

KINECT AIR

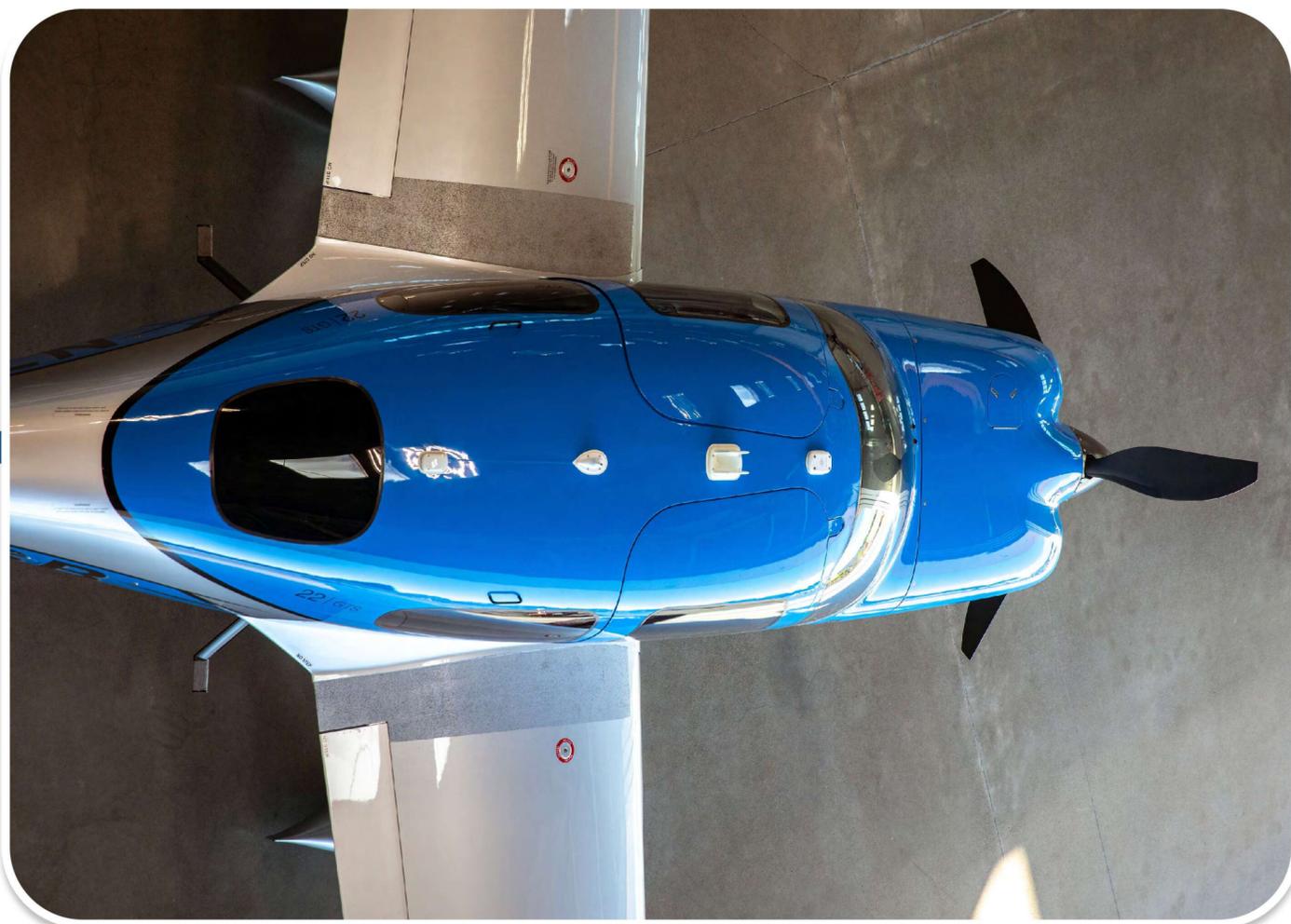


ACCESSIBLE, AFFORDABLE & SUSTAINABLE PERSONAL AIR MOBILITY

OPEN THE SKIES

NO FORCE ON EARTH CAN STOP AN IDEA WHOSE TIME HAS COME. - VICTOR HUGO

*AIR TRAVEL WILL CHANGE MORE IN THE NEXT **5** YEARS...*



*...THAN IN ALL OF THE LAST **50**.*

COMMERCIAL AIR TRAVEL IS...



