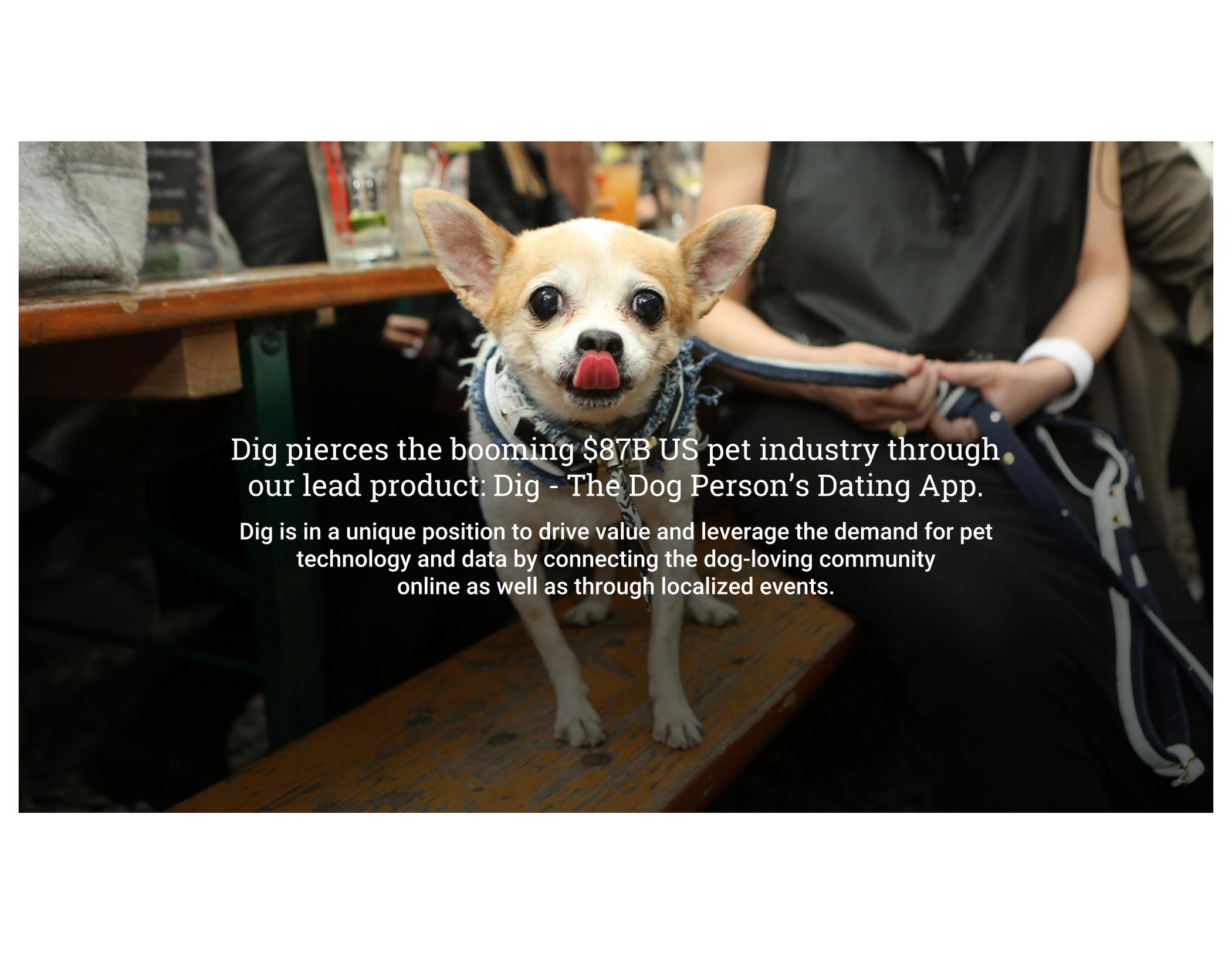


dag

—
**THE DOG
PERSON'S
DATING APP**

CONFIDENTIAL. DO NOT DISTRIBUTE



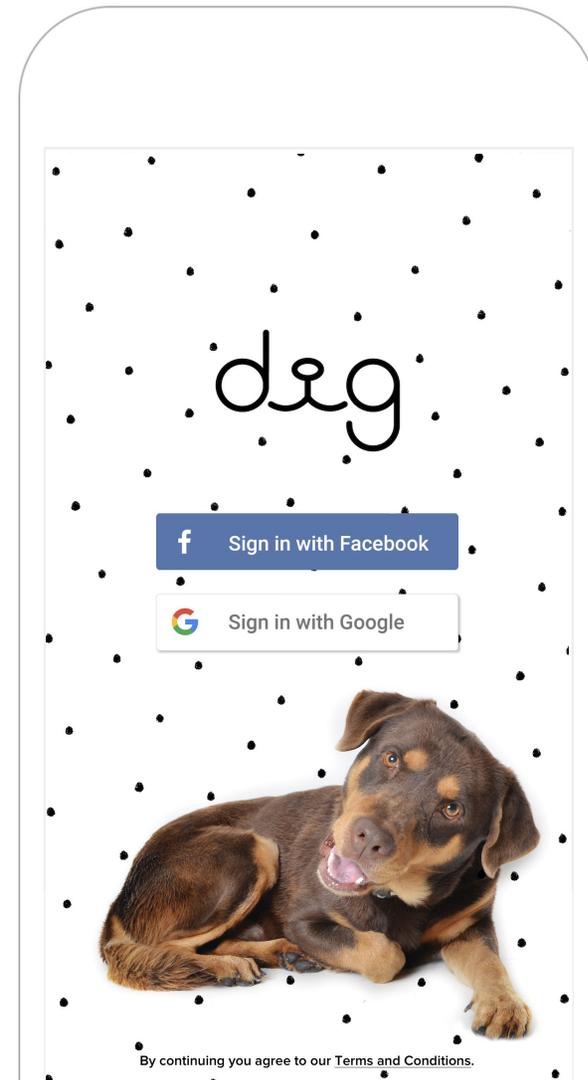


Dig pierces the booming \$87B US pet industry through our lead product: Dig - The Dog Person's Dating App.

Dig is in a unique position to drive value and leverage the demand for pet technology and data by connecting the dog-loving community online as well as through localized events.

The Problem

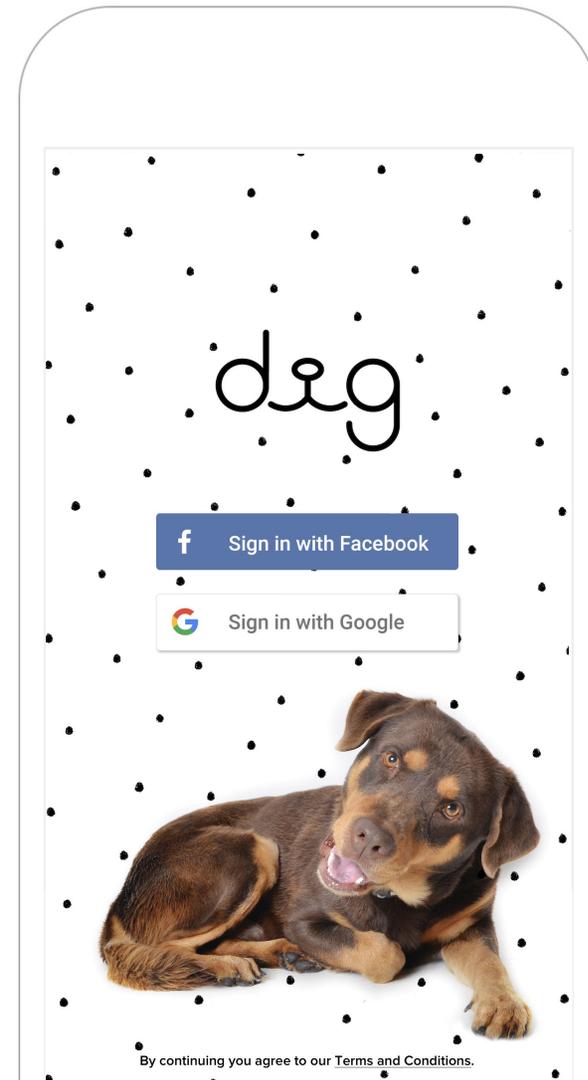
- Pet companies are searching for new means of connecting with and learning about the growing consumer base of millennial dog owners.
- Dog lovers want to date others who will welcome and accept their dogs as part of their lives. They need to sift out people who don't like dogs from general dating apps. Happening now is a significant shift in the dating app world towards niche dating apps.
- Even though millennials spend an average of 10 hours a week on dating apps, $\frac{1}{3}$ of people on dating apps never make it out to a real, in-person date because of the gamification of dating.



