Form C

100% AGREED COMPLETE

Admin Only

Permission Level

We set the permission level for lawyers and others invited to the Form C so that they can't edit the Form C until an admin deems it okay to edit the form.

admins

Cover Page

Name of Issuer:

Enflux, Inc.

Legal status of Issuer:

Form: Corporation
Jurisdiction of Incorporation/Organization: DE
Date of organization: 6/26/2015

Physical address of Issuer:

318 E Oceanfront
Newport Beach CA 92627

Website of Issuer:

https://www.backerkits.com

Name of intermediary through which the offering will be conducted:

Wefunder Portal LLC

CIK number of intermediary:

0001672264

SEC file number of intermediary:

007-00033

CRD number, if applicable, of intermediary:

283163

Amount of compensation to be paid to the intermediary, whether as a dollar amount or a percentage of the offering amount, or a description of the method of calculating the amount payable at the time of the filing, for conducting the offering, including the amount of refined and raw other fees associated with the offering:

5.0% of the offering amount upon a successful fundraise, and be entitled to reimbursement for out of pocket third party expenses it pays or incurs on behalf of the Issuer in connection with the offering.

Any other direct or indirect interest in the Issuer held by the intermediary, or any arrangement for the intermediary to acquire such an interest:

No

Type of security offered:

☐ Common Stock
☐ Preferred Stock
☐ Debt
☒ Other

If Other, describe the security offered:

Simple Agreement for Future Equity (SAFE)

Target number of securities to be offered:

50,000

Price:

$1.00000

Method for determining price:

Pro-rated portion of the total principal value of $50,000; interests will be sold in increments of $1.00 and each investment is convertible to one share of Stock as described under Item 13.

Target offering amount:

$50,000.00

Oversubscriptions accepted:

☐ Yes
☒ No

If yes, describe how oversubscriptions will be allocated:

☐ Pro-rata basis
☐ First-come, first-served basis
☒ Other

If other, describe how oversubscriptions will be allocated:

As determined by the issuer

Maximum offering amount (if different from target offering amount):

$107,000.00

Deadline to reach the target offering amount:

2/13/2025

NOTE: If the sum of the investment commitments does not equal or exceed the target offering amount at the deadline, the offering will be canceled, and all commitments of investment commitments will be canceled and committed funds will be returned.

Current number of employees:

2

	Most recent fiscal year-end:	Prior fiscal year-end:
Total Assets:	$302,452.87	$398,293.90
Cash & Cash Equivalents:	$301,198.85	$397,067.60
Accounts Receivable:	$734.06	$248.13
Short-term Debt:	$2,412.96	$16,868.15
Long-term Debt:	$82,817.75	$15,970.64
Revenues/Sales:	$36,607.12	$12,473.11
Cost of Goods Sold:	$8,849.93	$3,142.37
Taxes Paid:	$1,536.00	$25.00
Net Income:	($427,614.62)	($37,596.45)

Select the jurisdictions in which the issuer intends to offer the securities:

AL, AK, AZ, AR, CA, CO, CT, DE, DC, FL, GA, HI, ID, IL, IN, IA, KS, KY, LA, ME, MD, MA, MI, MN, MS, MO, MT, NE, NV, NH, NJ, NM, NY, NC, ND, OH, OK, OR, PA, RI, SC, SD, TN, TX, UT, VT, VA, WA, WV, WI, WY, BD, GU, MP, VI, PJ

Offering Statement

Respond to each question in each paragraph of this part. Set forth each question and use terse, but not any instructive theme, in fact entirely. If disclosure in response to any question is responsive to one or more other questions, it is not necessary to repeat the disclosure. If a question or series of questions is inapplicable or the response is available elsewhere in the Form, either state that it is inapplicable, include a cross-reference to the responsive disclosure, or omit the question or series of questions.

Be very careful and precise in answering all questions. Give full and complete answers so that they are not misleading under the circumstances involved. Do not discuss any future performance or other anticipated event unless you have a reasonable basis to believe that it will actually occur within the foreseeable future. If any answer requiring significant information is materially inaccurate, incomplete or misleading, the Company, its management and principal shareholders may be liable to investors based on that information.

THE COMPANY

1. Name of Issuer:

Enflux, Inc.

COMPANY ELIGIBILITY

2. ☒ Check this box to certify that all of the following statements are true for the Issuer:

- Organized under, and subject to, the laws of a State or territory of the United States or the District of Columbia;
- Not subject to the requirement to file reports pursuant to Section 13 or Section 15(d) of the Securities Exchange Act of 1934;
- Not an investment company registered or required to be registered under the Investment Company Act of 1940;
- Not ineligible to rely on this exemption under Section 4(a)(6) of the Securities Act as a result of a disqualification specified in Rule 503(a) of Regulation Crowdfunding;
- Has filed with the Commission and provided to investors, to the extent required, the ongoing annual disclosure required by Regulation Crowdfunding for the two fiscal years immediately preceding the filing of this offering statement (or for such shorter period that the Issuer was required to file such reports);
- Has a bona fide business plan or has indicated that its business plan or (b) has indicated that its business plan is to engage in a merger or acquisition with an unidentified company or companies.

INSTRUCTION TO QUESTION 2: If any of these statements are not true, then you are NOT eligible to rely on this exemption under Section 4(a)(6) of the Securities Act.

3. Has the Issuer or any of its predecessors previously failed to comply with the ongoing reporting requirements of Rule 202 of Regulation Crowdfunding?

☐ Yes ☒ No

DIRECTORS OF THE COMPANY

4. Provide the following information about each director (and any persons occupying a similar status or performing a similar function) of the Issuer.

Director	Principal Occupation:	Main Employer:	Year Joined as Director:
Doug Hoang	CEO	Enflux, Inc.	2015

For three years of business experience, refer to Appendix D: Director & Officer Work History

OFFICERS OF THE COMPANY

5. Provide the following information about each officer (and any persons occupying a similar status or performing a similar function) of the Issuer.

Officer	Positions Held	Year Joined
Doug Hoang	CEO	2015
Joshua McCoy	CTO	2019

For three years of business experience, refer to Appendix D: Director & Officer Work History

INSTRUCTION TO QUESTION 5: For purposes of this Question 5, the term officer means a president, vice president, secretary, treasurer or principal financial officer, comptroller or principal accounting officer, and any person that routinely performing similar functions.

PRINCIPAL SECURITY HOLDERS

6. Provide the name and ownership level of each person, as of the most recent practicable date, who is a beneficial owner of 20% or more of the Issuer's outstanding voting equity securities, calculated on the basis of voting power.

