

## Wefunder Revenue Share

Please note: Revenue projections are NOT to be taken as guaranteed. Investing in startups is risk in example, see the Risks disclosed in the Form C). Investors should feel free to edit the revenue p

Please enter inputs in the orange cells

		Quarter	Year
		Q3, 2020	2020
		Q4, 2020	2020
		Q1, 2021	2021
		Q2, 2021	2021
		Q3, 2021	2021
		Q4, 2021	2021
		Q1, 2022	2022
		Q2, 2022	2022
		Q3, 2022	2022
		Q4, 2022	2022
		Q1, 2023	2023
		Q2, 2023	2023
		Q3, 2023	2023
		Q4, 2023	2023
Company name	Bao Bros. Bistro		
Total target loan amount	\$150,000		
Multiple for investors	1.50		
% of revenues	10%		
Early Bird terms?	Yes		
Early Bird loan amount	\$50,000		
Early Bird multiple for investors	1.60		
Year of disbursal	2020		
Quarter of disbursal	Q3		
Grace period quarters	2		
Quarter repaid	Q4, 2023		
Years to repay	3.50		
Non Early Bird loan amount	\$100,000		
Non Early Bird repayment amount	\$150,000		
Early Bird loan amount	\$50,000		
Early Bird repayment amount	\$80,000		
Wefunder Fees loan amount	\$0		
Wefunder Fees repayment amount	\$0		
Total loan amount	\$150,000		
Total repayment amount	\$230,000		





sky. The company may not achieve these revenue numbers for a number of reasons (for  
 projections in column H to see how the repayment schedule would be affected.

Possible revenue	Loan repayments	Cumulative repayments	Outstanding loan amount
\$136,612	\$0	\$0	\$230,000
\$143,443	\$0	\$0	\$230,000
\$150,615	\$15,061	\$15,061	\$214,939
\$158,145	\$15,815	\$30,876	\$199,124
\$166,053	\$16,605	\$47,481	\$182,519
\$174,355	\$17,436	\$64,917	\$165,083
\$183,073	\$18,307	\$83,224	\$146,776
\$192,227	\$19,223	\$102,447	\$127,553
\$201,838	\$20,184	\$122,631	\$107,369
\$211,930	\$21,193	\$143,824	\$86,176
\$222,527	\$22,253	\$166,076	\$63,924
\$233,653	\$23,365	\$189,442	\$40,558
\$245,336	\$24,534	\$213,975	\$16,025
\$257,602	\$25,760	\$230,000	\$0







Year	Revenue	Loan repayments	Cumulative repayments	Outstanding loan amount
2020	\$280,055	\$0	\$0	\$230,000
2021	\$649,168	\$64,917	\$64,917	\$165,083
2022	\$789,068	\$78,907	\$143,824	\$86,176
2023	\$959,117	\$95,912	\$230,000	\$0











