

Thank you for your patience as we organized all the ducks. The next step is for me to get firm commitments from our core investors by January 31. Core investors will each invest \$25k or more and will "seed" the Community Round to help us kick it off with a lot of momentum at launch. (We're also working on some cool perks for different levels, including one at \$25k+.)

To learn more about Recompose, please take a look at our deck (attached) and video (below):

Vimeo: <https://vimeo.com/789144670>

Password: Recompose

As well, here are a few details about the raise:

Raise type: Community Round aka Regulation Crowdfunding

Raise platform: Wefunder

Total raise: \$5,000,000

Minimum investment: \$1000

Type of share: Preferred Equity

Share price: \$4.7066

Let me know if you're interested in joining Recompose as a core investor. And thank you very much for your consideration.

Best,
Katrina

We are 'testing the waters' to gauge investor interest in an offering under Regulation Crowdfunding. No money or other consideration is being solicited. If sent, it will not be accepted. No offer to buy securities will be accepted. No part of the purchase price will be received until a Form C is filed and only through Wefunder's platform. Any indication of interest involves no obligation or commitment of any kind.