INEFFICIENT



INDIFFERENT



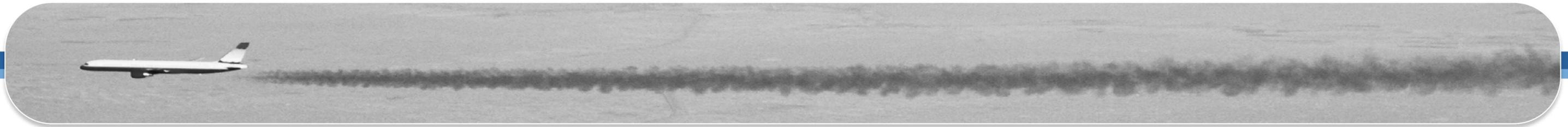
FRUSTRATING

...FORCING 70% OF AIR TRAVEL INTO JUST 30 AIRPORTS.



FLYING PRIVATE
REMAINS INACCE\$\$IBLE
EXCEPT TO THE 0.1%
WEALTHIEST - ACCESSING
ALL 5000 U.S. AIRPORTS.

SUSTAINABLE AVIATION SOLUTIONS ARE **LONG OVERDUE...**



...BUT EXACT TIMELINES FOR REGULATORY APPROVAL ARE **UNCLEAR.**



2022

HYBRID
RANGE (GEN 1)
600 - 800 MILES



2025

ELECTRIC (ECTOL)
RANGE (GEN 1)
600 - 1000 MILES



2030

HYDROGEN (ECTOL)
RANGE (GEN 1)
600 - 1000 MILES



2035

EVTOL
RANGE (GEN 1)
60 - 300 MILES

SILOS ARE WAITING TO BE **CONNECTED**.



*When will tech move the best aircraft of today to where **PASSENGERS** need them, on-demand?*



*When will the sharing economy unlock the value of idle assets for **AIRPLANE OWNERS**?*



*When will experienced, professional **PILOTS** get to determine when, where & how they want to work?*

K I N E C T A I R



*YOU NEVER CHANGE THINGS BY FIGHTING THE EXISTING REALITY.
TO CHANGE SOMETHING, BUILD A NEW MODEL
THAT MAKES THE EXISTING MODEL OBSOLETE.
— B. FULLER*

UNBEATABLE

AIR MOBILITY
ON-DEMAND.
BY APP, FROM
YOUR PHONE.



