OFFERING MEMORANDUM

PART II OF OFFERING STATEMENT (EXHIBIT A TO FORM C)

Wetboard, Inc.

417 Bellevue Way SE
#202
Bellevue, WA 98004

www.wetboardinc.com

5000 shares of Common Stock

A crowdfunding investment involves risk. You should not invest any funds in this offering unless you can afford to lose your entire investment.

In making an investment decision, investors must rely on their own examination of the issuer and the terms of the offering, including the merits and risks involved. These securities have not been recommended or approved by any federal or state securities commission or regulatory authority. Furthermore, these authorities have not passed upon the accuracy or adequacy of this document.

The U.S. Securities and Exchange Commission does not pass upon the merits of any securities offered or the terms of the offering, nor does it pass upon the accuracy or completeness of any offering document or literature.

These securities are offered under an exemption from registration; however, the U.S. Securities and Exchange Commission has not made an independent determination that these securities are exempt from registration.

THE OFFERING

Maximum 53,500 shares of common stock ($107,000)

Minimum 75 shares of common stock ($150)

Company	Wetboard, Inc.
Corporate Address	417 Bellevue Way SE, #202, Bellevue, WA 98004
Description of Business	Incorporated in Washington State, Wetboard, Inc. is a "C" corporation that will manufacture electric-powered personal watercraft.
Type of Security Offered	Shares of Common Stock
Purchase Price of Security Offered	$2.00 per share
Minimum Investment Amount (per investor)	$150.00

Perks

$150 — If you invest $150, you will receive 75 shares and a vinyl Wetboard car decal.

$250 — If you invest $250, you will receive 125 shares, a Wetboard T-shirt and a vinyl car decal.

$1,000 — If you invest $1,000, you will receive 500 shares, a 10% discount off the purchase of a Wetboard ($749.50 value), a Wetboard T-shirt and a vinyl car decal.

$2,000 — If you invest $2,000, you will receive 1,000 shares, a 20% discount off the purchase of a Wetboard ($1,499 value), a Wetboard T-shirt and a vinyl car decal.

$10,000 — If you invest $10,000, you will receive 5,000 shares, a **free Wetboard** ($7,495 value), a Wetboard T-shirt and a vinyl car decal.

**Perks occur after this offering is completed, or after we are manufacturing Wetboards.*

Multiple Closings

If we reach the target offering amount prior to the offering deadline, we may conduct the first of multiple closings of the offering early, if we provide notice about the new offering deadline at least five business days prior (absent a material change that would require an extension of the offering and reconfirmation of the investment commitment).

THE COMPANY AND ITS BUSINESS

The company's business

Description of Business

Wetboard, Inc. is a Washington State corporation. It was founded in 2015 by Chris White, the inventor of the Wetboard. Our goal is to create the smallest, lightest, highest-performing and most dynamic self-powered personal watercraft to ever hit the waves. We believe that Wetboard will define a new, greener era in water sports. The Wetboard design is complete and patent pending and includes unique and revolutionary board features, propulsion system and propeller design. Wetboard is just beginning to construct its prototype, contingent upon fundraising efforts. Wetboard anticipates the shipment of its first production model in September of 2018.

Sales, Supply Chain and Customer Base

Wetboard, Inc. is a pre-revenue company and thus far has no official sales, supply chain or customer base.

Competition

As the world's first electric-powered water ski-wakeboard hybrid, Wetboard will offer significant advantages over its closest competitor, the powered surfboard. A gas-powered surfboard called the Jetboard is the most successful of the new powered surfboards. We anticipate the Wetboard will be competitively priced against the Jetboard and will outperform it in terms of maneuverability. Other powered surfboards in development or production include Aquila, Lampuga, Onean, Radinn and Waterwolf. None seems to share the Wetboard's unique design characteristics.

Liabilities and Litigation

We are not aware of any liabilities or litigation with which Wetboard, Inc. is involved.

The team

Officers and directors

Chris White	Founder, President, CEO & Director
Hilary Havlik	Communications Manager and Secretary

Chris White

Chris is our founder and has served as our President, CEO, Treasurer and Chairman of the Board of Directors since our inception (2015). He brings a diverse leadership history to Team Wetboard, with prior business ventures including the founding of manufacturing, wholesale distribution and nanotechnology start-ups, as well as a global record label that released music by multiplatinum-selling artists. In his 20 years of experience, Chris has overseen manufacturing, distribution, financing, marketing, advertising and operations. Since May of 2014, he has served as the Managing Director of DORY LLC, which holds shares in Demaray LLC, a Silicon Valley nanotechnology company. Since December 2013, he has also served as founder and CEO of Weight Loss Clubs Worldwide, Inc., a start-up company that aims to provide support networks for people who want to lose weight and live healthy lives. Chris has also served intermittently as an artist for Pacific Studio, Inc., a museum exhibits fabrication company, since May 2009. He has an MFA from the University of Pennsylvania.

Hilary Havlik
Hilary has served as our secretary since August 2017 and as Communications Manager since November 2016. Since Fall 2015, she has been an independent contractor doing freelance art for various companies including Funko and Amazon, as well as stagehand work for IATSE Local 15. From May 2014 to September 2015, she worked as an artist at Pacific Studio, Inc., a museum exhibits fabrication company. She holds a Certificate in Editing from the University of Washington and a BFA from the University of Wyoming.

