A fluffy brown dog, possibly a Poodle or similar breed, is sitting on a dark plate filled with round, light-colored dog food kibble. The dog is looking slightly to the left with its mouth open, showing its tongue. The background is a plain, light gray.

DOGGYCHEF

REINVENTING DOG FOOD

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Disclaimer

This presentation may contain forward-looking statements and information relating to, among other things, the company, its business plan and strategy, and its industry. These statements reflect management's current views with respect to future events based information currently available and are subject to risks and uncertainties that could cause the company's actual results to differ materially. Investors are cautioned not to place undue reliance on these forward-looking statements as they are meant for illustrative purposes and they do not represent guarantees of future results, levels of activity, performance, or achievements, all of which cannot be made. Moreover, no person nor any other person or entity assumes responsibility for the accuracy and completeness of forward-looking statements, and is under no duty to update any such statements to conform them to actual results.



The team

Our founders, Deborah & Tim, started DoggyChef because they believed dogs deserve the best, healthiest food possible.

They combined their love for dogs and experience in food to reinvent dog food and create a convenient, sustainable way for people to feed their pup.



Mission Statement

DoggyChef is an online fresh dog food delivery service dedicated to dog owners looking for a healthy, balanced diet for their dog.

Our meals are 100% human grade, cooked with love and care in NYC. Simple, fresh ingredients, in recipes reviewed by a certified dog nutritionist, to make sure your dog grows up strong and happy.

Vision

Become the leader in high-quality, human grade dog food online delivery.

E-commerce platform, no middleman, direct to consumer.

Market Overview

The pet food market in the US is worth over \$24.6 billion annually, mostly through traditional brick and mortar pet supplies stores.

The market for dog food alone is projected to reach \$23 billion by 2021.

55 millions households in the US own a dog (i.e. more than one out of three households).

There are an estimated one million pets in NYC alone.



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Demand

Millennials are humanizing their pets and incorporating many of their own dietary trends into their dog food purchases.

DoggyChef fits that proposition perfectly by providing a tech-friendly, high quality alternative to mass produced dog food.

Competition



This slide does not represent the scope of competition in the marketplace, nor does it represent guarantees of future results, levels of activity, performance, or achievements.

Key Differentiating Elements

- No bulk, ever
- Higher quality, pre-portioned, easy to use product
 - No measuring
 - No scooping
 - No more cleaning
- Both individual items and subscription plans (+ customized orders for dogs with special needs)
- Strong partnerships in place with dog service providers
- Strong branding
- Recipes reviewed by a certified dog nutritionist and balanced with vitamins & supplements
- No surprise regarding delivery date/time – know exactly when your delivery arrives
- Nothing processed, no additives or preservatives
- Fresh food that smells good – no vacuum packing
- For subscription plans: weekly shipment that includes 14 meals for 7 days. Refrigerate half and freeze half.
- Each meal is inspired by a classic recipe – the dog owner can relate to what his/her dog will eat for dinner
- Special offers (Valentine's Day, Thanksgiving, Christmas, etc.)

Key Metrics

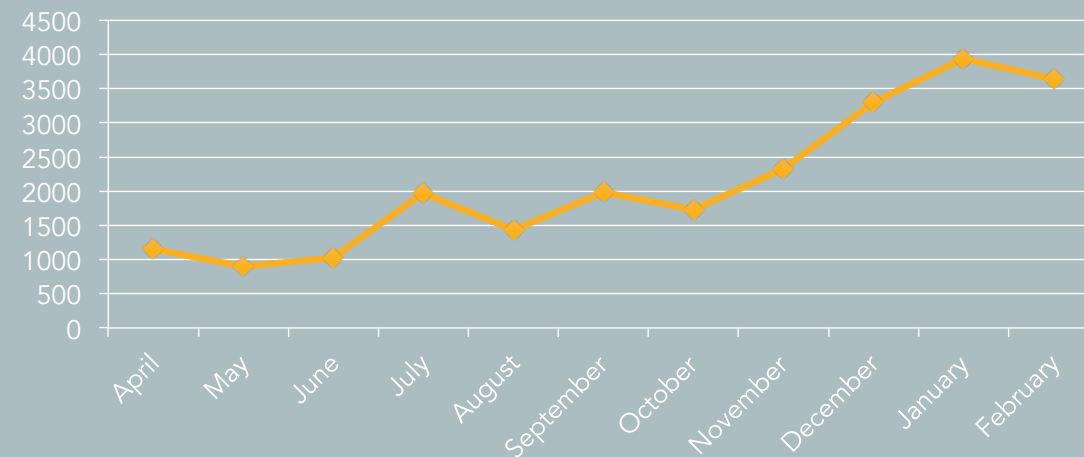
Since soft launch – April 2016 to February 2017

- Revenue:
 - Total = \$23,425
 - 216% increase since inception
- Meals and treats delivered:
 - Total = 5,132
 - 368% increase since inception
- Subscribers: 15
- Conversion rates:
 - Added to Cart: January = 8.99%
February = 8.02%
 - Reached Checkout: January = 2.43%
February = 3.44%
 - Purchased: January = 2.11%
February = 2.19%
- AOV (including weekly plans): January = \$58
February = \$53

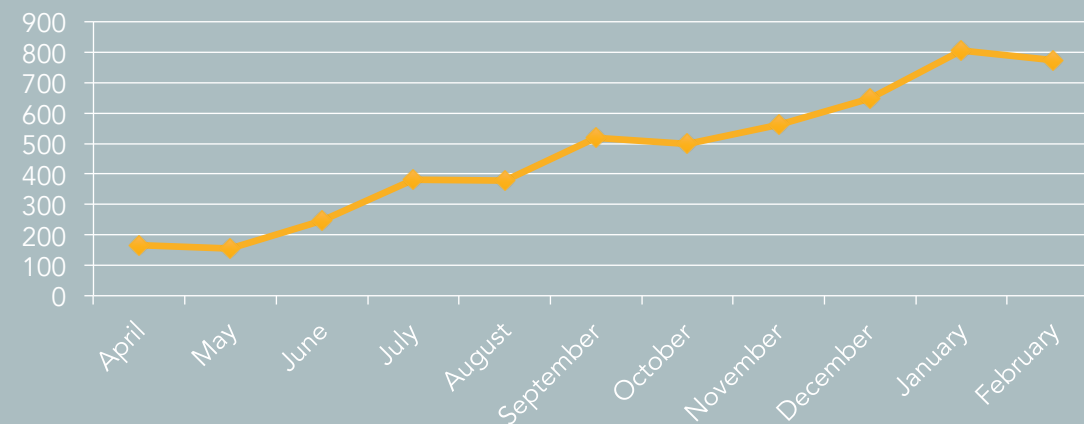
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Revenue Evolution



Meals and treats delivered evolution



Products – Meals



Chicken Broccoli



Hamburger



Meatloaf



Pasta Bolognese



Meatballs



Fish & Chips

Products – Treats & Cake



Basil Truffles



Blueberry Cookies



Carrot Muffins



Birthday Cake

Use of proceeds

Implement marketing strategy to raise awareness, increase market share and focus on client acquisitions & retention.

Expand and grow operations.

Hire operational team and move to a permanent commercial kitchen.

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A person wearing a white shirt, blue jeans, and white sneakers is feeding a brown and white speckled dog. The dog is sitting and looking up at the person's hand. The background is a plain, light gray.

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