Apothēka™
BLOCKCHAIN

"**Elevating** Patient Care Experience"

About Us

Apothēka Integrates with Electronic Medical Records Systems and transforms them into secure blockchain ecosystems to facilitate security, data integrity and interoperability

Mission: Elevating patient care experience through cleaner data, increased security and interoperability

Values: Innovation • Trust • Reliability • Encompassing

"Secret Sauce": Uses ironclad security, scalable distribution design of Blockchain and AI technologies to solve "IT friction" points in healthcare leveraging **patented** six way patient validation

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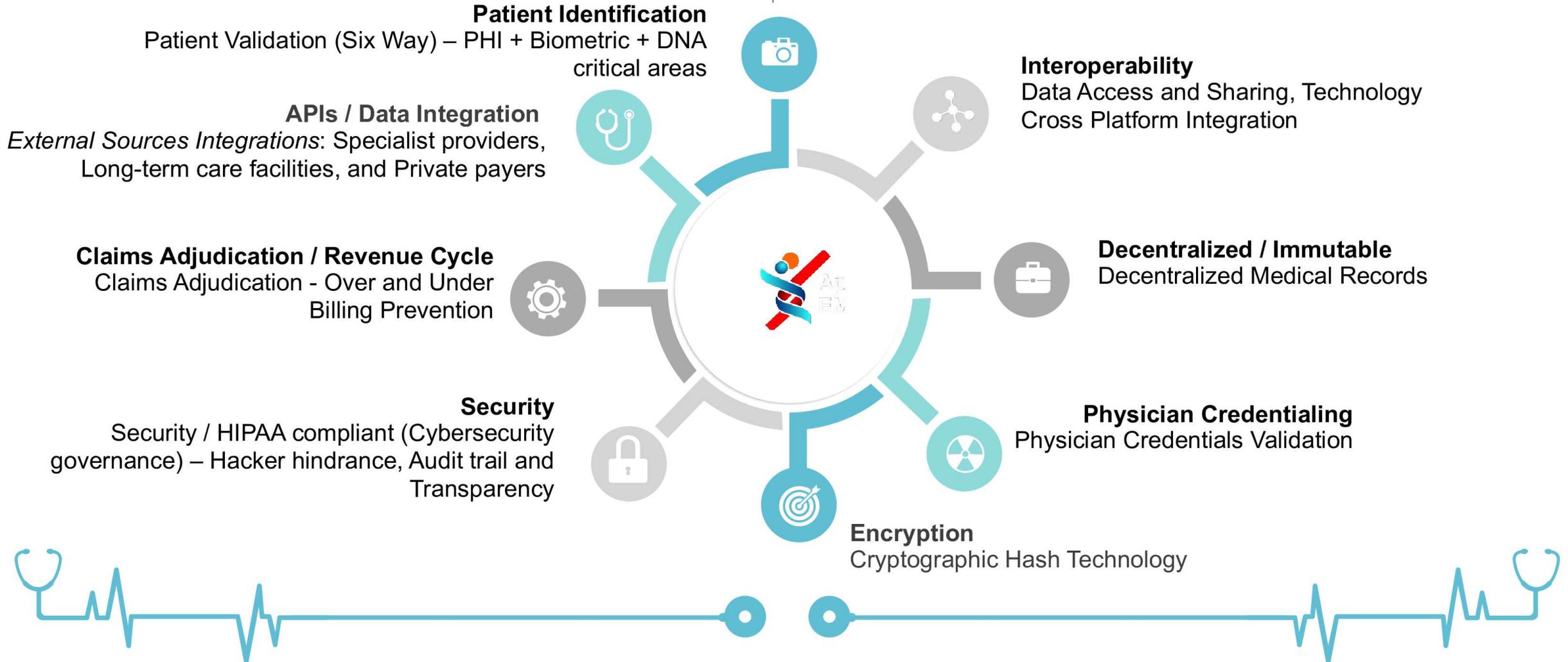# The Problem (Friction Points) ~ Security, Bad Data & Interoperability
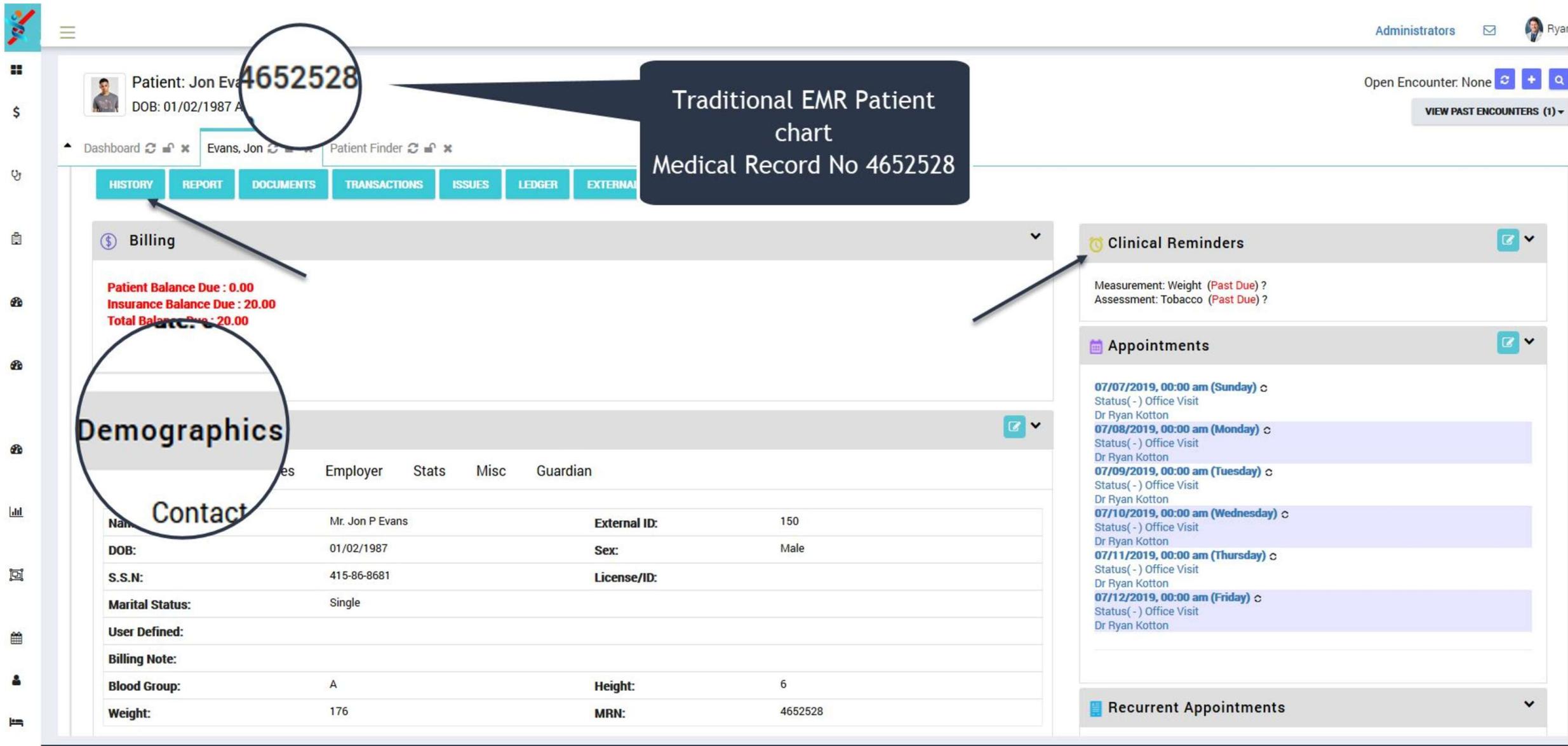
Apotheka Use Cases In Healthcare

