ResGreen

ResGreen
ResGreen Group International, Inc.

Invest in Next-Gen Mobile Robots and Software Solutions

Two of today's hottest sectors, Robotics and Artificial Intelligence, have combined to disrupt the global workforce in ways we never imagined possible.

Securities Type	Offering Type
Common Stock	Regulation CF
Price per Share	**Min. Investment**
$.006*	$500.04

*Shares are purchased in **10 Share UNITS** at $0.06/UNIT totaling **83,340 Shares**

INVEST NOW   OFFERING CIRCULAR   FORM-C

ResGreen

Tightening Labor Markets And Soaring Interest Rates

The Perfect Storm Is Ushering In Industry 5.0 And A.I.-Controlled Robots!

As the economic landscape shifts, these catalysts are unlocking a thrilling new era of innovation. Prepare to be awed by the unparalleled efficiency and intelligence of the next generation of mobile robotics.

Minimun investment of $500
or choose one of our Bonus Offerings:

INVEST $500.04 TODAY
83,340 Total Shares

INVEST $1000 get 5% ADD'L STOCK
166,667 + 8,333 = 175,000 Shares

INVEST $2000 get 10% ADD'L STOCK
333,333 + 33,333 = 366,667 Shares

INVEST $3000 get 15% ADD'L STOCK
500,000 + 75,000 = 575,000 Shares

INVEST $5000 get 25% ADD'L STOCK
833,333 + 208,333 = 1,041,667 Shares

The Future Isn't Just Knocking...
It's Here, and It's ELECTRIFYING!

Two of today's hottest sectors, Robotics and Artificial Intelligence, have combined to disrupt the global workforce in ways we never imagined possible. With a tight labor market and nearly full employment, companies are looking to "cobots" to support their overworked staff, reign in rising labor costs and improve the customer experience.

So, how does a savvy investor, keen to surf the next exhilarating wave of technological innovation, strategically position themselves to seize this Megatrend?

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Rolling Out the Red Carpet for Stakeholders in This Exclusive Offering Right Now.

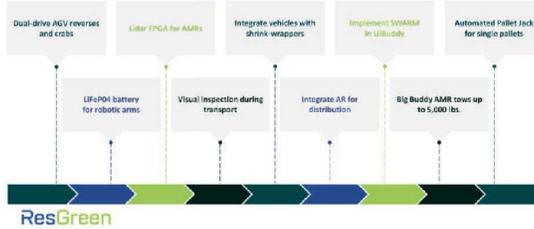**A Rare Opportunity in a Pulsating Sector, and with Limited Availability.**

The minimum investment in
ResGreen
$500.04

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How will the company use Investors money for continued growth?

Product Development
NEXT 3+ YEARS

| Dual-drive AGV reverses and crabs | Lidar FPGA for AMRs | Integrate vehicles with shrink-wrappers | Implement SWARM in UiBuddy | Automated Pallet Jack for single pallets |

| LiFePO4 battery for robotic arms | Visual inspection during transport | Integrate AR for distribution | Big Buddy AMR tows up to 5,000 lbs. |

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What could it be worth?

Based on the following sales of robotics companies 27.5 times revenue.
Giving ResGreen substantial potential!

ResGreen intends to use the proceeds from this offering to increase marketing, sales, inventory, and R&D.

AutoGuide AGVs was purchased by Teradyne (NYSE: TER) in 2019 in structured deal worth $165,000,000. At the time, AutoGuide AGVs had approximately $4,000,000 in annual revenue. **This represents a revenue multiplier of 41.25x. *Parashar Patel served as CTO of Autoguide AGV when it was purchased by 's now Teradyne.**

In 2019, Shopify (NYSE: SHOP), acquired 6 River Systems for $485,000,000. Shopify projected 6 River Systems to bring in approximately $30 million in revenue in 2020. **This acquisition was valued at a revenue multiplier of 16.16x.**

In 2018, Teradyne also acquired MiR (Mobile Industrial Robotics) in a structured deal worth $272,000,000. MiR was profitable and had 2017 revenue of $12,000,000. **This acquisition was valued at a revenue multiplier of 22.66x**

Fetch Robotics was acquired by Zebra Technologies (NASDAQ: ZBRA) for $290,000,000. Fetch Robotics had approximated annual revenue of $10,000,000. **This acquisition was valued at a revenue multiplier of 29x.**

Locus did not disclose the terms of its acquisition of Waypoint but estimated it at $50M. Waypoint estimated annual revenues were approximately $1.75 million. **The acquisition was valued at an estimated revenue multiplier of 28.57x.**

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Artificial Intelligence (A.I.)

The Vision System

Uses Artificial Intelligence (AI) and deep learning to give customers eyes on all areas of their operation.

Machine learning has always been an integral part of automation and is literally our (ResGreen and Parsh Patel, CEO and founder) focal point.

Teaching AVR's, or cobots, how to perform individual tasks and creating BotWay as the control platform set the stage for intelligence integration with "smart" AVR robot workers.

Generative AI enabled us to create AVRs that can map a warehouse and perform functions that streamline operations in a way that ensures optimal efficiency, and allows the worker cobots the ability to assess problems, inefficiencies, and tasks needed to maintain the highest level of operations.

Imagine when our AVR is traveling through the warehouse and spots items that need to be restocked, so it signals the control panel the need and other AVRs are sent out to restock the line.

Our A.I projects are quickly becoming reality.

Peek into ResGreen's advanced software and you'll discover 'You Only Look Once' (YOLO) technology is redefining object recognition. We can now scan an image once, identify critical elements and comprehend the entire scene's narrative!

