

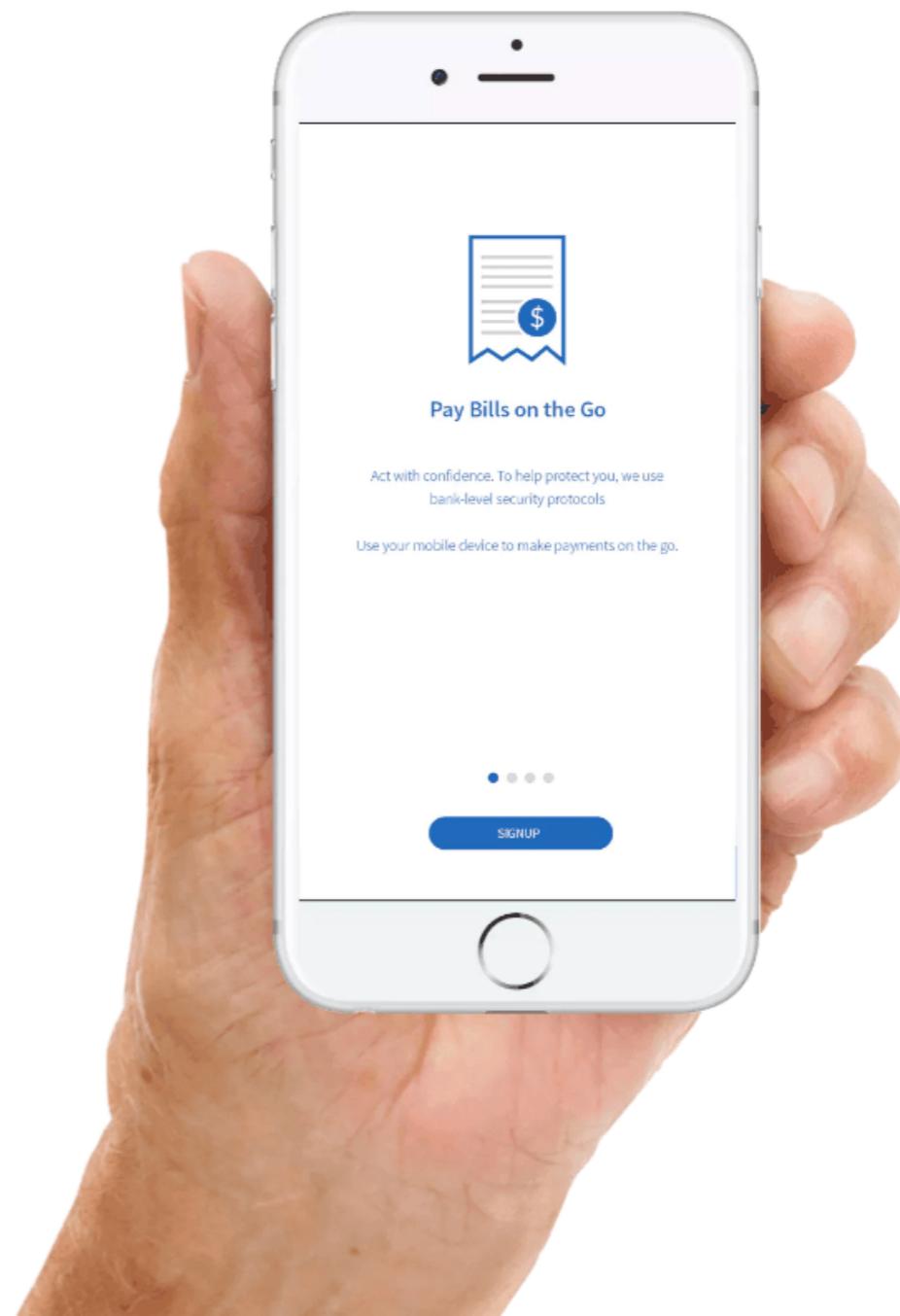


The Future of Fintech Investor Presentation

May 2017

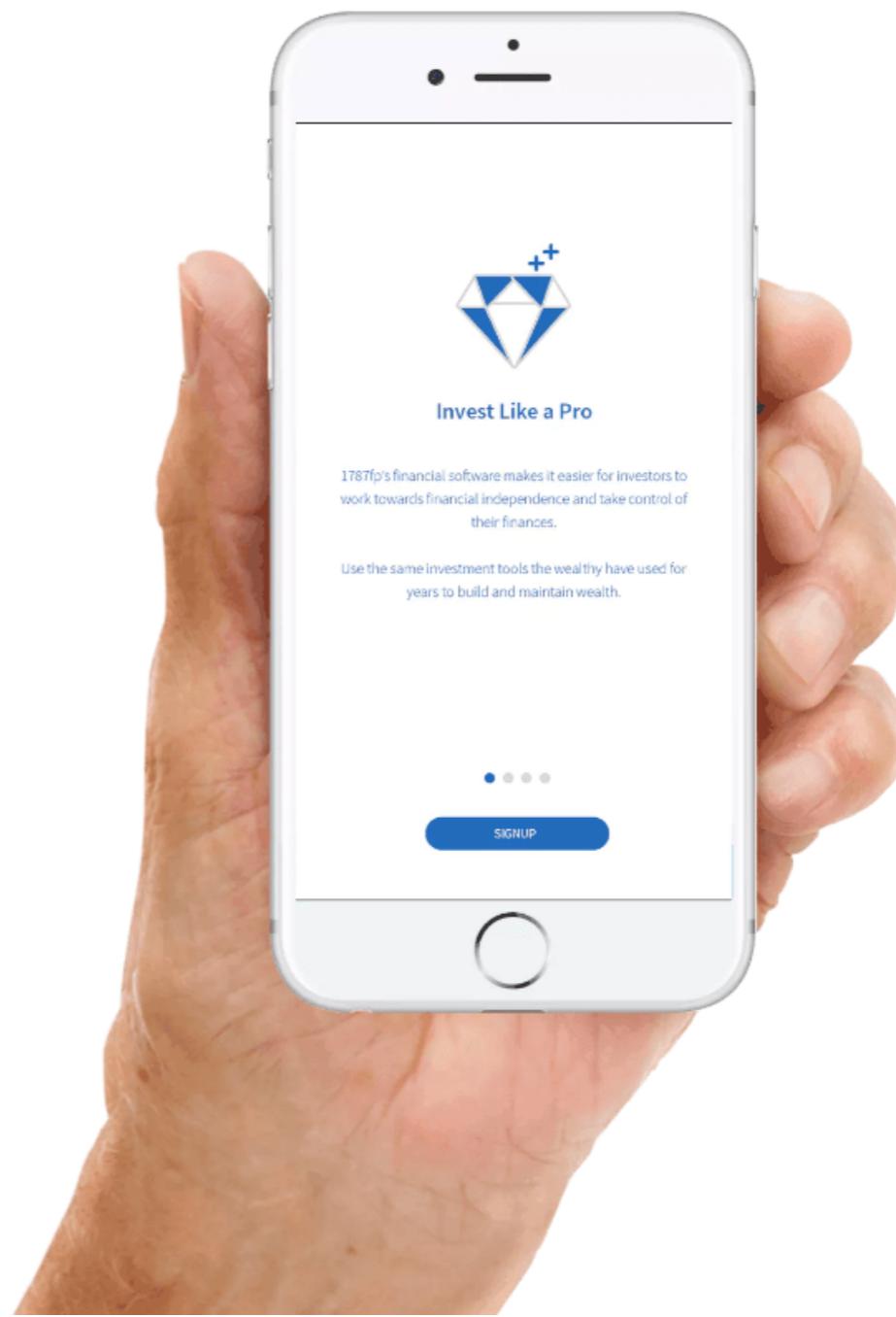
Track Multiple Accounts

*Save time by accessing and viewing
multiple financial accounts - on an
one unified platform.*