dag
3

The Solution

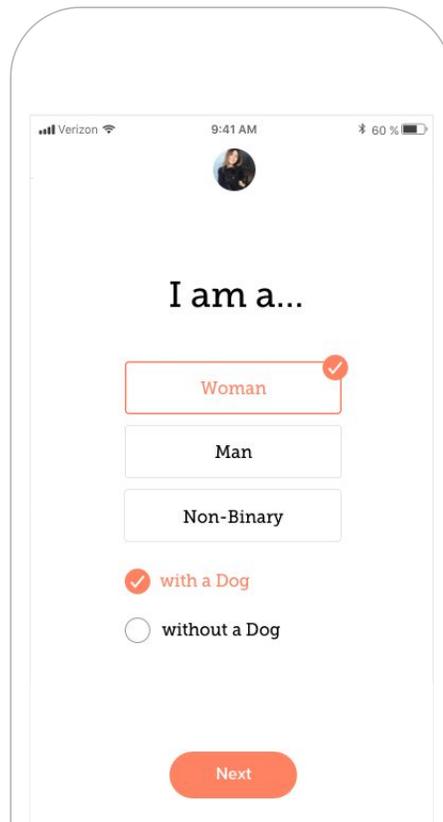
- The intelligent information and data garnered from the Dig App offers valuable opportunities for the pet tech industry. Dig is in a unique position to leverage the demand for new pet products and services.
- Dig creates a dating community dedicated to dog-lovers and dog owners. Dig is the best way for dog lovers and dog owners to connect and find a compatible date.
- Dig has unique features to plan a dog-friendly date from the app.
- Dig presents the 5 best dating profiles for each user everyday based on data and machine learning.