Apotheka Blockchain Module
(Turn Key / Plug And Play & Integrate-able With Any EHR)

*PATENT: Blockchain Six Way Patient Validation (Filed & Pending)

Patient Identification
Patient Validation (Six Way) – PHI + Biometric + DNA critical areas

Interoperability
Data Access and Sharing, Technology Cross Platform Integration

APIs / Data Integration
External Sources Integrations: Specialist providers, Long-term care facilities, and Private payers

Claims Adjudication / Revenue Cycle
Claims Adjudication - Over and Under Billing Prevention

Decentralized / Immutable
Decentralized Medical Records

Security
Security / HIPAA compliant (Cybersecurity governance) – Hacker hindrance, Audit trail and Transparency

Physician Credentialing
Physician Credentials Validation

Encryption
Cryptographic Hash Technology

Value Proposition: Sample Use Case
Jon's Patient Chart & History (Physician's EMR View)

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Value Proposition: Sample Use Case
Entire Profile Anonymized & Secured On Blockchain

Patient: Jon Evans (4652528)

DOB: 01/02/1987 Age: 32

"blockNumber": 1025,
"event": "PatientEvent",
"transactionHash": "0x9d3927ba701af3e4ea3701fa072a7cbf147f0f9308bd6959048dfca8a4253375",
"actionPerformed": "PATIENT ADDED",
"MRN": "4652528",
"walletBalance": "0",
"timestamp": "1561657273512081290"

PHI on Jon Evans condensed into a transaction encrypted hash on the Blockchain "Block 1025"

*Constellation Enclave To Encrypt Blockchain Plus Inbuilt Hashing To Secure All User Transactions.