Number of Employees: 5

Related party transactions

Event 1 The founder, Christopher D. White, loaned Wetboard, Inc. $20,000 and on August 12, 2017 converted that debt into shares of common stock in the Company (10,000 shares) at the current offering price of $2.00 per share. Event 2 On March 7, 2017, the founder, Christopher D. White, contributed intellectual property and trade secrets in exchange for 711,875 shares of common stock in Wetboard, Inc.

RISK FACTORS

These are the principal risks that related to the company and its business:

- **Our patents and other intellectual property could be ineffective or unenforceable.** One of the Company's most valuable assets is its intellectual property. We have a Watercraft and Related Systems and Methods patent pending, as well as a number of trademarks, internet domain names and trade secrets. We believe the most valuable component of our intellectual property portfolio are our patents and that much of the Company's current value depends on the strength of these patents. The Company intends to continue to file additional patent applications and build its intellectual property portfolio as we discover new technologies related to watercraft. Intellectual property is a complex field of law in which few things are certain. It is possible that competitors will be able to design around our intellectual property, find prior art

to invalidate it or render the patents unenforceable through some other mechanism. If competitors are able to bypass our patent protection without obtaining a sublicense, it is likely that the Company's value will be materially and adversely impacted. This could also impair the Company's ability to compete in the marketplace. Moreover, if these patents are deemed unenforceable, the Company will almost certainly lose any revenue it receives from sublicensees and be unable to enter into additional sublicenses. This would cut off a significant potential revenue stream for the Company.

- **There could be other patents or intellectual property in existence that we could be infringing upon or that will prevent us from sublicensing our intellectual property.** Because our product is a mechanical device related to watercraft, there is a large body of prior art disclosing devices similar to ours. Although we have yet to find a patent upon which we believe our products infringe, it is possible that the holders of patents for other devices that are similar to our product will sue for infringement even if our products do not infringe. It is also possible that we are mistaken in our belief of non-infringement. Because of the inherent uncertainties in patent law and the associated costs of litigation, we may choose to settle these lawsuits instead of litigating them, or we may choose to litigate them. A settlement will likely have a negative impact on the value of the Company as will a defeat in litigation. Regardless of the outcome, the time we spend addressing patent issues will take away from the time we can spend executing our business strategy. As a result, even if we win an infringement challenge, the Company and your investment may be significantly and adversely affected by the process. If we lose an infringement action, we may be forced to shut down our operating subsidiary, pay past damages and future royalties on our products, and/or reduce the royalty rates for any sublicenses we grant to our intellectual property. Any of these contingencies could significantly and adversely affect the value of your investment in the Company.
- **This is a brand-new start-up company.** It has no history, no clients and no revenues. If you are investing in this company, it is because you think the Wetboard is a good idea, that we will be able to successfully market, manufacture and sell the Wetboard and that we can price it right and sell it to enough people so that the company will succeed. We have yet to sell any Wetboards and we plan to market a product that has no commercial contemporaries. Furthermore, we have never turned a profit and there is no assurance that we will ever be profitable.
- **Even if we raise the maximum amount sought in this offering, we may need to raise extensive funds in order to be able to start manufacturing operations.** We estimate that we will require approximately $2 million to commence commercial production of the Wetboard. We believe that we may be able to finance the commercial production of the Wetboard through pre-payment for orders. If we are unable to do so, we may need to raise money from future sales of securities or some other source of funding.
- **The cost of enforcing our patents could prevent us from enforcing them.** Patent litigation has become extremely expensive. Even if we believe that a competitor is infringing on one or more of our patents, we might choose not to file suit

because we lack the cash to successfully prosecute a multi-year litigation with an uncertain outcome; or because we believe that the cost of enforcing our patent(s) outweighs the value of winning the suit in light of the risks and consequences of losing it; or for some other reason. Choosing not to enforce our patent(s) could have adverse consequences for the Company, including undermining the credibility of our intellectual property, reducing our ability to enter into sublicenses and weakening our attempts to prevent competitors from entering the market. As a result, if we are unable to enforce our patents because of the cost of enforcement, your investment in the Company could be significantly and adversely affected.

- **The Company is dependent upon this offering.** Our ability to continue as a going concern for the next 12 months will be severely curtailed if this offering is not successful. We would not be able to complete the prototype as planned unless other financing was found. If we are unable to complete our prototype it will be difficult to obtain additional capital financing from our members and/or third parties. We cannot give assurance that we will be successful in these efforts. These factors, among others, raise substantial doubt about our ability to continue as a going concern for a reasonable period of time.
- **Any valuation at this stage is purely speculation.** No one is saying the company is worth a specific amount. It's a question of whether you, the investor, want to pay this price for this security. Don't think you can make that call? Then don't invest.
- **Our business projections are only estimates at this time.** There can be no assurance that the company will meet those projections. You will only make money if there is sufficient demand for product, people think it's a better option than the competition and the Company has priced its products at a level that allows the Company to make a profit and still attract business.
- **This is a new and unproven industry.** The Wetboard is a completely new product that we intend to introduce into the crowded field of personal watercraft. Regardless of any current perceptions of the market, it is entirely possible that our product will not gain significant acceptance with any group of customers. The Company will only be able to create value if people are persuaded to buy Wetboards or Wetboard products. This will be a challenge and if we are unsuccessful in achieving significant sales, the value of your investment will depreciate significantly.
- **There are several potential competitors who are better positioned than we are to take the majority of the market.** The personal watercraft industry is well-developed and highly competitive. There are several large and established manufacturers with the engineering talent, economic resources and manufacturing relationships needed to develop a competitive product. Many of these manufacturers also have well-recognized brand names and established international distribution and retail relationships that could enable them to successfully market and sell a competitive product. If these companies are able to design around our intellectual property or render it unenforceable, then they will likely be able to bring a product to market at a lower cost and in more markets than we will be able to. The advantage they will have because of their

