



Vision

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Market

Growth

Team

FAQ

INVEST NOW



↗ Less than **\$29,000** left in bonus tier 



The Biggest Disruption to Smartphones Since iPhone

Get in now, as we **scale our user impact from \$150M to \$1B+** in earnings & savings.

INVEST NOW AT \$0.16/SHARE

Accredited Investors →

Form C Offering Circular

Invest now for up to 110% Bonus Shares!

Less than **\$29,000** left in bonus tier:



INVEST \$750 FOR 60% BONUS

INVEST \$1950 FOR 80% BONUS

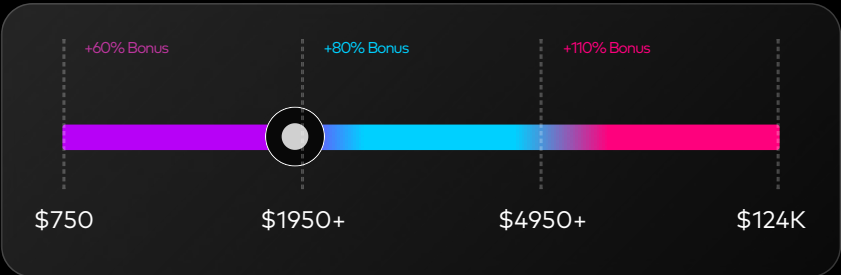
INVEST \$4950+ FOR 110% BONUS

\$1.235M Reg-CF: SOLD OUT

Actual totals are (\$749.92, \$1949.92, \$4949.92) needed for bonus shares issuance at determined tier.

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Investment Calculator



\$ **1,950**
total investment

12.2K
shares at \$0.16

9.8K
bonus shares

21.9K
total shares

mode
mobile

VISION

Transforming 7 Billion Smartphones into EarnPhones

As Uber did with cars and Airbnb did with homes, **Mode**

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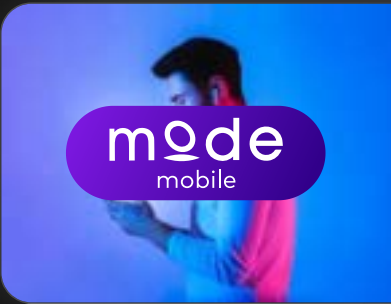
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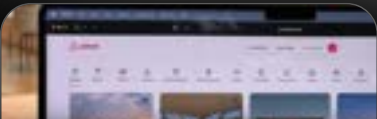
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\$1T+

Mode Mobile Total Addressable Market



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Short-Term Rental Market
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Ride-Shar
FAQ

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WE PAY OUR USERS

Mode Mobile Users are Rewarded For:



Listening to Music



Playing Games



Tracking Fitness



Charging Phone



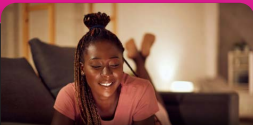
Shopping



Surfing the Web



Reading the News



Task & Surveys



Watching Videos



+ many more...

Interested In How Mode Makes Money?

Enter your full name

Enter your email address

 Phone Number

GET THE FULL INVESTOR DECK

By submitting this form and signing up for communications, you consent to receive marketing email, text & voice messages (e.g. promos, calls, voicemails, cart reminders) from Mode Mobile at the number & email provided. Consent is not a condition of purchase. Msg. voice, & data rates may apply. Msg frequency varies. Unsubscribe at any time by replying STOP or clicking the unsubscribe link (where available). [Privacy Policy](#) & [Terms](#).

Earning Opportunity for All Smartphone Users



Mode EarnPhone

Our state-of-the-art smartphone device includes built-in earning features.



EarnOS

Our proprietary earning software

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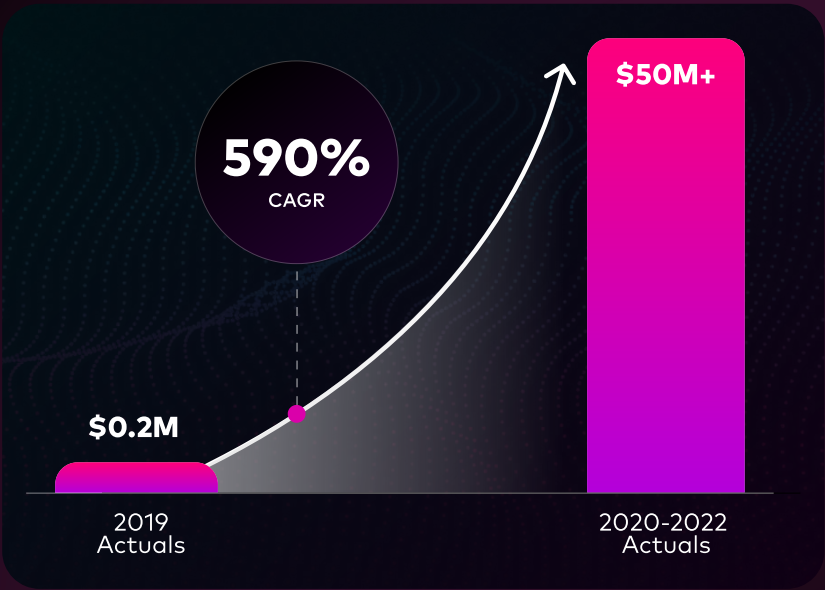
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TRACTION

\$50M+ in Revenue & That's Only the Beginning

With 40 million registered beta users across 170+ countries taking advantage of Mode Mobile's earning opportunities, we've generated over \$50M in revenue to date. We're on track to scale revenues 10X over in the years to come.

