

THIS INSTRUMENT AND ANY SECURITIES ISSUABLE PURSUANT HERETO HAVE NOT BEEN REGISTERED UNDER THE SECURITIES ACT OF 1933, AS AMENDED (THE “**SECURITIES ACT**”), OR UNDER THE SECURITIES LAWS OF CERTAIN STATES. THESE SECURITIES MAY NOT BE OFFERED, SOLD OR OTHERWISE TRANSFERRED, PLEDGED OR HYPOTHECATED EXCEPT AS PERMITTED UNDER THE ACT AND APPLICABLE STATE SECURITIES LAWS PURSUANT TO AN EFFECTIVE REGISTRATION STATEMENT OR AN EXEMPTION THEREFROM.

OODLES CORPORATION
SAFE
(Simple Agreement for Future Equity)

THIS CERTIFIES THAT in exchange for the payment by [INVESTOR NAME] (the “**Investor**”) of [INVESTMENT AMOUNT] (the “**Purchase Amount**”) on or about [EFFECTIVE DATE], OODLES CORPORATION, a California corporation (the “**Company**”), hereby issues to the Investor the right to certain shares of the Company’s capital stock, subject to the terms set forth below.

The “**Valuation Cap**” is **\$7,500,000**

The “**Discount Rate**” is **80%**

See Section 2 for certain additional defined terms.

1. Events

(a) **Equity Financing.** If there is an Equity Financing before the expiration or termination of this instrument, the Company will automatically issue to the Investor a number of shares of Safe Preferred Stock equal to the Purchase Amount divided by the Conversion Price.

In connection with the issuance of Safe Preferred Stock by the Company to the Investor pursuant to this Section 1(a):

(i) The Investor or the Designated Lead Investor (as defined below), if any, will execute and deliver to the Company all transaction documents related to the Equity Financing; *provided*, that such documents are the same documents to be entered into with the purchasers of Standard Preferred Stock, with appropriate variations for the Safe Preferred Stock applicable; and

(ii) If the Investor is a Major Investor, the Investor and the Company will execute a Pro Rata Rights Agreement in favor of the Investor, unless the Investor is a duly included in such rights in the transaction documents related to the Equity Financing.

(b) **Liquidity Event.** If there is a Liquidity Event before the expiration or termination of this instrument, the Investor will, at its option, either (i) receive a cash payment equal to the Purchase Amount (subject to the following paragraph) or (ii) automatically receive from the Company a number of shares of Common Stock equal to the Purchase Amount divided by the Liquidity Price, if the Investor fails to select the cash option.

In connection with Section 1(b)(i), the Purchase Amount will be due and payable by the Company to the Investor immediately prior to, or concurrent with, the consummation of the Liquidity Event. If there are not enough funds to pay (i) holders of shares of any series of Preferred Stock issued before the date of this instrument (“**Senior Preferred Holders**”) and (ii) the Investor and holders of other Safes (collectively, the “**Cash-Out Investors**”) in full, then all of the Company’s available funds will be distributed (i) first to the Senior Preferred Holders and (ii) second with equal priority and pro rata among the Cash-Out Investors in proportion to their Purchase Amounts, and the Cash-Out Investors will automatically receive the number of shares of Common Stock equal to the remaining unpaid Purchase Amount divided by the Liquidity Price. In connection with a Change of Control intended to qualify as a tax-free reorganization, the Company may reduce, pro rata, the Purchase Amounts payable to the Cash-Out Investors by the amount determined by the Board in good faith to be advisable for such Change of Control to qualify as a tax-free reorganization for U.S. federal income tax purposes, and in such case, the Cash-Out Investors will automatically receive the number of shares of Common Stock equal to the remaining unpaid Purchase Amount divided by the Liquidity Price.

(c) **Dissolution Event.** If there is a Dissolution Event before this instrument expires or terminates, the Company will pay (i) first to the Senior Preferred Holders any amounts due and payable to them in connection with a Dissolution Event under the Company’s certificate of incorporation (the “**Senior Preferred Holders’ Payment**”) and (ii) second an amount equal to the Purchase Amount, due and payable to the Investor immediately prior to, or concurrent with, the consummation of the Dissolution Event. The Purchase Amount will be paid prior and in preference to any distribution of any of the assets of the Company to holders of outstanding Common Stock by reason of the ownership thereof. If immediately prior to the consummation of the Dissolution Event and after payment of the Senior Preferred Holders’ Payment, the assets of the Company equally available for distribution to the Cash-Out Investors, as determined in good faith by the Board, are insufficient to permit the payment to the Cash-Out Investors of their respective Purchase Amounts, then the entire assets of the Company equally available for distribution will be distributed with equal priority and pro rata among the Cash-Out Investors in proportion to the Purchase Amounts they would otherwise be entitled to receive pursuant to this Section 1(c).

