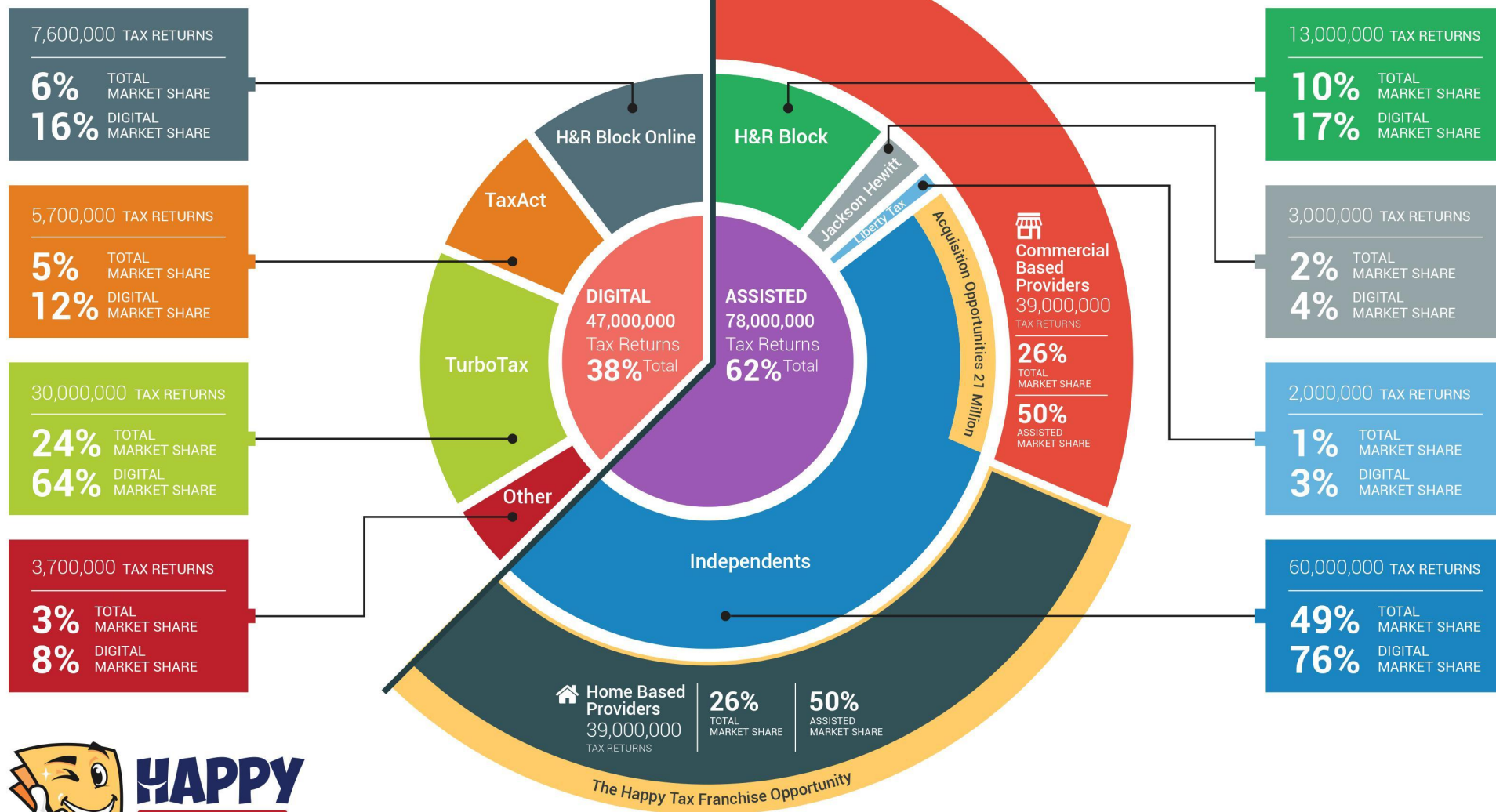


125 MILLION PAID RETURNS

DIGITAL SEGMENT REVENUE: \$2 BILLION

ASSISTED SEGMENT REVENUE: \$17 BILLION



www.GetHappyTax.com

Market share for the Assisted Segment has remained relatively stable over past 15 years

Source: Based on a Happy Tax study, estimates, IRS data & public company filings.