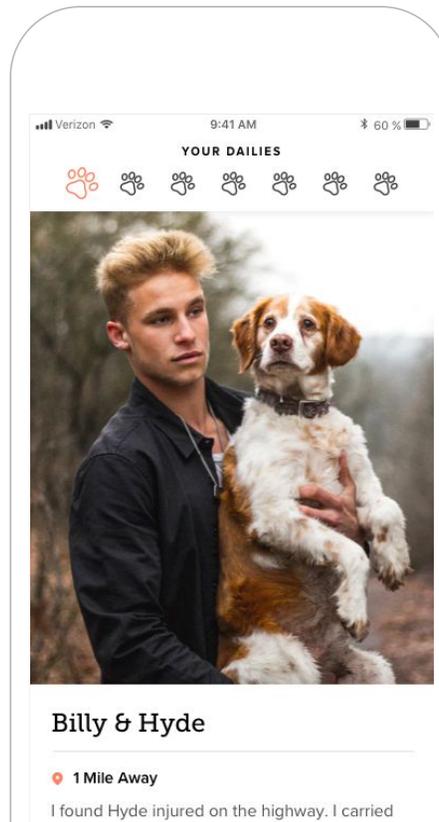
dig

The App – How It Works

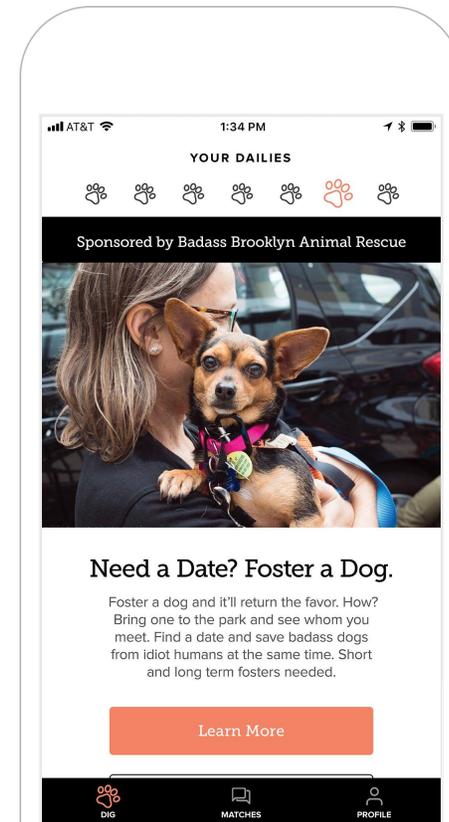
Simple Profile Creation



Dig, Really Dig or Pass

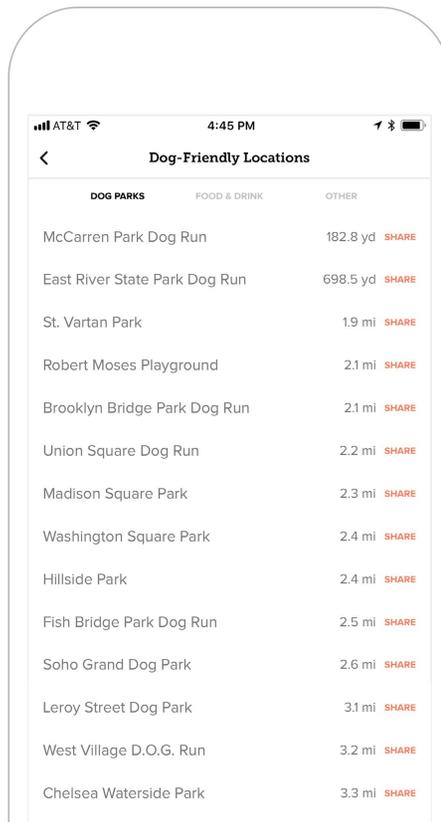


Plan a Date

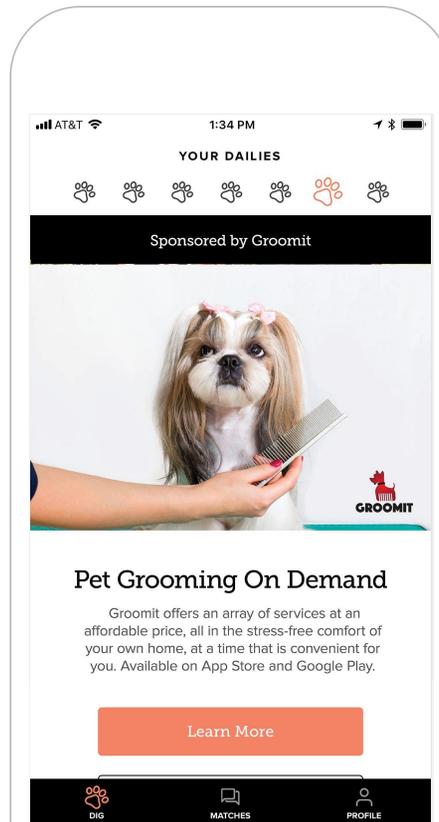


The App - Sponsored Features

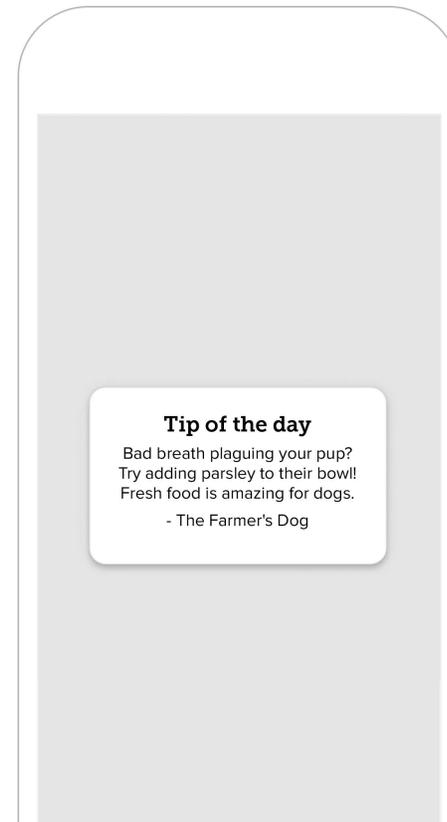
Dog-Friendly Locations



Daily Deal



Tip or Trick of the Day



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Dig's Intelligent Information

Unique B2B Opportunities and Examples



1. Dig reaches both dog owners and aspiring dog owners - a valuable opportunity for **large pet brands** like Nulo Pet Food to connect with Dig users on an emotional level before they get a dog through in-app sponsorships and co-promotional campaigns.



2. Dig users connect and share significant lifestyle, health, and aspirational information about their dogs in their bios, photos, and in conversations with other users. **Small pet companies** like PupJoy will benefit from learning about their customers on Dig through Dig Data Portraits.



3. A successful relationship created signifies a valuable and important moment in the dog's life when it may go from one owner to two - doubling possible household resources and time for the dog. **Pet industry leaders** like Purina and Mars Petcare and **dog-friendly brands** such as WeWork will benefit knowing this valuable lifestyle change opportunity.

A man with glasses and a blue jacket is smiling and carrying a small white dog in a black mesh backpack. He is standing in a crowd of people at an outdoor event, possibly a dog show or festival. The background shows a wooden structure and other attendees.

The Dig App captures the energy of dating and finding true love and infuses it with the passion and commitment of dog lovers



Market
Opportunity

Market Opportunity: Online Dating



1 in 5 of all committed relationships in the U.S. start with online dating

Online dating is the 2nd most common way for heterosexual couples to meet



It's the most common way for homosexual couples to meet



Market Opportunity: Single Dog Owners

55%

Of single adults in the U.S. are pet owners, and pet ownership among singles is on the rise

89.7M

dogs in U.S. households. Americans are projected to spend \$87 billion on their pets in 2018

Millennials now represent the 35% of all pet owners in the U.S. - the largest demographic of pet owners



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dog

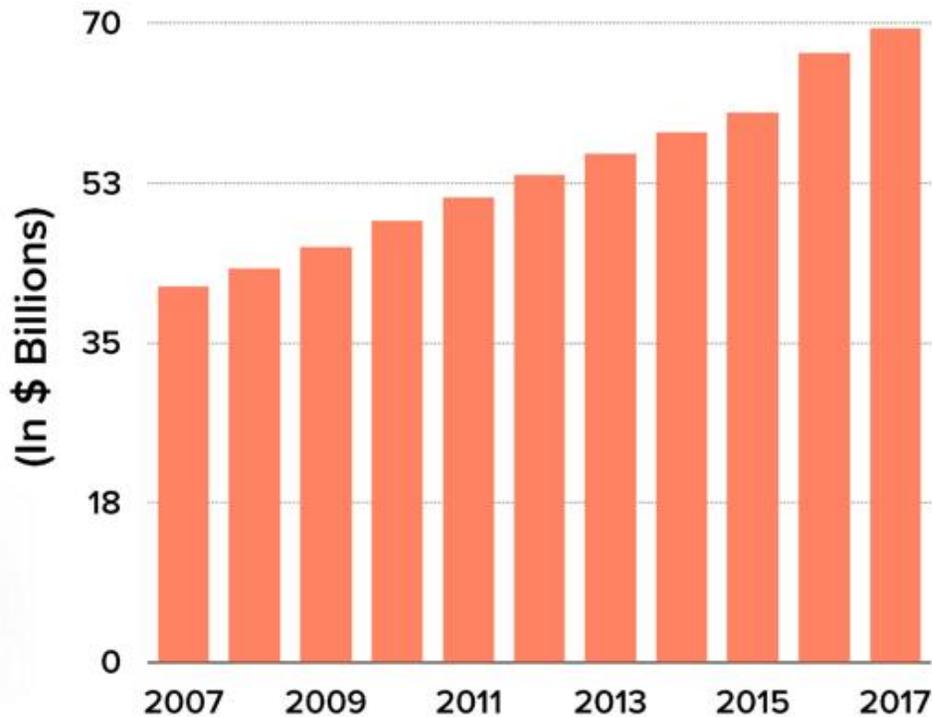
Market Opportunity: Single Dog Owners

WAG, THE DOG WALKING APP, SURVEYED 3,500 DOG OWNERS AND FOUND:

- 86% would break up with their significant other if they weren't into their dog
- 3 in 10 dog parents have used their dog to attract a potential partner
- 60% say they've been flirted with while walking their dog
- On dating apps, 73% of dog parents are more likely to engage with a person's profile picture if it includes a dog
- 78% of dog parents are more likely to go home with someone if they say they also have a dog



Market Opportunity: Pet Industry Expenditures



Pet owners continue to increase their spending. Companies in pet tech and pet products and services need new access, information, and valuable “moments” to connect with pet lovers. Dig can provide this data and connection.

By 2020, the U.S. pet industry is expected to reach **\$96 billion in sales**, according to Packaged Facts, a leading market research firm.



Go to Market
Strategy

Press and Media
Visit DigDates.com/press

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ABC 7 CHICAGO



 **PURINA**



VOICE
PHILLY



BOSTINNO

Pet Business
THE MOST TRUSTED NAME IN THE PET INDUSTRY

The  **Sniff**
for dog people.



GDI
GLOBALDATINGINSIGHTS.COM

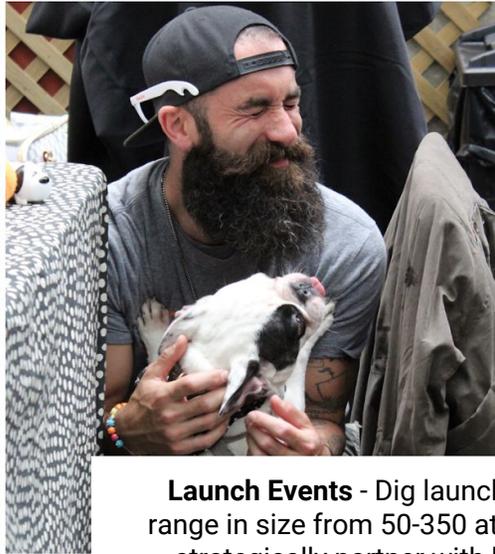
dog
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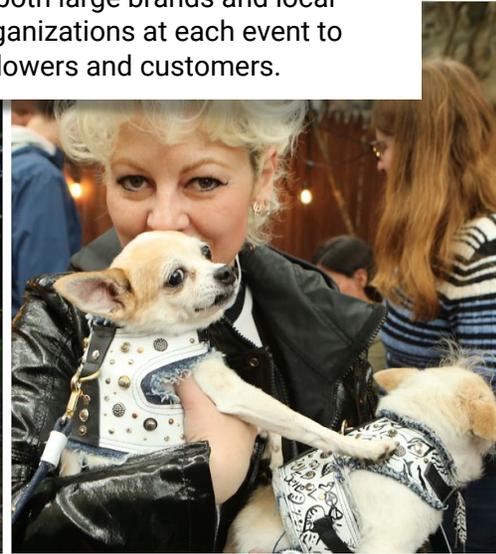
Acquiring Customers and Driving Revenue

- Dog-Friendly Events and Experiences
- Digital Marketing Partnerships
- Public Relations and Press
- Content Distribution to Influencers
- Digital Advertising
- Event Sponsorships
- Strategic Pet Industry Partnerships
- Consumer Data Shares





Launch Events - Dig launch events around the country range in size from 50-350 attendees (and their dogs). We strategically partner with both large brands and local businesses and rescue organizations at each event to connect with their followers and customers.



