

REGULATION CROWDFUNDING · NOW ON HIGHLANDER

# The Home Network Security Platform Trusted by Families and Licensed by Industry Leaders.

Gryphon protects every connected device using AI at the router level. 95,000+ routers sold, 1.2M+ devices protected, and software now embedded by Nokia, Adtran and others.

Invest in Gryphon →

See how it works

**\$40M** **20%** **\$500** **\$0.00** ⓘ  
Valuation Cap Discount Minimum Raised to Date



IS PROTECTED ★ 118M+ THREATS BLOCKED ★ LICENSED BY NOKIA · ADTRAN & OTHERS ★ PROFITABLE SINCE H2 2025 ★ \$8.1M+ RAISED TO DATE THROUGH CROWDFUNDING ★ \$12M+ TOTAL RAISED TO DATE ★ 95,000+ RO

**95,000+**

Routers deployed in homes

**1.2M+**

Connected devices protected

**118M+**

Cyber threats blocked

**63%**

Revenue from subscriptions & licensing

## REASONS TO INVEST

# A profitable cybersecurity company with recurring revenue and blue-chip partners.



### Real-world deployment

More than 95,000 units are active in homes today, protecting over 1.2 million connected devices from live cyber threats.



### Recurring revenue base

Subscriptions and licensing now account for 63% of total revenue – driving higher margins and profitability since H2 2025.



### OEM licensing in market

Nokia, Adtran and others have signed agreements to embed Gryphon's software directly into their router platforms.

## THE PROBLEM

The home network is the

### Common breakdowns include

- Security and control apps that users can disable
- No single view of what is happening across all connections
- Guest devices that bypass existing safeguards
- Tools that protect individual devices but not the network
- Smart TVs, gaming consoles, and IoT devices with no protection



## The home network is the least protected part of consumer cybersecurity.

The average household now connects around 17 devices – different makers, different operating systems, all sharing one network. Many can't run security software at all.

- ✓ Device-level tools react only after traffic has already reached an endpoint.
- ✓ Apps can be disabled, bypassed, or broken by updates.
- ✓ Guest devices connect without safeguards, leaving gaps for malware & harmful content.

[Back the fix →](#)

### The platform provides



Network-wide protection for all connected devices, including guest access

including guest access

- Real-time detection of malware, phishing attempts, and harmful sites
- Protection that stays in place without relying on device-level software
- Content filtering and screen time rules are applied across the entire network

### THE SOLUTION

## One intelligent layer of protection – right where the internet enters the home.

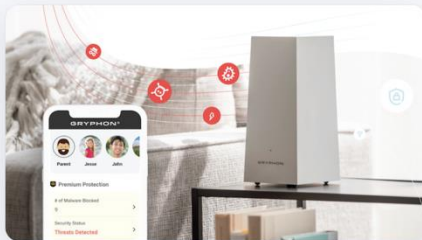
Gryphon secures every connected device through a single unified system. Phones, laptops, TVs, consoles, smart devices and guest connections all pass through the same AI-powered layer – no device-by-device installs.

- ✓ Protected by 12 issued patents and fully containerized to run on

virtually any hardware.

- ✓ HomeBound™ extends the same controls to mobile devices on cellular and public Wi-Fi.
- ✓ Network-level enforcement that survives app updates and can't be switched off per device.

[Invest in Gryphon →](#)



### THE EXPERIENCE

## Powerful protection, managed from one simple app.

Families get real-time visibility, automatic threat blocking, and parental controls across the entire household – without the complexity of managing security one device at a time.

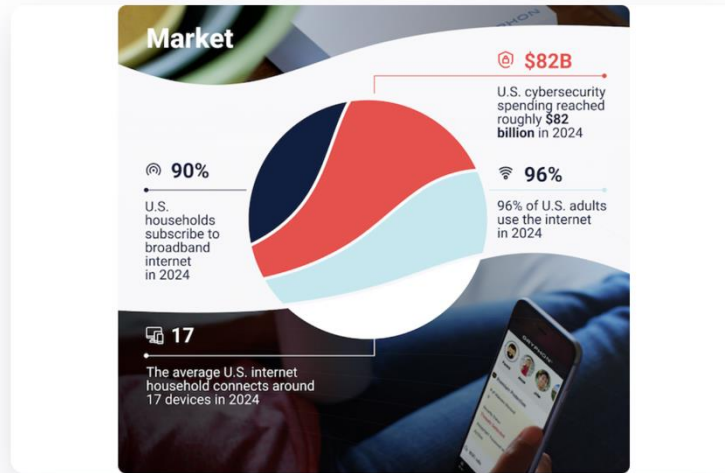
[Join the round →](#)

### THE MARKET

## A large, under-penetrated slice of a

## \$500B+ cybersecurity market.

With over 1.5 billion broadband households worldwide, even modest adoption at the network level represents a multi-tens-of-billions-dollar opportunity.



### A regulatory tailwind at Gryphon's back

Proposed and expanding FCC restrictions on foreign-made routers could push millions of low-cost overseas devices out of U.S. homes — a unique tailwind for trusted, domestically-developed platforms like Gryphon that are already licensed by leading network equipment makers.

[Invest Now →](#)

### TRACTION



## From hardware sales to scalable, recurring revenue.

Early consumer sales built a large installed base and live operating data. As customers adopted subscriptions for advanced controls and mobile protection, recurring revenue grew — and the business reached profitability in the second half of 2025.

- ✓ **\$17M in total sales.**
- ✓ **Distribution now expands through partners — scaling without proportional acquisition costs.**
- ✓ **\$8.1M+ raised from the crowd across prior campaigns.**


[Be part of the next phase →](#)

### HOW WE MAKE MONEY

## Two engines: direct-to-consumer hardware and high-margin software licensing.

The same software that runs on Gryphon's routers now runs inside partner hardware — licensing revenue that scales without the costs of hardware.

