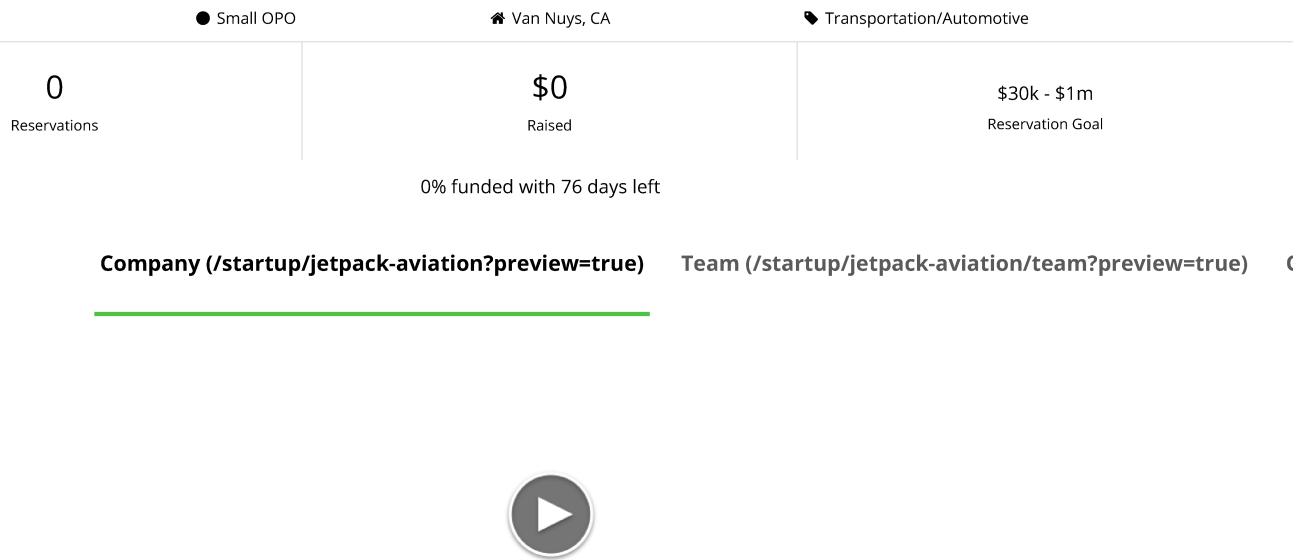


This offering is not live or open to the public at this moment.

Jetpack Aviation

Rapid short distance transportation vehicle



0

JetPack Aviation is the first company to design and manufacture a real jet powered personal flight machine that can be easily carried by the pilot. This is the creation of an entire new market for individuals, corporations, and the military. Imagine the new applications such as rapid organ transportation, high rise fire escape, and rescue missions behind enemy lines." David Mayman CEO

[\(read more \(\)\)](#)

<http://jetpackaviation.com/> (<http://jetpackaviation.com/>)

Invest in JetPack Aviation

Rapid Short Distance Transportation Vehicle

"JetPack Aviation is the first company to design and manufacture a real jet powered personal flight machine. This is the creation of an entire new market for individuals, corporations, and the military. Imagine the new applications such as rapid organ transportation, high rise fire escape, and rescue missions behind enemy lines." David Mayman CEO

Invest

\$6.63/shares | \$55M pre-money valuation If you invest you're betting the company will be worth more than \$55M in the future.

Perks

\$10,000+ Visit to the JPA HQ and dinner with cofounders David & Nelson \$20,000+ Tethered flight near Los Angeles \$50,000+ Tethered flight + 25% discount on a Jetpack purchase



OUR MISSION

Our mission is to create a new fast and cost effective short distance transportation. For over one hundred years, comic books and science fiction movies have promised the advent of personal flight with jetpacks. This idea has captured the imagination of the public and it has never dwindled. Our company has finally created the technology solution to enable personal flight with our model JB10. We have many public demonstrations you can view below. This is reality and now you have a unique opportunity to participate in this flight adventure. This is no different to the Wright Brothers' Kitty Hawk moment when flying first became a reality, this is our moment, for all of us to experience the next aerospace revolution.

