



Pitch Deck

Pre built houses that
are better and faster
at the **lowest cost.**

boxabl.com

gtiramani@boxabl.com



[Click here for youtube](#)



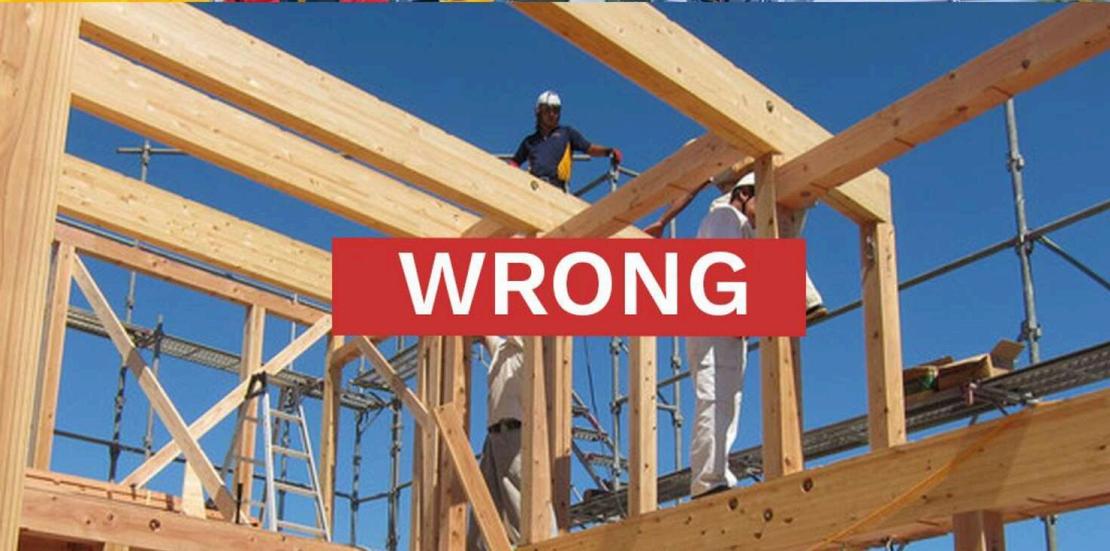
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RIGHT

PROBLEM

The Ford F-150 factory in Michigan builds one truck every **53 seconds**.



WRONG

A single family home takes an average of **7 months** to be built.

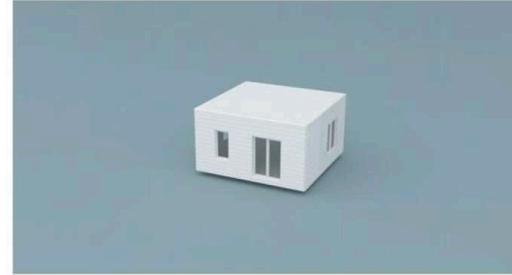
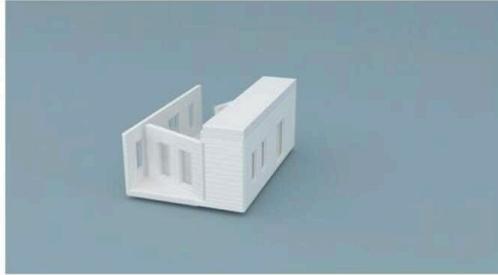
WHY?

