

17 Schedule Meeting

1-(844) 300-MODE

invest@modemobile.com



Vision

Traction

Market

Growth

Team

FAQ

INVEST NOW

↗ Less than \$29,000 left in bonus tier i

The Biggest Disruption to Smartphones Since iPhone

Get in now, as we **scale our user impact from \$150M to \$1B+** in earnings & savings.

INVEST NOW AT \$0.16/SHARE

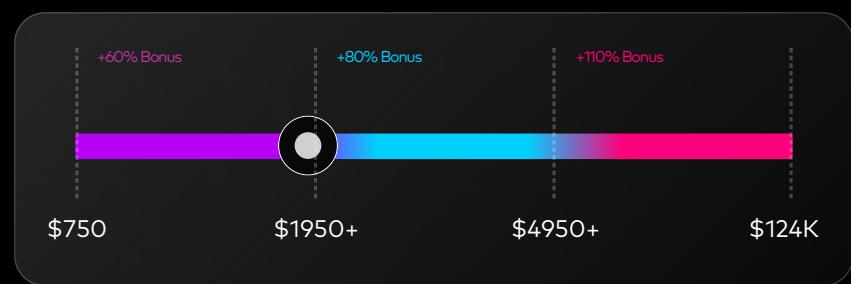
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Form C Offering Circular

Invest now for up to 110% Bonus Shares!

Less than \$29,000 left in bonus tier:

Investment Calculator



INVEST \$750 FOR 60% BONUS

INVEST \$1950 FOR 80% BONUS

INVEST \$4950+ FOR 110% BONUS

\$1.235M Reg CF: SOLD OUT

\$ 1,950

total investment

12.2K
shares at \$0.169.8K
bonus shares

21.9K

total shares

mode
mobile

Actual totals are (\$749.92, \$1949.92, \$4949.92) needed for bonus shares issuance at determined tier.

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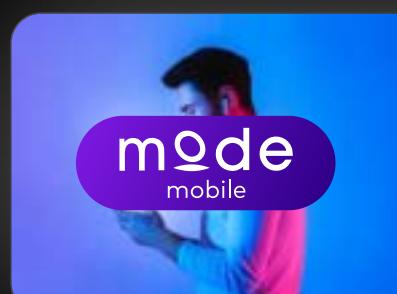
VISION

Transforming 7 Billion Smartphones into EarnPhones

As Uber did with cars and Airbnb did with homes, Mode

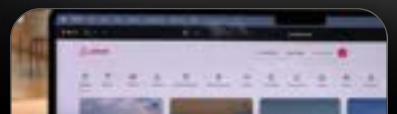
11	03	10	01
Days	Hours	Mins	Secs

Until Allocation Close



\$1T+

Mode Mobile Total Addressable Market



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Ride-Shar
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directly from the mobile activities they already do.

WE PAY OUR USERS

Mode Mobile Users are Rewarded For:



Listening to Music



Playing Games



Tracking Fitness



Charging Phone



Shopping



Surfing the Web



Reading the News



Task & Surveys



Watching Videos



+ many more...

Interested In How Mode Makes Money?

Enter your full name

Enter your email address

Phone Number

GET THE FULL INVESTOR DECK

By submitting this form and signing up for communications, you consent to receive marketing email, text & voice messages (e.g. promos, calls, voicemails, cart reminders) from Mode Mobile at the number & email provided. Consent is not a condition of purchase. Msg, voice, & data rates may apply. Msg frequency varies. Unsubscribe at any time by replying STOP or clicking the unsubscribe link (where available). [Privacy Policy](#) & [Terms](#).

Earning Opportunity for All Smartphone Users

Mode EarnPhone

Our state-of-the-art smartphone device includes built-in earning features.