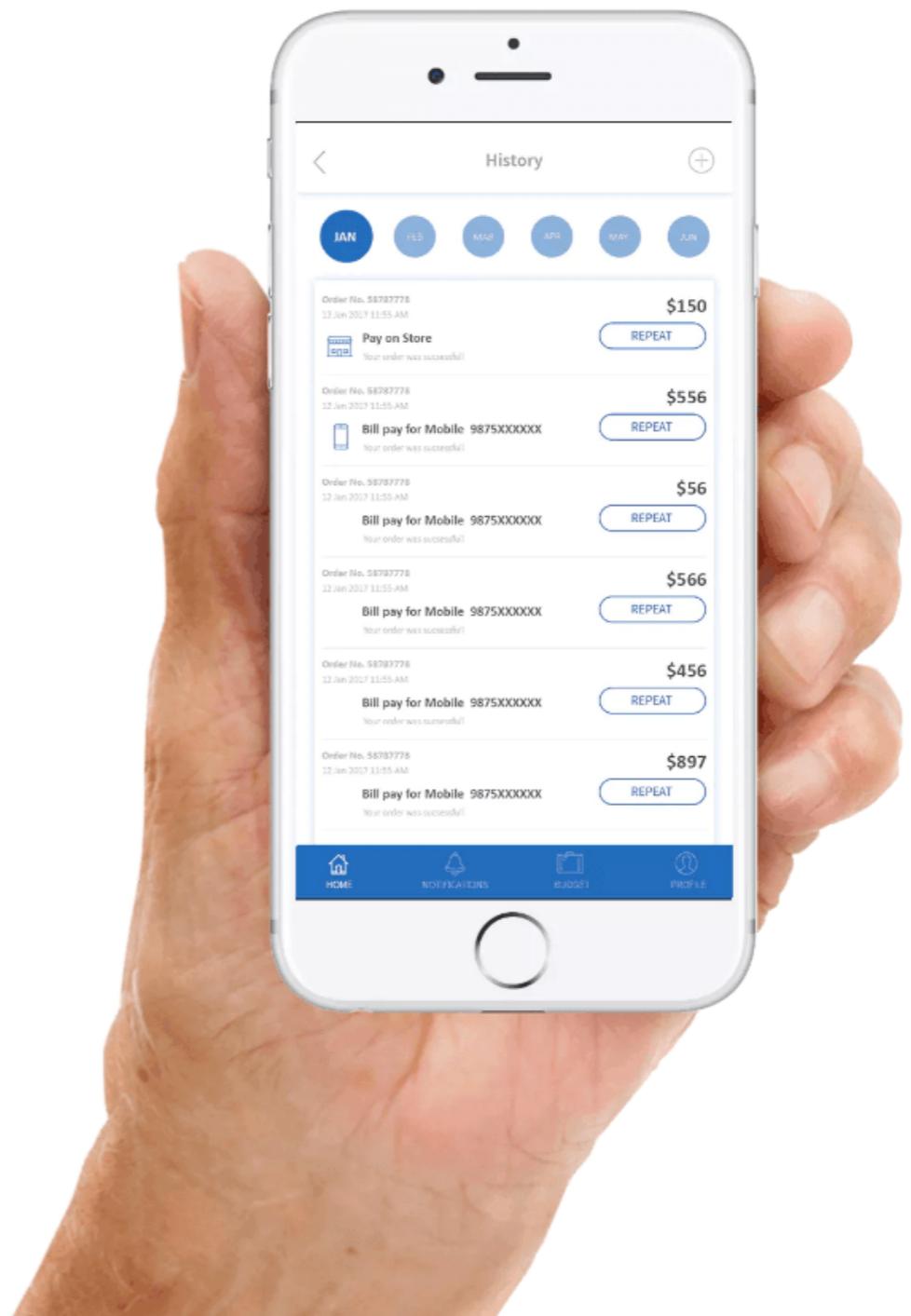
Invest Like a Pro

*Use the same investment tools
the wealthy have used for
years to build and maintain wealth.*