The Addition of YOLO infinitely enhances our current intelligent material movement ecosystem and management on manufacturing floor, assembly plant, warehousing, 3PL, distribution centers and fulfillment centers.

Project Focus:

1. **Smart Factories:** We've rolled out an AI-powered system for factories, optimizing everything from parking slots to product routing for seamless operations.
2. **Lane Management:** Handling over 180 lanes in assembly and distribution centers, our AI system smartly manages and directs storage units based on size, load, and destination.

Breaking New Ground: Introducing **SimuPath!** Transform warehouse operations by integrating the capabilities of Unreal Engine with Neuro Evolution Augmenting Topologies (NEAT) based AI and state-of-the-art robotics. This solution is driven by an advanced simulation program, creating a virtual replica of a client's warehouse that optimizes their operational models. NEAT is an evolutionary algorithm designed to enhance artificial neural networks, so, instead of just adjusting the weights in a fixed topology, NEAT allows them to grow in complexity over generations. By doing so, it evolves both the topology and the weights of the network, enabling it to discover increasingly efficient structures for specific tasks. This approach has proven effective in various applications, especially in reinforcement learning and control system tasks.

The market for these systems is in its infancy, but Next Move Strategy Consulting expects the AI market to "show strong growth", increasing from nearly $100 B to nearly $2T, a twentyfold increase, by 2030, while Bloomberg Intelligence states that the generative AI market will grow at a 42% CAGR.

— Next Move Strategy Consulting / Published JAN 2025 [1] —

Goldman Sachs Research estimates "AI investment could approach $100 billion in the U.S. and $200 billion globally by 2025", and that's with only 4% of US firms reported using AI in their business processes, but "a significant majority expect to have adopted AI over a three- to 10-year horizon."

— Goldman Sachs / Published AUG 2023 [2] —

AI is one of 2023's hottest Wall Street investment trends, with PitchBook data indicating that venture capital investment in AI start-ups worldwide increased by more than 80% last year, to $115B. "PwC estimates AI technology could boost the global economy by $15.7 trillion by 2030", in large part that's because AI is now becoming part of our everyday lives, and the WFH (work from home) movement may turn up that heat, as non-tech firms are embrace how it can improve their performance.

Invest in the opportunity

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$500.04

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Tomorrow's Warehouses

A History Rooted in Innovation

Since the 1980s, Parashar and his teams have been at the forefront of machine learning. They pioneered solutions like Artificial Machine Vision and the Internet of Things (IoT), when the Internet was in its nascent stages and a mere sci-fi dream from an Issac Asimov book. One of his team's landmark products was Optical Character Recognition (OCR) tailored for the pharmaceutical industry, to meet FDA mandates long before such technology became mainstream.

BotWay

- Traffic management and monitoring software.
- Sold as standalone product with vehicles.
- Open architecture for seamless integration.

PullBuddy

- Robust Automatic Guided Vehicle (AGV).
- Uses reliable magnetic tape guidance.

LilBuddy

- Compact Autonomous Mobile Robot (AMR).
- Uses natural feature guidance with 2D and 3D LIDAR.

BigBuddy

- Bidirectional AGV.
- Uses reliable magnetic tape guidance.
- Moves loads up to 5,000 pounds.

All cobots can be charged with strategically places stations or wireless set ups. Each Bot uses standard parts that can be purchased and replaced from anywhere. Each machine tracks its health, miles traveled, wheel use, charging cycle and number of charges which will allow for a predictive maintenance schedule.

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Meet the Team

ResGreen

Parashar "Parsh" Patel

CEO

Founded over a year ago by geniuses who have more than 100 years combined in the material handling robotics space. The company designed, built, tested, and installed its products for customers, and is ready for impact capital to help execute its business plan and growth strategy.

Tony Mazzola

Sr. Vice President of Engineering

Tony Mazzola is Sr. Vice President of Engineering, which includes overseeing all product development and application engineering activities. He created the company's leading-edge interoperable BotWay software and serves as its product manager.

Sarah Carlson

VP of Marketing Communications

Sarah Carlson serves as Vice President of Marketing Communications. In this role, she guides RGGI's marketing communications efforts, including public relations, financial communications, brand strategy, advertising and digital communications.

Christian Siefen

Sr. Robotics Engineer

Christian Siefen is Sr. Robotics Engineer and is known for his innovative mindset, technician-centric approach, and cutting-edge solutions forward. He brings a decade of diverse experience in 3D printing, CAD design, circuit development, ROS robotics, LoRa accessories, IoT, and web server and suite development.

Jeannie Moss

Lead Sales Account Manager

Jeannie Moss serves as lead sales account manager, where she is in charge of developing new business, managing customer relationships, and monitoring sales metrics.

Build Tomorrow by becoming an Investor in
ResGreen
Today!

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Frequently Asked Questions

What is the share price? +

What is the Minimum investment size? +

Why invest in startups? +

How much can I invest? +

How do I calculate my net worth? +

What are the tax implications of an equity crowdfunding investment? +

Who can invest in a Regulation CF Offering? +

What do I need to know about early-stage investing? Are these investments risky? +

When will I get my investment back? +

Can I sell my shares? +

Exceptions to limitations on selling shares during the one-year lockup period: +

What happens if a company does not reach their funding target? +

What happens if the company does not reach its funding goal? +

How can I learn more about a company's offering? +

What if I change my mind about investing? +

How do I keep up with how the company is doing? +

What relationship does the company have with DealMaker Securities? +