scale and distribution network could become insurmountable for us. As a result, it is possible that our product could be forced out of the market by larger, more established players. If that occurs without these larger players needing to obtain a sublicense from us, then the value of your investment would be greatly diminished.

- **Our current or future products could have a latent design flaw or manufacturing defect.** Although we have done extensive research on our current product designs, it is possible that there is a design flaw that will require us to recall all or a significant number of products that we have delivered to customers. Similarly, it is possible that we, or our manufacturers, will introduce a defect during the manufacturing process, triggering a recall. A major recall of our products would be expensive and could significantly impact the value of the Company. Recalls are an inherent risk in this industry and we expect that there may be recalls of Wetboards or Wetboard products.
- **Our new products could fail to achieve the sales traction we expect.** Our growth projections are based on an assumption that we will be able to successfully launch a lower priced product and that it will be able to gain traction in the marketplace at a faster rate than our current products have. It is possible that our new product will fail to gain market acceptance for any number of reasons. If the new product fails to achieve significant sales and acceptance in the marketplace, this could materially and adversely impact the value of your investment.
- **We may face technological challenges.** We may discover that the optimal retail price points for Wetboards or Wetboard products are below where we can sustainably price our current low-cost architecture. That could necessitate the development of a new product architecture that could take years to go from concept to product. It is possible that during the development of this next generation product, one or more issues may arise that could cause us to abandon it. This could happen at any point in the development cycle and could result in a significant delay to achieving the lower-priced product line. Many of our growth assumptions are tied to our ability to deliver a mass consumer product. If we need to develop a completely new product line to meet that requirement, that could create significant delays and adversely impact the value of your investment.
- **The nature of the product means there is a high likelihood we will face product liability lawsuits.** We sell a product that requires balance, coordination and skill to use and that enables people to propel themselves at relatively high speeds. Thousands of people are injured or killed every year using personal watercraft and other devices that are similar to the Wetboard. As a result, these industries experience a significant number of product liability lawsuits relating to the safety of their products. As sales and use of our product continue to grow, we expect to face product liability lawsuits from some customers who may be injured while using our products. If our product is shown to be defectively designed or manufactured, then we may be forced to pay significant awards, undertake a costly product recall and/or redesign the product. These costs could bankrupt our Company, which would significantly reduce the value of your

investment.

- **We could fail to achieve the growth rate we expect, even with additional investments.** We expect to generate a significant amount of growth from the investments we will make into marketing a reduced price product following this offering and the private placement that we are conducting concurrently. However, it is possible that price is not as significant an issue as we thought. As a result, for that, or some other reason, our marketing efforts may not generate a significant increase in sales volume. If this is the case, we may be forced to cease this additional marketing spend and reduce our growth rate. A slower growth rate will lengthen the time it takes for us to achieve our revenue goals and reduce the value of the Company, thereby reducing the value of your investment.
- **We rely on third parties to provide services essential to the success of our business.** We rely on third parties to provide a variety of essential business functions for us, including manufacturing, shipping, website design, accounting, legal work, public relations, advertising, retailing and distribution. It is possible that some of these third parties will fail to perform their services or will perform them in an unacceptable manner. It is possible that we will experience delays, defects, errors or other problems with their work that will materially impact our operations and we may have little or no recourse to recover damages for these losses. As a result, your investment could be adversely impacted by our reliance on third parties and their performance.
- **We are subject to changes in foreign currency exchange rates.** We may purchase Wetboard parts or have Wetboard parts manufactured outside of the United States. As a result, the price we pay for these parts in US dollars depends on the exchange rate between the US dollar and the currency of other countries. We expect this exchange rate to fluctuate. If the US dollar becomes significantly weaker compared to other countries currencies, our Wetboard products will likely cost us more to purchase and adversely impact the economics of our business and your investment.
- **The loss of one or more of our key personnel, or our failure to attract and retain other highly qualified personnel in the future, could harm our business.** To be successful, the Company requires capable people to run its day to day operations. As the Company grows, it will need to attract and hire additional employees in sales, marketing, engineering, operations, finance, legal, human resources and other areas. Depending on the economic environment and the Company's performance, we may not be able to locate or attract qualified individuals for such positions when we need them. We may also make hiring mistakes, which can be costly in terms of resources spent in recruiting, hiring and investing in the incorrect individual and in the time delay in locating the right employee fit. If we are unable to attract, hire and retain the right talent or make too many hiring mistakes, it is likely our business will suffer from not having the right employees in the right positions at the right time. This would likely adversely impact the value of your investment.
- **Your investment could be illiquid for a long time.** You should be prepared to hold this investment for several years or longer. For the 12 months following your investment there will be restrictions on how you can resell the securities