Make Payments

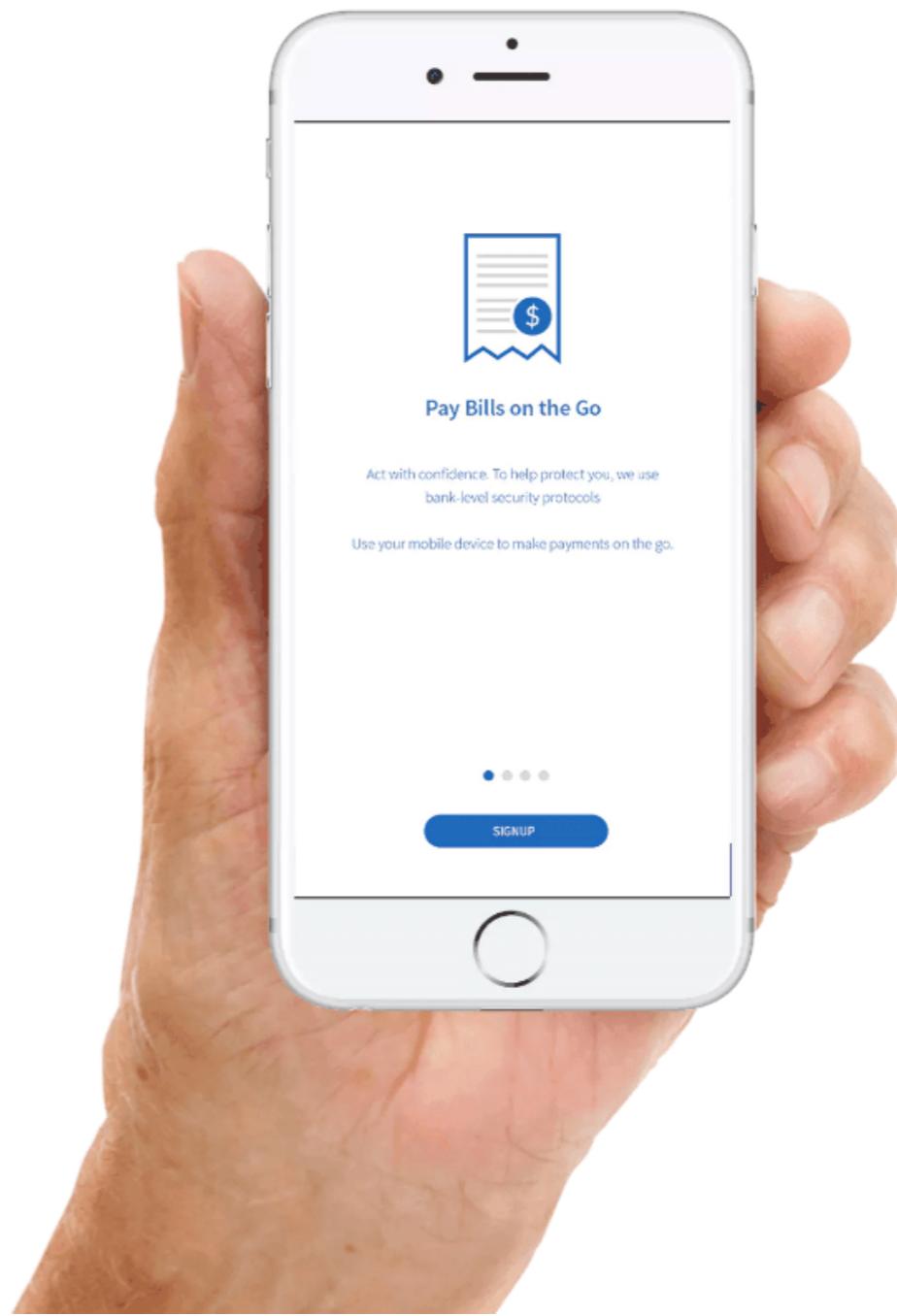
*Use your mobile device to
make payments on the go.*