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Dig Events

NOLA DOG MOM'S DAY
 MAY 12TH • 11:30 AM-2:30 PM
 DEJA VIEUX FOOD PARK
 1681 RELIGIOUS ST

Free drinks • Live music • Spa treatments



Logos: spafco, PetKrewe, SPARK, PANG WANGLE, deg

DIG NY LAUNCH
 SATURDAY 7-10^{PM}



Logos: BADASS, fresh patch, REBEL & RING, FERA, PET ETCME, GROOMIT, SAVE THEM ALL, CITY DOG CO., DIGGS, BOXED WATER, COZY CUPSLERZ, NYC Pet Factory, DULCE, DANBOND, head Defender, LITTLE BITE, pearhead

39 S 5TH ST • BROOKLYN • NY • 11249

PUPS & PRIDE
 DIG CHICAGO LAUNCH
 JUNE 23RD • 12-3^{PM} • THE SOFO TAP



Logos: windy city paws, PET KREWE, THE ORIGINAL mine, DOGGY PADDLE, THE SOFO TAP, Pet Retail World, PET SUPPLIES PLUS

deg THE DOG PERSON'S DATING APP RESERVE YOUR SPOT AT DIGCHICAGO.EVENTBRITE.COM

DIG DETROIT LAUNCH
 SEPTEMBER 20TH • 6-8^{PM}
 WEWORK MERCHANT'S ROW



Logos: GOAT, PetCalls, DOOSPO, PET SUPPLIES PLUS, CITY BARK, MICHIGAN FIDELITY SOCIETY, Almost Home

deg wework RESERVE YOUR SPOT AT DIGDETROIT.EVENTBRITE.COM

DIG BOSTON LAUNCH
 JULY 19TH • 6-8^{PM}
 WEWORK FORT POINT



Logos: Lumo, BOSTON DOGS LAWYERS, ELLISTE HOUSE, PAALS, PetsEmpower, GONE TO THE DOGS, wework, deg, publix.library

wework deg THE DOG PERSON'S DATING APP DIGBOSTON.EVENTBRITE.COM

DIG SF LAUNCH
 OCTOBER 11TH • 6-8^{PM}
 WEWORK MID-MARKET



Logos: Whistle, vdog, Rover, PetKrewe, SHINE WAGS, fresh patch, BARKET DOG, Patrick's Bark, The Pough Coach, HAPPY HOUNDS MANAGE & TRAIN

deg wework RSVP AT DIGSANFRANCISCO.EVENTBRITE.COM

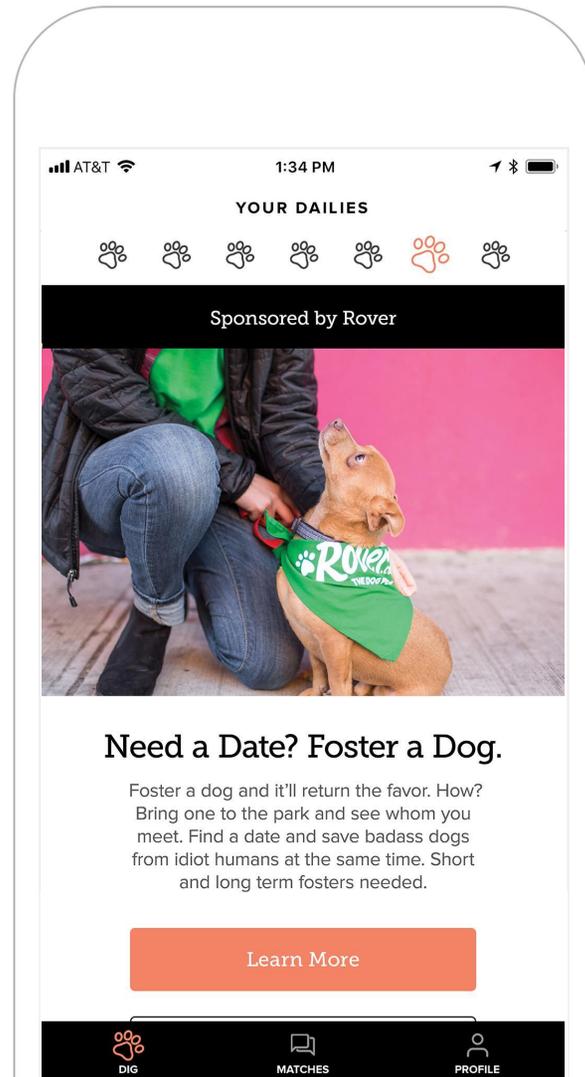
Upcoming Dig Events

- Dig and WeWork have plans to throw another dog friendly event together in Austin on November 8, 2018
- Dig and WeWork have tentative plans for events in Portland and Vancouver in January and Los Angeles in February 2019. Other events are being planned across the country for the rest of 2019
- See video examples of Dig events at <https://digdates.com/pastevents/>



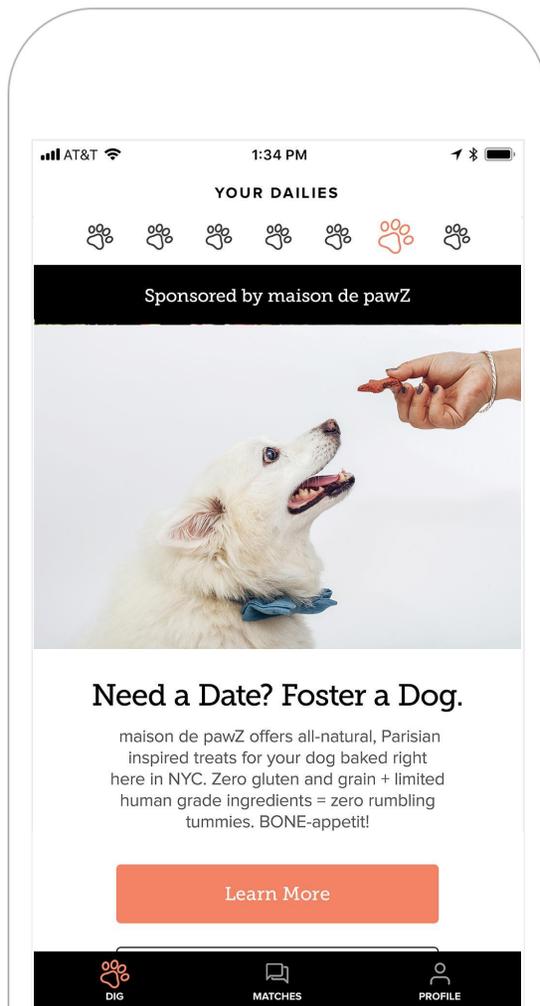
Strategic Partnerships

Dig has strategic partnerships with significant companies to sponsor and host events in dog-friendly spaces, such as at WeWork locations, to create co-promotional marketing campaigns for dog owners with companies such as Pet Supplies Plus and Rover, and for data sharing opportunities.



