

Oma's Spirits, LLC 2016 Balance Sheet - Unaudited**Assets:**

| | | |
|------|----|------------|
| Cash | \$ | 140,000.00 |
|------|----|------------|

| | | |
|---------------------|----|---|
| Accounts Recievable | \$ | - |
|---------------------|----|---|

| | | |
|-----------|----|-----------|
| Inventory | \$ | 81,000.00 |
|-----------|----|-----------|

| | | |
|-----------------------------|----|------------|
| <i>Total Current Assets</i> | \$ | 221,000.00 |
|-----------------------------|----|------------|

| | | |
|-------------|----|-----------|
| Intangibles | \$ | 29,000.00 |
|-------------|----|-----------|

| | | |
|---------------------|----|-------------------|
| <i>Total Assets</i> | \$ | 250,000.00 |
|---------------------|----|-------------------|

Liabilites and SE:

| | | |
|--------------|----|------------|
| Common Stock | \$ | 250,000.00 |
|--------------|----|------------|

| | | |
|-------------------|----|---|
| Retained Earnings | \$ | - |
|-------------------|----|---|

| | | |
|---------------------|----|---|
| Shareholders Equity | \$ | - |
|---------------------|----|---|

| | | |
|---------------------------------|----|-------------------|
| <i>Total Liabilities and SE</i> | \$ | 250,000.00 |
|---------------------------------|----|-------------------|

**Oma's Spirits, LLC 2016 Income
Statement - Unaudited**

| | <u>Year 1</u> |
|------------------|-----------------------|
| Revenue | \$ - |
| COGS | \$ - |
| Gross Margin | \$ - |
| Legal | \$ (12,000.00) |
| Salaries | \$ (17,000.00) |
| Fixed Cost | \$ - |
| Operating Income | \$ (29,000.00) |
| Funding Cost | \$ - |
| Net Profit | \$ (29,000.00) |

| Oma's Spirits, LLC 2016 Cash Flow - Unaudited | | | | | | | | | | | | | | | | | | | | | | | | | |
|---|------|---|-----|---|-------|---|-------|---|-----|---|------|---|------|---|------|---|-------|---|------|---|------|------------------|---------------|------------------|---|
| | Jan. | | Feb | | March | | April | | May | | June | | July | | Aug. | | Sept. | | Oct. | | Nov. | | Dec. | | |
| Operations: | | | | | | | | | | | | | | | | | | | | | | | | | |
| Compensation | \$ | 0 | \$ | 0 | \$ | 0 | \$ | 0 | \$ | 0 | \$ | 0 | \$ | 0 | \$ | 0 | \$ | 0 | \$ | 0 | | (\$8,500) | | (\$8,500) | |
| Inventory | \$ | 0 | \$ | 0 | \$ | 0 | \$ | 0 | \$ | 0 | \$ | 0 | \$ | 0 | \$ | 0 | \$ | 0 | \$ | 0 | | (\$81,000) | | \$0 | |
| Legal | \$ | 0 | \$ | 0 | \$ | 0 | \$ | 0 | \$ | 0 | \$ | 0 | \$ | 0 | \$ | 0 | \$ | 0 | \$ | 0 | | (\$12,000) | | \$0 | |
| Investing: | | | | | | | | | | | | | | | | | | | | | | | | | |
| Financing: | | | | | | | | | | | | | | | | | | | | | | | | | |
| Equity Issued | \$ | - | \$ | - | \$ | - | \$ | - | \$ | - | \$ | - | \$ | - | \$ | - | \$ | - | \$ | - | \$ | - | \$ 250,000.00 | \$ | - |
| Cash at end of Period | \$ | 0 | \$ | 0 | \$ | 0 | \$ | 0 | \$ | 0 | \$ | 0 | \$ | 0 | \$ | 0 | \$ | 0 | \$ | 0 | | \$148,500 | | \$140,000 | |

[illegible]

| Oma's Spirits LLC, 2016 Statement of Changes in Equity - Unaudited | | |
|---|----|-------------|
| Balance at the beginning of the year: | \$ | - |
| Capital contributed during the year: | \$ | 250,000.00 |
| Profit for the year: | \$ | (29,000.00) |
| Withdrawals by Owners: | \$ | - |
| Balance at the end of the year: | \$ | 221,000.00 |