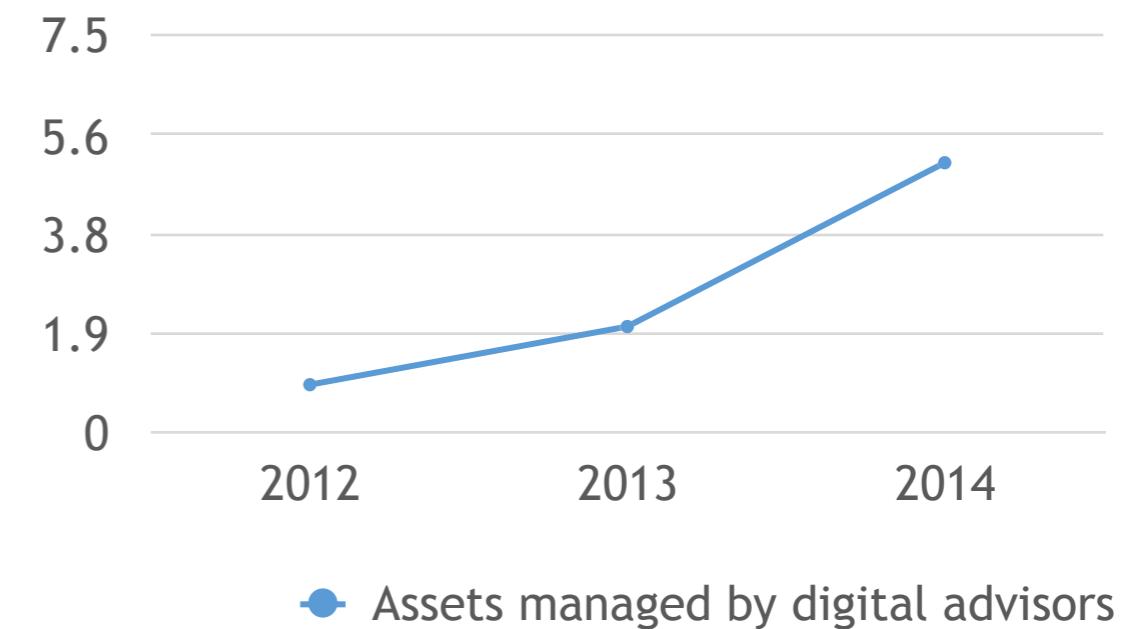
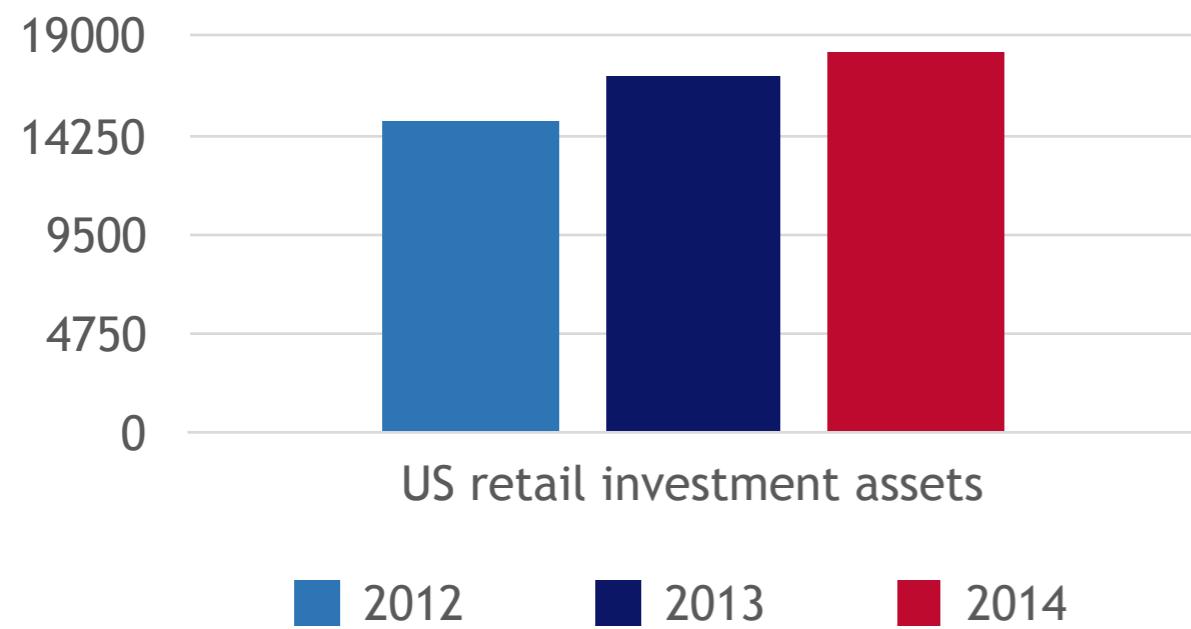
Pay Bills on the Go

Act with confidence.