(d) **Repurchase.** If the Company determines, in its sole discretion, that it is likely that within six months the securities of the Company will be held of record by a number of persons that would require the Company to register a class of its equity securities under the Securities Exchange Act of 1934, as amended, as required by Section 12(g) thereof, the Company shall have the option to repurchase this instrument from the Investor for the greater of (i) the Purchase Amount and (ii) the fair market value of this instrument, as determined by an independent appraiser of securities chosen by the Company (such repurchase, the “**Repurchase**,” and such greater value, the “**Repurchase Value**”); *provided, however*, that, in the event an Equity Financing occurs within three months after the Repurchase and the Repurchase Value is less than the Aggregate Value (as defined below) of the shares of Safe Preferred Stock the Investor would have received had the Repurchase not occurred (where such value is determined by multiplying the number of shares of Safe Preferred Stock by the Conversion Price and is referred to as the “**Aggregate Value**”), the Company shall pay to the Investor an amount equal to the difference between the Aggregate Value and the Repurchase Value promptly following the consummation of the Equity Financing. Such independent appraiser shall be regularly engaged in the valuation of securities. The foregoing repurchase option terminates upon a Change of Control or Dissolution Event.

(e) **Termination.** This instrument will expire and terminate (without reviving the Company of any obligations arising from a prior breach of or non-compliance with this instrument) upon either (i) the issuance of stock to the Investor pursuant to Section 1(a) or Section 1(b)(i); (ii) the payment, or settling as debt for payment, of amounts due the Investor pursuant to Section 1(b)(i) or Section 1(c); or (iii) the payment of the Repurchase Value; *provided, however*, the provisions of Section 1(d) will continue after such payment to the extent necessary to enforce the provisions of Section 1(d) in the event an Equity Financing occurs within three months after the Repurchase; *provided, further*, that Section 5 shall survive any such termination.

Definitions

“Board” means the board of directors of the Company.

“Capital Stock” means the capital stock of the Company, including, without limitation, the **“Common Stock”** and the **“Preferred Stock”**

“**Change of Control**” means () a transaction or series of related transactions in which any “person” or “group” (with the meaning of Section 13(d) and 14(d) of the Securities Exchange Act of 1934, as amended), becomes the “beneficial owner” (as defined in Rule 13d-3 under the Securities Exchange Act of 1934, as amended), directly or indirectly, of more than 50% of the outstanding voting securities of the Company having the right to vote for the election of members of the Board, () any reorganization, merger or consolidation of the Company, other than a transaction or series of related transactions in which the holders of the voting securities of the Company outstanding immediately prior to such transaction or series of related transactions retain, immediately after such transaction or series of related transactions, at least a majority of the total voting power represented by the outstanding voting securities of the Company or such other surviving or resulting entity or () a sale, lease or other disposition of all or substantially all of the assets of the Company; *provided, however*, a Change of Control does not include a reorganization to change the Company’s domicile.

“**Company Capitalization**” means the sum as of immediately prior to the Equity Financing, of: (1) all shares of Capital Stock (on an as-converted basis) issued and outstanding, assuming exercise or conversion of all outstanding vested and unvested options, warrants and other convertible securities, but excluding (A) this instrument, (B) all other Safes, and (C) convertible promissory notes; and (2) all shares of Common Stock reserved and available for future grant under any equity incentive or similar plan of the Company, and/or any equity incentive or similar plan to be created or increased in connection with the Equity Financing.

“Conversion Price” means (1) the Safeco () Discount Price, which was set at \$10.00 per share of Safeco Preferred Stock.

“Designated Lead Investor” means a purchaser of a Safe designated by the Company, and which such purchaser has agreed to act in the capacity of Designated Lead Investor pursuant to the terms and conditions in Section 5

“Discount Price” means the price per share of the Standard Preferred Stock sold on the Equity Financing multiplied by the Discount Rate.