KEY FACTS

- \$250,000 JB10 retail price - 365 LB of thrust - Up to 18,000 feet in altitude - 68 Miles per hour - Over 10 minutes of flight time (varies with pilot weight) - Built-in stabilization - Uses ordinary jet or car diesel fuel - Easy to use flight controls

Why I Invested In Jetpack Aviation

I have looked at and made many investments over the years and Jetpack Aviation captured my attention and imagination. I changed my flights and flew to LA to visit their workshop in Van Nuys CA. What I saw was impressive. The company is driven by passionate and talented engineers and what they have achieved in a short time is quite amazing. I agreed to invest that day. I look forward to seeing the future of aviation emerge.

Peter Grantham, Investor



When I saw the video of David flying a real jetpack around the Statue of Liberty I knew I wanted to be part of this incredible adventure. I studied the company and the people and loved what I saw. I'm proud to be one of their earliest investors. I would not hesitate to encourage investors to get in on the ground floor of an opportunity to do something really different, that has lots of practical applications and such a strong emotional pull for so many people and has a great chance of being a commercial success. Zenzele Nzula, Investor



Buzz About Us

"It's the ultimate boy's toy - with a very grown up price tag." - The Mirror "Having completed more than 400 test flights, Mr Mayman hopes to make an electric version of the jetpack commercially available for 250,000 US dollars (£196,000), with development starting in April next year after a £300,000 crowdfunding investment." - Daily Mail.com "This is for the city boys who grew up in the 70s and 80s and dreamt of being a real-life Iron Man." - BBC.COM "How Close is Star Wars' Transportation to Reality?" - Fortune "Cleared for Takeoff" - Wall Street Journal



We Have Designed the Jetpack JB10

We are the only company to make multiple public demonstrations of a personal flight vehicle. We have over 400 test flights without any major incidents. We are now ready to finish the design of the JB10 and then start manufacturing and shipping them around the globe. With a 10,000 feet maximum altitude and 68 miles per hour, the JB10 can lift a person vertically off the ground from a tiny space and they can fly for up 10 minutes. This technology feat is just the beginning, with additional improvements the flight time will increase. Watch these incredible videos.



New York Flight, November 2015

♥ ()