SAN FRANCISCO

1 HR FLIGHT

3.5 HR DRIVE

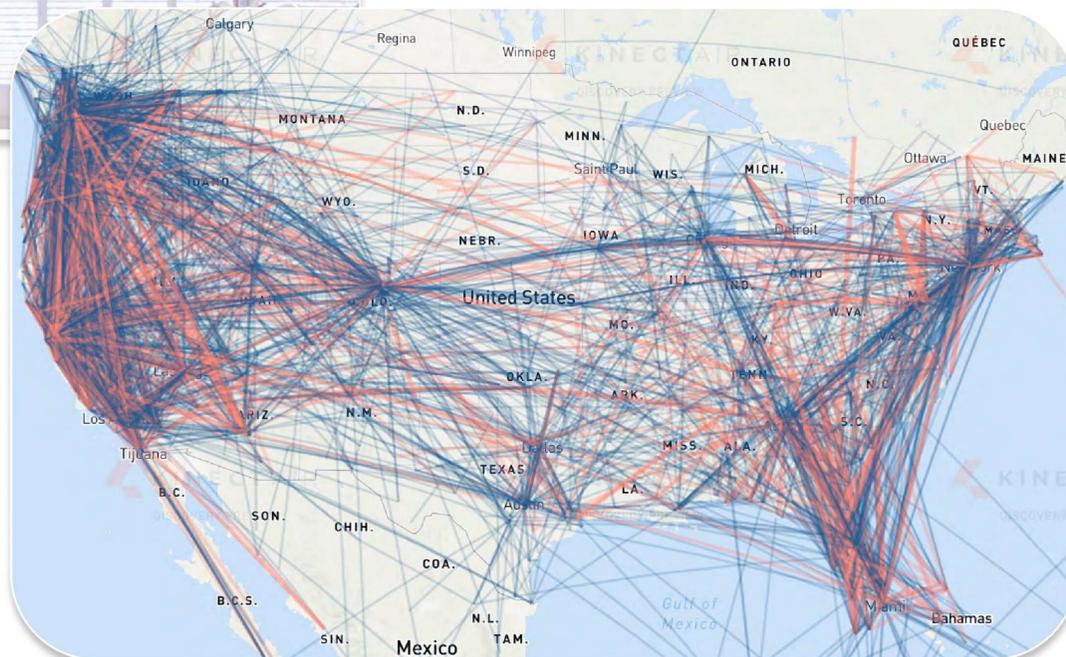


LAKE TAHOE



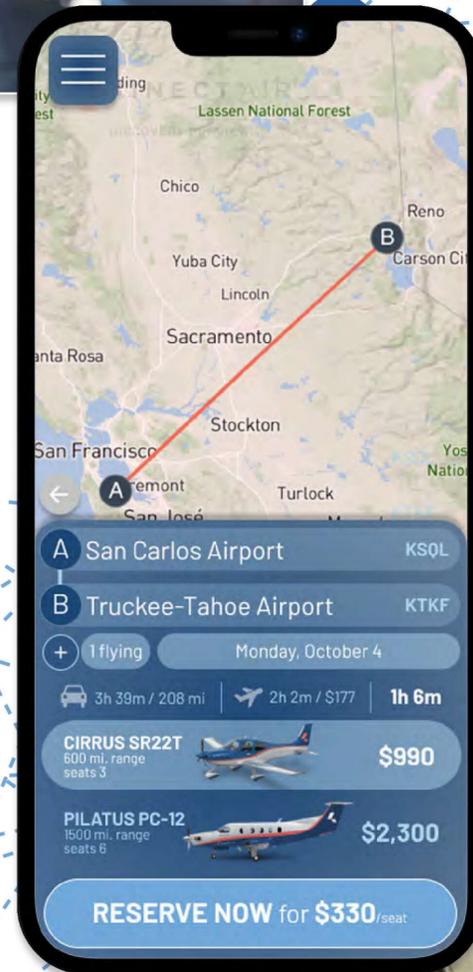
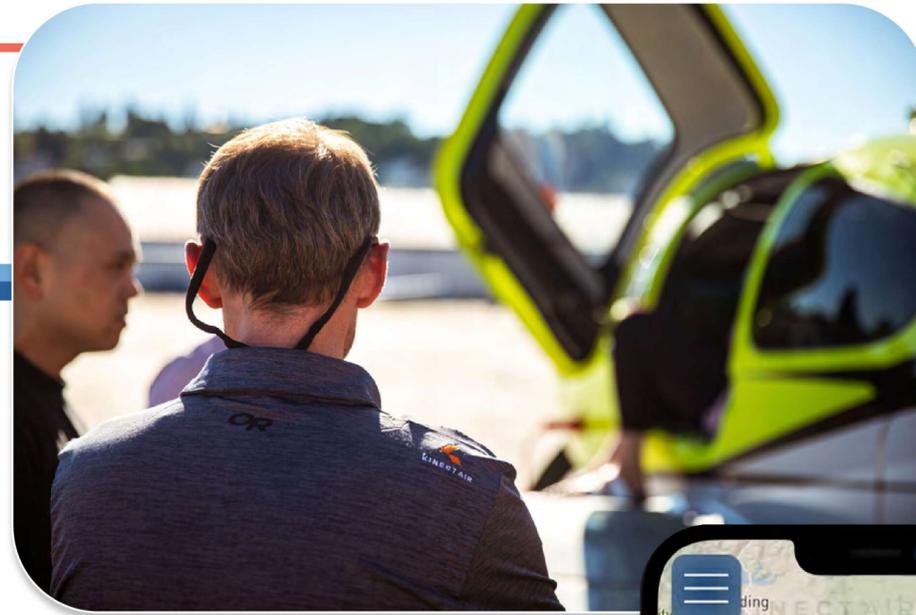