Want To See What 10x Growth Looks Like?

Enter your full name

Enter your email address

 Phone Number

GET THE FULL INVESTOR DECK

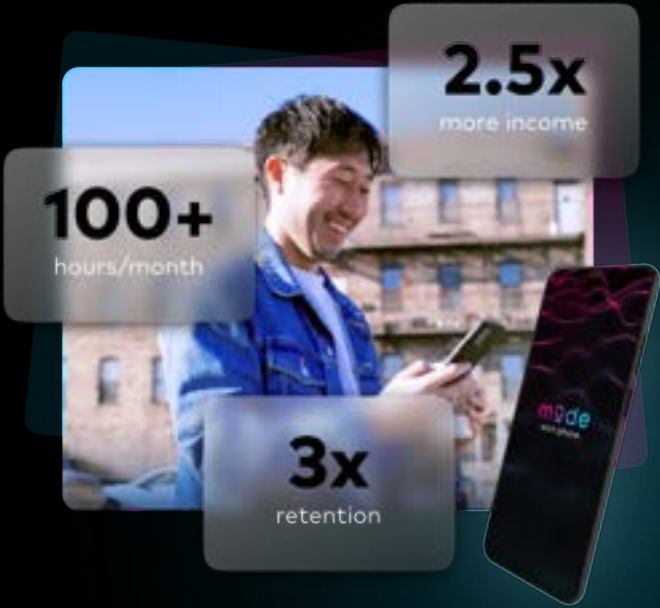
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EarnOS + EarnPhone Drives 3x Retention

When compared with EarnOS alone, EarnPhone users are averaging over 100 hours per month, earning 2.5x more income, and driving 3x retention!

INVEST NOW AT \$0.16/SHARE

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Over 2M 5-Star Reviews

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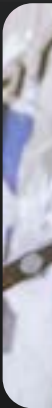
INVEST NOW



"I made extra cash on the side by just listening to music, playing games and taking surveys"



"Last year I made over \$35,000 with Mode and it changed my life."



"THIS

Over
\$150M
Earned & Saved Globally


40M+

EarnOS Beta Accounts

170+

active countries

Guess How Much Our Users Have Earned...



GET THE FULL INVESTOR DECK

By submitting this form and signing up for communications, you consent to receive marketing email, text & voice messages (e.g. promos, calls, voicemails, cart reminders) from Mode Mobile at the number & email provided. Consent is not a condition of purchase. Msg, voice, & data rates may apply. Msg frequency varies. Unsubscribe at any time by replying STOP or clicking the unsubscribe link (where available), [Privacy Policy](#) & [Terms](#).

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INVEST NOW



Starting at:

\$99

With Unlimited
Talk & Text

The EarnPhone Available Nationwide



Compatible US Carriers



4 Trillion Hours Spent on Smartphones Every Year

Smartphone users spend 1/4th of their waking hours on their devices. By helping people earn money during the time they're already spending on their devices, Mode is positioned to capture greater revenue and become a household name.

INVEST NOW AT \$0.16/SHARE

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85%

of Mode's revenue comes
from United States

75%

of registered Beta users are
International

1.21B

smartphones sold globally in
2022



Licensing EarnOS will expedite global
distribution.

GROWTH

Scaling Globally with EarnOS

Sales and licensing deals will make EarnOS (Mode's operating system) available to other device manufacturers — empowering them to transform the world's smartphones into EarnPhones. By investing in scaling our EarnOS business globally, the opportunity to increase revenues is boundless.

This business model has been a game-changing catalyst for publicly-listed companies like Roku. Just as TV makers license Roku's platform when selling smart TVs, Mode Mobile has cornered the same opportunity in the smartphone industry.