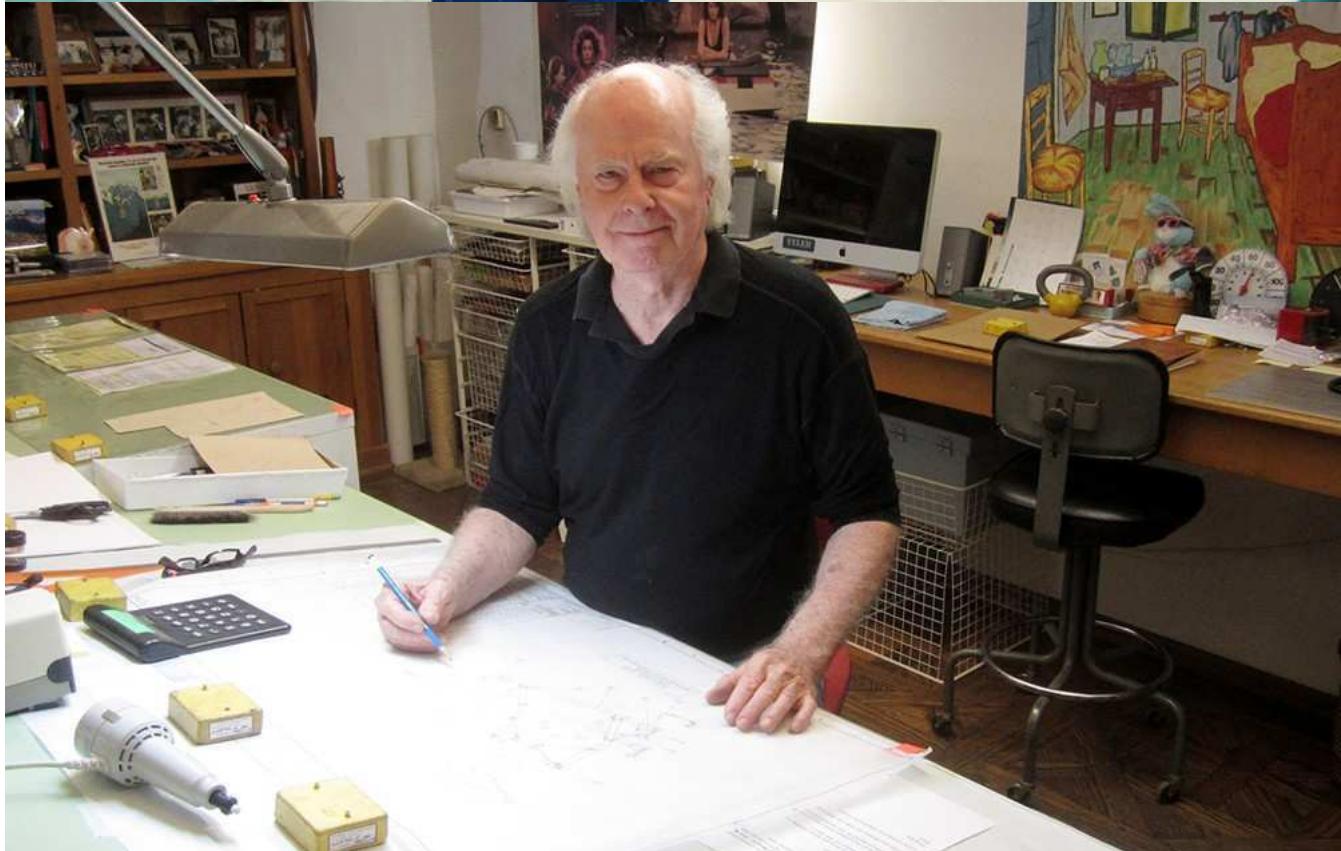


London Flight, September 2016

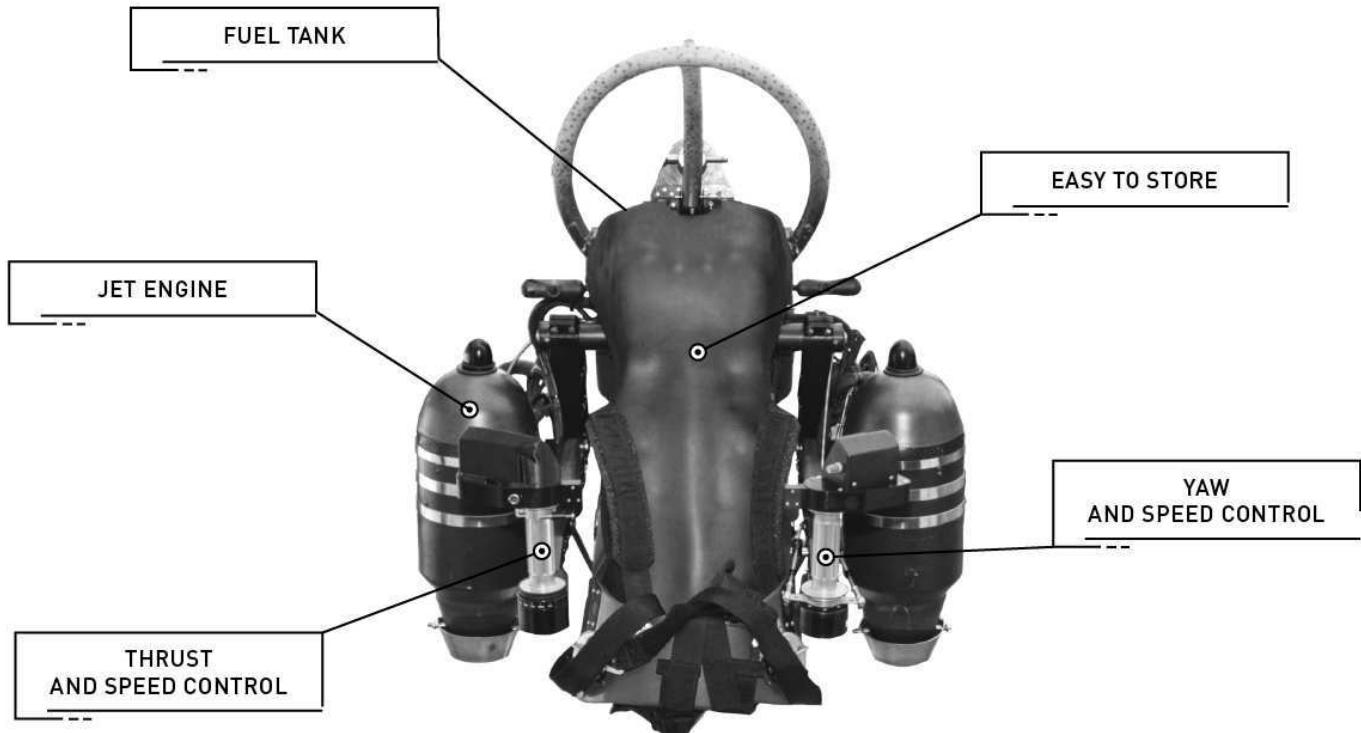


♥ ()





♥ ()





The Jet Engine is a Marvel

Lift Off

One of the smallest available jet engines in the world. Each engine delivers 180 LB of thrust and runs on ordinary jet fuel or diesel. It is a technology that is the key to making jetpacks a reality. The JB10 jetpack is powered by 2 specially modified jet turbine engines which are controlled by a throttle synchronization computer ensuring the thrust produced by each engine is managed equally - this system is patent pending. The two engines have a power to weight ratio of over 7 to 1 offering 360 lbs of thrust.

How it Works

The engines are constructed from a single radial compressor and an axial flow turbine stage. They have an inbuilt electric starter motor for the start and cool down sequences. At maximum throttle they can spin over 60,000 rpm or 20,000 rpm at ground idle. The exhaust gas leaves the engine at about 1,300 degrees but this rapidly reduces as it mixes with cool ambient air so causes the pilot no discomfort in flight.

♥ ()



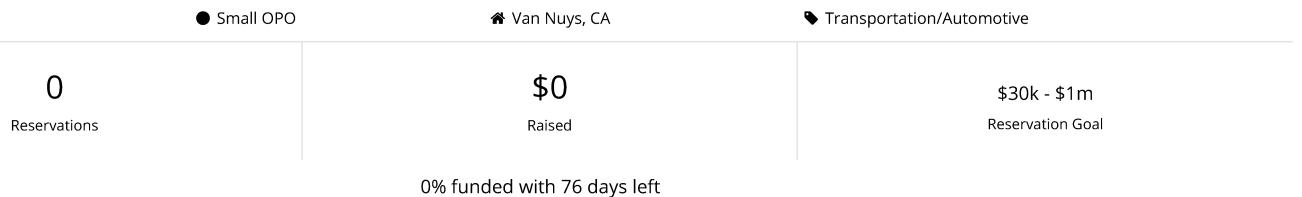
How to Fly

The takeoff and control of the Jetpack is made easy with our inbuilt flight stabilization technology. Our patent pending control systems have been designed to automatically adjust for changes in fuel load during flight. This integrated stabilization and control system makes the jetpack easy to fly but also gives it incredible agility and maneuverability. An advanced computer pilot information display, fully developed in-house, provides all necessary information to the pilot. The left handle controls the spin. The right handle controls the throttle and thrust. Lean forward to move forward and gain speed. Lean back to slow down and eventually hover. Lean left and give left spin or lean right to turn.

This offering is not live or open to the public at this moment.

Jetpack Aviation

Rapid short distance transportation vehicle



[Company \(/startup/jetpack-aviation?preview=true\)](/startup/jetpack-aviation?preview=true)

[Team \(/startup/jetpack-aviation/team?preview=true\)](/startup/jetpack-aviation/team?preview=true)

Meet the Founders



David Maymen

CEO

Founder of TrueLocal.com.au and YourLocal.ie and an early advisor to MarketBoomer.com, assisting the company to expand to Europe and Asia. His passion has always been aviation and he holds an American commercial aeroplane pilot license with instrument rating and Australian and European helicopter and aeroplane pilot licenses.