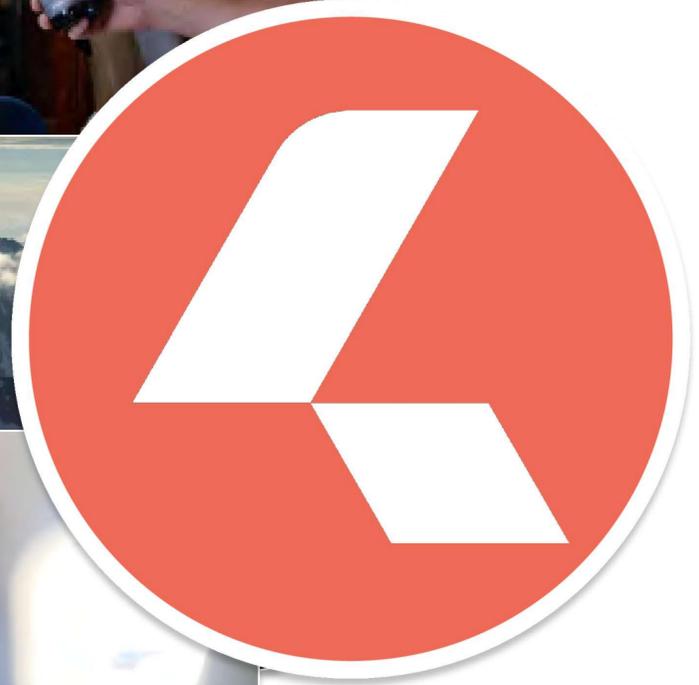
UNLOCKING ECONOMIC POTENTIAL OF IDLE AIRCRAFT & LOCAL AIRFIELDS.



SOFTWARE

MAKING THE
JOY OF FLIGHT
MORE ACCESSIBLE
THAN EVER
BEFORE.





CONNECTING

PASSENGERS,
PLANE OWNERS
& PILOTS, INTO
AN INCREDIBLE
EXPERIENCE.

BUILDING

THE PROTOCOLS
OF **TOMORROW'S**
SUSTAINABLE
ECOSYSTEM,
TODAY.



FULL STACK

AVIATION AT THE EDGE

PASSENGERS

KinectAir enables anyone to book a small plane to wherever they wish to go, from their phone, **on-demand**.

PLANE OWNERS

Owners put their planes on network and we maintain, certify and insure them, and they **receive revenue** from passenger flights.