“Distribution” means the transfer to holders of Cap ta Stock by reason of the r ownersh p thereof of cash or other property w thout cons derat on whether by way of d v dend or otherw se, other than d v dends on Common Stock payab e n Common Stock, or the purchase or redempt on of Cap ta Stock by the Company or ts subs d ar es for cash or property other than: () repurchases of Common Stock he d by emp oyees, off cers, members of the Board or consu tants of the Company or ts subs d ar es pursuant to an agreement prov d ng, as app cab e, a r ght of frst refusa or a r ght to repurchase shares upon term nat on of such serv ce prov der s emp oyment or serv ces; or () repurchases of Cap ta Stock n connect on w th the sett ement of d sputes w th any stockho der.

“**Dissolution Event**” means () a voluntary termination of operations, () a general assignment for the benefit of the Company’s creditors or () any other liquidation, dissolution or winding up of the Company (excluding a Liquidity Event), whether voluntary or involuntary.

“Equity Financing m a s a b o a f d t a s a c t o o s s o f t a s a c t o s w t t p c p a p p o s o f a s g c a p t a ,
p s a t t o w c t C o m p a y s s s a d s s P f d S t o c k a t a f x d p m o y v a t o

“Initial Public Offering means the closing of the Company’s first firm commitment underwritten initial public offering of Common Stock pursuant to a registration statement filed under the Securities Act.

“**Liquidity Capitalization**” means the number, as of immediately prior to the Liquidity Event, of shares of Capital Stock (on an as-converted basis) outstanding, assuming exercise or conversion of all outstanding vested and unvested options, warrants and other convertible securities, but excluding: (i) shares of Common Stock reserved and available for future grant under any equity incentive or similar plan, (ii) this instrument, (iii) all other Safes, and (iv) convertible promissory notes.

“Liquidity Event” means a Change of Control or an Initial Public Offering.

“Liquidity Price” means the price per share equal to the Valuation Cap divided by the Liquidity Capitalization.

"Major Investor" means a person who has contributed or agreed to contribute more than 1% of the total amount of capital raised by the company in any offering of securities under the Securities Act of 1933.

“**Pro Rata Rights Agreement**” means a written agreement between the Company and the Investor (and holders of other Safes, as appropriate) giving the Investor a right to purchase its pro rata share of private placements of securities by the Company **occurring after the Equity Financing** subject to customary exceptions. Pro rata for purposes of the Pro Rata Rights Agreement will be calculated based on the ratio of (1) the number of shares of Capital Stock owned by the Investor immediately prior to the issuance of the securities to (2) the total number of shares of outstanding Capital Stock on a fully diluted basis, calculated as of immediately prior to the issuance of the securities.

“Safe means an instrument containing a future right to shares of Capita Stock, similar in form and content to this instrument, purchased by investors for the purpose of funding the Company’s business operations.

“**Safe Preferred Stock**” means the shares of a series of Preferred Stock issued to the Investor in an Equity Financing, having the identical rights, privileges, preferences and restrictions as the shares of Standard Preferred Stock, except that such series will have () no voting rights, other than required by law; () a per share liquidation preference and conversion price for purposes of price-based anti-dilution protection equal to the Conversion Price; and () no dividend rights based on the Conversion Price.

“Safe Price” means the price per share equal to the Valuation Cap divided by the Company Capitalization.

“Standard Preferred Stock” means a class of Preferred Stock issued to the Company with the following characteristics:

3. *Company Representations*

(a) The Company is a corporation duly organized, validly existing and in good standing under the laws of the state of

ts co po at o , a d as t pow a d a t o ty to ow , as a d op at ts p op t s a d ca y o ts b s ss as ow co d ct d

(b) The execut on, de very and performance by the Company of th s nstrument s w th n the power of the Company and, other than w th respect to the act ons to be taken when equ ty s to be ssued to the Investor, has been du y author zed by a necessary act ons on the part of the Company. Th s nstrument consttutes a ega , va d and b nd ng ob gat on of the Company, enforceab e aga nst the Company n accordance w th ts terms, except as m ted by bankruptcy, nso vency or other aws of genera app cat on re at ng to or affect ng the enforcement of cred tors r ghts genera y and gene a pr nc p es of equ ty. To the know edge of the Company, t s not n vo at on of () ts current cert f cate of ncorporat on or by aws, () any mater a statute, ru e or regu at on app cab e to the Company or () any mater a ndenture or contract to wh ch the Company s a party or by wh ch t s bound, where, n each case, such vo at on or defau t, nd v dua y, or together w th a such vo at ons or defau ts, cou d reasonab y be expected to have a mater a adverse effect on the Company.

