost of Goods Sold	
COGS Bar Alcohol	21,881.62
Cost of Goods Sold	55,907.46
Shipping	0.00
Total Cost of Goods Sold	\$77,789.08
GROSS PROFIT	\$181,965.15
Expenses	
Accounting Fees	600.00
Advertising & Marketing	11,196.43
Bank Charges & Fees	934.67
Car & Truck	128.28
Cash Drawers	3,042.59
Commission expense	490.87
Construction	0.00
Contractors	6,923.03
Cost of Labor	101,051.99
Cost of Labor Adjustment	1,585.03
Credit Card Interchange Rate	84.73
De Minimis Acquisitions	44,608.07
Decor	3,632.29
Dues and Subscriptions	3,169.61
Educational/Conference Exp	360.00
Energy	0.00
Equipment	0.00
Furniture & Fixtures	0.00
Game Purchases	1,041.63
Gifts	150.00
Guaranteed Deposit	0.00
Hardware	0.00
Insurance	8,577.34
Interest Paid	6,437.96
Internet and Phone	1,635.66
Job Supplies	69.10

Restaurant, Pub and Games

PROFIT AND LOSS

January - December 2019

	TOTAL
Legal & Professional Services	3,000.00
Licenses & Permits	5,094.69
Marketing Subscriptions	115.98
Meals & Entertainment	431.88
Memberships - Outside Agencies	1,669.88
Merchant fees	531.19
Office Supplies & Software	8,064.06
Office/General Administrative Expenses	186.80
Other Business Expenses	28.74
Payroll Expenses	3,038.42
Payroll Taxes	45,364.75
POS System	10,425.47
Postage	0.00
Prizes	98.76
Reimbursable Expenses	300.48
Rent & Lease	21,475.65
Repairs & Maintenance	121.21
Signage	0.00
Smallware	4,541.41
Software	0.00
Supplies & Materials	5,827.71
Taxes & Licenses	14,446.16
Travel	2.25
Uncategorized Expense	0.00
Utilities - Energy	4,746.70
Utilities - Internet	0.00
Utilities Gas	1,269.77
Utilities Water & Trash	1,324.03
Total Expenses	\$327,825.27
NET OPERATING INCOME	\$ -145,860.12
Other Income	
Interest Earned	0.08
Refund	528.04
Total Other Income	\$528.12
Other Expenses	
Amortization Expense	8,439.00
Depreciation Expense	49,395.69
Total Other Expenses	\$57,834.69
NET OTHER INCOME	\$ -57,306.57
NET INCOME	\$ -203,166.69

Restaurant, Pub and Games

PROFIT AND LOSS

January - December 2018

	TOTAL
Income	
Total Income	
Cost of Goods Sold	
Cost of Goods Sold	0.00
Total Cost of Goods Sold	\$0.00
GROSS PROFIT	\$0.00
Expenses	
Advertising & Marketing	0.00
Bank Charges & Fees	0.00
Commission expense	0.00
Contractors	0.00
Educational/Conference Exp	0.00
Furniture & Fixtures	0.00
Software	0.00
Uncategorized Expense	0.00
Total Expenses	\$0.00
NET OPERATING INCOME	\$0.00
NET INCOME	\$0.00

Restaurant, Pub and Games

BALANCE SHEET

As of December 31, 2019

	TOTAL
ASSETS	
Current Assets	
Bank Accounts	
Cash on Hand	700.00
Checking	0.00
CNB Savings	100.09
Savings	0.00
SBA Loan	0.00
	14,063.36
Total Bank Accounts	\$14,863.45
Other Current Assets	
Inventory	30,308.37
Uncategorized Asset	0.00
Total Other Current Assets	\$30,308.37
Total Current Assets	\$45,171.82
Fixed Assets	
Accumulated Depreciation	-49,395.69
Furniture & Equipment	21,946.17
Improvements	27,449.52
Total Fixed Assets	\$0.00
Other Assets	
Accumulated Amortization	-8,439.00
Organizational Expenses	19,159.77
Start Up Expenses	135,578.79
Start Up Meals	0.00
Total Other Assets	\$146,299.56
TOTAL ASSETS	\$191,471.38