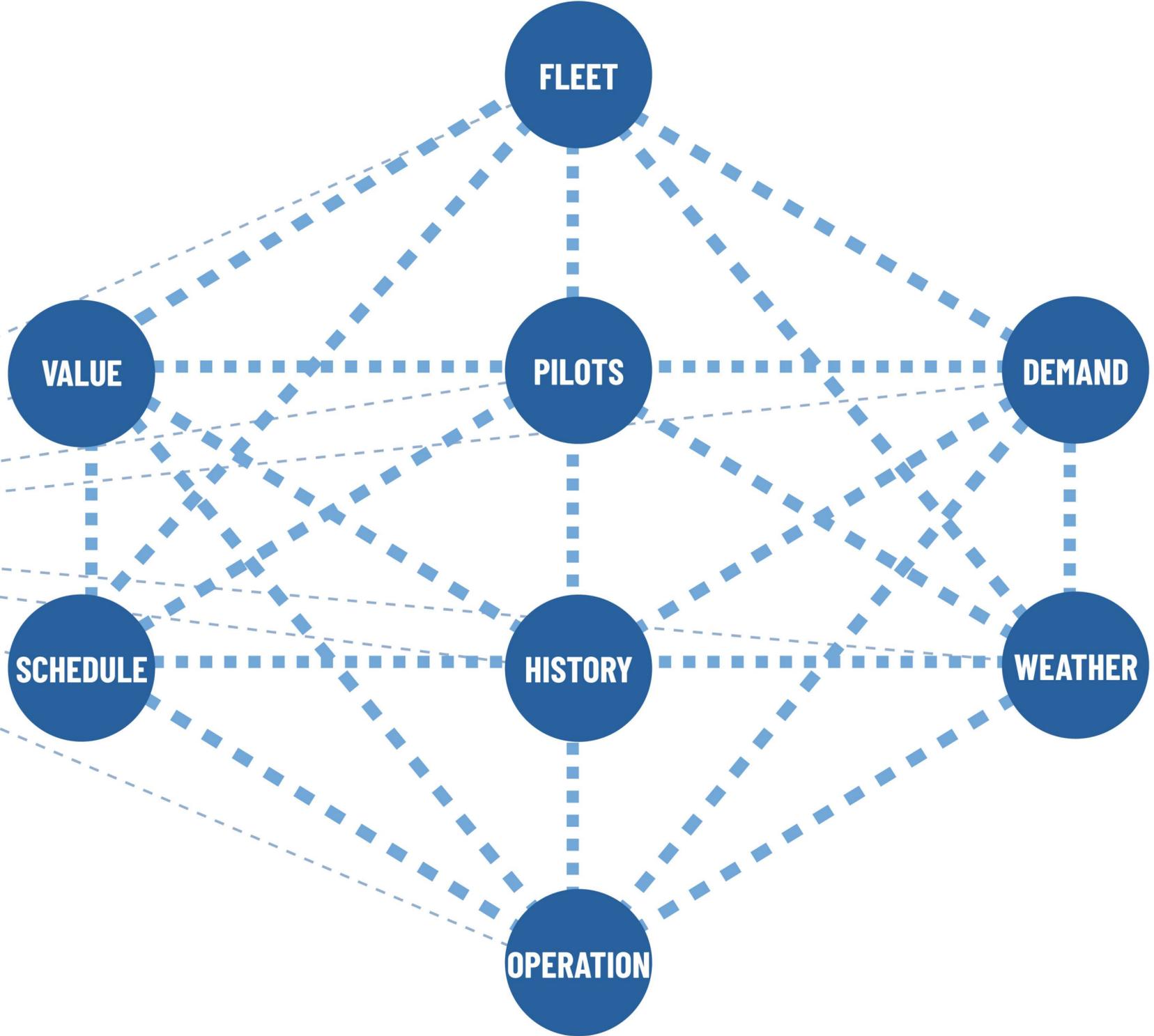
PILOTS

Pilots with commercial and/or military experience fly **their own schedules** as the front line of exceptional customer experience.

PUBLIC AIRPORTS

5000 airports are activated by KinectAir, putting the full economic energy of these public investments to work.

KINECTAIR
A.I.
DELIVERS
REALTIME,
DYNAMIC
PRICING.



