

actions taken by the Company. Dilution can make drastic changes to the value of each share, ownership percentage, voting control, and earnings per share

### **FINANCIAL CONDITION OF THE ISSUER**

Does the issuer have an operating history?  Yes    No

Ourotech has operated in various forms since 2015 using mostly government grant funding for R&D and some investments. Ourotech has operated without loss of solvency or bankruptcy. Most operating activity has been in the research and development of Ourotech's products and IP.