Nelson Tyler

Chief Designer

Nelson is our Chief Designer. He has been a successful and award winning inventor and product designer for over 55 years. Nelson founded Tyler Camera Systems in 1964. His primary business is the design and manufacturing of stabilized camera systems for helicopters. He is the recipient of three Academy awards and the Fuji Gold Medal.

And the Rest of the Team

**Stefano Paris**

Chief Technical Officer

*Chief Technical Officer of Jetpack Aviation***Sergey Samchyk**

Head of Computer Engineering

*Head of Computer Engineering at Jetpack Aviation***Bruce Tulloch**

New Media and Technologies

*New Media and Technologies at Jetpack Aviation***Yuriy Fuks**

Electrical and Computer Engineering Advisor

*Electrical and Computer Engineering Advisor at Jetpack Aviation***Sergey Samchyk**

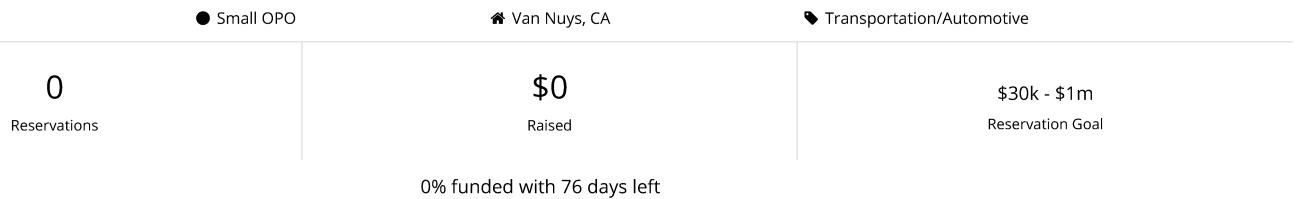
Head of Computer Engineering

Head of Computer Engineering at Jetpack Aviation

This offering is not live or open to the public at this moment.

Jetpack Aviation

Rapid short distance transportation vehicle



[Company \(/startup/jetpack-aviation?preview=true\)](#) [Team \(/startup/jetpack-aviation/team?preview=true\)](#) [C](#)

Offering Terms

OFFERING SUMMARY

The following summary highlights selected information contained in this offering circular. This summary does not contain all the information that may be important to you. You should read the more detailed information contained in this offering circular, including, but not limited to, the risk factors beginning on page 3. References to "we," "us," "our," or the "company" mean Jetpack Aviation Corporation.

Our Company

Jetpack Aviation Corporation ("JPA" or the "Company") has designed and is developing a vertical take-off and landing jetpack designated as "JB-10", which the Company intends to market and sell worldwide. The Company is also developing a range of other vertical takeoff and landing aircraft that may one day be used as an alternative to motor vehicles.

This Offering

Securities Offered: Maximum of 150,800 shares of common stock (\$999,804).

Common Stock outstanding before the Offering (1): 8,302,528

Common Stock outstanding after the Offering (1): 8,453,328

Use of proceeds: The net proceeds of this offering will be used primarily to complete the design and development of the pre-production jetpack prototype.

Risk factors: Investing in our shares involves a high degree of risk. As an investor you should be able to bear a complete loss of your investment. You should carefully consider the information set forth in the "Risk Factors" section of this offering circular.

Does not include outstanding warrants to purchase 137,278 shares of common stock at an exercise price of \$5.00 per share.

	Most recent fiscal year-end:	Prior fiscal year-end:
Total Assets	\$0.00	\$0.00



Cash & Cash Equivalents	\$0.00	USD	\$0.00	USD
Accounts Receivable	\$0.00	USD	\$0.00	USD
Short-term Debt	\$0.00	USD	\$0.00	USD
Long-term Debt	\$0.00	USD	\$0.00	USD
Revenues / Sales	\$0.00	USD	\$0.00	USD
Costs of Goods Sold	\$0.00	USD	\$0.00	USD
Taxes Paid	\$0.00	USD	\$0.00	USD
Net Income	\$0.00	USD	\$0.00	USD