(c) The performance and consummat on of the transact ons contemp ated by th s nstrument do not and w not: () vo ate any mater a judgment, statute, ru e or regu at on app cab e to the Company; () resu t n the acce rat on of any mater a ndenture or contract to wh ch the Company s a party or by wh ch t s bound; or () resu t n the creat on or mpos t on of any en upon any property, asset or revenue of the Company or the suspens on, forfe ture, or nonrenewa of any mater a perm t, cense or author zat on app cab e to the Company, ts bus ness or operat ons.

(d) No consents or approvas are requ red n connect on w th the performance of th s nstrument, other than: () the Company s corporate approvas; () any qua f cat ons or f ngs under app cab e secur tes aws; and () necessary corporate approvas for the author zat on of Cap ta Stock ssuab e pursuant to Section 1.

(e) To ts know edge, the Company owns or possesses (or can obta n on commerc a y reasonab e terms) suff cent ega r ghts to a patents, trademarks, serv ce marks, trade names, copyr ghts, trade secrets, censes, nformat on, processes and other nte ectua property r ghts necessary for ts bus ness as now conducted and as current y proposed to be conducted, w thout any conf ct w th, or nfr ngement of the r ghts of, others.

4 **Investor Representations**

(a) The Investor has fu ega capac ty, power and author ty to execute and de ver th s nstrument and to perform ts ob gat ons hereunder. Th s nstrument consttutes va d and b nd ng ob gat on of the Investor, enforceab e n accordance w th ts terms, except as m ted by bankruptcy, nso vency or other aws of genera app cat on re at ng to or affect ng the enforcement of cred tors r ghts genera y and genera pr nc p es of equ ty.

(b) f the Investor has checked the box next to “Accred ted Investor” on the s gnature page, the Investor represents that he, she or t s an accred ted nvestor as such term s def ned n Ru e 501 of Regu at on D under the Secur tes Act. If the Investor has checked the box next to “Unaccred ted Investor” on the s gnature page, the Investor represents that he, she or t s comp y ng w th the ru es and regu at ons of Regu at on Crowdfund ng, ncud ng the nvestment m ts set forth n Sect on 4(a)(6) of the Secur tes Act. The Investor has been adv sed that th s nstrument and the under y ng secur tes have not been reg stered under the Secur tes Act, or any state secur tes aws and, therefore, cannot be reso d un ess they are reg stered under the Secur tes Act and app cab e state secur tes aws or un ess an exempt on from such reg strat on requ rements s ava ab e. The Investor s purchas ng th s nstrument and the secur tes to be acqu red by the Investor hereunder for ts own account for nvestment, not as a nom nee or agent, and not w th a v ew to, or for resa e n connect on w th, the d str but on thereof, and the Investor has no present ntent on of se ng, grant ng any part c pat on n, or otherw se d str but ng the same. The Investor has such know edge and exper ence n f nanc a and bus ness matters that the Investor s capab e of eva uat ng the mer ts and r sks of such nvestment, s ab e to ncur a complete oss of such nvestment w thout mpa r ng the Investor s f nanc a cond t on and s ab e to bear the econom c r sk of such nvestment for an ndef nte per od of t me.

5. **Irrevocable Proxy; SPV Reorganization**

(a) f the Investor s **not a** Major Investor, the Investor hereby appo nts, and sha appo nt n the future upon request, the Des gnated Lead Investor as the Investor s true and awfu proxy and attorney, w th the power to act a one and w th fu power of subst tut on, to, cons tent w th th s nstrument and on beha f of the Investor, () g ve and rece ve not ces and commun cat ons, () execute any nstrument or document that the Des gnated Lead Investor determ nes s necessary or appropri ate n the exerc se of ts author ty under th s nstrument and () take a act ons necessary or appropri ate n the judgment of the Des gnated Lead Investor for the accomp shment of the forego ng. The proxy and power granted by the Investor pursuant to th s Sect on 5(a) are coup ed w th an nterest. Such proxy and power w be rrevocab e through and ncud ng the date of the f na cos ng of an Equ ty F nanc ng, n wh ch case the terms of Sect on 5(b) w thereafter govern. The proxy and power, so ong as the Investor s an nd v dua , w surv ve the death, ncompetency and dsab ty of the Investor and, so ong as the Investor s an ent ty, w surv ve the merger or reorgan zat on of the Investor or any other ent ty ho d ng th s nstrument. The Des gnated Lead Investor s an ntended th rd-party benef c ary of th s Sect on 5(a) and Sect on 5(c) and has the r ght, power and author ty to enforce the prov s ons hereof as though t was a party hereto.