TECH DRIVES **COST** PER SEAT **DOWN...**

\$10

*PRIVATE
CHARTER
TODAY*

\$1

*KINECTAIR
ON DEMAND
2022*

\$0.5

*KINECTAIR
ELECTRIC
2025*

0.1%

1%

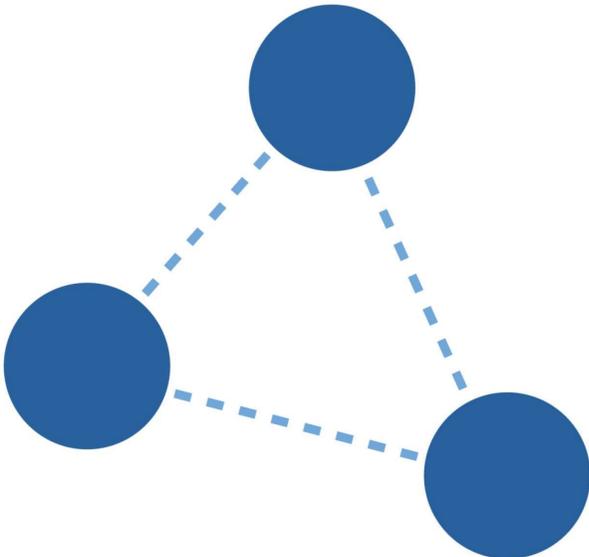
>10%

COST PER MILE PER SEAT

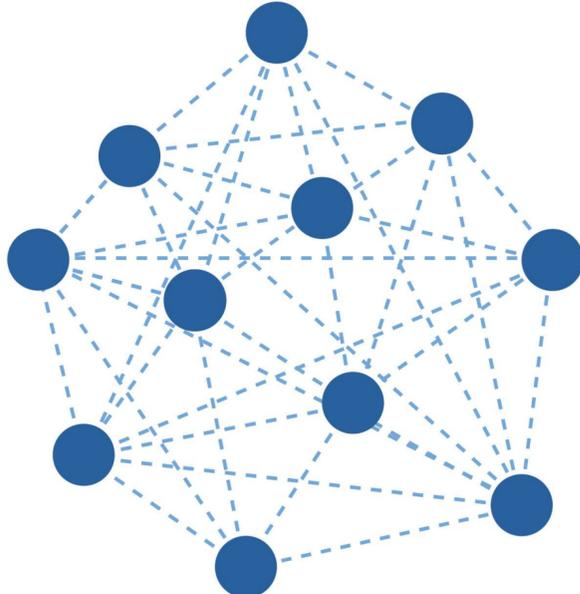
% OF POPULATION WHO CAN AFFORD PRIVATE AVIATION

...OPENING THE SKIES TO MILLIONS OF NEW PASSENGERS.

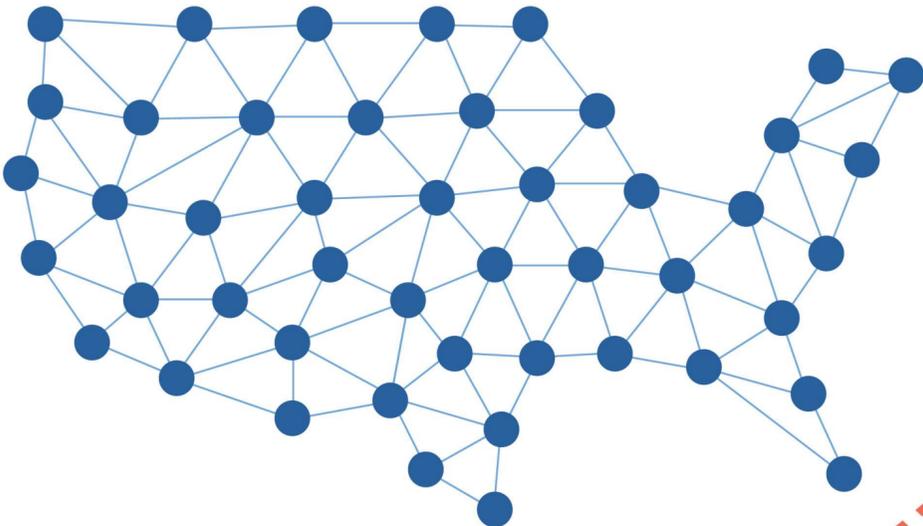
GROWING NETWORKS DRIVE SOFTWARE & REVENUE



USA ATLANTIC SE



USA PACIFIC NW



USA REGION 3

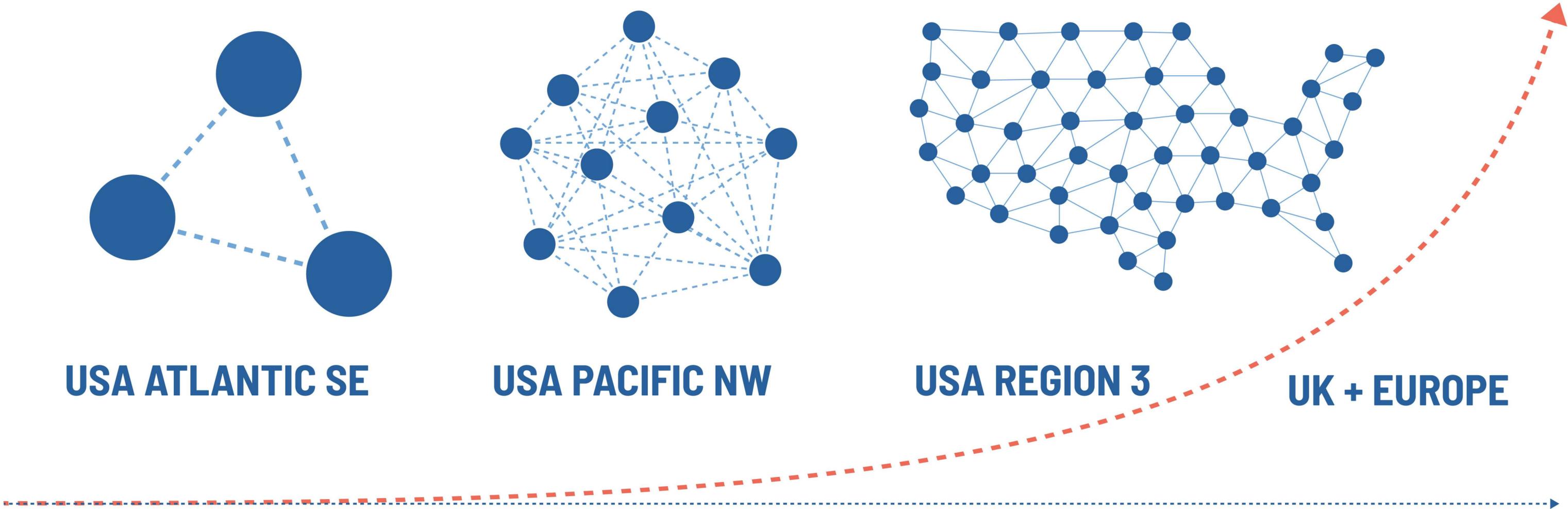
UK + EUROPE

INDIVIDUALS & SHARED OWNERS
SELF FINANCE

LOCAL DOWN-PAYMENTS
& COMMUNITY INVESTMENTS

INSTITUTIONAL CAPITAL
FUNDS FLEET EXPANSION

DECENTRALIZED,
DECIMALIZED INVESTMENT



A **close-knit** team of world-class aviators & tech **entrepreneurs**.



Jonathan Evans
CEO



Ben Howard
CTO



Dan Gizzi
CFO



Lisa Christensen
CXO



Nick Rogers
Chief Commercial Officer



James Cooper
Chief Strategy Officer



Johnny Corbett
CMO



Chris Rogers
Chief of Staff



John Hilmes
Director, Experience



Lillian Tucker
Director, Comms



Jeremy Sloan
Solutions Architect



Ranjeewa Weerasinghe
Software Architect



Anneke Tucker
Chief Aviation Officer



Conor Whitehead
Director, Flight Operations



Chuck Hagele
Director, Maintenance



Tim Williamson
Chief Pilot



Justin Burrell
Director, Safety



Matt Sattler
Strategist

\$41M previously raised across relevant industries - with **multiple exits**.

JOIN US AS WE OPEN THE SKIES.



JONATHAN EVANS

Founder & CEO



ANDY TUNG

Lead Investor,
Board Member



GREG GREELEY

Investor
former VP, Prime



DAN TAYLOR

Investor
VP, Global Ads



GUR KIMCHI

Vested Advisor
former VP, PrimeAir



Leadership, Investors & Advisors with extensive digital, transport & customer experience.



FAA Part 135 Certification

- ✓ Pre-Application
- ✓ Formal Application
- ✓ Design Assessment
- PENDING Performance Assessment
- PENDING Administrative Functions

 **Universal
Hydrogen**

MOBILITY CAPITAL

ORIGO INVESTMENTS

 **WEFUNDER**

jellyfish

VOLTAERO

Strategic partners in sustainable aviation,
fleet finance, digital communications,
insurance & aviation infrastructure.

YOUR INVESTMENT WILL

Invest on terms identical to those of our large network of professional investors.

WEFUNDER RAISE

\$2 MILLION

VALUATION

\$13 MILLION

K I N E C T A I R

Generate revenue through accelerated on-boarding of aircraft owners - starting in Atlanta/Florida network in January 2022.

Develop AI software to understand demand patterns and deliver dynamic, realtime pricing.

Craft exceptional experiences (including booking, payment & customer services).

Build critical talent teams (inc. Pilots, Software, Sales, Marketing and Customer Service).

Complete FAA Part 135 Certification and commence commercial passenger transactions.

OPEN THE SKIES