BOX  BL

What is Boxabl

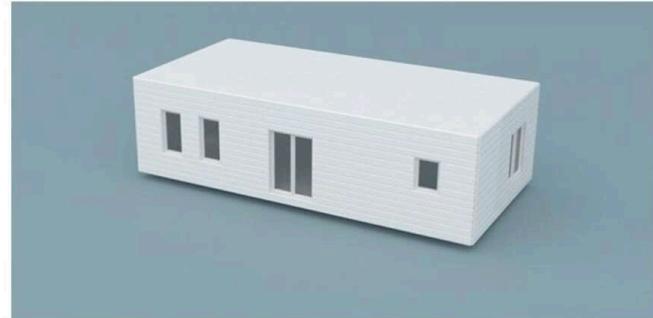
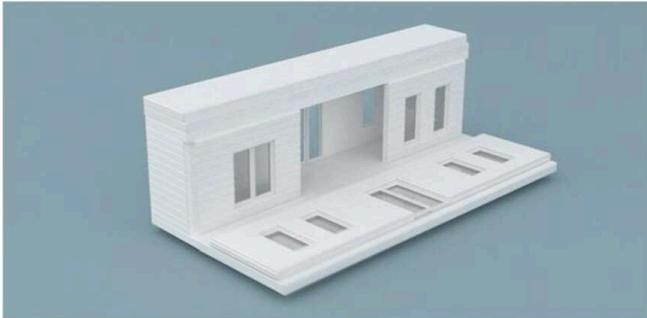
BOX  BL

Mass produced, standardized building modules



That connect and stack to build anything



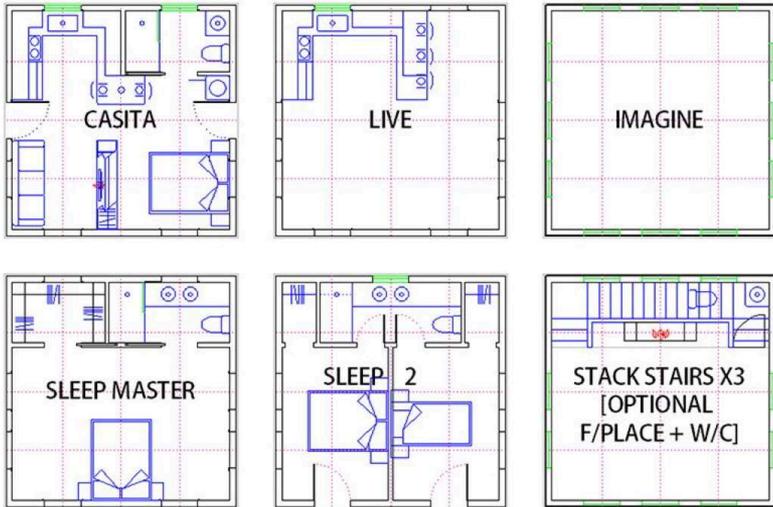


Foldable rooms that ship 2x-3x more building per truck

TECH - A System

BOXABL

A standardized building system engineered for endless configurations



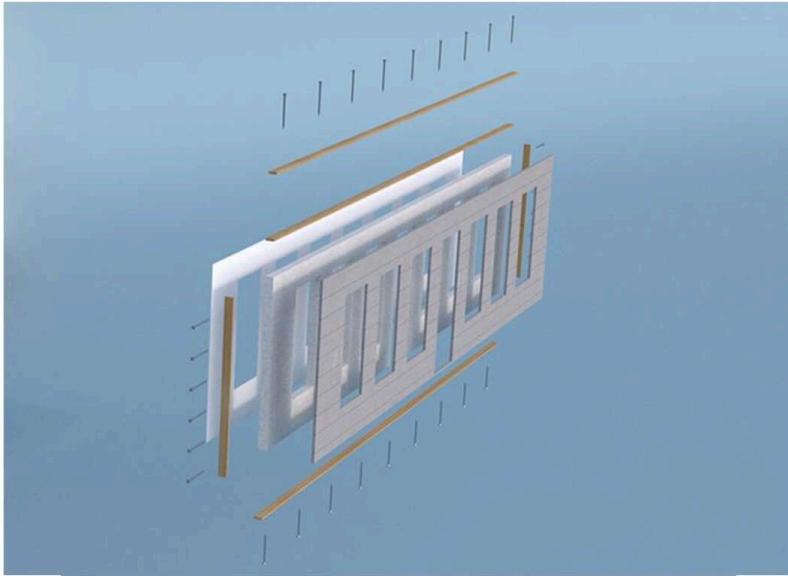
Boxabl produces the same rooms again and again