EarnOS

Our proprietary earning software

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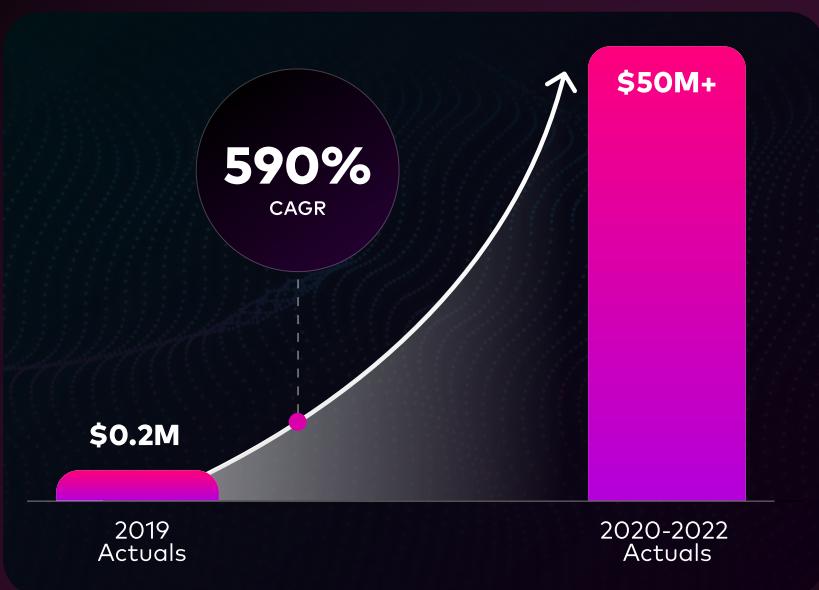
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\$50M+ in Revenue & That's Only the Beginning

With 40 million registered beta users across 170+ countries taking advantage of Mode Mobile's earning opportunities, we've generated over \$50M in revenue to date. We're on track to scale revenues 10X over in the years to come.

Want To See What 10x Growth Looks Like?

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EarnOS + EarnPhone Drives 3x Retention

When compared with EarnOS alone, EarnPhone users are averaging over 100 hours per month, earning 2.5x more income, and driving 3x retention!



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Over 2M 5-Star Reviews

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"I made extra cash on the side by just listening to music, playing games and taking surveys"



"Last year I made over \$35,000 with Mode and it changed my life."



Over
\$150M
Earned & Saved Globally

40M+

EarnOS Beta Accounts

170+

active countries

Guess How Much Our Users Have Earned...

Enter your full name

Enter your email address

Phone Number

GET THE FULL INVESTOR DECK
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INVEST NOW

The EarnPhone

Available Nationwide

BEST BUY**amazon****Walmart**

Starting at:

\$99With Unlimited
Talk & Text

4 Trillion Hours Spent on Smartphones Every Year

Smartphone users spend 1/4th of their waking hours on their devices. By helping people earn money during the time they're already spending on their devices, Mode is positioned to capture greater revenue and become a household name.

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Compatible US Carriers

**85%**of Mode's revenue comes
from United States**75%**of registered Beta users are
International**1.21B**smartphones sold globally in
2022

Licensing EarnOS will expedite global distribution.

GROWTH

Scaling Globally with EarnOS

Sales and licensing deals will make EarnOS (Mode's operating system) available to other device manufacturers — empowering them to transform the world's smartphones into EarnPhones. By investing in scaling our EarnOS business globally, the opportunity to increase revenues is boundless.

This business model has been a game-changing catalyst for publicly-listed companies like Roku. Just as TV makers license Roku's platform when selling smart TVs, Mode Mobile has cornered the same opportunity in the smartphone industry.

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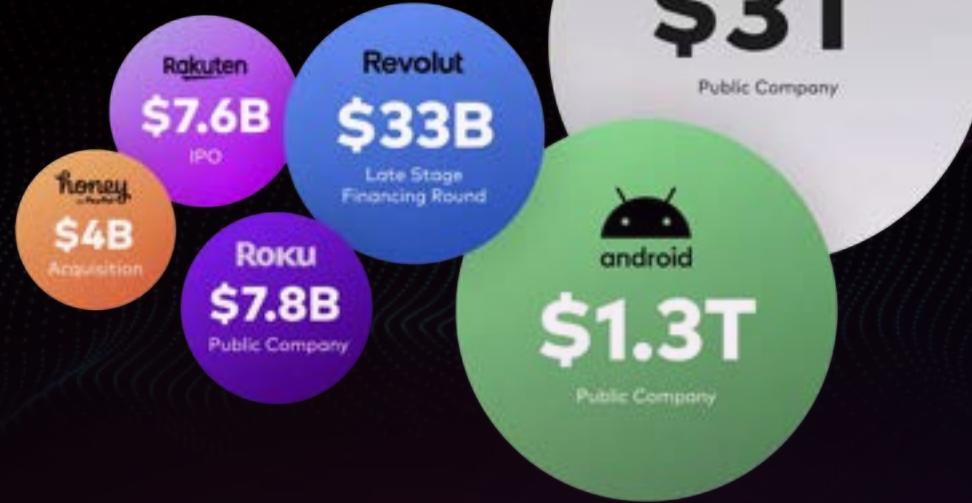
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Attractive Exit & Value Comps

Mode sits at the intersection of three fast-growing global markets — **with the emerging category being a trillion-dollar opportunity.**

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An Unstoppable World-Class Team with Vision

The Mode Mobile team hails from the biggest companies on earth, from Microsoft to Intel to Google and Goldman Sachs. We are backed by venture investors and seasoned angel investors committed to revolutionizing the smartphone industry.

Senior Leadership



Dan Novaes
CEO, Co-Founder

[Read Bio](#)

Kiran Panesar
CTO, Co-Founder

[Read Bio](#)

Chip Correra
Chief Information Officer

[Read Bio](#)

Kathy DeKam
Chief People Officer

[Read Bio](#)

San Phan
VP, Finance & Operations

[Read Bio](#)

Judd Hines
General Counsel

[Read Bio](#)

Advisors & Investors



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Capital Partners

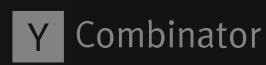
Merrick Ventures

PALLASITE
VENTURESCrowdfunder
GCM
GARLAND
CARTERS
Team

FAQ

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with team members from:



Morgan Stanley



PRESS

Mode Team in the News



MAKING AN IMPACT

- Two EarnPhones
Donated for Every
\$1200+ Investment

Every \$1200+ investment comes with a donation of two EarnPhones to a family or veteran in need via the Youngstown Community Foodbank — championed by prominent figures like Congressman Tim Ryan and the owners of the San Francisco 49ers.

Investors can also choose to either retain one EarnPhone for themselves or donate two EarnPhones to a family in need.

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FAQ

What's your share price?

\$0.16

What is the minimum investment size?**What kind of shares are you issuing?****How much are you raising?****What is the current valuation of the company?****Why Should I Invest?****How Will Mode Mobile Make Money?****How Do I Know People Will Buy This Solution?****Are There More Opportunities Ahead?****Why Didn't A Bigger Company Do This Already?****How do you plan to use the proceeds from this funding round?****What perks do I get for investing?****Can I attend a live webinar?****How do I get a return on my investment?****How long are you expecting the company to operate before needing another round?****When will I receive my shares?****When will I receive my bonus shares?**

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Are there higher fees if you invest via credit card vs. ACH?

Where/how can I sell my shares? What is the liquidation process like? Would I be able to liquidate in 2-3 years?**Will you be paying out dividends to investors?****Why invest in startups?****How much can I invest?****How do I calculate my net worth?****What are the tax implications of an equity crowdfunding investment?****Who can invest in a Regulation CF Offering?****What do I need to know about early-stage investing? Are these investments risky?****When will I get my investment back?****Can I sell my shares?****What are the Exceptions to limitations on selling shares during the one-year lock up period?****What happens if a company does not reach their funding goal?****How can I learn more about a company's offering?****What if I change my mind about investing?****What's Mode's core business?****Where are your headquarters?****How many employees do you have?****Are EarnPhones ready for customers? If not, when will they be available?****Is Mode Mobile in international markets? If not, when will Mode Mobile expand into additional markets and which ones?****Can you share the roadmap for the next 3-4 years?**

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Do you have patients?

[Vision](#)[Traction](#)[Market](#)[Growth](#)[Team](#)[FAQ](#)[INVEST NOW](#)**What does your path to profitability look like?****Who are your competitors? What are your advantages against them?****What types of smartphones does Mode Mobile make?****Will the company become listed on a stock exchange in the future?****\$29,000 left in bonus tier:**INVEST **\$750** FOR 60%
BONUSINVEST **\$1950** FOR 80%
BONUSINVEST **\$4950+** FOR
110% BONUS**\$1.235M REG CF-
SOLD OUT****Accredited Tiers****Invest \$9949** For 150% Bonus**Invest \$24500** For 200% Bonus**Invest \$49500** For 250% Bonus**Join the Discussion**

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Invest to unlock a global,
trillion-dollar opportunity.**ENQUIRIES**

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Mode EarnPhone

Mode EarnApp

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Sale Information

Notice of Financial Incentive

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