*To help protect you,
we use bank-level
security protocols*



Clients Asset Under Management Growth 2012-2014 (\$bn)



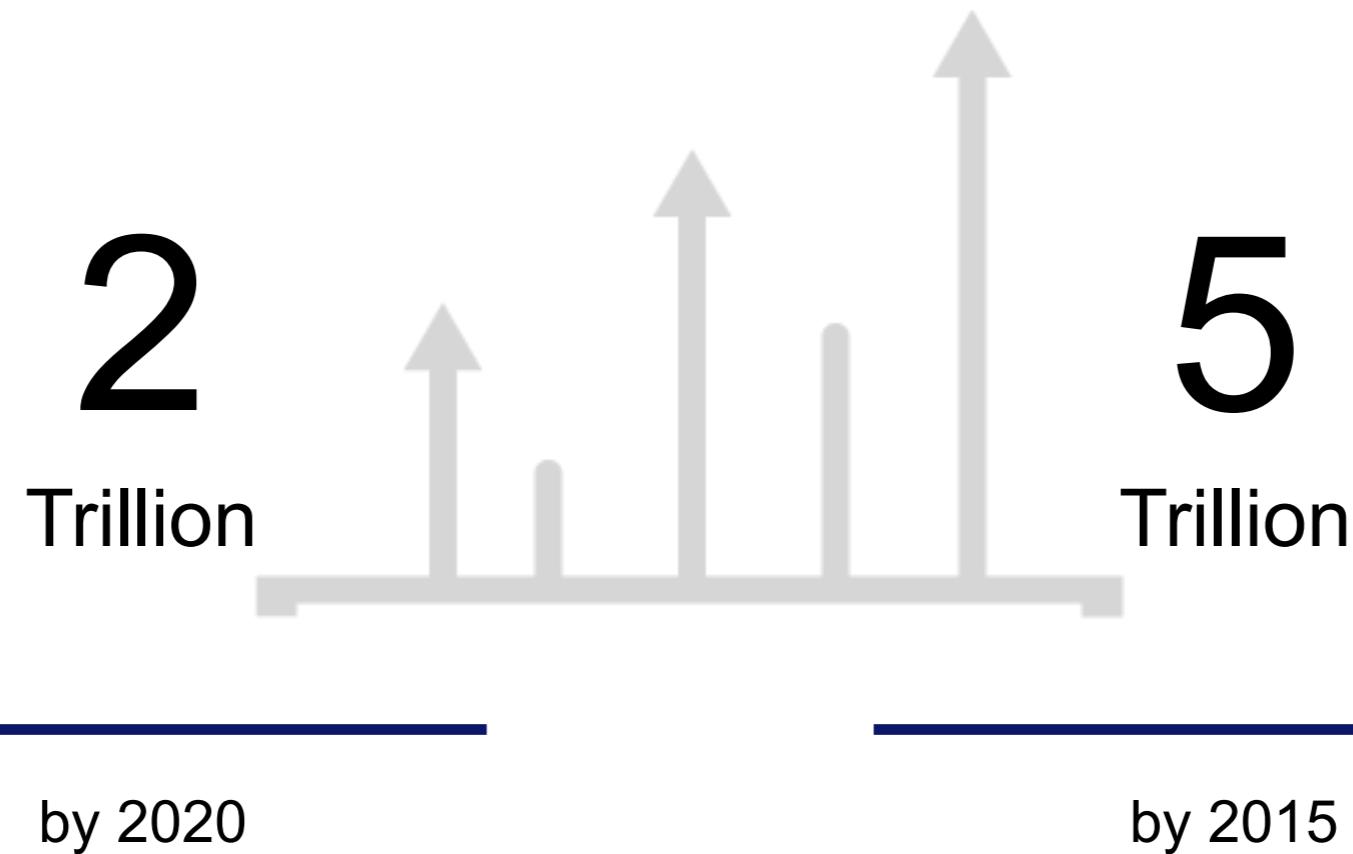
Source: Aite Group

**Registered Investment Advisor*

Revenue Model

1. Management Fee for Assets Under Management
2. Financial Planning and Advice

Projected Growth Assets Under Management Robo Advisors



ROBO-ADVISOR PROS FinDEVr 2016

Top Robo-Advisor and Investment Platform

“ “The best feature of the 1787fp app is simplicity. It provides users with a way to manage their money in an organized, straightforward, accessible fashion. No more overdraft fees because of forgotten bills!” **”**

Barbara A. Friedberg, MBA, MS

Thank You



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