Our customers configure them onsite to build thousands of building types

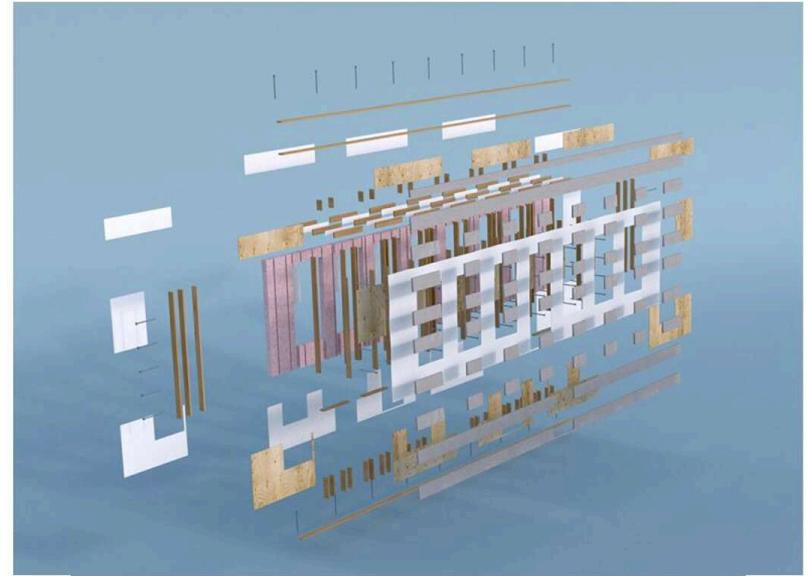
TECH - Radical simplification

BOXABL

All new materials and manufacturing process compatible with **automation**.



Boxabl wall



Traditional wall

A better building, by every metric

BOX  BL



Energy efficient building via a perfectly tight envelope and virtually zero thermal bridging, ½ energy consumption