Restaurant, Pub and Games

BALANCE SHEET

As of December 31, 2019

	TOTAL
LIABILITIES AND EQUITY	
Liabilities	
Current Liabilities	
Credit Cards	
Amazon Amex Credit Card	970.05
Capital One Card	-403.00
Credit Card -	15,194.19
Credit Card -	-9,013.60
Credit Card -	573.59
Credit Card -	5,909.04
Credit Card - waiting	187.97
Synchrony -	4,830.00
Synchrony -	5,607.00
Total Credit Cards	\$23,855.24
Other Current Liabilities	
Loan Payable-	0.00
Marlin Line of Credit for Dishwasher	-489.24
Total Other Current Liabilities	\$ -489.24
Total Current Liabilities	\$23,366.00
Long-Term Liabilities	
Loan -	99,383.14
Loan-	55,000.00
SBA Loan Draw	145,907.54
Total Long-Term Liabilities	\$300,290.68
Total Liabilities	\$323,656.68
Equity	
Opening Balance Equity	-6,349.49
Owner's Investment	0.00
Paid-in Capital	77,330.88
Retained Earnings	0.00
Net Income	-203,166.69
Total Equity	\$ -132,185.30
TOTAL LIABILITIES AND EQUITY	\$191,471.38

Restaurant, Pub and Games

BALANCE SHEET

As of December 31, 2018

	TOTAL
ASSETS	
Current Assets	
Bank Accounts	
Checking	102.49
Savings	33.00
Total Bank Accounts	\$135.49
Total Current Assets	\$135.49
Other Assets	
Start Up Expenses	17,286.75
Start Up Meals	0.00
Total Other Assets	\$17,286.75
TOTAL ASSETS	\$17,422.24
LIABILITIES AND EQUITY	
Liabilities	
Current Liabilities	
Credit Cards	
Credit Card -	0.00
Credit Card -	5,815.78
Credit Card -	0.00
Credit Card - waiting	0.00
Total Credit Cards	\$5,815.78
Total Current Liabilities	\$5,815.78
Total Liabilities	\$5,815.78
Equity	
Opening Balance Equity	0.00
Owner's Investment	0.00
Paid-in Capital	11,606.46
Retained Earnings	
Net Income	0.00
Total Equity	\$11,606.46
TOTAL LIABILITIES AND EQUITY	\$17,422.24



Cash Flow Analysis

Restaurant, Pub and Games
2019

Cash Flow

OPERATING CASH FLOW (Dec 19)

\$26,607

Operating cash flow is simply the cash generated by the operating activities of the business. Operating activities include the production, sales and delivery of the company's product and/or services as well as collection of payment from its customers and making payments to suppliers.

FREE CASH FLOW (Dec 19)

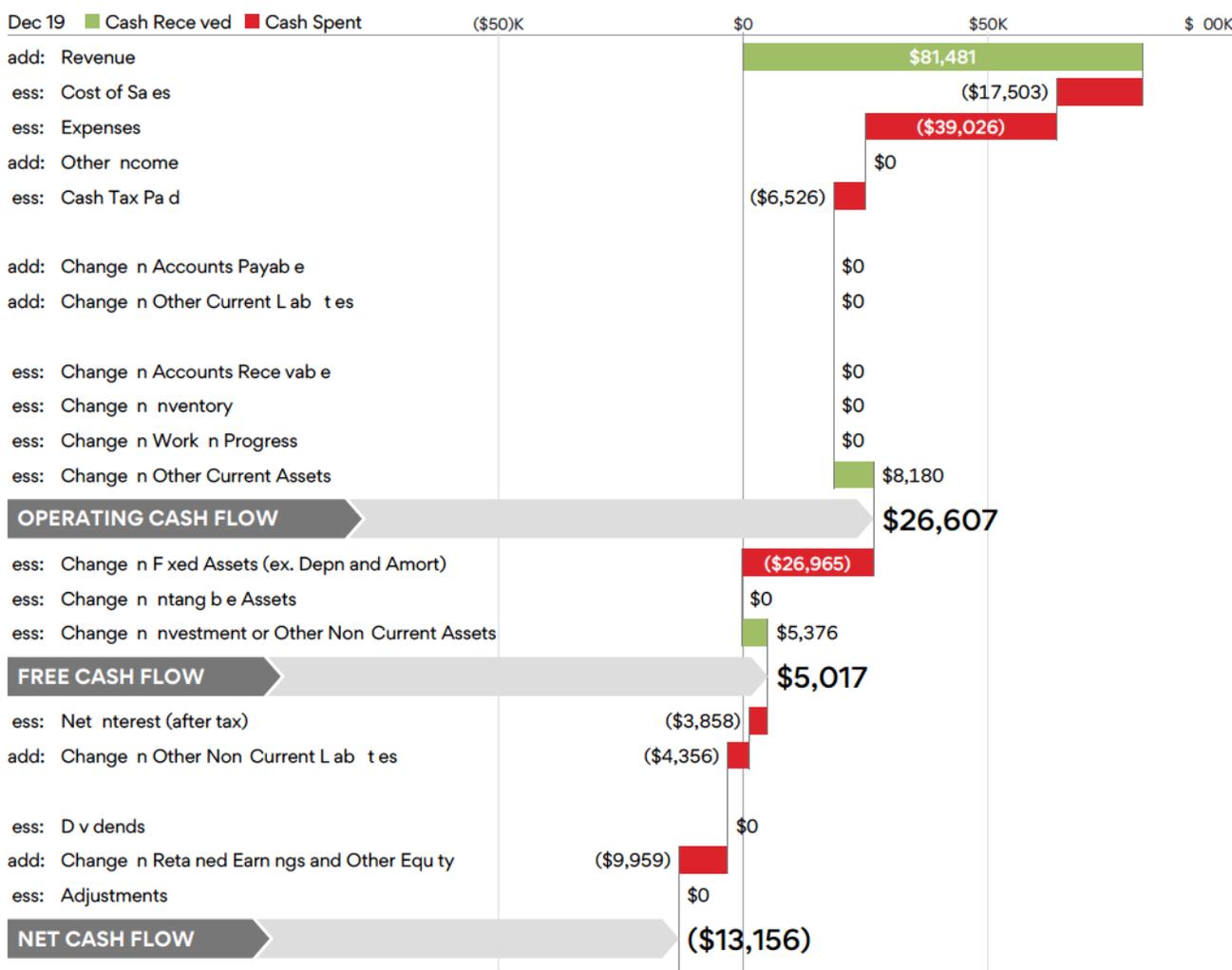
\$5,017

Free cash flow is the cash generated by the business, after paying its expenses and investing for future growth. It is the cash left after subtracting capital expenditure from operating cash flow. The term "free cash flow" is used because this cash is free to be paid back to the suppliers of capital.

NET CASH FLOW (Dec 19)

(\$13,156)

Net cash flow is the cash left after subtracting expenditures from financing activities from the free cash flow. This includes the cash impact from financing activities. Financing activities include the inflow of cash from investors such as banks or shareholders, as well as the outflow of cash to shareholders as dividends.



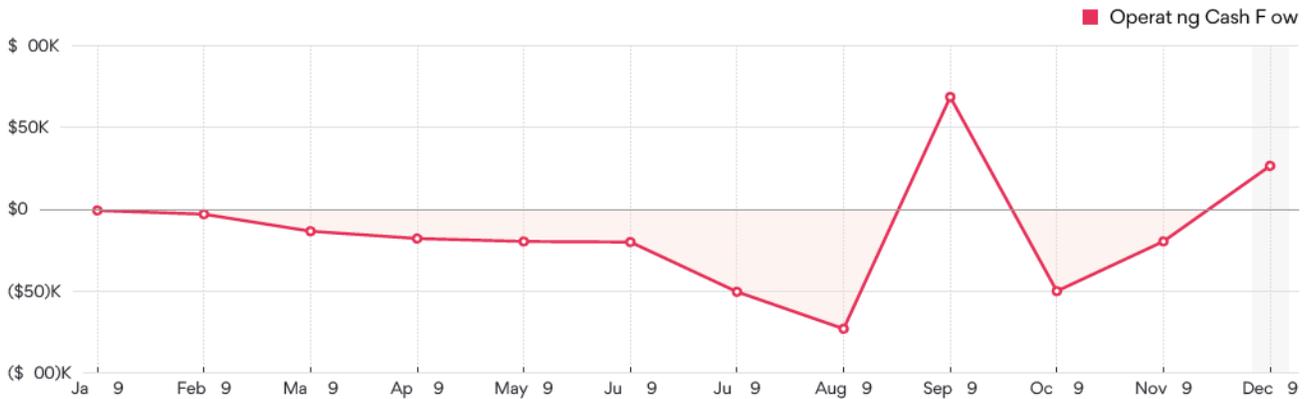
Net Cash Flow can also be calculated as:

Change in Cash on Hand (\$7,074) (Open: \$2,937, Close: \$4,863) **Change in Debt \$6,082** (Open: \$7,284, Close: \$23,366)

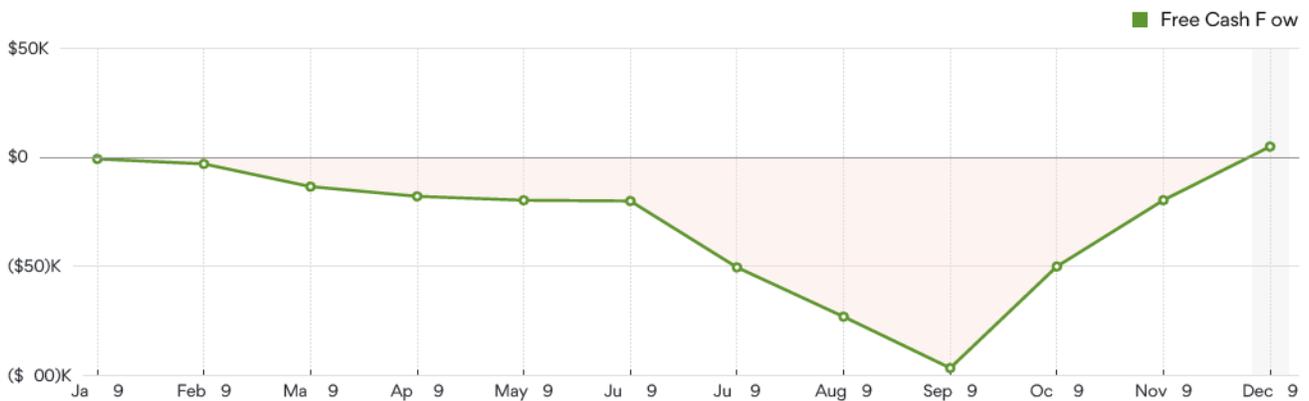
Cash Flow Charts

	Dec 2019	Sep 2019	Oct 2019	Nov 2019
Operating Cash Flow	\$26,607	\$68,739	(\$49,962)	(\$19,555)
Free Cash Flow	\$5,017	(\$96,520)	(\$49,962)	(\$19,555)
Net Cash Flow	(\$13,156)	(\$13,101)	(\$19,962)	\$2,827
Cash on Hand	\$14,863	\$33,183	\$18,721	\$21,937

Operating Cash Flow



Free Cash Flow



Cash & Receivables





Cash Flow Analysis

Restaurant, Pub and Games
2018

Cash Flow

OPERATING CASH FLOW (Dec 18)

\$5,231

Operating cash flow is simply the cash generated by the operating activities of the business. Operating activities include the production, sales and delivery of the company's product and/or services as well as collecting payment from its customers and making payments to suppliers.

FREE CASH FLOW (Dec 18)

(\$12,056)

Free cash flow is the cash generated by the business, after paying its expenses and investing for future growth. It is the cash left after subtracting capital expenditure from operating cash flow. The term "free cash flow" is used because this cash is free to be paid back to the suppliers of capital.

NET CASH FLOW (Dec 18)

\$1,478

Net cash flow is the cash left after subtracting expenditures from financing activities from the free cash flow. This includes the cash impact from financing activities. Financing activities include the inflow of cash from investors such as banks or shareholders, as well as the outflow of cash to shareholders as dividends.

Dec 18	Cash Received	Cash Spent	(\$20)K	(\$ 0)K	\$0	\$ 0K
add: Revenue					\$0	
less: Cost of Sales					\$808	
less: Expenses					\$4,423	
add: Other Income					\$0	
less: Cash Tax Paid					\$0	
add: Change in Accounts Payable					\$0	
add: Change in Other Current Liabilities					\$0	
less: Change in Accounts Receivable					\$0	
less: Change in Inventory					\$0	
less: Change in Work in Progress					\$0	
less: Change in Other Current Assets					\$0	
OPERATING CASH FLOW						\$5,231
less: Change in Fixed Assets (ex. Depn and Amort)					\$0	
less: Change in Intangible Assets					\$0	
less: Change in Investment or Other Non Current Assets					(\$17,287)	
FREE CASH FLOW						(\$12,056)
less: Net Interest (after tax)					\$0	
add: Change in Other Non Current Liabilities					\$0	
less: Dividends					\$0	
add: Change in Retained Earnings and Other Equity					\$13,534	
less: Adjustments					\$0	
NET CASH FLOW						\$1,478

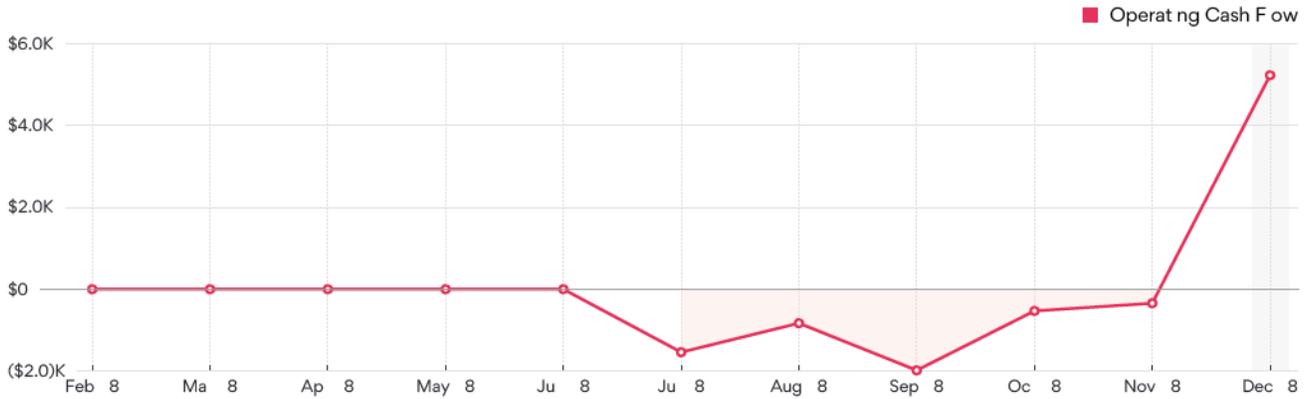
Net Cash Flow can also be calculated as:

Change in Cash on Hand \$118 (Open: \$7, Close: \$35) **Change in Debt (\$1,360)** (Open: \$7,76, Close: \$5,86)

