

## Wefunder Revenue Share

**Please note: Revenue projections are NOT to be taken as guaranteed. Investing in startups is risky. The company may not achieve the revenue projections for various reasons (for example, see the Risks disclosed in the Form C). Investors should feel free to edit the revenue projections in columns 3 and 4 if they are affected.**

Please enter inputs in the orange cells

Company name **CoCo Noir Wine Shop**

Total target loan amount **\$1,070,000**

Multiple for investors **2.00**

% of revenues **4%**

Early Bird terms? **Yes**

Early Bird loan amount **\$50,000**

Early Bird multiple for investors **2.50**

Year of disbursement **2021**

Quarter of disbursement **Q1**

Grace period quarters **1**

Quarter repaid **Q1, 2030**

Years to repay **9.25**

Non Early Bird loan amount **\$1,020,000**

Non Early Bird repayment amount **\$2,040,000**

Early Bird loan amount **\$50,000**

Early Bird repayment amount **\$125,000**

Wefunder Fees loan amount **\$0**

Wefunder Fees repayment amount **\$0**

Total loan amount **\$1,070,000**

Total repayment amount **\$2,165,000**

Quarter	Year	Possible revenue	Loan repayments
Q1, 2021	2021	\$538,000	\$0
Q2, 2021	2021	\$564,900	\$22,596
Q3, 2021	2021	\$593,145	\$23,726
Q4, 2021	2021	\$622,802	\$24,912
Q1, 2022	2022	\$653,942	\$26,158
Q2, 2022	2022	\$686,639	\$27,466
Q3, 2022	2022	\$720,971	\$28,839
Q4, 2022	2022	\$757,020	\$30,281
Q1, 2023	2023	\$794,871	\$31,795
Q2, 2023	2023	\$834,615	\$33,385
Q3, 2023	2023	\$876,345	\$35,054
Q4, 2023	2023	\$920,163	\$36,807
Q1, 2024	2024	\$966,171	\$38,647
Q2, 2024	2024	\$1,014,479	\$40,579
Q3, 2024	2024	\$1,065,203	\$42,608
Q4, 2024	2024	\$1,118,463	\$44,739
Q1, 2025	2025	\$1,174,387	\$46,975
Q2, 2025	2025	\$1,233,106	\$49,324
Q3, 2025	2025	\$1,294,761	\$51,790
Q4, 2025	2025	\$1,359,499	\$54,380
Q1, 2026	2026	\$1,427,474	\$57,099
Q2, 2026	2026	\$1,498,848	\$59,954
Q3, 2026	2026	\$1,573,790	\$62,952
Q4, 2026	2026	\$1,652,480	\$66,099
Q1, 2027	2027	\$1,735,104	\$69,404
Q2, 2027	2027	\$1,821,859	\$72,874
Q3, 2027	2027	\$1,912,952	\$76,518
Q4, 2027	2027	\$2,008,600	\$80,344

## Wefunder Revenue Share

**Please note: Revenue projections are NOT to be taken as guaranteed. Investing in startups is risky. The company may not achieve its revenue projections for a variety of reasons (for example, see the Risks disclosed in the Form C). Investors should feel free to edit the revenue projections in columns 3 and 4 if they would like to be affected.**

Please enter inputs in the orange cells

Quarter	Year	Possible revenue	Loan repayments
Q1, 2028	2028	\$2,109,029	\$84,361
Q2, 2028	2028	\$2,214,481	\$88,579
Q3, 2028	2028	\$2,325,205	\$93,008
Q4, 2028	2028	\$2,441,465	\$97,659
Q1, 2029	2029	\$2,563,539	\$102,542
Q2, 2029	2029	\$2,691,715	\$107,669
Q3, 2029	2029	\$2,826,301	\$113,052
Q4, 2029	2029	\$2,967,616	\$118,705
Q1, 2030	2030	\$3,115,997	\$124,640