Water resistant, flooding will cause no damage to structure, no mold, no rot



Hurricane wind rated, also resistant to flying debris



Snow load rated for 90% of the United States, upgradable for 100%

A better building, by every metric

BOX  BL



Fire resistant, Interior and exterior has all non combustible material



Massively **simplified** rapid manufacturing



No wood in the structure



Lowest price on the market



Building materials that won't rot/degrade and are **extremely durable**

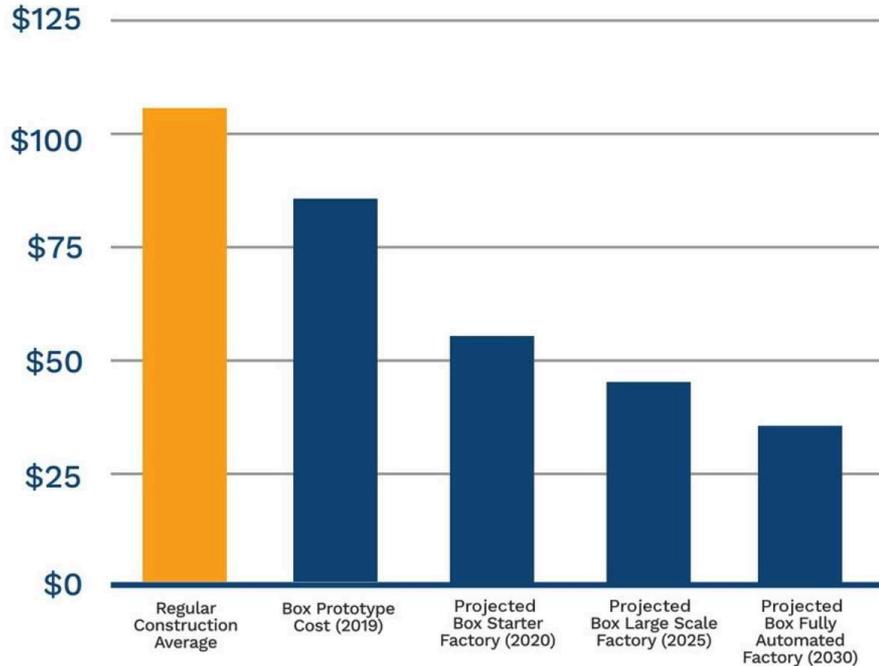


Ships **2-3x more square feet** per load, without oversize shipping fees

A price that can't be ignored

BOXABL

At what **price** will Boxabl become a default for builders?



The Big Picture?

BOXABL

A franchise model that can rapidly scale world wide.

- **Boxabl** becomes a logistics company
- Franchisee/partners turn on factories **around the world**
- **We supply franchisee** with raw materials, custom equipment, branding, proprietary components QC etc.
- **Strong** intellectual property **protection**. Exclusive rights to 14+ patent fillings to date.

Market Entry

BOXABL

Our first product- The Casita

Changes in zoning laws mean accessory dwelling units are becoming increasingly popular.

This hot market niche represents a lower barrier to entry and higher profit margins.

We can introduce the product to the market by selling backyard “ADUs” while undercutting prices of all competitors.

REAL ESTATE

Will California's new ADU laws create a backyard building boom?

A package of legislation passed in California may accelerate the creation of new housing in single-family neighborhoods

By Patrick Sisson | Oct 11, 2019, 12:00pm EDT

USA had **15,000+** permit applications for **ADUs** in **2019**



Long Term Market Opportunity

BOXABL

Worldwide building construction is a **trillion dollar market**

Boxabl will be able to build residential, multifamily, disaster relief, military and more. Because we can ship, we can supply the international market.

The USA total attainable market could be up to \$250,000,000,000

FRED  - Total Construction Spending: Residential



Competition



The Boxabl Casita retail price is **half** of competitors

company	retail price \$/ft	Retail module price	size square ft	model
Boxabl.com	\$133.69	50000	374	Casita small
Boxabl.com	\$120.32	90000	748	Casita large
https://www.plantprefab.com	\$275.00	\$111,650.00	406	LivingHomes
https://californiamodulars.com/	\$325.00	\$130,000.00	400	verona 400
http://connect-homes.com	\$315.00	\$144,900.00	460	Connect 1
https://modulehousing.com/	\$312.00	\$199,680.00	640	nook
https://californiamodulars.com/	~336	~80000	238	verona 400
https://cratemodular.com/accessor	\$281.25	45000	160	single container
https://abodu.com	\$404.04	200000	495	abodu
http://www.modative.com/adu	\$409.61	179000	437	delta

Timeline

2017 - For centuries houses have been built using old technology. Boxabl is founded to bring the building industry into the 21st century by using modern manufacturing technology.

2018 - Delivered first prototype built by 3rd party to IBS show. Received millions of square feet in reservations by hundreds of builders.

2019 - Setup in house manufacturing facility to build Casita model.

2020 - Delivered Casita model to IBS show.

2020 - Raise capital for 100,000 ft Casita starter facility.