Name of Holder	No. and Class of Securities Now Held	% of Voting Power Prior to Offering
Joshua McCoy	1599134.8 Common Stock	26.39
Doug Hoang	1944006.8 Common Stock	31.24

INSTRUCTION TO QUESTION 6: The above information must be provided as of a date that is no more than 120 days prior to the date of filing of this offering statement.

To calculate total voting power, include all securities for which the person directly or indirectly has or shares the voting power, which includes the power to vote or to direct the voting of such securities. If the person has the right to acquire voting power of such securities within 60 days, including through the exercise of any option, warrant or convertible security, by which such right to acquire, arrangement, or security an held by a member of his family through ownership of partnerships, or otherwise in a manner that would allow a person to direct or control the voting of the securities (or shares to such effective or vested" – for example, in a trust, they should be included as being "beneficially owned." You should include an explanation of their ownership in footnotes or a separate attachment if necessary. For purposes of this calculation, "outstanding" equity securities, assume all outstanding options are exercised and all outstanding convertible securities converted.

BUSINESS AND ANTICIPATED BUSINESS PLAN

7. Describe in detail the business of the Issuer and the anticipated business plan of the Issuer.

For a description of our business and our business plan, please refer to the attached Appendix A: Business Description & Plan

INSTRUCTION TO QUESTION 7: Wefunder will provide your company's Wefunder profile as an attachment to your Form C. Please review your Wefunder profile carefully and fill out all Q&A items and "Team Info" tabs in an accelerated format. All values will be transcribed.

*Electronic Text of any information provided to your Wefunder profile will be provided to the SEC in response to this question. As a result, your company will be potentially liable for misstatements and omissions in your profile under the Securities Act of 1933, which requires you to provide material information related to your business and anticipated business plan. **Please review your Wefunder profile carefully to ensure it provides all material information, is not false or misleading, and does not omit any information that would cause the information included to be false or misleading.***

RISK FACTORS

A crowdfunding investment involves risk. You should not invest any funds in this offering unless you can afford to lose your entire investment.

In making an investment decision, investors must rely on their own examination of the Issuer and the terms of the offering, including the merits and risks involved. These securities have not been recommended or approved by any federal or state securities commission or regulatory authority. Furthermore, these authorities have not passed upon the accuracy or adequacy of this document.

The U.S. Securities and Exchange Commission does not pass upon the merits of any securities offered or the terms of the offering, nor does it pass upon the accuracy or completeness of any offering document or literature.

These securities are offered under an exemption from registration; however, the U.S. Securities and Exchange Commission has not made an independent determination that these securities are exempt from registration.

8. Discuss the material factors that make an investment in the Issuer speculative or risky.

The demand for back pain or posture products can certainly fluctuate. There are many risks including but not limited to competition, economic landscape, and more. Poor demand or shifts in market spending for back pain or posture products can have a negative impact on the financial performance of the company.

Medical regulations change from state to state, which could have negative impacts on the company's ability to sell its products in different jurisdictions. Our team is always researching this and working with consultants and legal offices to make sure we are within the bounds of the law. However, we have not done an exhaustive search outside of California and there could be some issues, but we are not aware of any at this time.

Manufacturing can be difficult. There could be delayed delivery or struggles to get inventory based on the financial performance of the company or uncontrolled changes in the geopolitical environment. There could be supply chain issues if the supplier changes something without our knowledge, but we do have a good and rigorous manufacturing method where we are confident we would catch any issue. These issues could have significant negative impact on the financial worthiness of the company.

Legal. Competitors can try to challenge the company on areas included, but not limited to, trademarks, patents, or copyright. We do our due diligence and try to ensure that we do not put the company in financial risk. If there are legal implications, the company may face a significant negative impact on the financial well-being of the company.

Competition. There are other companies that try to mimic or outperform our product offerings. With large emerging markets, this happens frequently. It is our job to be able to improve our product and attract new customers as well as build long-lasting relationships with our partners and customers. Competition may have a significant negative impact on the financial well-being of the company.

Our future success depends on the efforts of a small management team. The loss of services of the members of the management team may have an adverse effect on the business. The success of the company is also dependent on our ability attracting and retaining other personnel we require to successfully grow our business.

Business model, pricing, and product can pivot. This is an early-stage company that is creating a new market category. While we have done a lot of market testing and are earning revenue on our small tests, the future is always uncertain. Uncontrollable market forces, such as competition or the performance of the economy, may cause us to pivot the business model or the company as well as the product functionality and business model.

The Company may never receive a future equity financing or elect to convert the Securities upon such future financing. In addition, the Company may never undergo a liquidity event such as a sale of the Company or an IPO. If neither the Company nor the Investors exercise their rights under the Securities, Investors will be left holding the Securities in perpetuity. The Securities have numerous transfer restrictions and will likely be highly illiquid, with no secondary market on which to sell them. The Securities are not equity interests, have no ownership rights, have no rights to the Company's assets or profits and have no voting rights or ability to direct the Company or its actions.

INSTRUCTION TO QUESTION 8: Avoid generalized statements and include only those factors that are material to the business of the Issuer and its securities. Discussion should be concise and should not repeat the factors addressed in the Question 7 narrative. No specific number of risk factors is required to be identified.

The Offering

USE OF FUNDS

9. What is the purpose of this offering?

The Company intends to use the net proceeds of this offering for working capital and general corporate purposes, which includes the specific items listed in Item 10 below. While the Company expects to use the net proceeds from the Offering in the manner described above, it cannot specify with certainty the particular uses of the net proceeds that it will receive from this Offering. Accordingly, the Company will have broad discretion in using these proceeds.

10. How does the Issuer intend to use the proceeds of this offering?

If we raise: **$95,000**

Use of Proceeds: 95%: Marketing through paid ad spend and placing kiosks in clinics
5%: Wefunder fee

If we raise: **$107,000**

Use of Proceeds: 90%: Working capital for inventory
4%: Marketing through paid ad spend and placing kiosks in clinics
5%: Wefunder fee

INSTRUCTION TO QUESTION 10: An Issuer must provide a reasonably detailed description of any material uses of the proceeds of the offering, including the approximate amount of proceeds to be used for each the offering proceeds will be used. If an Issuer has identified a range of possible uses, the Issuer should identify and describe each probable use and the factors the Issuer may consider in allocating proceeds among the potential uses. If the Issuer will change proceeds to uses of the target offering amount, the Issuer must describe the purpose, method for allocating proceeds to such uses, and the order in which such proceeds will be allocated. Discussion must include all potential uses of the proceeds of the offering including any that may apply solely in the case of oversubscription. If you do not do so, you may later be required to amend your Form C. Wefunder is not responsible for any failure by you to describe a potential use of offering proceeds.