(b) If t l v sto s **not a** Ma o l v sto , aft t dat of t f a cos g of a Eq ty F a c g, t l v sto by appo ts, a d s a appo t t f t po q st, t t c t C f Ex c tv Off c of t Compa y (t “CEO”), as t l v sto s t a d awf proxy a d atto y, w t t pow to act ao a d w t f pow of s bst t to , to, co sst t w t t s st m t a d o b a f of t l v sto , () vot a s a s of t Cap ta Stock ss dp s a t to t t ms of t s st m t a t o d s of a ma o ty of t s a s of Sta da d P f d Stock vot , () g v a d c v ot c s a d comm cat o s, () x c t a y st m t o doc m t t at t CEO d t m s s c ssa y o app op at t x cs of t CEO s a t o ty d t s st m t a d (v) tak a act o s c ssa y o app op at t dgm t of t CEO fo t accomp s m t of t fo go g T proxy a d pow ga t d by t l v sto p s a t to t s S cto (b) a co p d w t a t st S c proxy a d pow w b vocab T proxy a d pow , so o g a t l v sto s a d v d a, w s v v t d at , comp t cy a d dsab ty of t l v sto a d, so o g a t l v sto s a t ty, w s v v t m g o o ga zato of t l v sto o a y ot t ty o d g s a s of t Cap ta Stock ss dp s a t to t t ms of t s st m t T CEO s a t d d t d pa ty b f c a y of t s S cto (b) a d S cto (c) a d a t g t, pow a d a t o ty to fo c t p ov s o s of a t o g o s was a pa ty to

(c) f the Investor s not a Major Investor:

() Other than w th respect to the gross neg gence or w fu m sconduct of the Des gnated Lead Investor or the CEO, n h s or her capac ty as the Investor s true and awfu proxy and attorney pursuant to Sect on 5(b) (co ect ve y, the “Proxy”), the Proxy w not be ab e for any act done or om tted n h s, her or ts capac ty as representat ve of the Investor pursuant to th s nstrument wh e act ng n good fa th, and any act done or om tted pursuant to the wr ten adv ce of outs de counse w be conc us ve ev dence of such good fa th. The Proxy has no dut es or respons b tes except those express y set forth n th s nstrument, and no mp ed covenants, funct ons, respons b tes, dut es, ob gat ons or ab tes on beha f of the Investor otherw se ex st aga nst the Proxy. The Investor sha

d m fy, d f d a d o d a m ss t P oxy f o m a d a g a s t a y a d a o s s s, a b t s, d a m a g s, c a m s, p a t s, f s, f o f t s, a c t o s, f s, c o s t s a d x p s s (c d g t f s a d x p s s o f c o s s a d x p t s a d t s t a f f s a d a x p s o f d o c m t o c a t o , d p c a t o a d s p m t) (c o c t v y, " **Proxy Losses**) a s g o t o f o c o c t o w t a y a c t d o o m t t d t P o x y s c a p a c t y a s p s t a t v o f t l v s t o p s a t t o t s s t m t, a c c a s a s s c P o x y L o s s s a s f f d o c d *provided*, t a t t v t t a t a y s c P o x y L o s s s a f a y a d d c a t d t o a v b d c t y c a s d b y t g o s s g g c o w f m s c o d c t o f t P o x y, t P o x y (o , t c a s o f t C E O, t C o m p a y) s a m b s t l v s t o t a m o t o f s c d m f d P o x y L o s s s t o t x t t a t t a b t a b t o s c g o s s g g c o w f m s c o d c t (p o v d d t a t t P o x y s a g g g a t a b t y d s a o v t x c d t P c a s A m o t) l o v t w t P o x y b q d t o a d v a c s, o t s o w f d s o b a f o f t l v s t o o t w s T l v s t o a c k o w d g s a d a g s t a t t f o g o g d m t s w s v v t s g a t o o m o v a o f t P o x y o t t m a t o o f t s s t m t

() A dec s on, act, consent or nstruct on of the Proxy const tutes a dec s on of the Investor and s f na, b nd ng and conc us ve upon the Investor. The Company, stockho ders of the Company and any other th rd party may re y upon any dec s on, act, consent or nstruct on of the Proxy as be ng the dec s on, act, consent or nstruct on of the Investor. The Company, stockho ders of the Company and any other th rd party are hereby re eved from any ab ty to any person for any acts done by them n accordance w th such dec s on, act, consent or nstruct on of the Proxy.