Market Opportunity (6,210 Hospitals AHA Data 2019)

5,262
The Number Of U.S. Community Hospitals

2,968
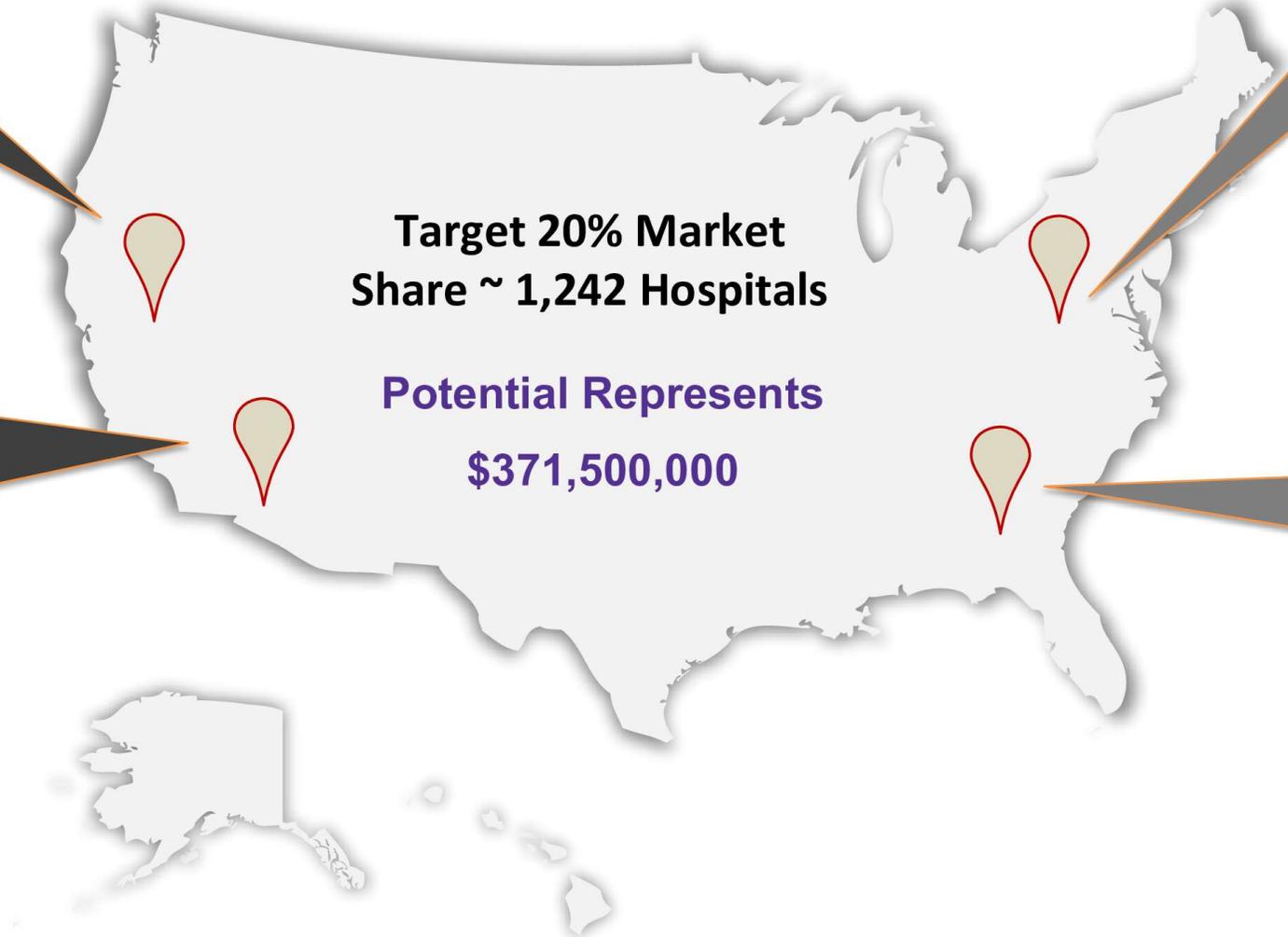Number Of Nongovernment Not-for-profit Community Hospitals

208
Federal Government Hospitals
620
Non Federal Psychiatric Hospitals

1,322
Number Of Investor-owned (For-profit) Community Hospitals

Target 20% Market Share ~ 1,242 Hospitals

Potential Represents

$371,500,000

Apothēka Traction & Roadmap 2018 -2020

May 2018
Apothēka Blockchain Prototype

Patient Demographics, Scheduling, Electronic Medical Records, Prescriptions, Medical Billing, Clinical Decision Rules, Patient Portal, Reports, Security