## Wefunder Revenue Share

**Please note: Revenue projections are NOT to be taken as guaranteed. Investing in startups is risky. The company may not achieve its goals for various reasons (for example, see the Risks disclosed in the Form C). Investors should feel free to edit the revenue projections in columns 3 and 4 if they wish. Revenue projections may be affected.**

Please enter inputs in the orange cells

Quarter

Year

Possible revenue

Loan repayments

## Wefunder Revenue Share

**Please note: Revenue projections are NOT to be taken as guaranteed. Investing in startups is risky. The company may not achieve its goals for various reasons (for example, see the Risks disclosed in the Form C). Investors should feel free to edit the revenue projections in columns 3 and 4 if they wish. Revenue projections may be affected.**

Please enter inputs in the orange cells

Quarter

Year

Possible revenue

Loan repayments



Review these revenue numbers for a number of  
 column H to see how the repayment schedule would

Cumulative repayments	Outstanding loan amount
\$0	\$2,165,000
\$22,596	\$2,142,404
\$46,322	\$2,118,678
\$71,234	\$2,093,766
\$97,392	\$2,067,608
\$124,857	\$2,040,143
\$153,696	\$2,011,304
\$183,977	\$1,981,023
\$215,772	\$1,949,228
\$249,156	\$1,915,844
\$284,210	\$1,880,790
\$321,017	\$1,843,983
\$359,663	\$1,805,337
\$400,243	\$1,764,757
\$442,851	\$1,722,149
\$487,589	\$1,677,411
\$534,565	\$1,630,435
\$583,889	\$1,581,111
\$635,679	\$1,529,321
\$690,059	\$1,474,941
\$747,158	\$1,417,842
\$807,112	\$1,357,888
\$870,064	\$1,294,936
\$936,163	\$1,228,837
\$1,005,567	\$1,159,433
\$1,078,442	\$1,086,558
\$1,154,960	\$1,010,040
\$1,235,304	\$929,696

Year	Revenue	Loan repayments	Cumulative repayments
2021	\$2,318,847	\$71,234	\$71,234
2022	\$2,818,573	\$112,743	\$183,977
2023	\$3,425,993	\$137,040	\$321,017
2024	\$4,164,317	\$166,573	\$487,589
2025	\$5,061,753	\$202,470	\$690,059
2026	\$6,152,592	\$246,104	\$936,163
2027	\$7,478,514	\$299,141	\$1,235,304
2028	\$9,090,181	\$363,607	\$1,598,911
2029	\$11,049,171	\$441,967	\$2,040,878
2030	\$13,430,337	\$537,213	\$2,165,000



Provide these revenue numbers for a number of  
column H to see how the repayment schedule would

Cumulative repayments	Outstanding loan amount	Year	Revenue	Loan repayments	Cumulative repayments
\$1,319,665	\$845,335				
\$1,408,244	\$756,756				
\$1,501,252	\$663,748				
\$1,598,911	\$566,089				
\$1,701,452	\$463,548				
\$1,809,121	\$355,879				
\$1,922,173	\$242,827				
\$2,040,878	\$124,122				
\$2,165,000	\$0				



Provide these revenue numbers for a number of  
months to see how the repayment schedule would

Cumulative repayments	Outstanding loan amount	Year	Revenue	Loan repayments	Cumulative repayments
-----------------------	-------------------------	------	---------	-----------------	-----------------------



Provide these revenue numbers for a number of  
months to see how the repayment schedule would

Cumulative repayments	Outstanding loan amount	Year	Revenue	Loan repayments	Cumulative repayments
-----------------------	-------------------------	------	---------	-----------------	-----------------------



<b>Outstanding loan amount</b>
\$2,165,000
\$1,981,023
\$1,843,983
\$1,677,411
\$1,474,941
\$1,228,837
\$929,696
\$566,089
\$124,122
\$0

**Outstanding loan amount**

---

**Outstanding loan amount**

---

**Outstanding loan amount**