you receive. More importantly, there is no established market for these securities and there may never be one. As a result, if you decide to sell these securities in the future, you may not be able to find a buyer. The Company's plan is to be acquired by an existing player in the water sports industry. However, that may never happen or it may happen at a price that results in your losing money on this investment. Although an initial public offering is a potential path for the Company, it is not likely. Similarly, we do not expect to issue dividends to investors, even if we are in the position to do so. Instead, we intend to re-invest profits back into the Company in an effort to drive growth. As a result, the most likely path to making a positive return on your investment is through a successful sale of the business. Even if we achieve our revenue plans, it is possible that market conditions will lead us to conclude that a sale is not viable, not in the best interest of the shareholders at that time or inappropriate for any number of reasons. Because your return on this investment is likely tied to the sale of the Company, there is a wide range of factors that will impact the value of your investment that are out of our control, including but not limited to, the selling environment, the number of interested purchasers, the perceived value of our brand and our intellectual property, comparable recent sales in our industry and other industries, the projected performance of the personal watercraft categories at the time of the sale, the cost of capital and the perceived synergies between our Company and the acquirer.

OWNERSHIP AND CAPITAL STRUCTURE; RIGHTS OF THE SECURITIES

Ownership

- Chris White, 90.0% ownership, Common Stock

Classes of securities

- Common Stock: 800,000

Common Stock

The Company is authorized to issue up to 5,000,000 shares of Common Stock, there are no other classes of stock. There are a total of 800,000 shares of Common Stock currently issued and outstanding.

Voting Rights

The holders of shares of the Company's voting Common Stock, no par value per share, are entitled to one vote for each share held of record on all matters submitted to a vote of the shareholders.

Dividend Rights

Holders of our Common Stock are entitled to receive dividends, if any, as may be declared from time to time by the board of directors out of legally available

funds. We have never declared or paid cash dividends on any of our Common Stock and currently do not anticipate paying any cash dividends after this offering or in the foreseeable future.

Rights to Receive Liquidation Distributions

Liquidation Rights. In the event of our liquidation, dissolution, or winding up, holders of Common Stock are entitled to share ratably in all of our assets remaining after payment of liabilities.

What it means to be a Minority Holder

As a minority holder of shares of Wetboard, Inc. common stock, you will have voting rights. However, you will have limited ability, if any, to influence our policies or any other corporate matter, including the election of directors, changes to the Company's governance documents, additional issuances of securities, company repurchases of securities, a sale of the Company or of assets of the Company, or transactions with related parties.

Dilution

Investors should understand the potential for dilution. Each Investor's stake in the Company, could be diluted due to the Company issuing additional shares. In other words, when the Company issues more shares, the percentage of the Company that you own will decrease, even though the value of the Company may increase. You will own a smaller piece of a larger company. This increases in number of shares outstanding could result from a stock offering (such as an initial public offering, another crowdfunding round, a venture capital round or angel investment), employees exercising stock options, or by conversion of certain instruments (e.g., convertible notes, preferred shares or warrants) into stock.

If we decide to issue more shares, an Investor could experience value dilution, with each share being worth less than before, and control dilution, with the total percentage an investor owns being less than before. There may also be earnings dilution, with a reduction in the amount earned per share (although this typically occurs only if we offer dividends, and most early stage companies are unlikely to offer dividends, referring to invest any earnings into the Company).

The type of dilution that hurts early-stage investors mostly occurs when the company sells more shares in a "down round," meaning at a lower valuation than in earlier offerings.

If you are making an investment expecting to own a certain percentage of the Company or expecting each share to hold a certain amount of value, it is important to realize how the value of those shares can decrease by actions taken by the Company. Dilution can make drastic changes to the value of each share, ownership percentage, voting control, and earnings per share.

There has been two transactions with a related party that increased the total number

of shares issued.

Event 1

The founder, Christopher D. White, loaned Wetboard, Inc. $20,000 and on August 12, 2017 converted that debt into shares of common stock in the Company (10,000 shares) at the current offering price of $2.00 per share.

Event 2

On March 7, 2017, the founder, Christopher D. White, contributed intellectual property and trade secrets in exchange for 711,875 shares of common stock in Wetboard, Inc.

Transferability of securities

For a year, the securities can only be resold:

- In an IPO;
- To the company;
- To an accredited investor; and
- To a member of the family of the purchaser or the equivalent, to a trust controlled by the purchaser, to a trust created for the benefit of a member of the family of the purchaser or the equivalent, or in connection with the death or divorce of the purchaser or other similar circumstance.

FINANCIAL STATEMENTS AND FINANCIAL CONDITION; MATERIAL INDEBTEDNESS

Financial Statements

Our financial statements can be found attached to this document. The financial review covers the period ending in 2016-12-31.

Financial Condition

Results of Operation

We have not yet generated any revenues and will not be able to do so until we are in production and can deliver product. Our goal is to ship product in September 2018; prior to this, we must first complete a prototype and establish manufacturing capabilities. With the capital of the anticipated full raise amount, we will still need to raise additional capital to complete the prototype. We anticipate that this current raise of capital with StartEngine will be immediately followed by an additional raise of capital with a crowdfunding offering through StartEngine.

