



Your Pharmacy. Delivered.

Personal (Rx)



**“Drugs don’t work in
patients who don’t
take them.”**

— *C. Everett Koop, MD*
former US Surgeon General



“Medication nonadherence is associated with higher rates of hospital admissions, suboptimal health outcomes, increased morbidity and mortality, and increased health care costs”

Direct health care costs associated with nonadherence have grown to approximately \$100–\$300 billion of U.S. health care dollars spent annually.

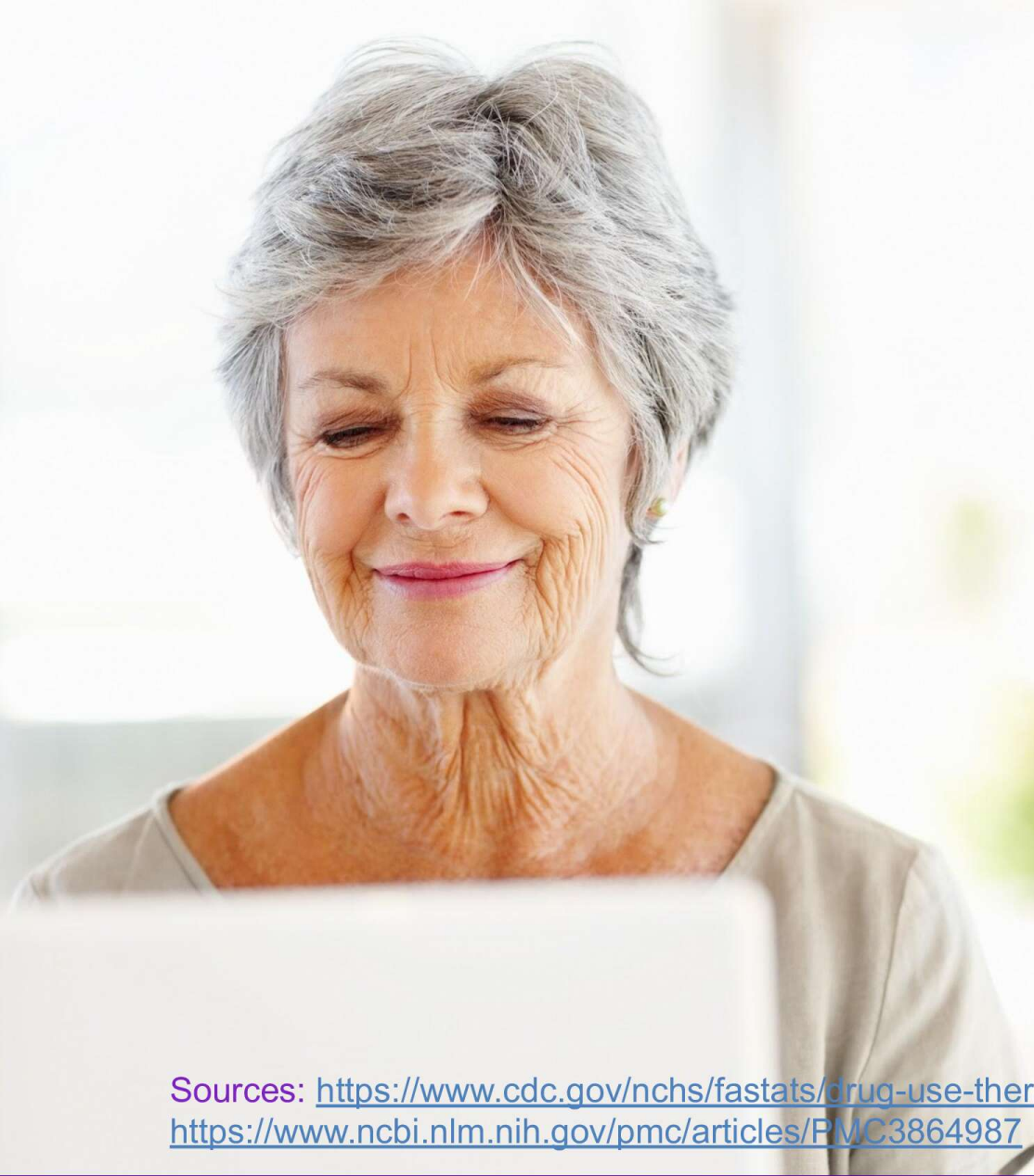
Improving medication adherence is a public health priority.”