Finances

Balance Sheet

(https://d19j0qt0x55bap.cloudfront.net/production/startups/jetpack-aviation/documents/balance_sheet/Balance_Sheet.pdf)

Income Statements

(https://d19j0qt0x55bap.cloudfront.net/production/startups/jetpack-aviation/documents/income_statements/Statement_of_Operations.pdf)

Statement of Cash Flow

(https://d19j0qt0x55bap.cloudfront.net/production/startups/jetpack-aviation/documents/statement_of_cash_flow/Statement_of_Cash_Flows.pdf)

Statement of Changes in Equity For Past 2 Years

(https://d19j0qt0x55bap.cloudfront.net/production/startups/jetpack-aviation/documents/statement_of_equity_changes_past_2_years/Stockholders_Equity.pdf)

Anticipated Business Plan

(https://d19j0qt0x55bap.cloudfront.net/production/startups/jetpack-aviation/documents/anticipated_business_plan/Business_Plan.pdf)

Any Related Party Transaction

(https://d19j0qt0x55bap.cloudfront.net/production/startups/jetpack-aviation/documents/any_related_party_transaction/Related_Party_Transactions.pdf)

Description of Intended Use of Proceeds

(https://d19j0qt0x55bap.cloudfront.net/production/startups/jetpack-aviation/documents/description_of_intended_use_of_proceeds/Use_of_Proceeds.pdf)

Ownership and Capital Structure

(https://d19j0qt0x55bap.cloudfront.net/production/startups/jetpack-aviation/documents/ownership_and_capital_structure/Shareholder_Breakdown.pdf)

Material Terms of Any Indebtedness

(https://d19j0qt0x55bap.cloudfront.net/production/startups/jetpack-aviation/documents/material_terms_of_any_indebtedness/Indebtedness.pdf)

Financial Condition



(https://d19j0qt0x55bap.cloudfront.net/production/startups/jetpack-aviation/documents/financial_condition/Financial_Condition.pdf)

Background of Directors and Officers

(https://d19j0qt0x55bap.cloudfront.net/production/startups/jetpack-aviation/documents/background_of_directors_and_officers/Background.pdf)

Independent Accountant's Review

(https://d19j0qt0x55bap.cloudfront.net/production/startups/jetpack-aviation/documents/independent_accountants_review/Jetpack_Aviation_Inc._Reviewed_Financial_Statements.pdf)

Any Events Triggering Disqualification

(https://d19j0qt0x55bap.cloudfront.net/production/startups/jetpack-aviation/documents/any_events_triggering_disqualification/Disqualification.pdf)

Footnotes

(<https://d19j0qt0x55bap.cloudfront.net/production/startups/jetpack-aviation/documents/footnotes/Footnotes.pdf>)

Video Transcription

(https://d19j0qt0x55bap.cloudfront.net/production/startups/jetpack-aviation/documents/file/Video_Transcription.pdf)

Articles of Incorporation

(https://d19j0qt0x55bap.cloudfront.net/production/startups/jetpack-aviation/documents/file/Jetpack_Aviation_Inc.-DE-Incorporation.pdf)

Offering Circular

(https://d19j0qt0x55bap.cloudfront.net/production/startups/jetpack-aviation/documents/file/Offering_Circular_Final.pdf)

Risks

A crowdfunding investment involves risk. You should not invest any funds in this offering unless you can afford to lose your entire investment. In making an investment decision, investors must rely on their own examination of the issuer and the terms of the offering, including the merits and risks involved. These securities have not been recommended or approved by any federal or state securities commission or regulatory authority. Furthermore, these authorities have not passed upon the accuracy or adequacy of this document. The U.S. Securities and Exchange Commission does not pass upon the merits of any securities offered or the terms of the offering, nor does it pass upon the accuracy or completeness of any offering document or literature. These securities are offered under an exemption from registration; however, the U.S. Securities and Exchange Commission has not made an independent determination that these securities are exempt from registration.

