

The Cookie Department, Inc.

BALANCE SHEET

As of June 30, 2020

| | TOTAL |
|-----------------------------------|---------------------|
| ASSETS | |
| Current Assets | |
| Bank Accounts | |
| Bill.com Money In Clearing | 0.00 |
| Bill.com Money Out Clearing | 0.00 |
| PayPal | 2,210.43 |
| Petty Cash | 279.48 |
| Wells Fargo Checking 6803 | 55,825.94 |
| Wells Fargo Savings 5991 | 192.13 |
| Total Bank Accounts | \$58,507.98 |
| Accounts Receivable | |
| Accounts Receivable | 57,467.94 |
| Total Accounts Receivable | \$57,467.94 |
| Other Current Assets | |
| Akiva Resnikoff Loan | -4,260.00 |
| Credit Card Receivables | 0.00 |
| Inventory Asset | 25.75 |
| Finished Product On Hand | 0.00 |
| Packaging Inventory | 8,924.07 |
| Total Inventory Asset | 8,949.82 |
| Prepaid Creative Services | 0.00 |
| Uncategorized Asset | 0.00 |
| Undeposited Funds | 1,162.86 |
| Total Other Current Assets | \$5,852.68 |
| Total Current Assets | \$121,828.60 |

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|---------------------------|---------------------|
| Fixed Assets | |
| Accumulated Depreciation | -6,613.18 |
| Computers & Equipment | 3,532.56 |
| Furniture and Fixtures | 0.00 |
| Packaging Equipment | 0.00 |
| Printing Plates | 3,750.00 |
| Total Fixed Assets | \$669.38 |
| Other Assets | |
| Accumulated Amoritization | 0.00 |
| Deposit - Gas & Cylinders | 360.43 |
| Deposit - Packing Machine | 3,621.17 |
| Deposit - Rent | 500.00 |
| Goodwill | 0.00 |
| Loan to Shareholder - AR | 61,744.72 |
| Total Other Assets | \$66,226.32 |
| TOTAL ASSETS | \$188,724.30 |

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| | TOTAL |
|---|---------------------|
| LIABILITIES AND EQUITY | |
| Liabilities | |
| Current Liabilities | |
| Accounts Payable | |
| Accounts Payable | 15,689.97 |
| Total Accounts Payable | \$15,689.97 |
| Credit Cards | |
| American Express -73000 | 5,366.45 |
| Best Buy Credit Card 8827 | 0.00 |
| Capital One Credit Card | 0.00 |
| Chase Credit Card 2850 | 24,142.76 |
| US Bank Credit Card 5090 | 9,086.54 |
| Wells Fargo Business Card 4862 | 4,443.96 |
| Total Credit Cards | \$43,039.71 |
| Other Current Liabilities | |
| Direct Deposit Liabilities | 0.00 |
| Fundbox Invoice Advances | 69.65 |
| Hebrew Free - Loan Payable | 0.00 |
| Interest Free Loans | |
| Loan Payable - Kassman | 5,000.00 |
| Loan Payable - Jesse Powell | 5,000.00 |
| Total Interest Free Loans | 10,000.00 |
| Kiva User Funds, LLC Interest Free Loan | 0.00 |
| Loan Payable - Bob Grossman | 20,166.00 |
| Loan Payable - Craig Maunter | 0.00 |
| Loan Payable - Pam Marcus | 18,475.00 |
| Officer Payables - AR | 0.00 |
| Payroll Liabilities | |
| Federal | -35.34 |
| State | -242.78 |
| Total Payroll Liabilities | -589.92 |
| SBA Loan | 51,900.00 |
| Shopify Advances | 70.45 |
| Total Other Current Liabilities | \$100,091.18 |
| Total Current Liabilities | \$158,820.86 |

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|--|-----------------------|
| Long-Term Liabilities | |
| Ask | -82.10 |
| Convertible Note | |
| Convertible Note - Andrea Kirschner | 17,988.49 |
| Convertible Note - Barry Labov | 60,615.95 |
| Convertible Note - Charles Lawrence | 11,827.95 |
| Convertible Note - Danielle Woods | 11,943.01 |
| Convertible Note - David Ramone | 116,405.48 |
| Convertible Note - Noah Alper | 11,885.48 |
| Convertible Note - Renae Scott | 5,913.15 |
| Convertible Note - Wilson Tsai | 11,877.26 |
| Convertible Note Wefunder | 98,848.65 |
| Total Convertible Note | 347,305.42 |
| Irene Unterberger Website Development Loan | -150.00 |
| Micro Loan - OBDC | 2,918.75 |
| N/P - Pkg Machine | 0.00 |
| Total Long-Term Liabilities | \$349,992.07 |
| Total Liabilities | \$508,812.93 |
| Equity | |
| Adjustment to Shareholder Equity | -74,468.53 |
| Capital Stock | 2,500.00 |
| Craig Maunter | 10,000.00 |
| Ruth White | 5,000.00 |
| Shaunette | 10,000.00 |
| Total Capital Stock | 27,500.00 |
| Opening Balance Equity {3} | 37,500.20 |
| Retained Earnings | -276,685.14 |
| Net Income | -33,935.16 |
| Total Equity | \$ -320,088.63 |
| TOTAL LIABILITIES AND EQUITY | \$188,724.30 |