

Capital Structure

Outstanding Units: 1,500,000

Unit Classes: Only A Units

Current Capital Ownership:

Management Team = 96.5 %

Initial Investors = 3.5%

This Capital Raise:

Units Available: 214,041

Unit Class: A Units

Price Per Unit: \$2.92

Percentage of Company Offered: 12.488%

Post Money Valuation: \$5,005,000.00

Company Data	
Entity Type	Illinois Limited Liability Company
Class A Common Units Authorized	1,500,000
Class A Common Units Outstanding	214,041
Total Units Outstanding	214,041
Market Cap (pre-funding)	\$4,480,000
Available Units (Fully Subscribed)	214,041
Market Cap (post-funding estimate)	\$5,005,000
Total Shares Outstanding (post- funding)	1,500,000