About

Blog (<http://blog.startengine.com/>)
About Us (/about)
How It Works (/how)
FAQs (<https://help.startengine.com>)

Connect

Facebook (<https://www.facebook.com/pages/StartEngine/728579673872142>)
Twitter (<https://twitter.com/StartEngineLA>)
Careers (<https://jobs.lever.co/startengine>)
LinkedIn (<https://www.linkedin.com/company/startengine>)
Instagram (<https://www.instagram.com/startenginelab/>)

Join

Edit My Campaign (/campaign)
Investors (/account)
Terms of Use (/terms)
Privacy Policy (/privacy)
Section 17(b) Disclosure (/section-17-b-disclosure)

Legal



IMPORTANT MESSAGE: [www.StartEngine.com](http://www.startengine.com) (the "Site") is a website owned by StartEngine Crowdfunding, Inc. (StartEngine Crowdfunding) and operated by StartEngine Crowdfunding and its wholly owned-subsidiary, StartEngine Capital, LLC (StartEngine Capital) (collectively, "StartEngine"). StartEngine Crowdfunding is not a broker-dealer, funding portal or investment adviser. StartEngine Capital is a funding portal registered with the US Securities and Exchange Commission (SEC) and a member of the Financial Industry Regulatory Authority (FINRA). For Canadian investors, StartEngine intends to rely on a dealer exemption or partner with a Canadian registered dealer. By accessing this Site and any pages on this Site, you agree to be bound by its Terms of Use (/terms) and Privacy Policy (/privacy), as may be amended from time to time without notice or liability.

U.S. Investors: Investment opportunities posted and accessible through the Site are of two types:

- Regulation A offerings (JOBS Act Title IV; known as Regulation A+), which are offered to non-accredited and accredited investors alike. No broker-dealer, funding portal or investment adviser is involved in these offerings. Neither the Site nor StartEngine Crowdfunding is a FINRA member.
- Regulation Crowdfunding offerings (JOBS Act Title III), which are offered to non-accredited and accredited investors alike. These offerings are made through StartEngine Capital, a funding portal which is a FINRA member.

Both types of offerings are open to the general public, however there are important differences and risks. You can learn more in our Learn section (<https://startengine.zendesk.com/hc/en-us>). Each type of offering is presented on this Site in separate workflows. Generally, Regulation A+ and Crowdfunding offerings have important differences in limits on the amount a company can raise in an offering, how they can conduct the offering, limits on the amount an investor can invest per offering and annually, and most importantly differences in when an investor can resell the securities. In particular, securities purchased in a Regulation Crowdfunding offering cannot be sold for one year from purchase, but even after this time, there may be no resale market available. All securities offered by companies on this Site involve high levels of risk. Only invest an amount that you can afford to lose and will not impact your lifestyle.

Canadian Investors: Investment opportunities posted and accessible through the Site will be offered to Canadian resident investors in accordance with prospectus exemptions under Canadian securities laws, including, but not limited to, the "Accredited Investor" and "Offering Memorandum" exemptions under National Instrument 45-106 promulgated by the Canadian Securities Administrators.

Neither the SEC nor any state regulator, the Canadian securities regulators or any other regulatory body has passed upon the merits of or given its approval to the securities, the terms of the offerings, or the accuracy or completeness of any offering materials or information posted on the Site. Neither StartEngine nor any of its directors, officers, employees, representatives, affiliates or agents shall have any liability whatsoever arising from any error or incompleteness of fact or opinion in, or lack of care in the preparation or publication of, the materials and communication herein or the terms or valuation of any securities offering.

Neither StartEngine Crowdfunding nor StartEngine Capital is an investment advisor or broker-dealer and neither engages in any activities requiring any such registration. Neither gives investment advice, provide analysis or recommendations regarding any offering posted on the Site. Prior results are not indicative of future performance; actual results may vary materially. The Site may contain "forward looking statements" which are not guaranteed. All investors should make their own determination of whether or not to make any investment, based on their own independent evaluation and analysis. Potential investors are strongly advised to consult their legal, tax and financial advisors before investing. The securities offered on this Site can only be marketed in jurisdictions where public solicitation of offerings are permitted; it is solely your responsibility to comply with the laws and regulations of your country of residence.

Copyright © 2016 StartEngine, LLC. All Rights Reserved.