Our computer model projects that, in 2017 and 2018, we will need a total of $600,000 (including $107,000 of the current raise), which should provide the Company with the capability to build our Wetboard. However not volume, for that we will need to raise

more capital. The net proceeds of this offering, whether the minimum target amount or the maximum amount is reached, will go toward this $600,000. If we were only able to raise $107,000, it would be difficult to complete the prototype and we would most likley run out of money within a year.

Financial Milestones

The Company is investing for continued growth of the brand, as is generating sizeable net income losses as a result. Management currently forecasts Fiscal Years 1-5 revenues of $0, $1.8 million, $3.5 million, $6.9 million and $15.7 million, respectively, and believes the company will generate positive net income beginning in Fiscal Year 2. See our 5-year forecast in the "Our Revenue Model" section.

Liquidity and Capital Resources

Liquidity

Although there are no guarantees, we hope that there will be a number of ways an investor will be able find liquidity. One may be able to achieve liquidity by trading stock on the secondary market that StartEngine has recently launched. Another way might be through acquisition of the Company by another existing water sports company. Wetboard has already had encouraging preliminary discussions with a large company within the water sports industry. We do not expect to issue dividends to investors, even if we are in the position to do so. Instead, we intend to re-invest profits back into the Company to drive growth. Therefore, we believe the most likely path to making a positive return on your investment is through the successful sale of the business. A third possibility for liquidity is through an initial public offering, although this is not likely.

Capital Resources

The company is currently generating operating losses and requires the continued infusion of new capital to continue business operations. Our forecast projects that, in 2017 and 2018, we will need a total of $600,000 (including $107,000 of the current raise), which should provide the Company with the capability of building and delivering product. The net proceeds of this offering, whether the minimum target amount or the maximum amount is reached, will go toward this $600,000.

We estimate that we will require as much as $2 million in capital (including the $600,000 in capital that we hope to raise through crowdfunding offerings through StartEngine) to achieve a commercial production of the Wetboard that produces maximum profits for the Company. Much of this additional capital will be used to make volume inventory purchases. We believe it is possible to finance this additional needed capital through pre-payment of orders via Kickstarter and Indiegogo. If we are unable to do so, we may need to raise money from future sales of securities or some other source of funding.

Indebtedness

The company has less than $1,000 in outstanding debt.

Recent offerings of securities

None

Valuation

$1,600,000.00

We have not undertaken any efforts to produce a valuation of the Company. The price of the shares merely reflects the opinion of the Company as to what would be fair market value.

USE OF PROCEEDS

Estimated Use Of Proceeds

StartEngine Offering

OFFERING AMOUNT SOLD	$10,000	**$107,000**
LESS		
OFFERING EXPENSES		
StartEngine Fee (10% of offering)	$1,000	**$10,700**
NET PROCEEDS	$9,000	**$96,300**
PLANNED USES		
CAPITAL EXPENDITURES		
Prototype (Parts, Labor & Consultants)	$0	**$17,000**
Engineering	$0	**$10,000**
Intellectual property	$0	**$7,000**
Video	$0	**$5,000**
Computers & Software	$0	**$2,000**
Website	$0	**$5,000**
Total proceeds used for capital expenditures	$0	**$46,000**
WORKING CAPITAL		

Salaries, Wages and other Compensation	$0	**$10,000**
Professional Services (Accounting & Legal)	$8,000	**$5,000**
Consulting Services	$0	**$5,000**
Marketing	$1,000	**$5,000**
Travel	$0	**$5,000**
Reserve	$0	**$20,300**
Total proceeds for working capital and reserve	$9,000	**$50,300**
Total Uses *	$9,000	**$96,300**

We are seeking to raise $107,000 in this offering through Regulation Crowdfunding, with a minimum target raise of $10,000. We have agreed to pay Start Engine Capital LLC ("StartEngine"), which owns the intermediary funding portal StartEngine.com, a fee of 6% on all funds raised and an additional 4% on all funds raised via credit card. We will pay StartEngine between $600 and $1,000 if we only raise the minimum target amount and between $6,420 and $10,700 if we raise the maximum offering amount. The net proceeds of this offering, whether the minimum target amount or the maximum amount is reached, will be used to cover part of the $600,000 that we project we will need in 2017 and 2018, and should provide the Company with the capability of building and delivering product. Specifically, we intend to build the Wetboard prototype and prepare to manufacture/assemble the production model Wetboard, make improvements to our website and market the Wetboard.

The identified uses of proceeds are subject to change at the sole discretion of the executive officers and directors, based on the business needs of the Company.

Irregular Use of Proceeds

The Company does not plan to incur any irregular use of proceeds. However, the identified uses of proceeds are subject to change at the sole discretion of the executive officers and directors, based on the business needs of the Company.

REGULATORY INFORMATION

Disqualification

No disqualifying event has been recorded in respect to the company or its officers or directors.

Compliance failure

The company has not previously failed to comply with Regulation CF.

Annual Report

The company will make annual reports available on its website, www.wetboardinc.com, in the section labeled annual report. The annual reports will be available within 120 days of the end of the issuer's most recent fiscal year.

