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Independent Auditor's Report

To The Members Of
The Italian Café, LLC

We have audited the accompanying balance sheets of The Italian Café, LLC as of December 31, 2016 and the related statement of income, retained earnings, and cash flow for the year then ended. These financial statements are the responsibility of the entity's management. Our responsibility is to express an opinion on these financial statements based on our audits.

We conducted our audits in accordance with auditing standards generally accepted in the United States of America. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements. An audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation. We believe that our audits provide a reasonable basis for our opinion.

In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of The Italian Café, LLC as of December 31, 2016 and the results of its operations and its cash flows for the year then ended in conformity with accounting principles generally accepted in the United States of America.



Mark V. Wilnewic, CPA
License #065-021225
Expires September 30, 2018

March 12, 2017

EXHIBIT F

The Italian Cafe, LLC
Balance Sheet
December 31, 2016

| ASSETS | |
|--|------------------|
| Cash on hand and in bank | \$964 |
| Accounts Receivable (net) - Notes 3 and 6 | 97,116 |
| Due from affiliated companies - Note 6 | 122,800 |
| Other Current Assets | 0 |
| Total Current Assets | 220,880 |
| Investments | 63,160 |
| Total Assets | \$284,040 |
| LIABILITIES AND MEMBERS' EQUITY | |
| Accounts Payable and accrued expenses | 0 |
| Accrued Salary and payroll taxes | 0 |
| Accrued Interest Payable | 0 |
| Due to affiliated companies - Note 6 | 90,808 |
| Total Current Liabilities | 90,808 |
| MEMBERS' EQUITY | |
| Member's Equity - Common | 176,000 |
| Capital Contribution | 0 |
| Distributions | 0 |
| Retained Earnings | 0 |
| Balance, January 1 | 8,083 |
| Net Income for the Year | 9,149 |
| Balance, December 31 | 17,232 |
| Total Members' Equity | 193,232 |
| Total Liabilities and Members' Equity | \$284,040 |

The accompanying footnotes are an integral part of these financial statements

The Italian Cafe, LLC
Statement of Earnings
December 31, 2016

| | |
|----------------------------|-----------------------|
| Revenue: | |
| Interest Income | <u>\$19,526</u> |
| Total Revenues | \$19,526 |
| Expenses: | |
| Advertising | 3,396 |
| Bank Service Charges | 199 |
| Miscellaneous | <u>82</u> |
| Total Expenses | <u>3,677</u> |
| Net Ordinary Income (Loss) | 15,849 |
| Interest Expense | <u>(6,700)</u> |
| Net Income (Loss) | <u><u>\$9,149</u></u> |

The accompanying notes are an integral part of the financial statements

The Italian Cafe, LLC
Statement of Cash Flows
December 31, 2016

OPERATING ACTIVITIES:

| | |
|-------------------|----------------|
| Net Income (Loss) | <u>\$9,149</u> |
|-------------------|----------------|

INVESTING ACTIVITIES:

| | |
|--|---------|
| Decrease (Increase) in amount due from affiliated companies - Note 5 | (9,752) |
|--|---------|

| | |
|---------------------------------|----------------|
| Increase In Accounts Receivable | <u>(9,529)</u> |
|---------------------------------|----------------|

| | |
|------------------------------------|-------------------|
| Net Cash from Investing Activities | <u>(\$19,281)</u> |
|------------------------------------|-------------------|

FINANCING ACTIVITIES:

| | |
|-----------------------|---|
| Capital Contributions | 0 |
|-----------------------|---|

| | |
|------------------------------------|---------------|
| Increase (decrease) in Investments | <u>11,096</u> |
|------------------------------------|---------------|

| | |
|------------------------------------|-----------------|
| Net Cash from Financing Activities | <u>\$11,096</u> |
|------------------------------------|-----------------|

| | |
|------------------------------|-------|
| Net Cash Increase (Decrease) | \$964 |
|------------------------------|-------|

| | |
|------------------------|----------|
| Beginning Cash Balance | <u>0</u> |
|------------------------|----------|

| | |
|---------------------|---------------------|
| Ending Cash Balance | <u><u>\$964</u></u> |
|---------------------|---------------------|

The accompanying footnotes are an integral part of these financial statements

The Italian café, LLC
Lake Zurich, IL
Notes To Balance Sheet
December 31, 2016

**Note 1 SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES,
ORGANIZATION, AND OTHER MATTERS**

Organization — The Italian Café, LLC is a privately held limited liability company organized under the laws of Illinois to provide financing for restaurant / video gaming establishments.

Note 2 - INCOME TAXES

The company has been organized as a limited liability company and has elected to be treated as a partnership under the provisions of the Internal Revenue Code. As such, the partners are taxed on their proportionate share of the LLC's taxable income. Accordingly, no provision or liability for federal income taxes have been included in the financial statements.

Note 3 - ACCOUNTS RECEIVABLE

| | |
|------------------|----------|
| Due From Luigi's | \$97,116 |
|------------------|----------|

Note 4 - DUE FROM AFFILIATES

Due From The Italian Café, LLC Series A & C \$122,800

The Italian Café, LLC Series C has the same ownership as The Italian Café, LLC.

Note 5 - DUE TO AFFILIATES

| | |
|---------------------------------------|--------------|
| Due to Senior Homes, LLC | \$85,791 |
| Due to The Italian Café, LLC Series B | 581 |
| Due to M2K | <u>4 436</u> |
| Total | \$90,808 |

- A. Senior Homes, LLC owns a 50% interest in The Italian Café, LLC
- B. M2K of Chicago, LLC owns a 50% interest in The Italian café, LLC
- C. The Italian Café, LLC Series A, B and C all share the same ownership as The Italian Café, LLC