(d) The Investor hereby agrees to take any and a act ons determ ned by the Board n good fa th to be adv sab e to reorgan ze th s nstrument and any shares of the Cap ta Stock ssued pursuant to the terms of th s nstrument nto a spec a -purpose veh ce or other ent ty des gned to aggregate the nterests of ho ders of Safes.

6. **Miscellaneous**

(a) Any prov s on of th s nstrument may be amended, wa ved or mod f ed as fo ows:

() f t l v sto **is not** a Ma o l v sto , a y p o v s o o f t s s t m t (o t t a t Va a t o Cap) may b a m d d, wa v d o mod f d o y p o t w t t c o s t o f t C o m p a y a d t (A) t D s g a t d L a d l v sto o (B) t o d s o f a m a o t y o f t P c a s A m o t s p a y a b t o t C a s O t l v sto s

() f the Investor **is** a Major Investor, any prov s on of th s nstrument (other than the Va uat on Cap) may be amended, wa ved or mod f ed on y upon the wr tten consent of the Company and the ho ders of a major ty of the Purchase Amounts payab e to the Cash-Out Investors who are Major Investors; and

() regard ess of whether the Investor **is** or **s not** a Major Investor, the Va uat on Cap may be amended, wa ved or mod f ed on y (A) upon the wr tten consent of the Company and the ho ders of a major ty of the Purchase Amounts payab e to the Cash-Out Investors or (B) as contemp ated n the def n t on of Va at on Cap.

(b) Any not ce requ red or perm tted by th s nstr ment w be deemed suff c ent when de vered persona y or by overn ght cour er or sent by ema to the address prov ded by such party to Wefunder, Inc., as subsequent y mod f ed by wr tten not ce, or 48 hours after be ng depos ted n the U.S. ma as cert f ed or reg stered ma w th postage prepa d, addressed to the party to be not f ed.

(c) The Investor s not ent t ed, as a ho der of th s nstrument, to vote or rece ve d v dends or be deemed the ho der of Cap ta Stock for any purpose, nor w anyth ng conta ned here n be construed to confer on the Investor, as such, any of the r ghts of a stockho der of the Company or any r ght to vote for the e ect on of members of the Board or upon any matter subm tted to stockho ders at any meet ng thereof, or to g ve or w thho d consent to any corpo ate act on or to rece ve not ce of meet ngs, or to rece ve subscr pt on r ghts or otherw se unt shares have been ssued upon the terms descr bed here n.

(d) N t t s s t m t o t g t s c o t a d may b ass g d, by op a t o of a w o t w s , by t p a t y w t o t t p o w t t c o s t o f t o t *provided, however*, t a t t C o m p a y may ass g t s s t m t w o , w t o t t c o s t o f t l v sto , c o c t o w t a c o p o a t o t o c a g t C o m p a y s d o m c

(e) n the event any one or more of the prov s ons of th s nstrument s for any reason he d to be nva d, ega or unenforceab e, n who e or n part or n any respect, or n the event that any one or more of the prov s ons of th s nstrument operate or wou d prospect ve y operate to nva date th s nstrument, then and n any such event, such prov s on(s) on y w be deemed nu and vo d and w not affect any other prov s on of th s nstrument and the rema ng prov s ons of th s nstrument w rema n operat ve and n fu force and effect and w not be affected, prejud ced, or d sturbed thereby.

(f) A r ghts and ob gat ons hereunder w be governed by the aws of the State of **California**, w thout regard to the conf cts of aw prov s ons of such jur sd ct on.

(Signature page follows)

IN WITNESS WHEREOF, the undersigned have caused this instrument to be duly executed and delivered.

COMPANY:

OODLES CORPORATION

By: *Founder Signature*

Name:

Title:

INVESTOR:

INVESTOR NAME]

By *Investor Signature*

Name INVESTOR NAME]

Title

- ☐ Accredited Investor
- ☐ Unaccredited Investor

Read and Approved (for IRA use only)

By:

Name: