



Jim Barsness · 3rd

Vice President at Congruent Investment Partners

Tulsa, Oklahoma, United States · 500+ connections ·

[Contact info](#)

Congruent Investme
Partners



University of Nebras
Lincoln

Experience

Vice President

Congruent Investment Partners
Sep 2014 – Present · 6 yrs 3 mos
Dallas/Fort Worth Area



Associate

Houlihan Lokey
Jul 2011 – Sep 2014 · 3 yrs 3 mos



Senior Associate

KPMG
Jan 2009 – Jul 2011 · 2 yrs 7 mos
Dallas/Fort Worth Area

Education



University of Nebraska-Lincoln

Bachelor of Science, Finance and Accounting

2004 – 2008

Licenses & certifications

Limited Representative - Investment Banker (Series 79 & 63)

FINRA

Issued Oct 2011 · No Expiration Date

Certified Public Accountant (CPA)

American Institute of Certified Public Accountants (AICPA)

Issued Jun 2011 · No Expiration Date

Skills & endorsements

Financial Analysis · 11



Endorsed by **Bob Dudzinski** and 4 others who are highly skilled at this



Endorsed by 4 of Jim's colleagues at **Hollman Lokey**

Due Diligence · 10



Endorsed by **Dan Johnson, CFA, CPA**, who is highly skilled at this



Endorsed by 5 of Jim's colleagues at **Hollman Lokey**

Financial Modeling · 7



Endorsed by **Bob Dudzinski** and 1 other who is highly skilled at this



Endorsed by 3 of Jim's colleagues at **Hollman Lokey**

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