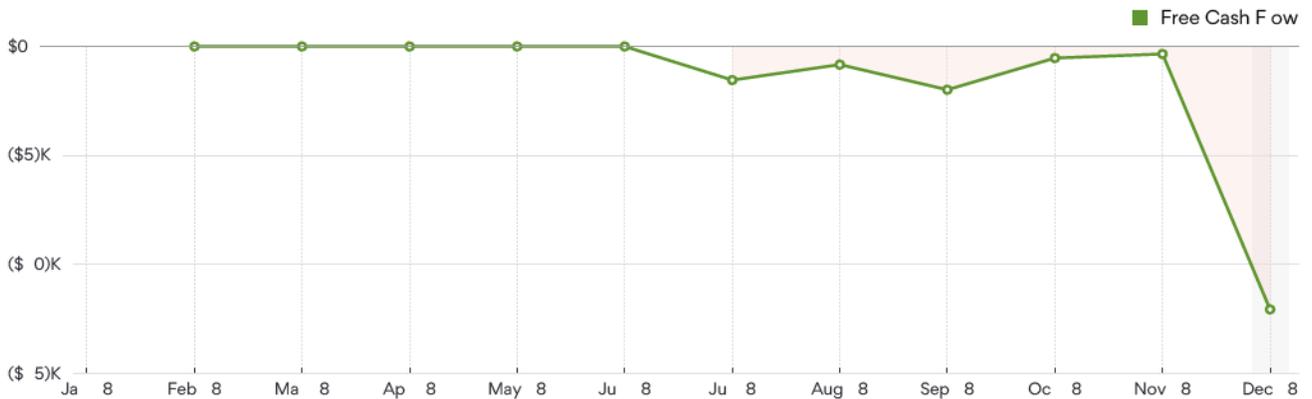
Cash Flow Charts

	Dec 2018	Sep 2018	Oct 2018	Nov 2018
Operating Cash Flow	\$5,231	(\$1,984)	(\$531)	(\$344)
Free Cash Flow	(\$12,056)	(\$1,984)	(\$531)	(\$344)
Net Cash Flow	\$1,478	(\$1,984)	(\$498)	\$355
Cash on Hand	\$135	\$100	\$67	\$17

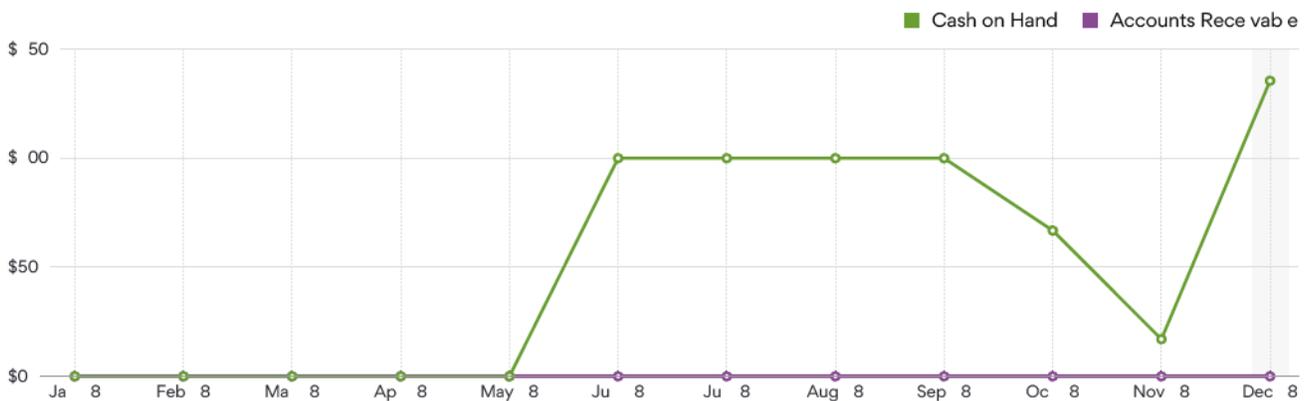
Operating Cash Flow



Free Cash Flow



Cash & Receivables



I, Nathaniel Morsches, certify that:

1. The financial statements of Trader's Cache, LLC included in this Form are true and complete in all material respects; and
2. The tax return information of Trader's Cache, LLC included in this Form reflects accurately the information reported on the tax return for Trader's Cache, LLC for the fiscal years ended 2018 and 2019 (most recently available as of the Date of this Form C).

Signature *Nathaniel Morsches*

Name: Nathaniel Morsches

Title: President