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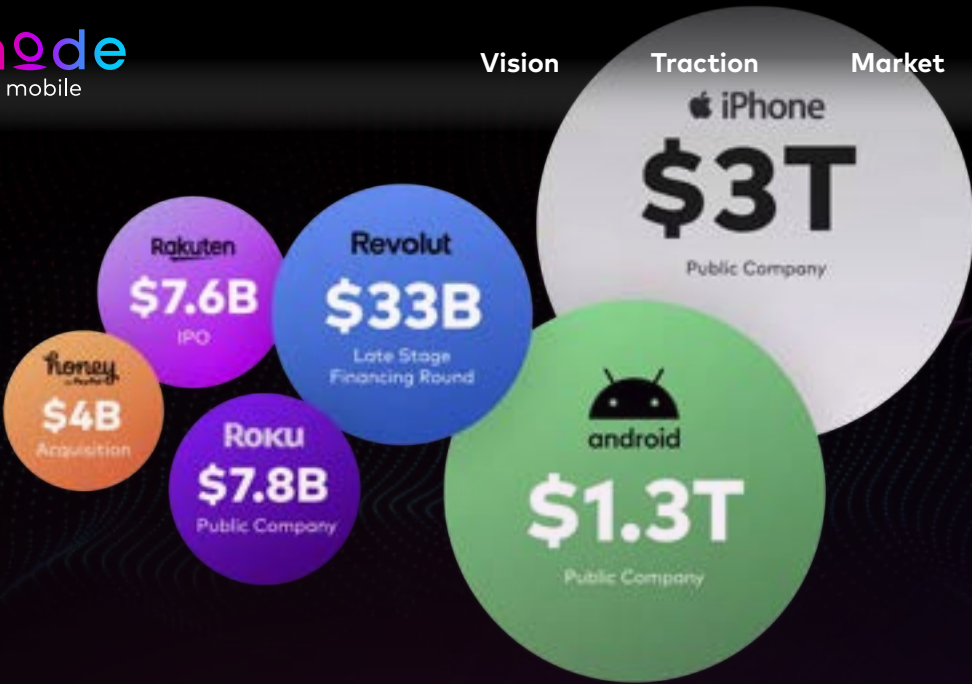
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Attractive Exit & Value Comps

Mode sits at the intersection of three fast-growing global markets — **with the emerging category being a trillion-dollar opportunity.**

INVEST NOW AT \$0.16/SHARE

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TEAM

An Unstoppable World-Class Team with Vision

The Mode Mobile team hails from the biggest companies on earth, from Microsoft to Intel to Google and Goldman Sachs. We are backed by venture investors and seasoned angel investors committed to revolutionizing the smartphone industry.

Senior Leadership



Dan Novaes
CEO, Co-Founder

[Read Bio](#)



Kiran Panesar
CTO, Co-Founder

[Read Bio](#)



Chip Correra
Chief Information Officer

[Read Bio](#)



Kathy DeKam
Chief People Officer

[Read Bio](#)



San Phan
VP, Finance & Operations

[Read Bio](#)



Judd Hines
General Counsel

[Read Bio](#)

Advisors & Investors



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FAQ

What’s your share price?



\$0.16

What is the minimum investment size?



What kind of shares are you issuing?



How much are you raising?



What is the current valuation of the company?



Why Should I Invest?



How Will Mode Mobile Make Money?



How Do I Know People Will Buy This Solution?



Are There More Opportunities Ahead?



Why Didn't A Bigger Company Do This Already?



How do you plan to use the proceeds from this funding round?



What perks do I get for investing?



Can I attend a live webinar?



How do I get a return on my investment?



How long are you expecting the company to operate before needing another round?



When will I receive my shares?



When will I receive my bonus shares?



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Where/how can I sell my shares? What is the liquidation process like? Would I be able to liquidate in 2-3 years?

Will you be paying out dividends to investors?

Why invest in startups?

How much can I invest?

How do I calculate my net worth?

What are the tax implications of an equity crowdfunding investment?

Who can invest in a Regulation CF Offering?

What do I need to know about early-stage investing? Are these investments risky?

When will I get my investment back?

Can I sell my shares?

What are the Exceptions to limitations on selling shares during the one-year lock up period?

What happens if a company does not reach their funding goal?

How can I learn more about a company's offering?

What if I change my mind about investing?

What's Mode's core business?

Where are your headquarters?

How many employees do you have?

Are EarnPhones ready for customers? If not, when will they be available?

Is Mode Mobile in international markets? If not, when will Mode Mobile expand into additional markets and which ones?

Can you share the roadmap for the next 3-4 years?

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What does your path to profitability look like?



Who are your competitors? What are your advantages against them?



What types of smartphones does Mode Mobile make?



Will the company become listed on a stock exchange in the future?



Invest now for up to
110% Bonus Shares!

\$29,000 left in bonus tier:



INVEST \$750 FOR 60%
BONUS

INVEST \$1950 FOR 80%
BONUS

INVEST \$4950+ FOR
110% BONUS

~~\$1.235M REG CF~~
SOLD OUT

Accredited Tiers

Invest \$9949 For 150% Bonus

Invest \$24500 For 200% Bonus

invest \$49500 For 250% Bonus

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Invest to unlock a global,
trillion-dollar opportunity.

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EXTERNAL

Mode EarnPhone

Mode EarnApp

Global Partners

INFORMATION

Notice of Right to Opt Out of
Sale Information

Notice of Financial Incentive

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Equity crowdfunding investments in private placements, and start-up investments in particular, are speculative and involve a high degree of risk and those investors who cannot afford to lose their entire investment should not invest in start-ups. Companies seeking startup investment through equity crowdfunding tend to be in earlier stages of development and their business model, products and services may not yet be fully developed, operational or tested in the public marketplace. There is no guarantee that the stated valuation and other terms are accurate or in agreement with the market or industry valuations. Further, investors may receive illiquid and/or restricted stock that may be subject to holding period requirements and/or liquidity concerns.

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