DELIVERY & CANCELLATIONS

11. How will the Issuer complete the transaction and deliver securities to the investors?

If we reach our target offering amount prior to the deadline, we may conduct an initial closing of the offering early. If we provide notice about the new offering deadline at least five business days prior to the new offering deadline (absent a material change that would require an extension of the offering we would reopen the offering for an additional five business days). If we receive investments in no contact at initial closing. Thereafter, we may conduct additional closings from time to time at our and Wefunder's discretion until the deadline date.

The following describes the process to invest in the Company, including how the Company will complete an Investor's transaction and deliver securities to the Investor.

1. Investor Commitment. The Investor will submit, through Wefunder Portal, a requested investment amount. When doing so, the Investor will also execute an

investment contract with the Company ("Investment Agreement"), using the electronic signature provided to you.

8. Acceptance of the Investment. If the Investor Agreement is complete, the Investor's commitment will typically be recorded within a few minutes. The Investor's funds will be held by the Escrow Agent in a segregated escrow account on the wefunder.com website. After the offering closes, the contract will be countersigned by the Company. The executed investment contract will then be recorded within a few minutes, and the Investor's funds will be released to the Investment Contract.
9. Investor Transfer of Funds. Upon receiving confirmation that an investment has been recorded, Investor will be responsible for transferring funds from a source that is acceptable to the Escrow Agent to the escrow account specified in the Investment Contract. If Issuer's Offering requires payment by Automated Pledge.
10. Progress of the Offering. The Investor will receive periodic email updates on the progress of the offering, including total amounts raised at any given time, and will be notified by email and through the "My Investments" screen when the offering is successfully closed.
11. Offering Deadline Deadline. Unless we meet the target offering amount early, Investor funds will be transferred from the escrow account to the Company on the deadline specified in Section 1 of Issuer Page to this Form C and the Company's Wefunder Portal Profile.
12. Early Closings. If the target offering amount is met prior to the original deadline, the offering may close early provided it remains open for 21 days after the date on which information about the Company, including this Form C, is posted on our Wefunder Portal Profile. We will reschedule the offering deadline if, prior to the original deadline, Investor has sufficient time to receive notice of it by email and through the "My Investments" screen. At the time of the new deadline, your funds will be transferred to the Company from the escrow account, provided that the target offering amount is still met after any cancellations.
13. Book Entry. Investments may be in book entry form. This means that the ownership of your investment will be recorded in our books and records. Your investment will be recorded in our books and records and will be reported to each Investor "My Investments" screen. The Investor will also be emailed the contract that evidences the Investor's purchase. The contract will be available on the "My Investments" screen. At the option of the Company, you may receive an electronic certificate.

12. How can an investor cancel an investment commitment?

NOTE: Investors may cancel an investment commitment until 48 hours prior to the deadline identified in these offering materials.

The intermediary will notify investors when the target offering amount has been met. If the issuer reaches the target offering amount prior to the deadline identified in its offering materials, it may close the offering early if it provides notice about the new offering deadline at least five business days prior to such new offering deadline (absent a material change that would require an extension of the offering and reconfirmation of the investment commitment).

If an investor does not cancel an investment commitment before the 48-hour period prior to the offering deadline, the funds will be released to the issuer upon closing of the offering and the investor will receive securities in exchange for his or her investment.

If an investor does not reconfirm his or her investment commitment after a material change is made to the offering, the investment commitment will be canceled and the committed funds will be returned.

An Investor's right to cancel. An investor may cancel his or her investment commitment at any time until 48 hours prior to the offering deadline.

If there is a material change to the terms of the offering or the information provided to the investor about the offering and/or the Company, the investor will receive notification requesting reconfirmation of the investor's investment commitment within five business days of receipt of the notice. If the investor does not reconfirm, he or she will receive notifications disclosing that the commitment was canceled, the reason for the cancellation, and the refund amount that the investor is requested to receive. If a material change occurs within five business days of the offering deadline, the offering may be extended to allow for reconfirmation to be attended to allow for a period of five business days for the investor to reconfirm.

If the investor consists his or her investment commitment during the period when cancellation is permissible, or does not reconfirm a commitment in the case of a material change to the investment, or the offering does not close, all of the investor's funds will be returned within five business days.

Within five business days of cancellation of an offering by the Company, the Company will give each investor notification of the cancelation, disclose the reason for the cancellation, identify the refund amount the investor will receive, and refund the investor's funds.

The Company's right to cancel. The Investment Agreement you will execute with the Company gives the Company the right to cancel for any reason before the offering deadline.

If the sum of the investment commitments from all investors does not equal or exceed the target offering amount at the time of the offering deadline, no securities will be sold in the offering, investment commitments will be canceled and committed funds will be returned.

In addition, we may cap at 499 the total number of investors who will be allowed to invest through the offering that are not "accredited investors," as defined in Rule 501(a) of Regulation D under the Securities Act of 1933. In the event that we reach 499 non-accredited investors, we will continue accepting investors who also (1) described in Question 11, the Company may cancel investments based on the order in which payments by investors were received, or other criteria at the discretion of the Company, before the offering deadline.

Ownership and Capital Structure

THE OFFERING

13. Describe the terms of the securities being offered.

To view a copy of the SAFE you will purchase, please see
Appendix B, Investor Contracts.
The main terms of the SAFEs are provided below.

The SAFEs. We are offering securities in the form of a Simple Agreement for Future Equity ("SAFE"),
which provides Investors the right to **preferred stock** in the Company ("**Preferred Stock**"),
when and if the Company sponsors an equity offering that involves **Preferred Stock**,
on the standard terms offered to other Investors.

Conversion in Preferred Equity. Based on our SAFEs, when we engage in an offering of equity interests involving
Preferred Stock,
Investors will receive a number of shares of Preferred Stock calculated using the method that results in the greater number of **Preferred Stock**:

(i) the total value of the Investor's investment, or
(ii) the total value of the Company's capitalization at **$4 million** (the "Valuation Cap"), the amount invested by the Investor divided by the quotient of the Valuation Cap divided by the total amount of the Company's capitalization at that time.

(iii) for investors up to the first **$25,000** of the securities, investors will receive a valuation cap of **$3,000,000**.

Additional Terms of the Valuation Cap.
For purposes of certain (i)-(ii) above, the Company's
capitalization will be measured as of
immediately prior to such equity sale,
and including only SAFEs or convertible notes, plus any
common stock reserved and
available for future grant under any equity incentive or similar plan of the
Company or to be created or increased in connection with our equity offering at
that time.

Investors who receive shares subject to the
Valuation Cap will receive a per share liquidation preference and conversion
price designed to provide protection against the price of the
Preferred Stock
being issued in a value below the price per share at the time they receive
their shares.
This situation would
mainly occur due to the issuance of additional stock to the Company.

Investors who receive **Preferred Stock** subject to
the Valuation Cap will also receive dividend rights.

No Voting Rights.
Investors will have no voting rights.
Instead,
the Company's CEO will be provided a proxy to vote on the Investor's behalf.

Private Sales to Major Investors. Investors who invest at least $20,000 and are "accredited investors" as defined in Rule 501 of Regulation D of the Securities Act, private placed securities occurring after an equity offering covered by the SAFEs.

Major Investor Threshold
Definition: A major investor is one who invests a minimum of $20,000.00 and are "accredited investors" as defined by Rule 501 of Regulation D (17 C.F.R. §230.501(a)).

Execution. Investors who invest less than $20,000.00 will typically not execute transaction documents in order to receive LNSI at the time of an applicable equity offering. Instead, they will receive a copy of the transaction documents for them, provided that the documents are consistent with the LNSIs received by new investors in the Company, modified, if applicable, based on the terms of the SAFE.

Liquidity Events.

If the Company has an initial public offering or is acquired by, merged with, or
sold all or substantially all its assets to another company, prior to Investors in the
SAFEs receiving **Preferred Stock**, Investors will receive:

- shares of common stock equal to the amount invested by the Investor in the SAFEs divided by the quotient of (x) the Valuation Cap divided by (y) the number of outstanding shares of the Company's **common stock and Preferred Stock** (the "Cash-Out Investors"), plus any shares of common stock in future grant under any equity incentive or grant, SAFEs, and/or convertible promissory notes.

Termination of the Company.

If the Company ceases operations, liquidates, dissolves, winds up or has its assets
assigned to creditors prior to an issuance of securities involving **Preferred Stock**,
the Company will pay first the other holders of existing **Preferred Stock**, based on
the terms of the Company's certificate of incorporation, and then holders of the
SAFEs. These payments will occur before any distributions to holders of common
stock.

If there are not sufficient Company assets to pay holders of the SAFEs the amount
of their investments, as determined by the Company's board of directors,
payments will be made on a pro rata basis. In this case, Investors may not recoup
part or all of their investment from the Company.

Right of Refusal.
If the Company determines, in its sole discretion, that it is likely that within six
months of the date of the Company's sale of the SAFEs it will have more than
persons that would require the Company to register a class of its equity securities
under the Securities Exchange Act of 1934, as amended, as required by Section
12(g) thereof, the Company shall have the option to repurchase this instrument
from the Investor for the greater of (1) the Purchase Amount and (2) the fair
market value of the Company's securities determined by an independent appraiser of
securities chosen by the Company.

14. Do the securities offered have voting rights?

☐ Yes
☒ No

15. Are there any limitations on any voting or other rights identified above?

☒ Yes: No Voting Rights
☐ No

16. How may the terms of the securities being offered be modified?

Any provision of this instrument may be amended, waived or modified as follows:

(a) If the Investor is not a Major Investor, any provision of this instrument other
than the Valuation Cap) may be amended, waived or modified only upon the
written consent of the Company and other (A) the Designated Lead Investor or
(B) the holders of a majority of the Purchase Amounts payable to the Cash-Out
Investors; (b) If the Investor is a Major Investor, any provision of this instrument
(other than the Valuation Cap) may be amended, waived or modified only upon
the written consent of the Company and the holders of a majority of the Purchase
Amounts payable to the Cash-Out Investors who are Major Investors; and
(c) notwithstanding the foregoing, the Valuation Cap in this instrument (the "SAFE") may
be amended, waived or modified only (i) upon the written consent of the
Company and the holders of a majority of the Purchase Amounts payable to the
Cash-Out Investors or (ii) as contemplated in the definition of Valuation Cap.

RESTRICTIONS ON TRANSFER OF THE SECURITIES BEING OFFERED:

The securities being offered may not be transferred by any purchaser of such securities during the one year period beginning when the securities were issued, unless such securities are transferred:

1. to the issuer,
2. to an accredited investor,
3. as part of an offering registered with the U.S. Securities and Exchange Commission, or
4. to a member of the family of the purchaser or the equivalent, to a trust controlled by the purchaser, to a trust created for the benefit of a member of the family of the purchaser or the equivalent, or in connection with the death or divorce of the purchaser or other similar circumstance.

NOTE: The term "accredited investor" means any person who comes within any of the categories set forth in Rule 501 of Regulation D of the Securities Act of 1933, as amended, or who comes within any of such categories, at the time of the sale of the securities to that person.

The term "member of the family of the purchaser or the equivalent" includes a child, stepchild, grandchild, parent, stepparent, grandparent, spouse or spousal equivalent, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-in-law of the purchaser and includes adoptive relationships. The term "spousal equivalent" means a cohabitant occupying a relationship generally equivalent to that of a spouse.

DESCRIPTION OF ISSUER'S SECURITIES

17. What other securities or classes of securities of the issuer are outstanding? Describe the material terms of any other outstanding securities or classes of securities of the issuer.

Class of Security	Securities (or Amount) Authorized	Securities (or Amount) Outstanding	Voting Rights
Common Stock	8,604,661	5,756,942	Yes

Class of Security	Securities Reserved for Issuance upon Exercise or Conversion
Warrants:	276,837
Options:	570,534

Describe any other rights:

With the exception of advisor shares, which are stock options, and the warrant, all shares held by Founders or have Common Stock. Previous employees have stock options.

Upon Conversion, Investors in this Offering will receive Preferred Stock, which has liquidation preference over Common Stock. Investors in this Offering will not have voting rights.

18. How may the rights of the securities being offered be materially limited, diluted or qualified by the rights of any other class of security identified above?

Because the Investor holds no voting rights, the holders of a majority in interest
of voting rights in the Company could limit the Investor's rights in a material way.
For example, those interest holders could vote to change the terms of the
Company's Certificate of Incorporation, change the Company's Bylaws, or
engage in additional offerings (including potentially a public offering).

These changes could result in further limitations on the voting rights the Investor
has in the Company, change the Company's governance by diluting there
right or limiting their to certain types of events or changes.

To the extent applicable, in cases where the rights of holders of convertible debt,
SAFEs, or other outstanding options or warrants are exercised, or if new awards
are granted under our equity compensation plans, an Investor's interests in the
Company will be diluted. This means that the pro-rata portion of the Company
represented by the Investor's securities will decrease, which could also diminish
the Investor's voting and/or economic rights. In addition, as discussed above, if a
majority-in-interest of voting rights in the Company elect to issue additional stock,
or Investor's interest will typically also be diluted.

Based on the risk that an Investor's rights could be limited, diluted or otherwise
qualified, the Investor could lose all or part of his or her investment in the
securities in this offering, and may never see positive returns.

Additional risks related to the rights of other security holders are discussed
below, in Question 20.