Sept 2018

Medical Records Blockchain Patent

Patent Design, Claims Write up & Submission

August 2019
Investor Roadshows & Global Activations

Marketing/Acquisition Campaign & Clients Activations

MOU Phase

Texas Health Resources®
Mount Sinai
ABSOLUTYS™
Providence St.Joseph Health

Approved: As a Beta / Reference Site Selection

July 2018
Cedars Sinai

Pilots Launch: Self Executing Contracts, Claims Adjudication

April 2019
Apothēka Blockchain & Smart Contracts

Apothēka Digital Coin to Cash

Patient Rewards Health Coin, Integration with Apple watch, Fit Bit etc.

April 2020

Progress To-date

CEDARS-SINAI®

STEMCELL THERAPEUTICS LA
REGENERATE YOUR HEALTH

PACIFIC STEM CELL, LLC

Sept 2019 - Tower ENT Paid Pilot

Oct 2019 – Paying Client

Nov 7th ETA – Paying Client (Contract Phase)

Competitive Landscape

Embleema

Embleema (New York - USA / Paris - France)

Blockchain platform that lets patients share their clinical research data with stakeholders..

Apothēka™

Apotheka Systems (Los Angeles, CA)

End to End Hi-Tech SaaS Blockchain Modular & Turnkey platform with **Medicare Claims, Pharmacy, Primary Care, Laboratory, Telehealth, Analytics & Specialty Care** capabilities.

simplyvital health

SimplyVital Health (Watertown, MA)

Building the blockchain infrastructure so providers and patients can **safely share** and govern their data, reducing healthcare cost globally.

patientory

Patientory (Atlanta, GA)

Patientory interconnects with EHR systems and enables doctors, care providers and consumers to **communicate** on a single easy to use platform.

Apotheka SaaS Platform Value Proposition
*Filed a **Patent** & Offers a Value <u>Bundle</u> Solution
Vs.
Our Competitors' Single Offerings.

Our Team

Dennis Maliani | CEO Founder

Vast experience in the health-tech space, 12 plus years at world-class hospitals systems and academic centers including Cedars Sinai, Keck Medicine Of USC, MemorialCare, Amgen etc. IPO readiness & portfolio management at GreenDot.

Luis Lopez | COO

Over 20 years of experience in Healthcare consulting. Great level leadership in healthcare space. He has been involved in two start-up companies, including Somega Healthcare Systems which was successfully sold.

Victor Pisacane | CTO

Formerly senior software architect, IBM Watson Health. Innovative and dynamic professional software developer, architect and team leader with 25 years of experience designing, developing and delivering software products in both startup environments and Fortune 500 companies.

Daniel Edelstein | CSO

Extensive experience on the payer side of healthcare with organizations that provide health insurance to the underprivileged communities of Los Angeles.

Advisors

- **Dr. Melanie Rolli** - CEO and Chief Medical Officer. Piqur Therapeutics AG - Basel, Switzerland

- **Brad Bulent Yasar** Founder at Blockchain Investors Consortium (BIC)

- **Thomas Kluz** - (Head of Global Healthcare investing at Qualcomm Ventures – Digital Health Investments)

- **Dr. Stephen Geller** - Chairman Emeritus, Pathology, Cedars-Sinai Medical Center/ Prof. Weill Cornell Medical College)

- **Dr. Hyung Kim** - Assoc. Director, Surgical Research, Samuel Oschin Cancer Center, Cedars Sinai

- **Henrique Dias** - Managing Partner, B&D Alternatives Investment Fund

Funding, Terms & Go-To-Market

Use of Funds

Marketing & Customer Acquisition	$500,000
Operations & Salaries	$250,000
Information Technology	$150,000
Research & Development	$100,000

- Cost per Acquisition (CPA) $14
- Runway 18 - 24 months

$1.07 MILLION RAISE

Valuation $8M Cap with a 20% discount rate.

Market Size:

TAM: **$31B**, Based On Kalorama Market Research Report In March 2019
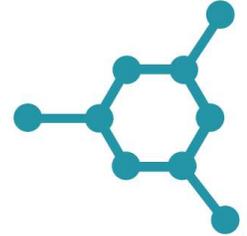
Estimated Reach: 20%

Business Model
- **Subscription** Average Per License **$275/Month**
- **$250K/Year Average** Support + Services Fees

Target Healthcare Clientele
- Small And Medium Sized Businesses
- Mid-market
- Enterprise

Selling Strategy
- No/Low-Touch (Self Service)
- Medium-Touch (Inside Sales / Partnerships)
- High-Touch (Enterprise Sales)
- Personal Relationships

Thank you