



I, Dave Girgenti, certify that:

(1) the financial statements of Lifeblink Incorporated included in this Form are true and complete in all material respects; and

(2) the tax return information of Lifeblink Incorporated included in this Form reflects accurately the information reported on the tax return for Lifeblink Incorporated filed for the fiscal year ended 2015.

A handwritten signature in black ink that reads "Dave Girgenti". The signature is fluid and cursive, with the first name "Dave" and last name "Girgenti" clearly distinguishable.

CEO  
Lifeblink, Incorporated  
July 10, 2016

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06/16/16

LIFEBLINK  
Balance Sheet Prev Year Comparison  
As of December 31, 2015

	<u>Dec 31, '15</u>	<u>Dec 31, '14</u>	<u>\$ Change</u>	<u>% Change</u>
<b>ASSETS</b>				
Current Assets				
Checking/Savings				
Lifeblink	843.71	2,768.59	-1,924.88	-69.5%
Petty Cash	13.82	0.00	13.82	100.0%
Total Checking/Savings	<u>857.53</u>	<u>2,768.59</u>	<u>-1,911.06</u>	<u>-69.0%</u>
Other Current Assets				
Prepaid NJ Corp Tax	250.00	0.00	250.00	100.0%
Total Other Current Ass...	<u>250.00</u>	<u>0.00</u>	<u>250.00</u>	<u>100.0%</u>
Total Current Assets	<u>1,107.53</u>	<u>2,768.59</u>	<u>-1,661.06</u>	<u>-60.0%</u>
Fixed Assets				
Software Development ...	38,195.00	30,000.00	8,195.00	27.3%
Total Fixed Assets	<u>38,195.00</u>	<u>30,000.00</u>	<u>8,195.00</u>	<u>27.3%</u>
<b>TOTAL ASSETS</b>	<u><u>39,302.53</u></u>	<u><u>32,768.59</u></u>	<u><u>6,533.94</u></u>	<u><u>19.9%</u></u>
<b>LIABILITIES &amp; EQUITY</b>				
Liabilities				
Current Liabilities				
Credit Cards				
Capital One-2278	569.38	0.00	569.38	100.0%
Total Credit Cards	<u>569.38</u>	<u>0.00</u>	<u>569.38</u>	<u>100.0%</u>
Total Current Liabilities	<u>569.38</u>	<u>0.00</u>	<u>569.38</u>	<u>100.0%</u>
Long Term Liabilities				
Loan - Martha	29,020.00	20,300.00	8,720.00	43.0%
Total Long Term Liabilit...	<u>29,020.00</u>	<u>20,300.00</u>	<u>8,720.00</u>	<u>43.0%</u>
Total Liabilities	<u>29,589.38</u>	<u>20,300.00</u>	<u>9,289.38</u>	<u>45.8%</u>
Equity				
Owner Contribution	22,500.00	15,000.00	7,500.00	50.0%
Retained Earnings	-2,531.41	0.00	-2,531.41	-100.0%
Net Income	-10,255.44	-2,531.41	-7,724.03	-305.1%
Total Equity	<u>9,713.15</u>	<u>12,468.59</u>	<u>-2,755.44</u>	<u>-22.1%</u>
<b>TOTAL LIABILITIES &amp; EQUITY</b>	<u><u>39,302.53</u></u>	<u><u>32,768.59</u></u>	<u><u>6,533.94</u></u>	<u><u>19.9%</u></u>



## Statements of Operations

06/16/16

LIFEBLINK  
Profit and Loss Prev Year Comparison  
January 2014 through December 2015