19. Are there any differences not reflected above between the securities being offered and each other class of security of the issuer?

No.

20. How could the exercise of rights held by the principal shareholders identified in Question 6 above affect the purchasers of the securities being offered?

As holders of a majority-in-interest of voting rights in the Company, **the shareholders** may make decisions with which the Investor disagrees, or that
negatively affect the value of the Investor's securities in the Company, and the
Investor does not have no recourse. Change Broad Decisions. The Investor's interest
may conflict with those of other investors, and there is no guarantee that the
Company will develop in a way that is optimal for or advantageous to the Investor.

For example, **the shareholders** may change the terms of the articles of
incorporation, the Company's bylaws, or the rights of other security holders of the
Company, change the management of the Company, and even force out minority
holders of securities. **The shareholders** may make changes that affect the tax
treatment of the Company, which may affect the value the Investor is entitled to
them. They may elect to engage in new offerings and/or to register certain of
the Company's securities in a way that negatively affects the value of the
securities the Investor owns. Other holders of securities of the Company may also
have access to more information than the Investor, leaving the Investor at a
disadvantage with respect to any decisions regarding the securities he or she
owns.

The shareholders have the right to redeem their securities at any time. **Shareholders** could decide to force the Company to redeem their **securities** at a
time that is not favorable to the Investor and is damaging to the Company.
Investors' exit may affect the value of the Company and/or its viability.

In cases where the rights of holders of convertible debt, SAFEs, or other
outstanding options or warrants are exercised, or if new awards are granted under
our equity compensation plans, an Investor's interests in the Company may be
diluted. This means that the pro-rata portion of the Company represented by the
Investor's securities will decrease, which could also diminish the Investor's voting
and/or economic rights. In addition, as discussed above, if a majority-in-interest of
voting rights in the Company elect to issue additional stock, or Investor's interest
will typically also be diluted.

Based on the risks described above, the Investor could lose all or part of his or her
investment in the securities in this offering, and may never see positive returns.

21. How are the securities being offered being valued? Include examples of methods for how such securities may be valued by the issuer in the future, including during subsequent corporate actions.

The offering price for the securities offered pursuant to this Form C has been
determined arbitrarily by the Company, and does not necessarily bear any
relationship to the Company's assets, earnings, or any other established or
accepted valuation criteria. In determining the offering price, the Company did
not employ investment banking firms or other outside organizations to make an
independent valuation of the Company. The offering price for the securities is
considered to be indicative of the actual value of the securities offered hereby.

The initial amount invested in a SAFE is determined by the Investor, and we do
not make any representations, will be converted into a particular number of
shares of Preferred Stock in the event of a future equity financing. In the
offering of equity interest involving **Preferred Stock**, Investors may receive a
number of shares of **Preferred Stock** equal to the amount invested by the
Investor's investment divided by the price of the **Preferred Stock** being issued to
new investors, or (ii) if the valuation for the company is more than the Valuation
Cap, Investors will receive shares of **Preferred Stock** in an amount the Cap divided
by (b) the total amount of the Company's capitalization at that time.

Because there will likely be no public market for our securities prior to an initial
public offering or similar liquidity event, the price of the **Preferred Stock** that
Investors will receive, and/or the total value of the Company's capitalization, will
be determined by the Company in its sole discretion. We may rely on factors in
determining the price of **Preferred Stock** are prevailing market conditions, our
financial information, market valuations of other companies that we believe to be
comparable to our Company, our prospects, our capital, the present state of our
development and other factors deemed relevant.

In the future, we will perform valuations of our **stock (including both common**

stock and Preferred Stock) that take into account, as applicable, factors such as the following:

- unrelated third party valuations;

- the price at which we sell other securities in light of the relative rights, preferences and privileges of those securities;

- our results of operations, financial position and capital resources;

- current business conditions and projections;

- the marketability or lack thereof of the securities;

- the hiring of key personnel and the experience of our management;

- the introduction of new products;

- the risk inherent in the development and expansion of our products;

- our stage of development and material risks related to our business;

- the likelihood of achieving a liquidity event, such as an initial public offering or a sale of our company given the prevailing market conditions and the nature and history of our business;

- industry trends and competitive environment;

- trends in consumer spending, including consumer confidence;

- overall economic indicators, including gross domestic product, employment, inflation and interest rates; and

- the general economic outlook.

We will analyze factors such as those described above using a combination of financial and market-based methodologies to determine our business enterprise value. We will also look to the market value of securities of companies that are operating in the same industry with share similar characteristics and that the Company's value will correlate to these characteristics, and/or methodologies similar to those used in transactions in similar securities issued by or that were contracted in the market.

22. What are the risks to purchasers of the securities relating to minority ownership in the issuer?

An Investor in the Company will likely hold a minority position in the Company, and thus be limited as to its ability to control or influence the governance and operations of the Company.

The marketability and value of the Investor's interest in the Company will depend upon many factors outside the control of the Investor. The Company will be managed by its officers and be governed in accordance with the strategic business plan adopted by its Board of Directors. The Investor hereunder will have no independent right to name or remove an officer or member of the Board of Directors of the Company.

Following the Investor's investment in the Company, the Company may sell interests to additional investors, which will dilute the percentage interest of the Investor in the Company. The Investor may have the opportunity to increase its investment in the Company in such a transaction, but such opportunity cannot be assured. The amount of additional financing needed by the Company, if any, will depend upon the maturity and objectives of the Company. The declining of an opportunity or the inability of the Investor to make a follow-on investment, or the lack of an opportunity to make such a follow-on investment, may result in substantial dilution of the Investor's interest in the Company.

23. What are the risks to purchasers associated with corporate actions, including additional issuances of securities, issuer repurchases of securities, a sale of the issuer or of assets of the issuer or transactions with related parties?

Additional issuances of securities. Following the Investor's investment in the Company, the Company may sell interests to additional investors, which will dilute the percentage interest of the Investor in the Company. The Investor may have the opportunity to increase its investment in the Company in such a transaction, but such opportunity cannot be assured. The amount of additional financing needed by the Company, if any, will depend upon the maturity and objectives of the Company. The declining of an opportunity or the inability of the Investor to make a follow-on investment, or the lack of an opportunity to make such a follow-on investment, may result in substantial dilution of the Investor's interest in the Company.

Issuer repurchases of securities. The Company may have authority to repurchase or redeem securities issued to other holders of its securities. Any decrease qty. liquidity in the market for such securities, decrease the percentage interests held by other similarly situated investors to the Investor, and create pressure on the Investor to sell its securities to the Company concurrently.

A sale of the issuer or of assets of the issuer. As a minority owner of the Company, the Investor will have limited or no ability to influence a potential sale of the Company or a substantial portion of its assets. Thus, the Investor will rely upon the executive management of the Company and the Board of Directors of the Company to manage the Company so as to maximize value for shareholders. Accordingly, the ultimate success of any investment in the Company will depend in large part upon the skill and expertise of the executive management of the Company and the Board of Directors of the Company. If the Board Of Directors of the Company determines to sell the Company or to sell or license all or substantial a substantial portion of the Company's assets, there can be no guarantee that the value received by the Investor, together with the fair market estimate of the value remaining in the Company, will be equal to or exceed the value of the Investor's initial investment in the Company.

Transactions with related parties. The Investor should be aware that there will be occasions when the Company may encounter potential conflicts of interest in its operation. In such instances, the Board of Directors of the Company management and Board of Directors of the Company will be guided by their good faith judgement as to the Company's best interests. The Company may engage in transactions with affiliates, subsidiaries or other related parties, which may be on terms which are not arm's-length, but will be in all cases consistent with the duties of the officers and directors of the Company. By purchasing a security interest in the Company, the Investor will be deemed to have acknowledged the existence of any such actual or potential conflicts of interest and to have waived any claim with respect to any liability arising from the existence of any such conflict of interest.

24. Describe the material terms of any indebtedness of the issuer:

Loan
Lender Sharon Brown
Issue date 06/05/15
Amount $100,000.00
Outstanding principal plus interest $95,000.00 as of 10/16/19
Interest rate 4.0% per annum
Maturity date 06/01/24
Current with payments Yes

Loan
Lender Doug Hoang
Issue date 10/28/15
Amount $108,000.00
Outstanding principal plus interest $108,000.00 as of 10/14/19
Interest rate 0.0% per annum
Current with payments Yes

This is an interest loan with no maturity date intended to be paid back once the company is profitable issued by the Company's Founder and CEO.

Loan
Lender Doug Hoang
Amount $23,290.00
Outstanding principal plus interest $23,290.48 as of 10/14/19
Interest rate 0.0% per annum
Maturity date 02/01/10
Current with payments Yes

This is an interest loan with no maturity date issued by the Company's Founder and CEO. Doug Hoang. This loan will be paid back once the Company is profitable and deemed to be in good financial health.

None.

INSTRUCTION TO QUESTION 24: Name the creditor, amount owed, interest rate, maturity date, and any other material terms.

25. What other exempt offerings has the issuer conducted within the past three years?

Offering Date	Exemption	Security Type	Amount Sold	Use of Proceeds
		No exempt offerings.		

26. Was or is the issuer or any entities controlled by or under common control with the issuer a party to any transaction since the beginning of the issuer's last fiscal year, or any currently proposed transaction, where the amount involved in such transaction, or series of transactions, or amount of capital raised by the issuer in reliance on Section 4(a)(6) of the Securities Act during the preceding 12-month period, including the amount the issuer seeks to raise in the offering, in which any of the following persons had or to be have a direct or indirect material interest?

1. any director or officer of the issuer;
2. any person who is, at the time of the transaction in question, the beneficial owner of 20 percent or more of the issuer's outstanding voting equity securities, calculated on the basis of voting power;
3. if the issuer was incorporated or organized within the past three years, any promoter of the issuer;
4. or of any immediate family member of any of the foregoing persons.

☒ Yes
☐ No

For each transaction specify the person, relationship to issuer, nature of interest in transaction, and amount of interest.

Name Doug Hoang
Amount Invested $23,290.48
Transaction type Loan
Issue date 02/10/18
Outstanding principal plus interest $23,290.48 as of 10/17/19
Interest rate 0.0% per annum
Outstanding Yes
Current with payments Yes
Relationship Founder and CEO

This is an interest loan with no maturity date issued by the Company's Founder and CEO. Doug Hoang. This loan will be paid back once the Company is profitable and deemed to be in good financial health.

Name John Ho
Amount Invested $250,000.00
Transaction type Safe
Issue date 06/26/19
Valuation cap $5,000,000.00
Relationship Founder and CEO's uncle

Standard SAFE with $5M valuation cap.

Name Doug Hoang
Amount Invested $108,000.00
Transaction type Loans
Issue date 10/28/15
Outstanding principal plus interest $108,000.00 as of 10/08/19
Interest rate 0.0% per annum
Outstanding Yes
Current with payments Yes
Relationship Founder and CEO

This is an interest loan with no maturity date intended to be paid back once the company is profitable.

Name Sharon Brown
Amount Invested $100,000.00
Transaction type Loan
Issue date 06/04/15
Outstanding principal plus interest $95,000.00 as of 10/16/19
Interest rate 4.0% per annum
Maturity date 06/01/24
Outstanding Yes
Current with payments Yes
Relationship Close friend

Name Julian Reif
Amount Invested $10,000.00
Transaction type Loan
Issue date 07/28/14
Outstanding principal plus interest $0.00 as of 10/16/19
Interest rate 6.0% per annum
Maturity date 08/10/17
Relationship Close friend

INSTRUCTIONS TO QUESTION 26: The term transaction includes, but is not limited to, any financial transaction, arrangement or relationship (including any indebtedness or guarantee of indebtedness) or any series of similar transactions, arrangements or relationships.

Beneficial ownership for purposes of paragraph (2) shall be determined as of a date that is no more than 120 days prior to the execution of the offering materials and using the same calculation described in Question 21 of this Question and Answer Format.

The term "member of this family" includes any child, stepchild, grandchild, parent, stepparent, grandparent, spouse or spousal equivalent, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-in-law of the person, and includes adoptive relationships. The term "spousal equivalent" means a cohabitant occupying a relationship generally equivalent to that of a spouse.

Compute the amount of a related party's interest in any transaction without regard to the amount of the profit or loss involved in the transaction. Where it is not practicable to state the approximate amount of the interest, disclose the approximate amount involved in the transaction.

FINANCIAL CONDITION OF THE ISSUER

27. Does the issuer have an operating history?

☒ Yes
☐ No

28. Describe the financial condition of the issuer, including, to the extent material, liquidity, capital resources and historical results of operations.

Management's Discussion and Analysis of Financial Condition and Results of Operations

You should read the following discussion and analysis of our financial condition and results of operations together with our financial statements and the related notes and other financial information included elsewhere in this offering. Some of the information contained in this discussion and analysis, including information regarding the strategy and plans for our business, includes forward-looking statements that involve risks and uncertainties. You should review the "Risk Factors" section for a discussion of important factors that could cause actual results to differ materially from the results described in or implied by the forward-looking statements contained in the following discussion and analysis.

Overview

We make getting back relief more convenient, inexpensive, and more fun. Enflux's mission is to revolutionize the way people get back relief. We make nonnaive physical therapy style equipment you need, such as vibration massager, exercise resistance bands, and a sensor that corrects your posture and can analyze your exercise routine. The sensor connects to an app with a library of video-game-like therapeutic exercise video programs that are created by our medical-class physical therapists.

We want to be the way people reduce their back, shoulder, knee, and wrist pain, and we want to be the entire physical therapy scheme helping them manage their pain. We want to be generating $100M+ in revenue.

Milestones

Enflux, Inc. was incorporated in the State of Delaware in August 2015.

Since then, we have:

- $90,000+ in estimated revenue from signed contracts over the past 3 months
- Backed by Y Combinator, Charge Ventures, Streetedge Capital, and Harvard Business Angels
- $10B+ market in back pain treatment
- Experienced founding team with 7+ years of startup experience
- Mass production complete

Historical Results of Operations

- *Revenues & Gross Margin.* For the period ended December 31, 2018, the Company had revenues of $28,587.02 compared to the year ended December 31, 2017. Cost of goods sold for the year ended December 31, 2018 for gross margin was -115.93% in fiscal year 2018, compared to -101.82% in 2017.
- *Assets.* As of December 31, 2018, the Company had total assets of $180,452.07, including $119,51.28 in cash. As of December 31, 2017, the Company had $38,232.36 in total assets, including $34,028.08 in cash.
- *Liabilities.* The Company's liabilities totaled $0.00 for the fiscal year end and losses of $27,555.08 for the fiscal years ended December 31, 2018 and December 31, 2017 respectively.
- *Liabilities.* The Company's liabilities totaled $85,244.73 for the fiscal year ended December 31, 2018 and $128,758.09 for the fiscal year ended December 31, 2017.

Related Party Transaction

Refer to Question 26 of this Form C for disclosure of all related party transactions.

Liquidity & Capital Resources

To date, the company has been financed with $2,001,000 in SAFEs and $241,190 in debt.

After the conclusion of this Offering, should we hit our minimum funding target, our projected runway is 19 months before we need to raise further capital.

We plan to use the proceeds as set forth in this Form C under "Use of Funds". We don't have any other sources of capital in the immediate future.

We will likely require additional financing in excess of the proceeds from the Offering in order to perform operations over the lifetime of the Company. We plan to raise capital in 8 months. Except as otherwise described in this Form C, we do not have additional sources of capital other than the proceeds from the offering. Because of the complexities and uncertainties in establishing a new business venture, the proceeds received from the Offering may not be sufficient. The offering will be sufficient to enable us to implement our strategy. This complexity and uncertainty will be increased if less than the maximum amount of securities offered in this offering is sold. The Company intends to raise additional capital in the future from investors. Although capital may be available for early-stage companies, there is no guarantee that the Company will receive any investments from investors.

Runway & Short/Mid Term Expenses

Enflux, Inc. cash in hand is $27,429, as of October 2019. Over the last three months, revenues have averaged $2,500/month, cost of goods sold has averaged $2,000/month, and operational expenses have averaged $4,476/month, for an average burn rate of $4,976 per month. Our retail is to be profitable in 8 months.

We discovered that we didn't have product to market fit with our original product offering, so we scaled down Headcount and burn to focus on taking the mistakes and lessons that we learned to rebuild the product offering by testing, iterating, and improving. Our burn rate at that time was as high as $40,000 as high as $80,000 per month (in 2016 and 2017) down to $6,000 a month (2018), as we focused on things that only returned high return on investment.

If we don't raise the required fundraising amount, we expect to be generating $2,000 to $4,000 a month in 6 months. We expect to maintain expenses at $3,000 to $6,000 a month. If we do raise our required amount, we expect to be $10,000 to $15,000 per month in revenue and $18,000 to $26,000 in monthly expenses.

INSTRUCTIONS TO QUESTION 28: The discussion must cover each year for which financial statements are provided. For issuers with no prior operating history, the discussion should focus on financial milestones and operational, liquidity and other challenges. For issuers with an operating history, the discussion should focus on material factors that caused the reported financial condition and results of what investors should expect in the future. Take into account the proceeds of the offering and any other known or pending sources of capital. Discuss how the proceeds from the offering will affect liquidity and how you plan to use the proceeds to expand the business. Discuss the material terms of the business, and how quickly the issuer is expecting to use available cash. Describe the other available sources of capital to the business, such as lines of credit or required contributions by shareholders. References to the issuer in this Question extend those instructions refer to the issuer and its predecessors, if any.

FINANCIAL INFORMATION

29. Include financial statements covering the two most recently completed fiscal years or the period(s) since inception, if shorter.

Refer to Appendix C, Financial Statements.

I, Doug Hoang, certify that:

(1) the financial statements of Enflux, Inc. included in this Form are true and complete in all material respects; and

(2) the tax return information of Enflux, Inc. included in this Form reflects accurately the information reported on the tax return for Enflux, Inc. filed for the fiscal year ended 2018.

Doug Hoang
CEO

STAKEHOLDER ELIGIBILITY

B1. With respect to the issuer, any predecessor of the issuer, any affiliated issuer, any director, officer, general partner or managing member of the issuer, any beneficial owner of 20 percent or more of the issuer's outstanding voting equity securities, any promoter connected with the issuer in any capacity at the time of such sale, any person that has been or will be paid (or has agreed to pay) directly or indirectly remuneration for solicitation of purchasers in connection with such sale of securities, or any general partner, director, officer or managing member of any such solicitor, prior to May 16, 2016:

(1) Has any such person been convicted, within 10 years (or five years, in the case of issuers, their predecessors and affiliated issuers) before the filing of this offering statement, of any felony or misdemeanor:

1. in connection with the purchase or sale of any security? ☐ Yes ☒ No
2. involving the making of any false filing with the Commission? ☐ Yes ☒ No
3. arising out of the conduct of the business of an underwriter, broker, dealer, municipal security dealer, investment adviser, funding portal or paid solicitor of purchasers of securities? ☐ Yes ☒ No

(2) Is any such person subject to any order, judgment or decree of any court of competent jurisdiction, entered within five years before the filing of the information required by Section 4(b)(2)(B)(vi) of the Securities Act of 1933 that, at the time of the filing of this offering statement, enjoins such person from engaging or continuing to engage in any conduct or practice:

1. in connection with the purchase or sale of any security? ☐ Yes ☒ No
2. involving the making of any false filing with the Commission? ☐ Yes ☒ No
3. arising out of the conduct of the business of an underwriter, broker, dealer, municipal security dealer, investment adviser, funding portal or paid solicitor of purchasers of securities? ☐ Yes ☒ No

(3) Is any such person subject to a final order of a state securities commission (or an agency or officer of a state performing like functions); a state authority that supervises or examines banks, savings associations or credit unions; a state insurance commission (or an agency or officer of a state performing like functions); an authority that supervises investment or securities activities; or the Commodity Futures Trading Commission, or the National Credit Union Administration that:

