

# Transparency<sup>®</sup> Changes Everything



**PagnatoKarp**  
Transparent Family Wealth Adv

Paul Pagnato · 2nd



Inc. CEO Project

Co-Chairman Cresset | Author | Founder PagnatoKarp |  
Stanford Center on Longevity

Reston, Virginia, United States · 500+ connections · [Contact info](#)

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## Experience





## CEO Advisory Board Member

Inc. CEO Project · Part-time

Jan 2012 – Present · 8 yrs 11 mos

Inc. CEO Project is a business advisory group for high-performing, experienced CEOs.  
[www.IncCEOProject.com](http://www.IncCEOProject.com)

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CRESSET

## Co-Chairman

Cresset

Jun 2020 – Present · 6 mos

Cresset refers to Cresset Capital Management, LLC and all of its affiliates. Investment advisory and other services are provided by Cresset through its affiliates Cresset Asset Management, LLC, also conducting business as PagnatoKarp, and Cresset Partners, LLC, SEC registered Investment Advisors.

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## CEO Founder

PagnatoKarp

Mar 2016 – Present · 4 yrs 9 mos

Reston, VA

PagnatoKarp's Intelligent Wealth Management™ helps streamline lives through high-touch sophistication, expert advice and transparency. Family Office Fusion combines portfolio, tax, legal, planning, private banking, family coaching and lifestyle services for the ultra-high-net-worth, with a special focus on CEO Founders. With True Fiduciary® standards, advic ...[see mor](#)

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## Ambassador, SingularityU Washington DC Metro Chapter

Singularity University

Jul 2019 – Present · 1 yr 5 mos

Washington D.C. Metro Area

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## Founder, PagnatoKarp Group

HighTower

2011 – Feb 2016 · 5 yrs

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## Education



### Florida Atlantic University

Bachelor's degree, Sciences

1983 – 1986

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**Singularity University**  
Executive Program, 2017

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## Volunteer experience

**Advisory Council Member - Stanford Center on Longevity**  
Stanford University

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**Advisory Board Member - CFA Society Washington, DC**  
CFA Institute

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**Venture Partner**  
KittyHawk Ventures

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