EXHIBIT B TO FORM C

FINANCIAL STATEMENTS AND INDEPENDENT ACCOUNTANT'S REVIEW FOR Wetboard, Inc.

[See attached]

WETBOARD INC

FINANCIAL STATEMENTS
(UNAUDITED)

FOR THE YEARS ENDED DECEMBER 31, 2015 AND DECEMBER 31, 2016

WETBOARD INC
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(unaudited)

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PRINCIPAL EXECUTIVE OFFICER'S FINANCIAL STATEMENT CERTIFICATION

I, Christopher White, the President of Wetboard, Inc., hereby certify that the financial statements of Wetboard, Inc. and notes thereto for the period begging August 11, 2015 (inception) through August 31, 2017 included in this Form C offering statement are true and complete in all material respects and that the information below reflects accurately the information reported on our federal income tax returns.

For the year 2016, the amounts reported on our tax returns were total income of $0.00; taxable income of $0.00 and total tax of $0.00.

IN WITNESS THEREOF, this Principal Executive Officer's Financial Statement Certification has been executed as of the September 9, 2017.

Christopher White, President

WETBOARD, INC.
BALANCE SHEET
AS OF AUGUST 11, 2015
(unaudited)

	August 11, 2015
Assets	
Current Assets	
Cash	$0
Current Assets	$0
Total Assets	$0
Liabilities and Stockholders' Equity	
Total Liabilities	$200
Commitments and Contingencies	$0
Stockholders' Equity	
Common Stock, No Par Value	
1,000,000 Shares Authorized; None Issued and Outstanding, as of 8/11/2015 *	$0
Accumulated Deficit	$0
Total Stockholders' Equity	$0
Total Liabilities and Stockholders' Equity	-$200

* All Shares adjusted to reflect 1 for 8 Reverse Split (9-4-2017)

WETBOARD INC
BALANCE SHEETS
DECEMBER 31, 2015 AND DECEMBER 31, 2016
(unaudited)

	December 31 2016	December 31 2015
ASSETS		
Current		
Cash	$0.00	$0.00
Fixed		
Prototype	$3,189.90	$3,189.90
Design	$2,550.00	$525.00
Software	$104.03	$104.03
Video		
Tools	$32.82	$32.82
Sub Total	$5,876.75	$3,851.75
Less Depreciation 2015	$114.71	$114.71
Less Depreciation 2016	$759.18	
Less Depreciation 2017		
Total	$5,002.86	$3,737.04
Intangible		
Patents	$4,927.32	$4,774.32
Trademark	$225.00	$225.00
Sub Total	$5,152.32	$4,999.32
Less Amortization 2015	$26.71	$26.71
Less Amortization 2016	$301.58	
Less Amortization 2017		
Total	$4,824.03	$4,972.61
TOTAL ASSETS	$9,826.89	$8,709.65
LIABILITIES & EQUITY		
Liabilities		
Loan From Officer	$11,364.90	$9,157.07
Equity		
Capital Stock	$0.00	$0.00
Net Income (Loss)	-$1,538.01	-$447.42
Total	-$1,538.01	-$447.42
TOTAL LIABILITIES & EQUITY	$9,826.89	$8,709.65

WETBOARD INC
STATEMENTS OF OPERATIONS
FOR THE PERIOD FROM AUGUST 11, 2015 TO DECEMBER 31, 2015, THE PERIOD FROM JANUARY 1, 2016 TO DECEMBER 31, 2016
AND THE PERIOD FROM JANUARY 31, 2016 TO AUGUST 31, 2017
(unaudited)

	January 1, 2017 to August 31, 2017	**January 1, 2016 to December 31, 2016**	**August 11, 2015 to December 31, 2015**
Revenues	$0.00	$0.00	$0.00
Expenses	$3,974.63	$29.83	$306.00
Depreciation	$578.14	$759.18	$114.71
Amortization	$315.78	$301.58	$26.71
Income from Opperations (Loss)	**-$4,868.55**	**-$1,090.59**	**-$447.42**

WETBOARD INC
STATEMENTS OF STOCKHOLDERS' EQUITY
FOR THE YEARS ENDING DECEMBER 31, 2015, DECEMBER 31, 2016 AND THE PARTIAL YEAR ENDING AUGUST 31, 2017
(unaudited)

	Common stock	
	Shares *	**Amount**
Issuance of founders stock	38,125	$0.00
Net income (loss)	0	-$447.42
December 31, 2015	38,125	-$447.42
Shares issued for services	3,750	$0.00
Stock option compensation	0	$0.00
Net income (loss)	0	-$1,090.59
December 31, 2016	41,875	-$1,538.01
Contributed Capital **	711,875	$0.00
Shares issued for services	36,250	$0.00
Conversion of debt ***	10,000	$20,000.00
Net income (loss)		-$4,868.55
August 31 2017	800,000	$13,593.44

* All Shares adjusted to reflect 1 for 8 Reverse Split (9-4-2017)
** Intellectual property and trade secrets
*** Founder converted loans to stock at the offering price

WETBOARD INC
STATEMENTS OF CASH FLOWS
FOR THE YEARS ENDING DECEMBER 31, 2015 AND DECEMBER 31, 2016
(unaudited)