**GRYPHON®**



**Direct-to-Consumer**

Routers are sold through Gryphon's website and Amazon, priced between \$199 and \$299.


Monthly subscriptions range from \$9.99 to \$14.99 for advanced features and HomeBound mobile protection.

**Software Licensing**

OEM partners pay per-device fees when Gryphon's software is activated on their hardware.

Partners handle manufacturing and distribution.

Gryphon supplies the software, updates, and technical support.



INVEST IN GRYPHON ONLINE SAFETY


## Own a piece of the platform protecting 1.2 million devices.

Gryphon has live deployments, recurring revenue, and signed licensing agreements with established networking equipment manufacturers. Invest as Gryphon scales its software licensing footprint.

[Invest Now →](#)

**GRYPHON®**

### Invest in Gryphon Online Safety



**THE OFFERING**

## Deal terms & investor bonuses.

Gryphon Online Safety, Inc. is offering securities in the form of a Simple Agreement for Future Equity ("SAFE"), which gives investors the right to preferred stock in the Company when and if the Company sponsors an equity offering involving preferred stock, on the standard terms offered to other investors.

★ Stackable bonus discounts on top of the base 20% — rewarding early investors, larger investments, and returning shareholders. See the full breakdown below.

Valuation Cap	\$40,000,000
Discount Rate	20%
Type of Security	SAFE
Target Offering	\$10,000
Maximum Offering	\$1,500,000
Minimum Investment	\$500

Complete Your Investment →

Offering Deadline

December 31, 2026

Invest Now →

INVESTMENT INCENTIVES & BONUSES

## Earn stackable discount bonuses.

On top of the base 20% discount, investors can earn additional bonuses based on how early and how much they invest. All bonuses are issued after the raise.

### 🕒 Time-Based

The earlier you invest, the bigger the bonus.

<b>Super Early Bird</b> – invest within the first 2 weeks	+7%
<b>Early Bird Bonus</b> – invest within the first 4 weeks	+5%
<b>Last Chance Bonus</b> – invest within the first 6 weeks	+3%

### 💰 Amount-Based

The more you invest, the bigger the bonus.

<b>Tier 1</b> – invest \$1,000+	+1%
<b>Tier 2</b> – invest \$5,000+	+3%
<b>Tier 3</b> – invest \$10,000+	+5%
<b>Tier 4</b> – invest \$25,000+	+7%

### 📍 Loyalty Bonus

+10%

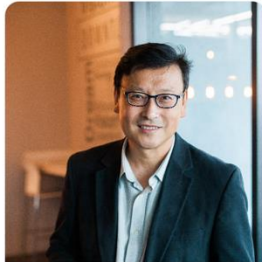
Existing Gryphon investors receive an additional bonus on the base discount.

All bonus discounts are issued after the offering completes.

Invest & Lock In Your Bonus →

THE TEAM

## Built by the inventors of the mobile hotspot.



**John Jun Wu**  
CEO & Co-Founder

Invented MiFi, the mobile hotspot – named a top tech gadget of 2009. 28 years in wireless networking, senior leadership roles at major



**Arup Bhattacharya**  
CTO & Co-Founder

Led software for MiFi and ran engineering at PortalPlayer, helping build the media chip in multiple iPod generations. 30+ years building



**Sanjeev Kumar**  
Board Member

Former COO of PortalPlayer, which sold to Nvidia for over \$350M. Early investor and advisor to Gryphon.

technology companies, and 30 personal patents in networking and IoT.

software platforms for consumer hardware.

[Invest in the team →](#)

ASK THE FOUNDERS

## Questions for the Gryphon team?

Post a question below and a member of the Gryphon team will respond. Join the conversation before you invest.

Ask the Founders

### Join the inner circle of **investors**

Connect directly with founders, ask tough questions, and participate in the community discussion.

[Log In to Comment →](#)

Takes seconds to join

No questions yet. Be the first to ask the founders!

[Invest Now →](#)

## Common questions about investing.

Why should I participate in crowdfunding?



Who can invest on Highlander?



Are there any limits to how much I can invest?



What's the minimum I can invest?



What forms of payment can I use to invest?



Can I cancel my investment?



When is my investment complete?



Can I sell my equity once the fundraising is complete?



What will the return on my investment be?



Ready to invest? →

Can I sell my equity once the fundraising is complete? +

What will the return on my investment be? +

Ready to invest? →

## GRYPHON®

Gryphon protects home internet traffic using AI at the router level – intelligently safeguarding every device connected to the network from a single location.

[Why Invest](#) [Solution](#) [Traction](#) [Team](#) [Terms](#) [FAQ](#)

### LEGAL DISCLOSURES

**Risk Disclaimer.** WHEN MAKING AN INVESTMENT DECISION, INVESTORS MUST RELY ON THEIR OWN EXAMINATION OF THE ISSUER AND THE TERMS OF THE OFFERING. THIS INCLUDES ANALYZING THE MERITS AND RISKS INVOLVED WITH INVESTING IN THE OFFERING. INVESTMENTS ON HIGHLANDER AI ARE SPECULATIVE, ILLIQUID, AND INVOLVE A HIGH DEGREE OF RISK. THIS RISK INCLUDES THE POSSIBLE LOSS OF YOUR ENTIRE INVESTMENT. INVESTMENTS ARE NOT INSURED BY THE FDIC, SIPC, OR ANY OTHER GOVERNMENT AGENCY AND MAY BE LONG-TERM OR NON-TRANSFERABLE.

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