1. at the time of the filing of this offering statement bars the person from:
   A. association with an entity regulated by such commission, authority, agency or officer? ☐ Yes ☒ No
   B. engaging in the business of securities, insurance or banking? ☐ Yes ☒ No
   C. engaging in savings association or credit union activities? ☐ Yes ☒ No
2. constitutes a final order based on a violation of any law or regulations that prohibits fraudulent, manipulative or deceptive conduct and for which the order was entered within the 10-year period ending on the date of the filing of this offering statement? ☐ Yes ☒ No

(4) Is any such person subject to an order of the Commission entered pursuant to Section 15(b) or 15B(c)(4) of the Exchange Act or Section 203(f) of the Investment Advisers Act of 1940 that, at the time of the filing of this offering statement:

1. suspends or revokes such person's registration as a broker, dealer, municipal security dealer or investment adviser? ☐ Yes ☒ No
2. places limitations on the activities, functions or operations of such person? ☐ Yes ☒ No
3. bars such person from being associated with any entity or from participating in the offering of any penny stock? ☐ Yes ☒ No

(5) Is any such person subject to any order of the Commission entered within five years before the filing of this offering statement that, at the time of the filing of this offering statement, orders the person to cease-and-desist from committing or causing a violation or future violation of:

1. any scienter-based anti-fraud provision of the federal securities laws, including without limitation Section 17(a)(1) of the Securities Act, Section 10(b) of the Exchange Act, Section 206(1) of the Investment Advisers Act of 1940 or Section 17(j) of the Investment Advisers Act of 1940 or any other rule or regulation thereunder? ☐ Yes ☒ No
2. Section 5 of the Securities Act? ☐ Yes ☒ No

(6) Is any such person suspended or expelled from membership in, or suspended or barred from association with a member of, a registered national securities exchange or a registered national or affiliated securities association for any act or omission to act constituting conduct inconsistent with just and equitable principles of trade?

☐ Yes ☒ No

(7) Has any such person filed (as a registrant or issuer), or was any such person or was any such person named as an underwriter in, any registration statement or Regulation A offering statement that within five years before the filing of this offering statement, or thereafter, a stop order of the Commission entered, was the subject of a refusal order, stop order, or order suspending the Regulation A exemption, or is any such person, at the time of such filing, the subject of an investigation or proceeding to determine whether a stop order or suspension order should be issued?

☐ Yes ☒ No

(8) Is any such person subject to a United States Postal Service false representation order entered within five years before the filing of the offering statement, or is subject to a temporary restraining order or preliminary injunction with respect to conduct alleged by the United States Postal Service to constitute a scheme or device for obtaining money or property through the mail by means of false representations?

☐ Yes ☒ No

If you ended from answered "Yes" to any of these questions had the convictions, order, judgment, decree, suspension, expulsion or bar occurred or been issued after May 16, 2016, then you are NOT eligible to rely on this exemption under Section 4(a)(6) of the Securities Act.

INSTRUCTIONS TO QUESTION (6): Final order means a written direction or declaratory statement issued by a federal or state agency, described in Rule 503(b)(3) of Regulation Crowdfunding, under which no further hearing is to be held in response to a pending investigation or charge. A bar, which constitutes a final disposition or ruling, that federal or state agency.

No matters are required to be disclosed with respect to events relating to any affiliated issuer that occurred before the affiliation arose if the affiliate identity is not (1) in control of the issuer or (2) under common control with the issuer by a third party that was in control of the affiliated entity at the time of such events.

OTHER MATERIAL INFORMATION

E1. In addition to the information expressly required to be included in this Form, include:

- (1) any other material information presented to investors; and
- (2) such further material information, if any, as may be necessary to make the required statements, in the light of the circumstances under which they are made, not misleading.

All information presented to investors hosted on Wefunder.com is available in Appendix A: Business Description & Plan.

INSTRUCTIONS TO QUESTION (E1): If information is presented to investors in a format, media or other means not able to be referred to now or portable document format, the issuer should include (1) a description of the material content of such information,
(2) a description of the format in which such disclosure is presented, and
(3) in the case of disclosure in video, audio or other dynamic media or format, a transcript or description of such disclosure.

ONGOING REPORTING

E2. The issuer will file a report electronically with the Securities & Exchange Commission annually and post the report on its website, no later than:

120 days after the end of each fiscal year covered by the report.

E3. Once posted, the annual report may be found on the issuer's website at:

https://www.backabetz.com/invest

The issuer must continue to comply with the ongoing reporting requirements until:

1. the issuer is required to file reports under Exchange Act Sections 13(a) or 15(d);
2. the issuer has filed at least one annual report and has fewer than 300 holders of record;
3. the issuer has filed at least three annual reports and has total assets that do not exceed $10 million;
4. the issuer or another party purchases or repurchases all of the securities issued pursuant to Section 4(a)(6), including any payment in full of debt securities or any complete redemption of redeemable securities, or the issuer liquidates or dissolves in accordance with state law.

APPENDICES

Appendix A: Business Description & Plan

Appendix B: Investor Contracts

- Early Bird SAFE (Simple Agreement for Future Equity)
- SAFE (Simple Agreement for Future Equity)

Appendix C: Financial Statements

- Financials 1

Appendix D: Director & Officer Work History

- Doug Hoang
- Joshua McCoy

Appendix E: Supporting Documents

- *Add new Form C attachment (admin only)*

Signatures

Intentional misstatements or omissions of facts constitute federal criminal violations. See 18 U.S.C. 1001.

The following documents will be filed with the SEC:

Cover Page (this

Offering Statement (this page)

Appendix A: Business Description & Plan

Appendix B: Investor Contracts

- Early Bird SAFE (Simple Agreement for Future Equity)
- SAFE (Simple Agreement for Future Equity)

Appendix C: Financial Statements

- Financials 1

Appendix D: Director & Officer Work History

- Doug Hoang
- Joshua McCoy

Appendix E: Supporting Documents

Pursuant to the requirements of Sections 4(a)(6) and 18 of the Securities Act of 1933 and Regulation Crowdfunding (§ 227.100 et seq.), the issuer certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form C and has duly caused this Form to be signed on its behalf by the duly authorized undersigned.

Enflux, Inc.

By

Doug Hoang
CEO

Pursuant to the requirements of Sections 4(a)(6) and 18 of the Securities Act of 1933 and Regulation Crowdfunding (§ 227.100 et seq.), this Form C has been signed by the following persons in the capacities and on the dates indicated.

Joshua McCoy
CTO
10/10/2019

Doug Hoang
CEO
10/10/2019

WRITE ANOTHER PERSON TO SIGN