	Jan '14 – Dec '15	Jan '13 – Dec '14	\$ Change	% Change
Ordinary Income/Expense				
Expense				
Event Charges				
Ticketleap	175.73	0.00	175.73	100.0%
Total Event Charges	175.73	0.00	175.73	100.0%
Advertising and Promotion	110.00	0.00	110.00	100.0%
Automobile Expense				
Parking	159.00	0.00	159.00	100.0%
Total Automobile Expense	159.00	0.00	159.00	100.0%
Bank Service Charges	0.00	0.00	0.00	0.0%
Business Licenses and Permits	705.93	0.00	705.93	100.0%
Computer Servers				
Amazon	515.36	0.00	515.36	100.0%
Heroku	575.25	0.00	575.25	100.0%
Computer Servers – Other	2,500.00	2,500.00	0.00	0.0%
Total Computer Servers	3,590.61	2,500.00	1,090.61	43.6%
Info Website Technology				
Adobe Creative Cloud	588.39	0.00	588.39	100.0%
Airbrake	273.00	0.00	273.00	100.0%
Facebook	72.02	0.00	72.02	100.0%
Github	182.00	0.00	182.00	100.0%
Google	440.84	22.41	418.43	1,867.2%
WIX	210.73	0.00	210.73	100.0%
Info Website Technology – O...	9.00	9.00	0.00	0.0%
Total Info Website Technology	1,775.98	31.41	1,744.57	5,554.2%
Marketing	224.00	0.00	224.00	100.0%
Meals and Entertainment	208.63	0.00	208.63	100.0%
Office Space	315.00	0.00	315.00	100.0%
Office Supplies	218.08	0.00	218.08	100.0%
Postage and Delivery	26.17	0.00	26.17	100.0%
Professional Fees				
Lawyer	1,925.00	0.00	1,925.00	100.0%
Total Professional Fees	1,925.00	0.00	1,925.00	100.0%
Server management	2,500.00	0.00	2,500.00	100.0%
Tax Expense	500.00	0.00	500.00	100.0%
Telephone Expense	189.37	0.00	189.37	100.0%
Wire transfer fee	270.00	0.00	270.00	100.0%
Total Expense	12,893.50	2,531.41	10,362.09	409.3%
Net Ordinary Income	-12,893.50	-2,531.41	-10,362.09	-409.3%
Other Income/Expense				
Other Income				
Google Revenue–Ads	106.65	0.00	106.65	100.0%
Total Other Income	106.65	0.00	106.65	100.0%
Net Other Income	106.65	0.00	106.65	100.0%
Net Income	-12,786.85	-2,531.41	-10,255.44	-405.1%

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## Statement of Stockholders' Equity (Deficit)

	Number of Shares	Additional Paid-In Capital	Accumulated Debt	Total
<b>Balance at 20 July 2014</b>	900,000	\$-	\$-	<b>\$2,769</b>
Issue of Share Capital	900,000	\$15,000	\$-	\$15,000
2014 Debt Liabilities	0	\$-	-\$20,300	-\$20,300
Income of the Year	0	\$-	\$-	-\$2,531
<b>Dividends</b>	0	\$-	\$-	\$-
<b>Balance at 31 Dec, 2014</b>	900,000	\$15,000	-\$20,300	<b>-\$2,531</b>
<b>Balance at 1 Jan. 2015</b>	900,000	\$15,000	<b>-\$20,300</b>	<b>-\$2,531</b>
Issue of Share Capital	0	\$7,500	\$-	\$-
2015 Debt Liabilities	0	\$-	-\$8,720	\$-
Issue of Common Stock for Services	100,000	\$-	\$-	\$-
Income of the Year	0	\$-	\$-	-\$10,256
<b>Dividends</b>	0	\$-	\$-	\$-
<b>Balance at 31 Dec, 2015</b>	1,000,000	\$22,500 Total	-\$29,020	<b>-\$12,787</b>



## Statements of Cash Flows

LIFEBLINK  
Statement Of Cash Flows  
January 1 through September 3, 2015

	<u>Jan 1 – Sep 3, '15</u>
OPERATING ACTIVITIES	
Net Income	-12,710.98
Adjustments to reconcile Net Income to net cash provided by operations:	
Capital One-2278	869.54
	<u>                    </u>
Net cash provided by Operating Acti...	-11,841.44
FINANCING ACTIVITIES	
Loan – Martha	5,220.00
Owner Contribution	5,000.00
	<u>                    </u>
Net cash provided by Financing Acti...	10,220.00
	<u>                    </u>
Net cash increase for period	-1,621.44
Cash at beginning of period	2,768.59
	<u>                    </u>
Cash at end of period	<u><u>1,147.15</u></u>



**Notes to the Financial Statements (unaudited)  
For the Years Ended December 31, 2015**

**1. GENERAL**

Lifeblink Incorporated, a New Jersey Corporation was formed July 22, 2014. On May 20, 2016 the company was dissolved and Lifeblink Incorporate., became a Delaware C corporation. Lifeblink, