

APPENDIX B:  
FINANCIAL STATEMENTS  
(Unaudited)



**VILLAGE BOX CAFÉ BAR & GRILL**  
**Balance Sheet - unaudited**  
**For the period ended [ENTER DATE HERE]**

**Village Box Café Bar & Grill has no other outstanding debt or equity.**

The capital raised through Mainvest will make up a significant portion of the Village Box Cafe, LLC's fundraising. However, Village Box Cafe, LLC may require additional funds from alternate sources at a later date.

|                                | <u>2019</u>          |  | <u>2020</u>            |
|--------------------------------|----------------------|--|------------------------|
|                                | <u>[December 31]</u> |  | <u>[December 2020]</u> |
| <b>ASSETS</b>                  |                      |  |                        |
| <b>Current Assets:</b>         |                      |  |                        |
| Cash                           | \$ -                 |  | \$ -                   |
| Petty Cash                     | -                    |  | -                      |
| Accounts Receivables           | -                    |  | -                      |
| Inventory                      | -                    |  | -                      |
| Prepaid Expenses               | -                    |  | -                      |
| Employee Advances              | -                    |  | -                      |
| Temporary Investments          | -                    |  | -                      |
| <b>Total Current Assets</b>    | <u>\$0.00 -</u>      |  | <u>\$0.00 -</u>        |
| <b>Fixed Assets:</b>           |                      |  |                        |
| Land                           | -                    |  | -                      |
| Buildings                      | -                    |  | -                      |
| Furniture and Equipment        | -                    |  | -                      |
| Computer Equipment             | -                    |  | -                      |
| Vehicles                       | -                    |  | -                      |
| Less: Accumulated Depreciation | -                    |  | -                      |
| <b>Total Fixed Assets</b>      | <u>\$0.00 -</u>      |  | <u>0.00 -</u>          |
| <b>Other Assets:</b>           |                      |  |                        |
| Trademarks                     | -                    |  | -                      |
| Patents                        | -                    |  | -                      |

|                                         |                |          |                |          |
|-----------------------------------------|----------------|----------|----------------|----------|
| Security Deposits                       |                | -        |                | -        |
| Other Assets                            |                | -        |                | -        |
| <b>Total Other Assets</b>               |                | -        |                | -        |
| <b>TOTAL ASSETS</b>                     | <b>\$</b>      | <b>-</b> | <b>\$</b>      | <b>-</b> |
| <b>LIABILITIES</b>                      |                |          |                |          |
| <b>Current Liabilities:</b>             |                |          |                |          |
| Accounts Payable                        | \$             | -        | \$             | -        |
| Business Credit Cards                   |                | -        |                | -        |
| Sales Tax Payable                       |                | -        |                | -        |
| Payroll Liabilities                     |                | -        |                | -        |
| Other Liabilities                       |                | -        |                | -        |
| Current Portion of Long-Term Debt       |                | -        |                | -        |
| <b>Total Current Liabilities</b>        |                | -        |                | -        |
| <b>Long-Term Liabilities:</b>           |                |          |                |          |
| Notes Payable                           |                | -        |                | -        |
| Mortgage Payable                        |                | -        |                | -        |
| Less: Current portion of Long-term debt |                | -        |                | -        |
| <b>Total Long-Term Liabilities</b>      |                | -        |                | -        |
| <b>EQUITY</b>                           |                |          |                |          |
| Capital Stock/Partner's Equity          |                | -        |                | -        |
| Opening Retained Earnings               |                | -        |                | -        |
| Dividends Paid/Owner's Draw             |                | -        |                | -        |
| Net Income (Loss)                       |                | -        |                | -        |
| <b>Total Equity</b>                     |                | -        |                | -        |
| <b>TOTAL LIABILITIES &amp; EQUITY</b>   | <b>\$ 0.00</b> | <b>-</b> | <b>\$ 0.00</b> | <b>-</b> |
| <b>Balance Sheet Check</b>              |                | -        |                | -        |

**Forecast financial performance is not necessarily predictive of future performance.**

**When evaluating this investment opportunity, investors should consider all factors outlined in the offering.**

I, Oliver B. Mitchell III, certify that:

1. The financial statements of Village Box Cafe, LLC included in this Form are true and complete in all material respects; and
2. The tax return information of Village Box Cafe, LLC has not been included in this Form as Village Box Cafe, LLC was formed on 04/30/2020 and has not filed a tax return to date.

Signature     Oliver B. Mitchell III

Name:         Oliver B. Mitchell III

Title:          President/CEO