Source: <https://www.cdc.gov/mmwr/volumes/66/wr/mm6645a2.htm>

A close-up photograph of a person's hands holding a small white medication label. The label contains the text: "William Glass", "Breakfast", "Wednesday Feb. 12", "1 CARVEDILOL 25MG", "1 METFORMIN HCL 500MG", "1 MULTIVITAMIN", and a barcode. The person is wearing a purple long-sleeved shirt and a gold bracelet. In the background, a black pill dispenser with a blue light ring is visible on a wooden surface.

Preventable medication errors impact 7 million patients and cost about \$21 billion annually.

Source: <https://www.ncbi.nlm.nih.gov/pmc/articles/PMC5016741>



Approximately 41 million Americans, take 5 or more medications regularly.

This population is at a significantly increased risk of suffering an adverse event.

Sources: <https://www.cdc.gov/nchs/fastats/drug-use-therapeutic.htm>
<https://www.ncbi.nlm.nih.gov/pmc/articles/PMC3864987>

\$312 Billion

Estimated size of U.S.
pharmacy and drugstore
market in 2020

Source: <https://www.ibisworld.com/industry-statistics/market-size/pharmacies-drug-stores-united-states/>



Mission: We Improve lives.

PersonalRX makes it easy to take the right medication at the right time.

We dispense medications in adherence packaging, delivered to the home – with no added costs.

Our pharmacy model puts the patient at the center of care. The result is enhanced safety, convenience and better health outcomes.

Business Model

- Win customers by providing a **VIP pharmacy experience** for the same price
- Service patients who take **five or more medications**
- **Manage refills** of monthly medications
- Operate multiple patient acquisition channels that allow us to **acquire patients in bunches**
- Leverage **proprietary technology** that promotes efficiency and our ability to surround the patient with care

In 2019, prescription drug expenditures totaled \$345.7 billion. PillPack was acquired by Amazon for \$1 billion in June 2018. More recently, DivvyDose was acquired by UnitedHealth in September 2020 for \$300 million.



\$275M
valuation



by  amazon pharmacy

Bought by
Amazon
for **\$1B**
in 2018



\$100M
valuation



Bought by
UnitedHealth
for **\$300M**
in 2020

A Hot Market

Personal[®]

Our services focus on the 12.6% of Americans that take 5 medications or more - a patient group in need of an easier synthesized medical solutions. This equates to 41.3 million Americans and a market size that exceeds \$126.4 billion annually. Our company is fully prepared to perform at scale with our proven sales model.

\$126.4 billion

41.3M Americans who take 5+ medications per day
x \$255 per month (\$51 per medication)
x 12 months

Total Addressable Market

Personal[®]

VIP Pharmacy

- Each patient has a dedicated pharmacy technician
- Home delivery of personalized Square Packs
- Pharmacy app provides access to info and surrounds the patient with care



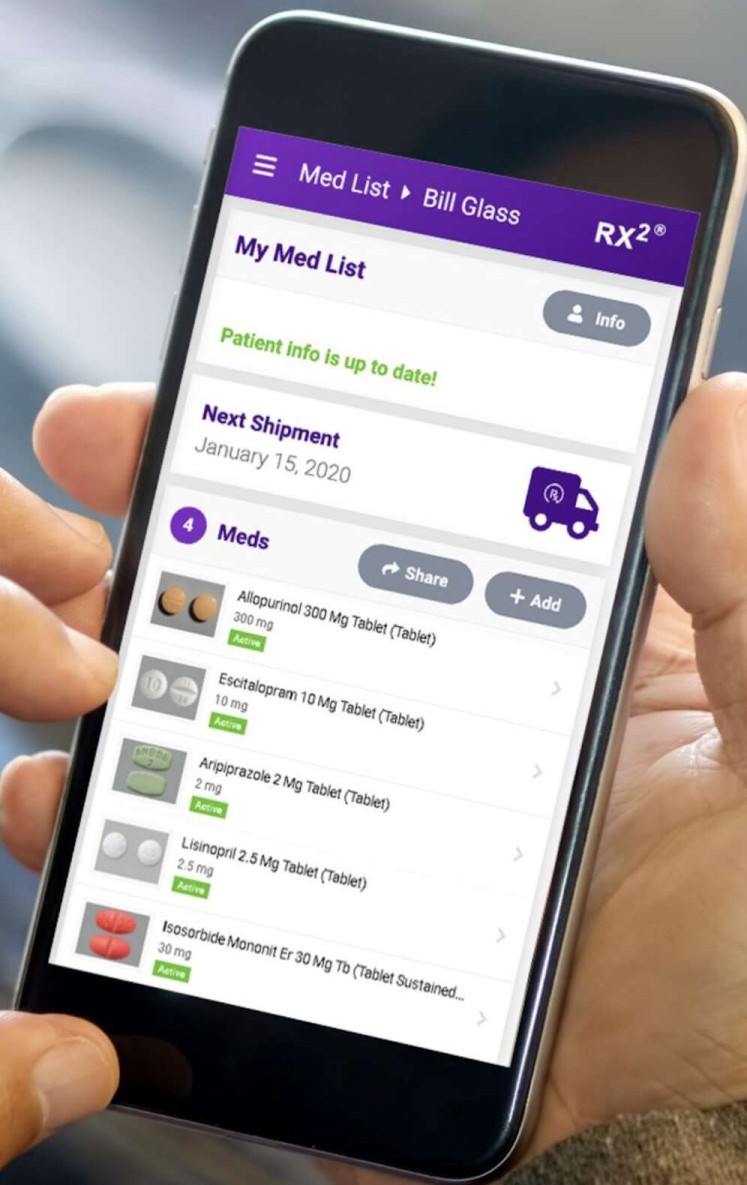


There's never been a better time to have your pharmacy come to you.

Covid-19 is changing behavior and creating a "new normal."

"New Normal"

Personal[®]



RX²[®]

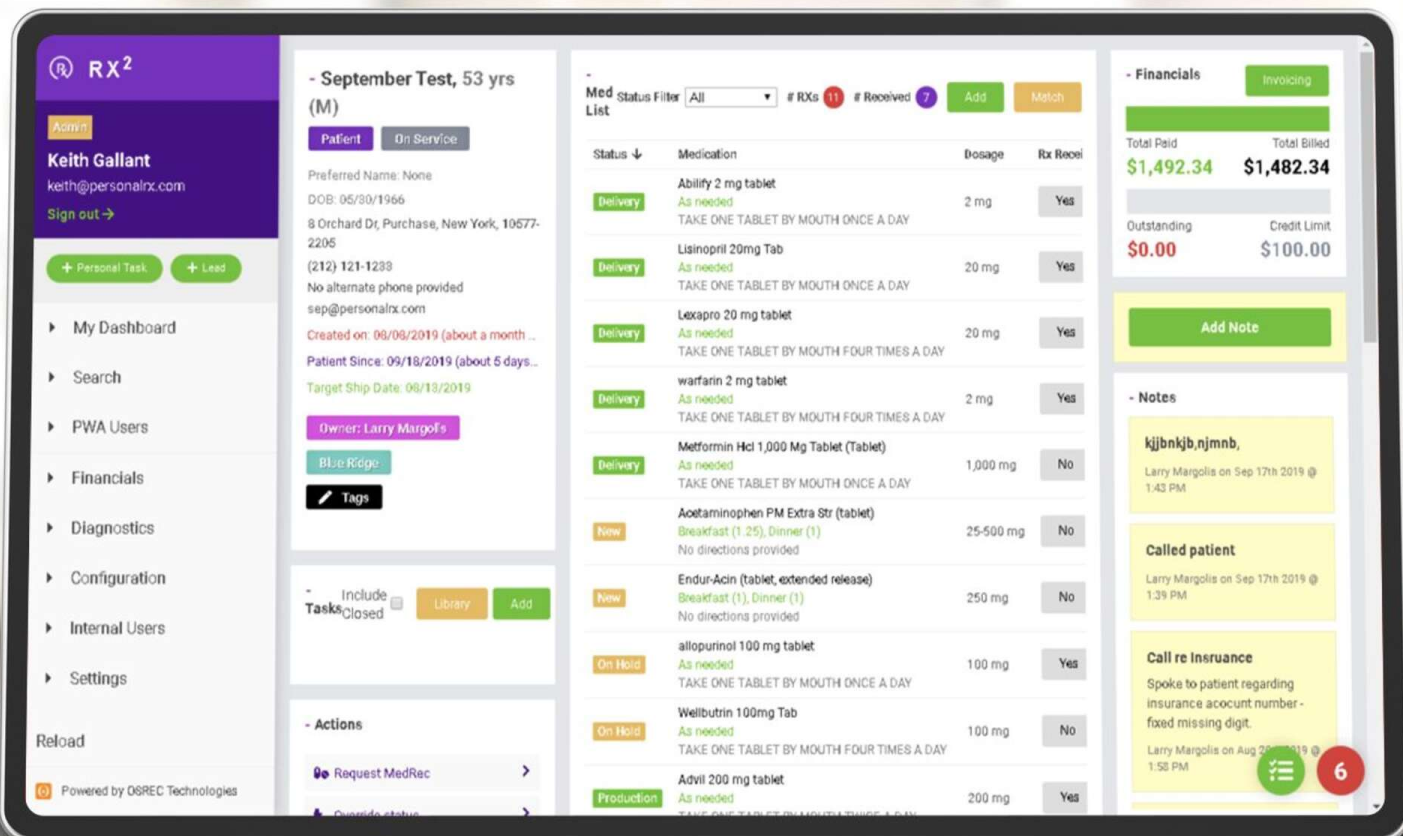
Medication information
squared away!

Surrounding the
patient with care.

Med reminders
(text, call, Alexa),
location calendar,
caregiver engagement
and more

Improving Pharmacy

Personal 



Proprietary Technology

Personal 

RX² Patient CRM - Built for Scale

- Provides visibility and measurement at every stage - from patient acquisition to refill management.
- Integrates state-of-the-art billing, shipping and pharmacy robotics software.
- Drives and tracks workflow for every part of pharmacy team.
- Reports and business intelligence tools help identify trends, outliers and opportunities for growth.

Patient Acquisition Partners/Channels

PBM Company

(Pharmacy Benefits Management)

- Next Generation PBM
- 260,000 lives under care that match our criteria (5 or more medications)
- Co-branded partnership
- First employment groups launched June 2020

Personal[®]

877.230.6030



Personal[®]

Register with PersonalRX and your medications will be delivered to your home – pre-sorted, packed and clearly labeled by dose.

Get Started

No commitment. Try PersonalRX and see if you like it.

First Name Last Name

Email Phone

Referred by

[Submit](#)

Your Pharmacy. Delivered.

We manage prescriptions for you, deliver right to your door and our service is free.

[WATCH THE PERSONALRX STORY](#)

[LEARN MORE](#)



Concierge Service

Our staff communicates directly with your doctors and insurance company to ensure your refills are there before they're needed. No added costs.

James Hennig, R.Ph., BCGP
President and Pharmacist-In-Charge

Patient Centered Pharmacy Care

Along with medication packaging that supports adherence, you gain the support of your very own pharmacy care team.

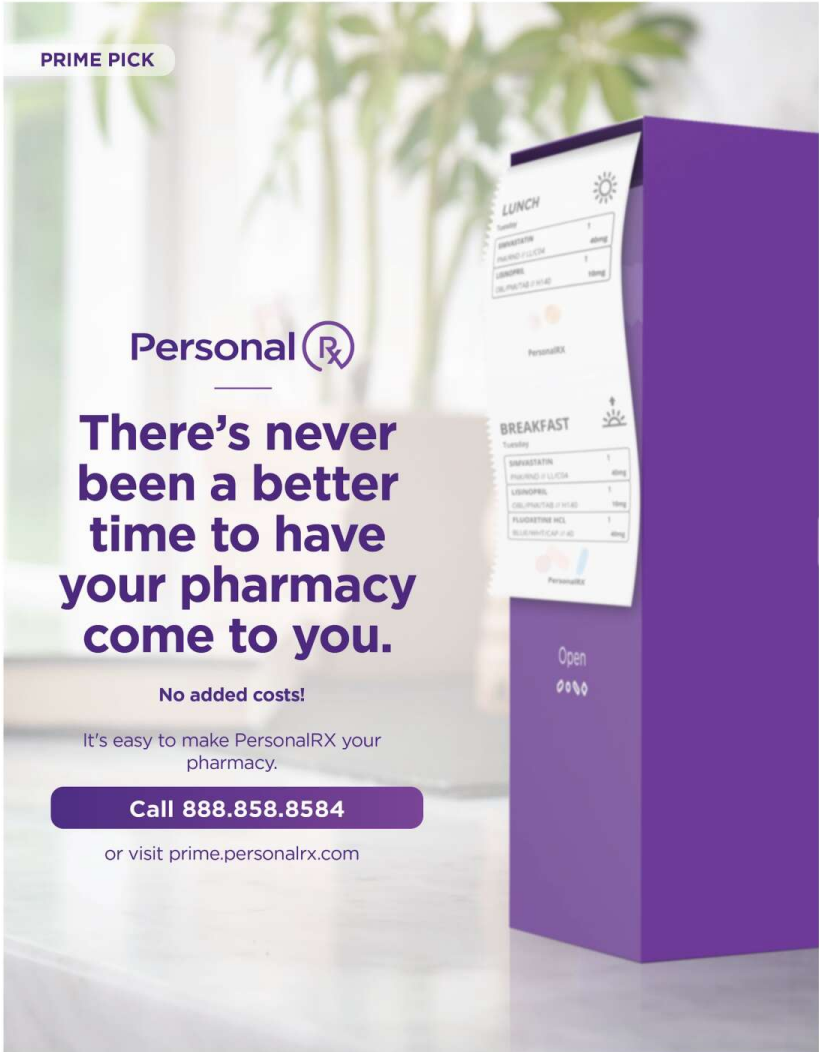


Patient Acquisition Partner

Personal[®]

Home Health Co.

- Home healthcare company with 210 Medicare home health agencies.
- Initial referral program rolls out January 2021
- Each agency serves approximately 400 patients annually



PRIME PICK

Personal 

There's never been a better time to have your pharmacy come to you.

No added costs!

It's easy to make PersonalRX your pharmacy.

Call 888.858.8584

or visit prime.personalrx.com

The advertisement features a purple box with a white label that lists medications for 'LUNCH' and 'BREAKFAST'. The label includes the following details:

LUNCH	
AMOXICILIN	400mg
AMOXICILIN	400mg
AMOXICILIN	400mg

BREAKFAST	
AMOXICILIN	400mg
AMOXICILIN	400mg
AMOXICILIN	400mg

Patient Acquisition Partner

Personal 

Digital Lead Gen.

- Marketing company with scalable solutions
- Proven program partnership, launched October 2019
- Vetted leads transferred to RX² Admin via integration, with live phone transfer



Leadership Team

Lawrence H. Margolis

Founder and CEO



Larry derives his knowledge of the health and technology marketplaces from his eight plus years in pharmacy leadership and 20 years as a Wall Street Broker focused in emerging technologies.

His experience in financial markets includes roles as Associate Director at The Bear Stearns Companies and Senior VP, Director of Special Accounts at Prudential Securities prior to launching Gotham Research, a successful institutional money management firm he managed from 2001 to 2007.

Between 2007 and 2009, Mr. Margolis served as cofounder and CEO of Streetbrains, LLC, a platform for promoting independent market research from industry experts. Between 2010 and 2019, he owned Link Asset Management, LLC, a niche registered investment advisory firm.



Charles Oestreicher

President and Chief Operating Officer

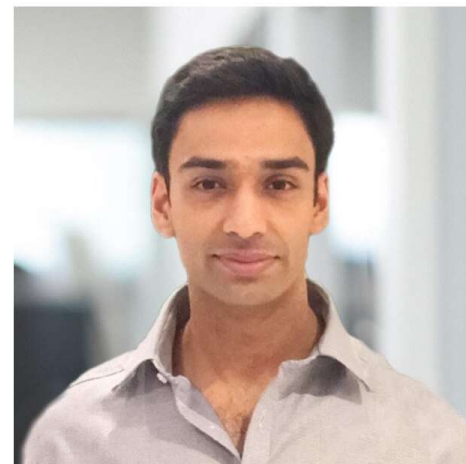
Charlie, an industry veteran, brings to PersonalRX nearly 30 years of leadership and operations experience. He has worked for several leading Pharmacy Benefit Managers (CVS Health, Express Scripts and Medco Health Services) in various executive roles.

Throughout his career, Charlie has built successful organizations and implemented new tools and capabilities that improve service, quality and on-time delivery for the company's clients and their members. Charlie will continue to maintain the company's focus on superior patient care and customer service while also developing scalable and efficient business process and differentiated product/ service offerings.

Charlie received his undergraduate BS degree in Business from Duke University. He also received his MBA in Finance and Marketing from the Fuqua School of Business at Duke University.

Vaibhav Kullar

Chief Technology Officer



Vaibhav is an award-winning technology developer and entrepreneur. At PersonalRX, he's pioneered the development of the proprietary RX2 Mobile and RX2 Admin systems, the latter being the end-to-end Patient Relationship Management tool that drives workflow across the pharmacy.

Throughout his career, Vaibhav has steered the development of numerous systems at scale, across a variety of industries; most notably in the investment banking and accounting sectors. His prior experiences include senior and executive risk management and analytics roles at Barclays Investment Bank and Credit Suisse.

Vaibhav graduated with a degree in Engineering, Economics and Management from Oxford University, where he was a Newman scholar.

Gillian Giannone, PharmD, R. Ph.

Director of Pharmacy Operations



Gillian Giannone brings 10 years of pharmacy experience in a variety of settings to her leadership role at PersonalRX. Prior to joining our pharmacy, she participated in a clinical management team in the long term care setting, coordinating care between doctors, nurses and the pharmacy. She functioned as both an IV pharmacist and clinical pharmacist during her time there.

Earlier in her career, Gillian was a clinical pharmacist at one of the largest pharmacy benefit management companies in the US. There she was responsible for reviewing prescription drug plans for clinical appropriateness and solving large scale claims related issues.

Gillian's clinical experience is matched by her compassionate approach to patient care, which is inspirational companywide. She holds a Doctor of Pharmacy degree from Massachusetts College of Pharmacy and Health Sciences.

Dana Stripling

Director of Training and Patient Experience



Dana is an accomplished certified trainer focused on the implementation and training required to consistently improve the patient experience. Prior to joining our team, she served as an EPIC Software Credentialed trainer at Englewood Hospital and Medical Center. Dana is currently completing a Patient Experience Leadership certification at The Beryl Institute.

Her passion for training was ignited by an extended empathy training initiative she experienced as a member of the customer engagement team at Mercedes Benz. At PersonalRX, she initiated the use of a Learning Management System and Knowledge Base, helping to standardize training and reference materials.

Multitalented, Dana also contributes photography, video and editing skills to our marketing and training departments as well.

Cheryl Fine

Controller and Director of Talent



Cheryl is a financial services professional with more than 20 years experience. She has been a Certified Quickbooks Online Accountant since 2016 and is a Platinum Pro Advisor.

In addition to her duties as Controller, Cheryl also serves as our Director of Talent, where her responsibilities range from hiring to benefits management. Prior to joining PersonalRX, she held finance positions in the medical billing, printing, retail and construction industries.

Cheryl has been an active member of the New Jersey Business and Industry Association since 2018.

Gregg Kattine

Advisor - Healthcare Relationships



Gregg offers PersonalRX guidance gleaned from 40 plus years as a successful investor and business operator. His health-related investments include a medical claims and insurance billing company that he cofounded in 1993 and sold for a profit in 2015. During that same period, he operated a marketing and business consulting company that served more than 50 physicians practice clients.

In 2015 Gregg became the Operating Managing Partner in a wound care business and grew revenues by 500% by the end of 2019. In 2017, he cofounded MCB DME, a thriving durable medical equipment company specializing in pneumatic compression pumps.

Other current investments include a new construction commercial and residential medical/retail space in Hawthorne, NJ and a security firm that employs former FBI and CIA professionals. Gregg holds a B.S. degree from Ramapo College of New Jersey.



To learn more or get in touch:

visit personalrx.com

email invest@personalrx.com