202X - Rapid international expansion via franchise factory model

BOXABL



Boxabl CEO Paolo Tiramani
&
HUD Secretary Dr. Ben Carson

Capital Raise. Change how the world



Raising **\$10,000,000** for factory expansion

Use of funds

- Rent warehouse
- Buy equipment
- Overhead
- Raw materials

Total unit cost - **\$30,000**

Retail price - **\$50,000**

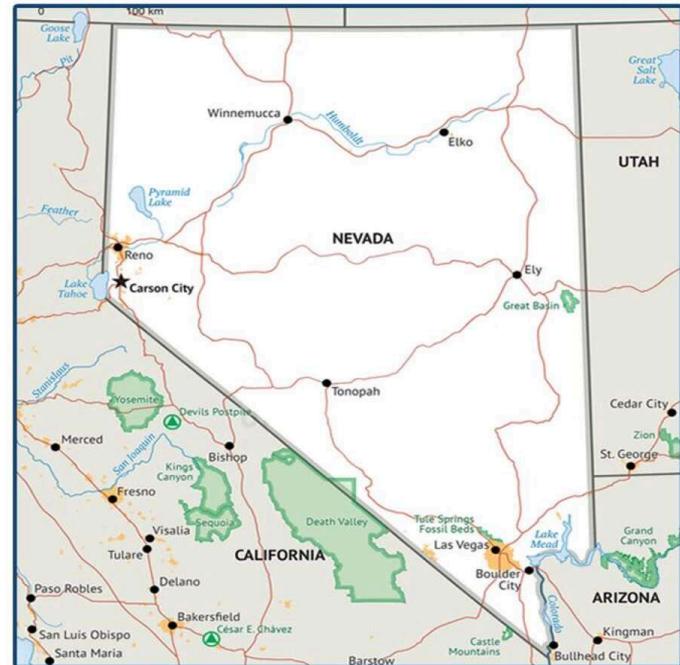
Net profit margin **40%**

50% of the competitors price

Output **300-900** casita modules per year

Factory location North Las Vegas NV

Projected 5 year net income **\$65,000,000**



Core Team



Paolo Tiramani/ CEO - An industrial designer and mechanical engineer Paolo holds over 150 patent filings which have generated more than \$1billion in retail sales in a variety of industries. He has funded Boxabl to date through his intellectual property investment company 500 Group. Paolo moved operations to Las Vegas Nevada 2 years ago for its strategic location, business and tax climate to develop the Boxabl project into an operating company. Wiki

Kyle Denman/ Senior Engineer - Kyle is the senior engineer spearheading development of the Boxabl technology. A graduate in Mechanical Engineering from Stonybrook University he holds over 20 civil engineering and automotive mechanical patents. Kyle has been swinging a hammer since he was 12 years old for his family owned construction company and brings a deep understanding of all field issues with the industry combined with substantial engineering skills.

Mike J. Nelson/ Structural Engineer - Mike began his structural engineering career in 1989. After 13years developing his skills in commercial and residential projects he focused on structural insulated panels. Mike has worked on SIP projects in 30 States over the last 30 years.

Core Team



Galiano Tiramani/ Business Development - Galiano is an entrepreneur who has founded 2 successful startups. A cryptocurrency exchange and ATM network which acts as a custodian for customer funds with an annual trade volume in excess of \$10m. Galiano also founded and operated a large green farming and processing facility which was sold in 2019. Boxabl will be the 3rd startup to use his ability to get projects operational and revenue generating quickly.

Robert Fischer/ Patent & General Counsel - A graduate of California Berkeley, Stanford and Cooper Union, Bob previously chaired the Licensing and Transactions Practice Group of Fitzpatrick Cella Harper and Scinto, one of the worlds leading I.P firms where he held responsibility for the I.P aspects of all transactions, including joint venture formations and sales of businesses.

Caleb Roope/ Board - Caleb is principal and CEO of the Pacific Companies, one of America's largest affordable housing developers. Since Boxabl was founded, Caleb has shared his insights and guidance, acting as a trusted advisor for the Boxabl project. Caleb recently raised \$100m to build Autovol an automated modular factory that will attempt to set a new standard for factory production.

Core Team



Sponsors/Partners

Mitsubishi, Daikin,
Professional Builder
Magazine, Western
Windows, Jeld-Wen,
Nortiz, Versatex,
Whirlpool, Firestone,
Ashland, Department of
Housing and Urban
Development



Join us and help millions of people

BOX  BL

Exclusive rights to 14+ patent filings

6,000,000+ square feet of product interest from 500+ builders

80% projected build time reductions

50% projected cost reduction

75,000,000 in Casita waitlist with \$100 deposits

10,000+ interested customers

Massive general interest via website