Advertisement Customers & Digital Marketing Partner Examples





Marketing Trade

Companies pay to be featured on the app or they are featured in a trade for free advertising:

- Daily Deal
- Dog Friendly Locations
- Tip or Trick of the Day
- Event Sponsorships
- Dig Unleashed Content

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dog

Current Cost of User Acquisition

- Dig uses a blend of acquisition techniques to drive downloads and customers.
- Through sponsored Dig events, press placements, and co-marketing partnerships, Dig's cost per download is 70 cents. This cost is recouped through the sponsorships and vendor sales at events. We expect the cost to decrease now that the Android platform is available.
- In small trials, digital targeted marketing across social channels and search platforms cost Dig \$1-\$5 per download.



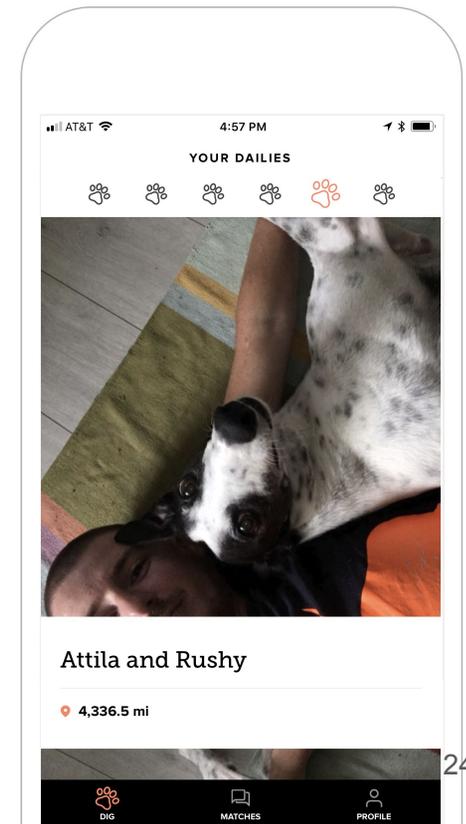
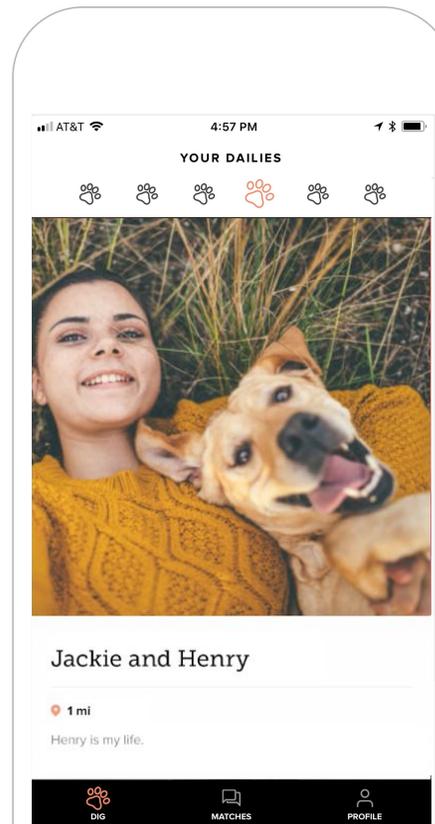
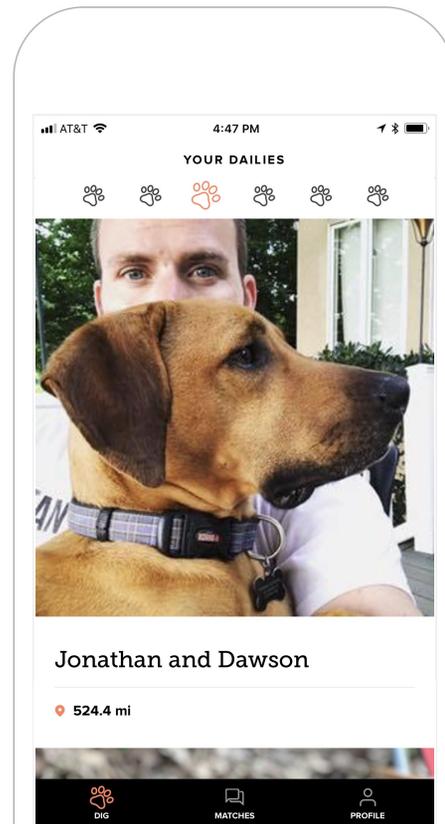
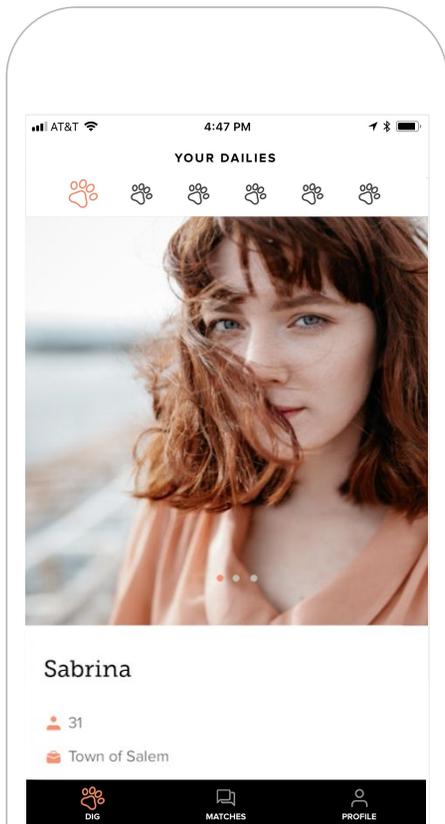
dig



Where We Are
Now & How We
Will Grow

14,500+ Unique Dig Users

As of November, 2018



Progress Thus Far

Technology and Business Development

- Launched iOS in App Store in February, 2018. Launched Android in Google Play store October, 2018. Reached 14,500+ downloads
- The Dig Development Team Lead manages our offshore development team and is growing our data science team of consultants and talented interns
- Raised \$170,000 in SAFE Notes in Friends and Family round
- Built a secure, highly scalable product and created unique code and algorithms to increase users' matching probability
- Dig trademark approved
- Hired first 4 Dig Event Specialists and began ambassador program to drive downloads and sales of vendor space to small dog-businesses at events
- Built strong team of advisors in marketing, technology, corporate development, finance, and in the pet and dating industries
- Selected as one of 12 companies to showcase at the 2018 Pets & Money Summit Spotlight. Dig was a 2018 MassChallenge Accelerator Finalist and a top 100 Semifinalist for a Startup of Year Competition. Dig was one of six companies featured at Purina's Pet Care Innovation Prize Showcase in Chicago in August 2018.

Progress Thus Far

Growth and Partnerships

- Hosted launch events in Boston MA, Brooklyn NY, East Village NY, Chelsea NY, New Orleans LA, Shreveport LA, Orlando FL, Chicago IL, Detroit MI, and San Francisco CA, and Austin TX with additional plans for events in 2019.
- Currently working collaboratively with many of the key players in our space such as BarkBox, PupJoy, and Pet Supplies Plus who are helping us shape our growth strategy and connecting us to support channels of different natures to assist our growth in areas of co-promotional campaigns, introductions to potential partners and and strategic investors
- Secured 62+ advertising, events, and digital marketing partners as well as 6 strategic partnerships with major national brands
- Appeared live on Cheddar TV, on Forbes.com, in Cosmopolitan Magazine, on numerous radio stations, across Hearst TV News Stations, dozens of online publications and more. For links to all press coverage, visit DigDates.com/press
- Started generating advertising and sponsorship revenues to fund user acquisition

Current Support from Key Industry Players

COMPANY	Making introductions to investment groups	Guiding Dig on potential investment or acquisition targets	Connecting Dig to potential strategic partners	Dig part of company program, event, or project	Current Dig strategic promotional or data partner	Offered support to Dig in executing its growth plan	Discussing potential direct investment or cash prize
MARS	●	●	●			●	●
PURINA	●	●	●	●			●
BARKBOX		●	●		●	●	●
MATCH GROUP/ IAC		●				●	●
PUPJOY		●	●	●	●	●	
WAGGLE TV	●			<i>Potential collaboration in discussion</i>			●
WEWORK					●	●	
PET SUPPLIES PLUS	●		●		●	●	

Leaders of the Pack



Leigh Isaacson
Co-Founder, CEO

6+ years in Communications and Management. Former TV Journalist, nonprofit Regional Director and Graduate Adjunct Professor at Tulane University.



Casey Isaacson
Co-Founder, CCO

6+ year Art Director at top New York advertising agencies. Clients include Wall St Journal, Macy's, American Express and many more.



Keith Isaacson
Co-Founder

Infertility specialist with start-up business experience in real estate and healthcare. He founded 5 medical startups with two exits.



Charles Feinn
Development Team Lead

Product designer, iOS and Android developer, and entrepreneur with specialties in management, UX & UI design, innovation, and strategy.

Allison Hall
Investor and Advisor

V.P. Marketing Insights and Advanced Analytics at AT&T

Gary Woolf
Corporate Development Advisor

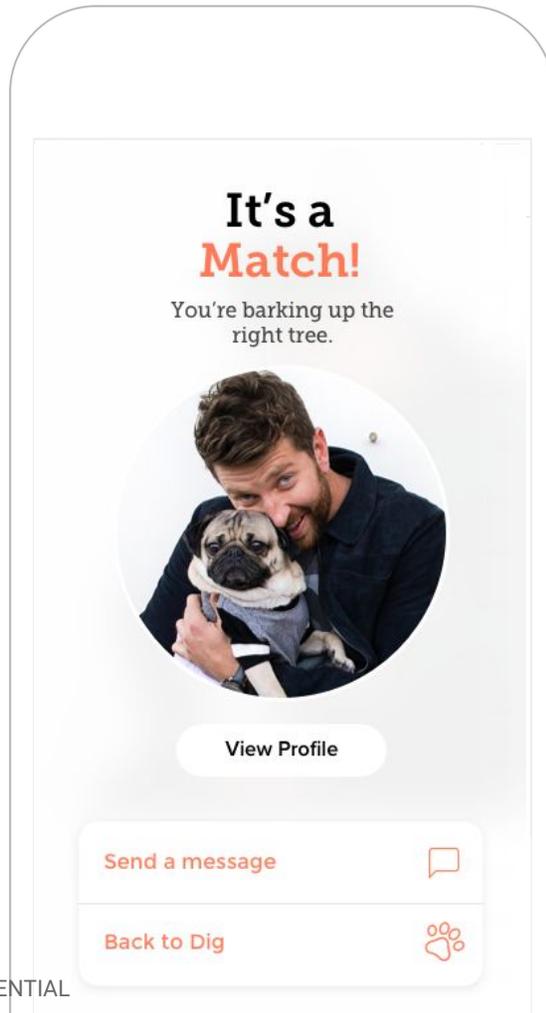
Co-Founder and CEO of Shiboomi and Managing Director of Shiboomi's investment banking arm. Gary advises on corporate development, strategic opportunities and partnership, management, and crisis navigation services

Cindy Starr
Marketing Advisor

SVP, Marketing at Vistaprint. Former VP, Managing Director of One to One Interactive where she led marketing, acquisition and retention strategies for clients such as Comcast, Liberty Mutual and The Make-A-Wish Foundation

Diego Concha
Technology Advisor

Consulting Frontend Architect and CTO. Mentor for Fortune 500 companies. Expertise in technology, user experience, product development and business strategy



How We Will Grow

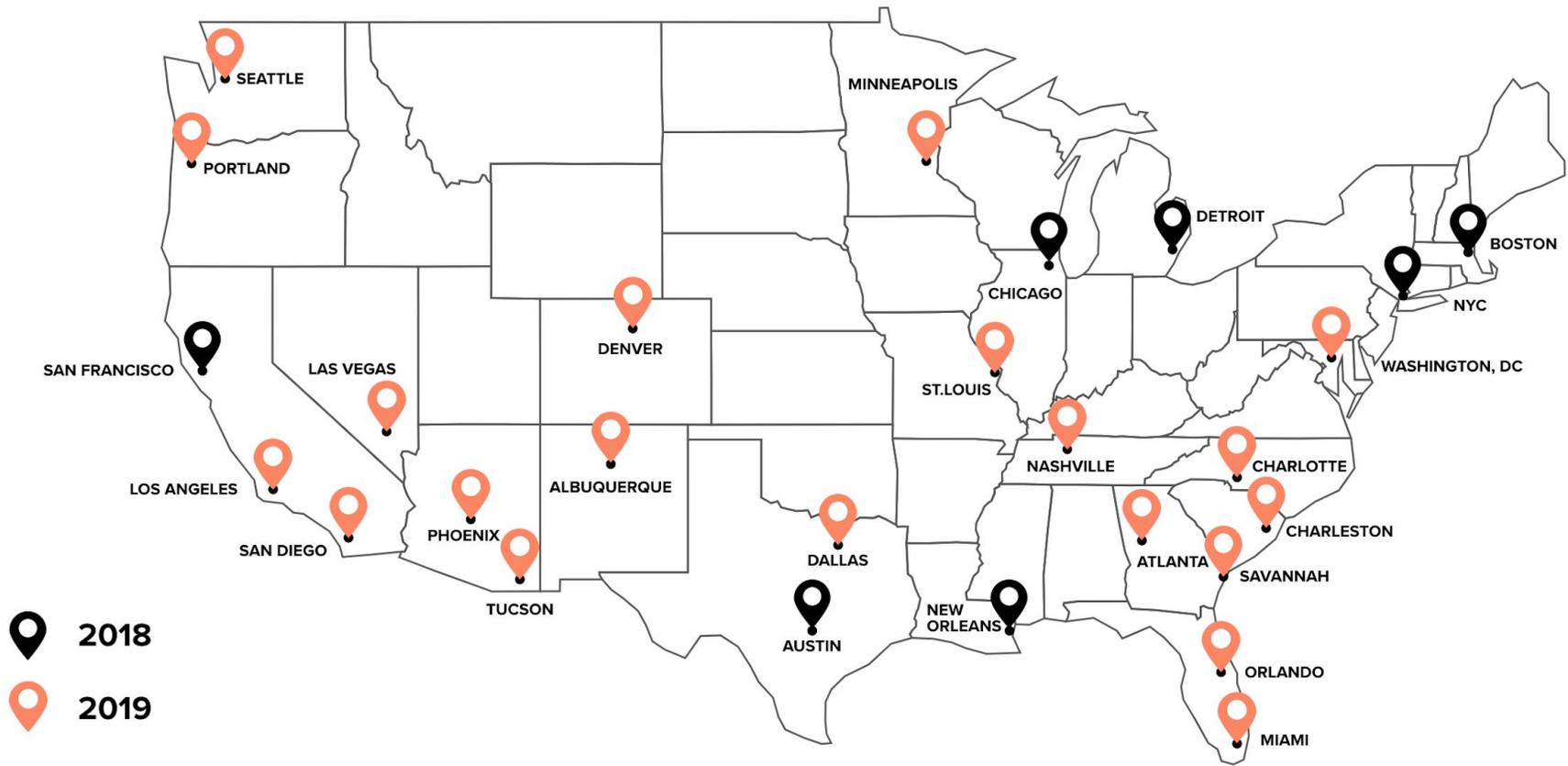
- Build up marketing and data team to capitalize on the wave of momentum that has been created by our events and press
- Focus on efficiently driving the value of the company through acquiring and retaining customers, continually developing and advancing technology & data analytics, and continuing to push on revenue models through advertising and co-promotional partners
- Continue to throw regional launch parties
- Continue implementing efficient press relations and media campaign
- Build up local brand ambassadors and event specialists to focus on outreach and both client and partner acquisition in each launch city post launch
- Continue to advance technology to drive more data analytics and offer users and customers a continually improving interface and experience
- Launch social media influencer digital campaigns
- As Dig achieves more users, offer subscription tiers with additional features for users
- Strengthen strategic co-marketing and data share partnerships with local, regional, and national brands
- Explore and develop new strategic partnerships to support growth plan
- Raise appropriate funds to be able to sustain company during growth phase and through a potential exit scenario

Event Growth Strategy

Dig has a unique, scalable, and cost-efficient template for user acquisition by city. Hyper-local growth through sponsored dog-friendly events, regional press, and local partnerships ensures a fast way for Dig to enter new markets through the dog-community that also builds goodwill and brand affinity.

- Dig event specialists find local dog-business sponsors for each Dig launch event. Sponsors pay for vendor space to provide entertainment, activities and giveaways at the event, and they market Dig and the event to their customers and social media followers. Dig event specialists are paid a portion of their successful sales.
- Dig events are held in partnership with WeWork. Dig provides WeWork content for their #dogsofWeWork campaign and a list of attendees. WeWork gives Dig space, beer, marketing and event staff for free for all events.
- Dig's events are efficient and scalable "plug-and-play" templates that are easy for interns and event specialists to take over. Two Dig event specialists worked on the Dig San Francisco and Dig Austin launch events.
- Dig's most recent 3 events and corresponding press and awareness brought a total of 4,000 iOS downloads. Dig expects the download number to rise in the future with the recent release of the Android platform. The cost of the events and user acquisition were covered by the dog-business sponsorships.
- Dig's events draw the attention of and enable larger content distribution and promotional partnerships with companies such as Rover, BarkBox, and Pet Supplies Plus, and innovative growth and data partnerships with companies such as PupJoy. Dig strategically brings on 1-5 regional companies and 15-20 small companies for the combination of significant campaigns and hyperlocal reach.
- Dig will hire additional event specialists to run 30 Dig events across the country in 2019 using this template. In addition, Dig will spend \$1-\$5 per download on digital advertising, will continue with the press outreach, and will start data-share partnerships to drive user growth and retention to reach our first milestone of 100,000 active users.

City by City Expansion Plan



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Revenue Breakdown

Data

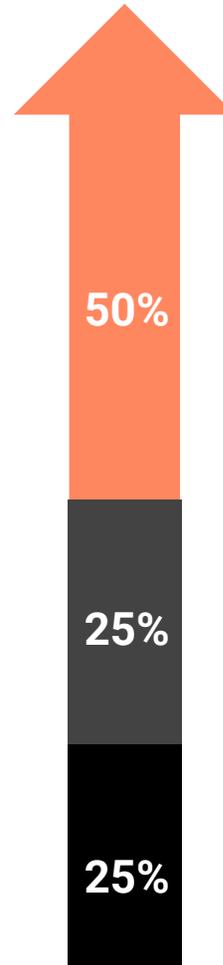
Dig will sell data and information offerings to new and existing pet markets and companies interested in marketing to dog lovers.

Advertising and Subscriptions

Companies pay to be featured in Dig's Daily Deal on the app, or Dig trades the feature space for marketing. Dig will be able to offer users subscription tiers to access additional features.

Sponsorships

Companies and brands pay for vendor spaces and larger sponsorships at Dig events and for Dig unique content promotion



2020

By 2020, Dig plans for 50% of the revenue stream to be derived from data and information shares. Dig is testing partnerships and formulas now with select companies in trade for marketing.

2019

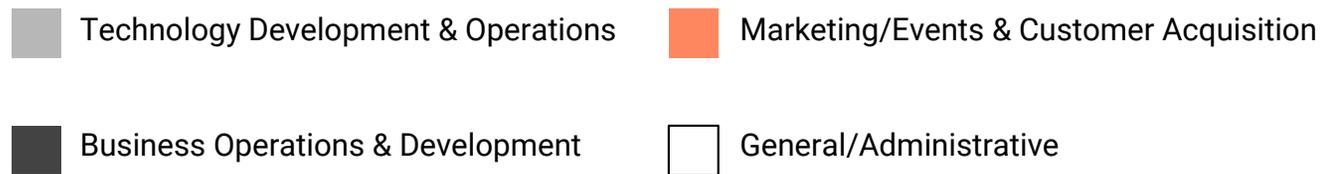
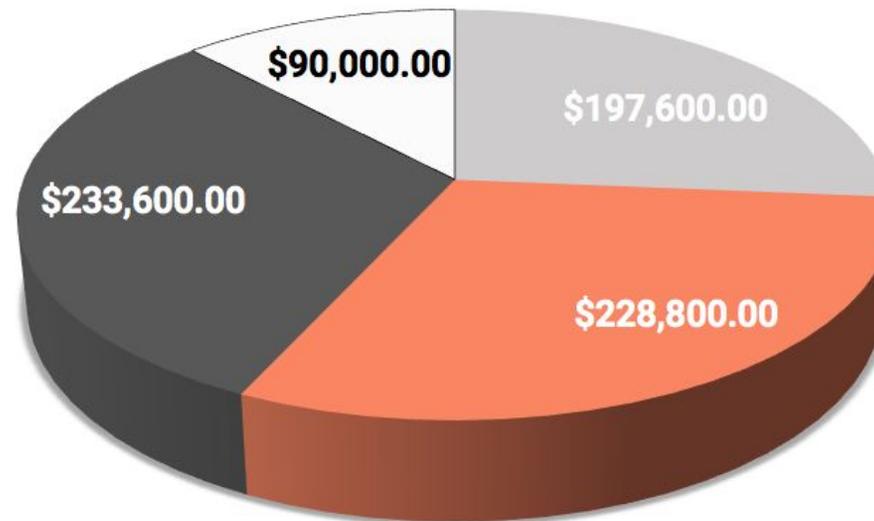
Dig will continue to leverage advertising and marketing trades throughout 2019, but additional focus will be on companies that will pay \$125 for the daily deal or a sponsorship/daily deal package. Regionalizing this daily deal will maximize opportunities. Dig may offer paid subscription tiers to users after hitting a critical mass of 100,000 users.

Now

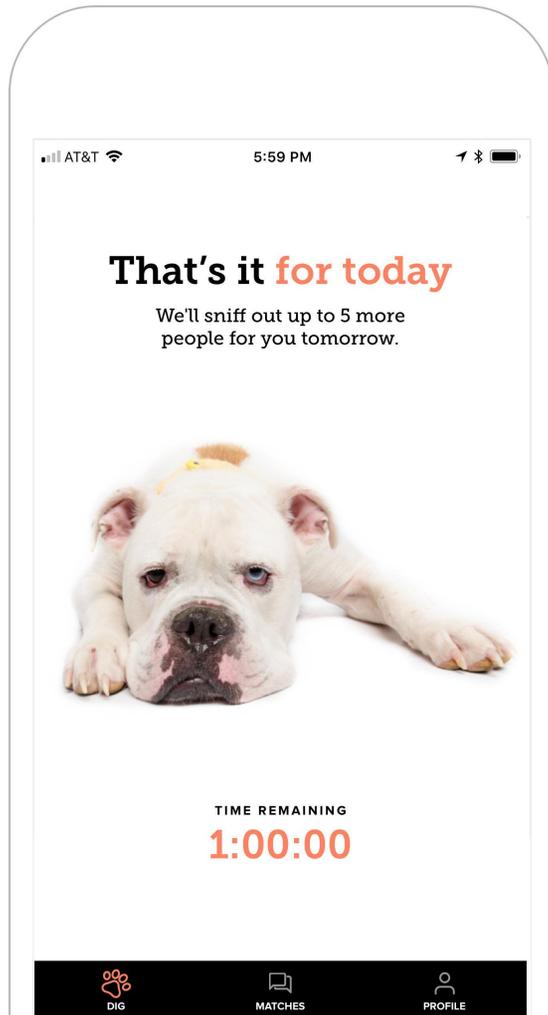
Companies currently pay Dig between \$50 - \$250 for vendor booths at Dig events. Boston, for example, had 23 dog-related businesses featured at the Dig Boston Launch.



Fundraising to Execute Growth Plan: Seed Round

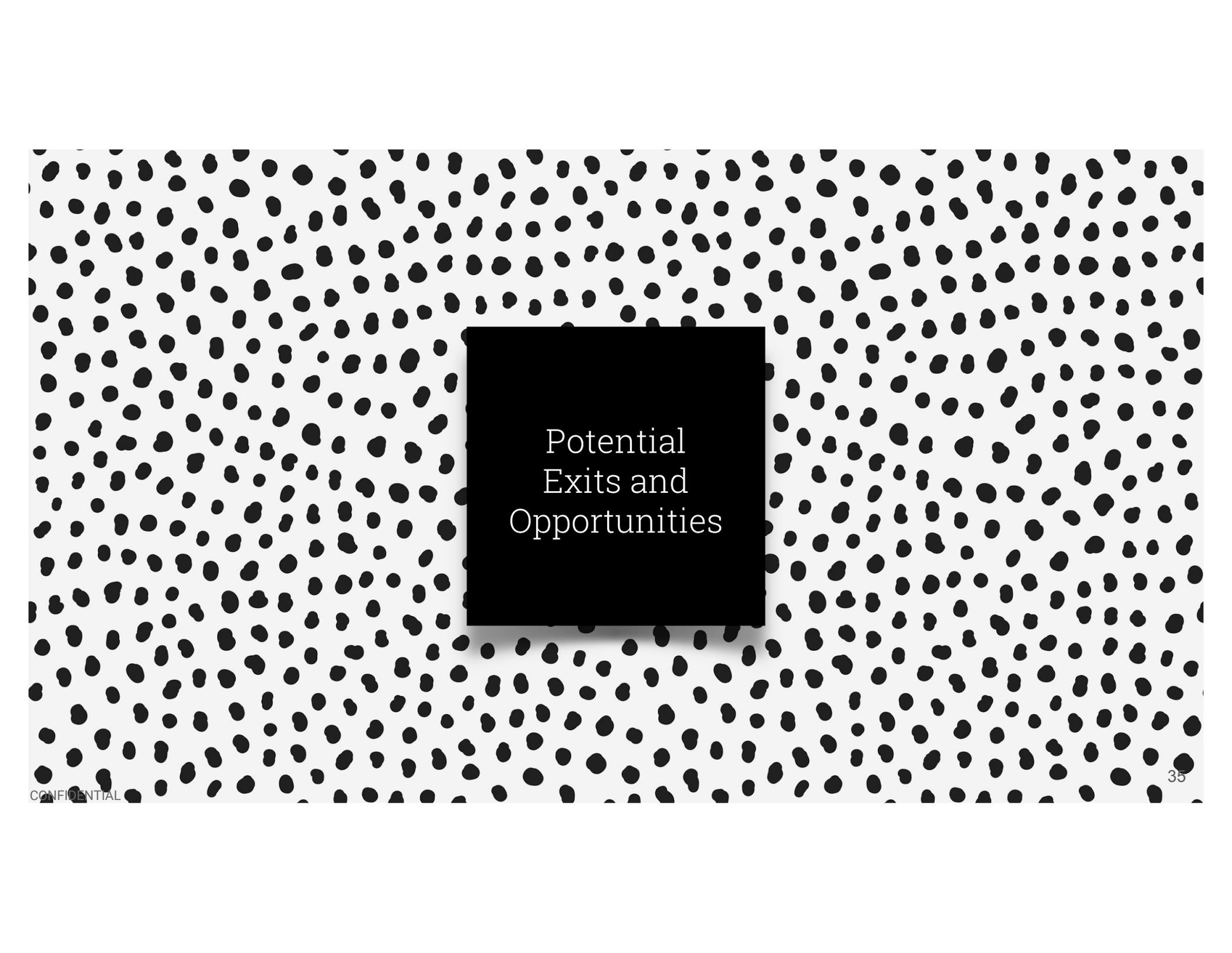


Fundraising: Seed Round Use of Proceeds



- **Marketing/Events & Customer Acquisition-** Build-out marketing team and brand ambassadors; drive targeted hyper-localized marketing, events, PR, and partnerships. Strategically target all efforts in this area to try to achieve 100,000 active users and maximize advertising and partnership revenues.
- **Business Operations & Development-** Build-out management team to strategically maximize growth of company and products.
- **Technology Development & Operations-** Build-out tech team; continue to advance technology so that it can handle large volume of users, has advanced functionality, and interface continues to be appealing and user friendly; develop and maximize valuable data analytics.
- **General/Administrative-** General and administrative fixed costs to keep company operational at this level.

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Potential
Exits and
Opportunities

Companies Making Acquisitions in Our Space



Pet Technology Investment Environment: Recent Investment and Acquisition Activity

- Mars Petcare acquired Whistle, a maker of smart dog collars, for **\$117 million** in 2015
- Softbank Capital invested **\$300 million** into mobile application-based dog walking service Wag in January 2018. Rover.com raised a total of **\$310 million** as of May 2018.
- Petnet and Petcube have each raised more than **\$14 million** since 2017
- As of June 2018, funding in pet-related startups had already reached **\$519.3M** for 2018, which was 78% higher than all of 2017.



Petcube



First Exit Opportunity: 100,000 Dig Users

- The first pet industry milestone Dig is planning for is to reach 100,000 unique Dig user in 18 months. Whistle was reportedly acquired for \$117M at 100,000 subscribers.
- Dig is raising \$750,000 - \$1M to hit this first milestone and have potential early exit opportunities.
- Potential acquirers have noted the valuable data uniquely accessed by Dig. Specifically, for example, Dig reaches customers at a significant moment in a dog's life with brand loyalty and good will. When couples successfully begin dating, the potential income available to purchase dog resources and services doubles. This presents unique opportunities to market pet industry brands to the consumers.





Pet Technology and Data Leader

- Dig has the unique opportunity to be the world leader in intelligent information about single dog owners and aspiring dog owners
- At 1M active users year, Dig will be able to contract data shares with multiple industry leaders and be a major data player in the booming pet space.
- Dig will help answer a key industry question: What can we learn so dogs and dog lovers can live healthier, longer, and more joyous lives together? This information is key for understanding the future of pet services and products that pet parents want, and key industry players have already indicated interest in the unique information.
- Dig is preparing for this opportunity by building the scalability and capacity into our technology and by dedicating data scientists to the Dig team. We would begin the funding raise for this opportunity after we hit our 100,000 user milestone.



Contact:



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digdates.com



@DigDates



@DigDates



@DigDates