	December 31, 2016	December 31, 2015
Cash Flows From Operating Activities		
Net Loss	-$1,090.59	-$447.42
Used In Operating Activities		
Depreciation	$759.18	$114.71
Amortization	$301.58	$26.71
Stock-based Compensation	$0.00	$0.00
Changes In Operating Assets And Liabilities		
Accrued Liabilities	$0.00	$0.00
Other Current Assets	$0.00	$0.00
Accounts Payable	$0.00	$0.00
Net Cash Used In Operating Activities	$0.00	$0.00
Cash Flows From Investing Activities		
Purchase Of Property And Equipment	$2,025.00	$3,851.75
Purchase Of Intangible Assets	$153.00	$4,999.32
Deposits And Other	$0.00	$0.00
Net Cash Used In Investing Activities	$2,178.00	$8,851.07
Cash Flows From Financing Activities		
Loans From Officers	$2,207.83	$9,157.07
Net Cash From Financing activities	$2,207.83	$9,157.07

NOTES

NOTE 1 – NATURE OF OPERATIONS

Wetboard, Inc. was formed on August 11, 2015 ("Inception") in the State of Washington. The balance sheet of Wetboard, Inc. (which may be referred to as the "Company", "we," "us," or "our") are prepared in accordance with accounting principles generally accepted in the United States of America ("U.S. GAAP"). The Company's headquarters are in Bellevue, Washington.

Wetboard, Inc. was founded by Chris White, the inventor of the Wetboard. Our goal is to create the smallest, lightest, highest-performing and most dynamic self-powered personal watercraft. We believe that Wetboard will define a new, greener era in water sports. The Wetboard design is complete and patent pending. Wetboard anticipates shipping its first production model Wetboard in September of 2018.

NOTE 2 – SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

Basis of Presentation
The accounting and reporting policies of the Company conform to accounting principles generally accepted in the United States of America ("US GAAP").

Use of Estimates
The preparation of balance sheet in conformity with US GAAP requires management to make certain estimates and assumptions that affect the reported amounts of assets and liabilities, and the reported amount of revenues and expenses during the reporting period. Actual results could materially differ from these estimates. It is reasonably possible that changes in estimates will occur in the near term.

Fair Value of Financial Instruments
Fair value is defined as the exchange price that would be received for an asset or paid to transfer a liability (an exit price) in the principal or most advantageous market for the asset or liability in an orderly transaction between market participants as of the measurement date. Applicable accounting guidance provides an established hierarchy for inputs used in measuring fair value that maximizes the use of observable inputs and minimizes the use of unobservable inputs by requiring that the most observable inputs be used when available. Observable inputs are inputs that market participants would use in valuing the asset or liability and are developed based on market data obtained from sources independent of the Company. Unobservable inputs are inputs that reflect the Company's assumptions about the factors that market participants would use in valuing the asset or liability. There are three levels of inputs that may be used to measure fair value:

Level 1 - Observable inputs that reflect quoted prices (unadjusted) for identical assets or liabilities in active markets.

Level 2 - Include other inputs that are directly or indirectly observable in the marketplace.

Level 3 - Unobservable inputs which are supported by little or no market activity.

The fair value hierarchy also requires an entity to maximize the use of observable inputs and minimize the use of unobservable inputs when measuring fair value.

Fair-value estimates discussed herein are based upon certain market assumptions and pertinent information available to management as of Inception. Fair values were assumed to approximate carrying values because of their short term in nature or they are payable on demand.

Risks and Uncertainties
The Company has a limited operating history and has not generated revenue from intended operations. The Company's business and operations are sensitive to general business and economic conditions in the U.S. and worldwide along with local, state, and federal governmental policy decisions. A host of factors beyond the Company's control could cause fluctuations in these conditions. Adverse conditions may include: dependence on key personnel, dependence on venders, lack of market acceptance for our product, regulatory compliance, fierce competition, lack of operator experience. These adverse conditions could affect the Company's financial condition and the results of its operations.

Cash and Cash Equivalents
For purpose of the statement of cash flows, the Company considers all highly liquid debt instruments purchased with an original maturity of three months or less to be cash equivalents.

Revenue Recognition
The Company will recognize revenues from [DESCRIBE PRODUCT OR SERVICE] transactions when (a) pervasive evidence that an agreement exists, (b) the product or service has been delivered, (c) the prices are fixed and determinable and not subject to refund or adjustment, and (d) collection of the amounts due are reasonably assured.

Income Taxes
The Company applies ASC 740 Income Taxes ("ASC 740"). Deferred income taxes are recognized for the tax consequences in future years of differences between the tax bases of assets and liabilities and their financial statement reported amounts at each period end, based on enacted tax laws and statutory tax rates applicable to the periods in which the differences are expected to affect taxable income. Valuation allowances are established, when necessary, to reduce deferred tax assets to the amount expected to be realized. The provision for income taxes represents the tax expense for the period, if any and the change during the period in deferred tax assets and liabilities.

ASC 740 also provides criteria for the recognition, measurement, presentation and disclosure of uncertain tax positions. A tax benefit from an uncertain position is recognized only if it is "more likely than not" that the position is sustainable upon examination by the relevant taxing authority based on its technical merit.

Concentration of Credit Risk
The Company maintains its cash with a major financial institution located in the United States of America, which it believes to be creditworthy. The Federal Deposit Insurance Corporation insures balances up to $250,000. At times, the Company may maintain balances in excess of the federally insured limits.

Recent Accounting Pronouncements
The FASB issues ASUs to amend the authoritative literature in ASC. There have been a number of ASUs to date, that amend the original text of ASC. Management believes that those issued to date either (i) provide supplemental guidance, (ii) are technical corrections, (iii) are not applicable to us or (iv) are not expected to have a significant impact our balance sheet.

NOTE 3 – COMMITMENTS AND CONTINGENCIES

The Company is not currently involved with, and does not know of any pending or threatening litigation against the Company or its member.

NOTE 4 – STOCKHOLDERS' EQUITY

Common Stock
The Company is authorized to issue up to 5,000,000 shares of common stock. There are a total of 800,000 shares currently issued and outstanding.

NOTE 5 – RELATED PARTY TRANSACTIONS

Event 1
The founder, Christopher D. White, loaned Wetboard, Inc. $20,000 and on August 12, 2017 converted that debt into shares of common stock in the Company (10,000 shares) at the current offering price of $2.00 per share.

Event 2
On March 7, 2017, the founder, Christopher D. White, contributed intellectual property and trade secrets in exchange for 711,875 shares of common stock in Wetboard, Inc.

NOTE 6 – SUBSEQUENT EVENTS

There have been no subsequent events that occurred after August 31, 2017 through September 12, 2017 that would a material effect on the financial statements.

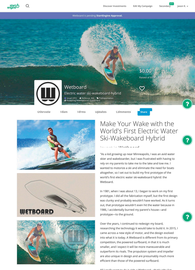
NOTE 7 – DEBT

The company has less than $1,000 in outstanding debt.

EXHIBIT C TO FORM C

PROFILE SCREENSHOTS

[See attached]


Welcome to Crowdfunding Dashboard
Weboard
Electric water on wallpaper
Electric water on wallpaper
Electric water on wallpaper

VIDEO TRANSCRIPT (Exhibit D)

No Video Present.

STARTENGINE SUBSCRIPTION PROCESS (Exhibit E)

Platform Compensation

- As compensation for the services provided by StartEngine Capital, the issuer is required to pay to StartEngine Capital a fee consisting of a 6-8% (six to eight percent) commission based on the dollar amount of securities sold in the Offering and paid upon disbursement of funds from escrow at the time of a closing. The commission is paid in cash and in securities of the Issuer identical to those offered to the public in the Offering at the sole discretion of StartEngine Capital. Additionally, the issuer must reimburse certain expenses related to the Offering. The securities issued to StartEngine Capital, if any, will be of the same class and have the same terms, conditions and rights as the securities being offered and sold by the issuer on StartEngine Capital's website.

Information Regarding Length of Time of Offering

- Investment Cancellations: Investors will have up to 48 hours prior to the end of the offering period to change their minds and cancel their investment commitments for any reason. Once within 48 hours of ending, investors will not be able to cancel for any reason, even if they make a commitment during this period.
- Material Changes: Material changes to an offering include but are not limited to: A change in minimum offering amount, change in security price, change in management, material change to financial information, etc. If an issuer makes a material change to the offering terms or other information disclosed, including a change to the offering deadline, investors will be given five business days to reconfirm their investment commitment. If investors do not reconfirm, their investment will be cancelled and the funds will be returned.

Hitting The Target Goal Early & Oversubscriptions

- StartEngine Capital will notify investors by email when the target offering amount has hit 25%, 50% and 100% of the funding goal. If the issuer hits its goal early, and the minimum offering period of 21 days has been met, the issuer can create a new target deadline at least 5 business days out. Investors will be notified of the new target deadline via email and will then have the opportunity to cancel up to 48 hours before new deadline.
- Oversubscriptions: We require all issuers to accept oversubscriptions. This may not be possible if: 1) it vaults an issuer into a different category for financial statement requirements (and they do not have the requisite financial statements); or 2) they reach $1.07M in investments. In the event of an oversubscription, shares will be allocated at the discretion of the issuer.
- If the sum of the investment commitments does not equal or exceed the target offering amount at the offering deadline, no securities will be sold in the offering, investment commitments will be cancelled and committed funds will be returned.
- If a StartEngine issuer reaches its target offering amount prior to the deadline, it may conduct an initial closing of the offering early if they provide notice of the new offering deadline at least five business days prior to the new offering deadline (absent a material change that would require an extension of the offering and reconfirmation of the investment commitment). StartEngine will notify investors when the issuer meets its

target offering amount. Thereafter, the issuer may conduct additional closings until the offering deadline.

Minimum and Maximum Investment Amounts

- In order to invest, to commit to an investment or to communicate on our platform, users must open an account on StartEngine Capital and provide certain personal and non-personal information including information related to income, net worth, and other investments.
- Investor Limitations: Investors are limited in how much they can invest on all crowdfunding offerings during any 12-month period. The limitation on how much they can invest depends on their net worth (excluding the value of their primary residence) and annual income. If either their annual income or net worth is less than $107,000, then during any 12-month period, they can invest up to the greater of either $2,200 or 5% of the lesser of their annual income or net worth. If both their annual income and net worth are equal to or more than $107,000, then during any 12-month period, they can invest up to 10% of annual income or net worth, whichever is less, but their investments cannot exceed $107,000.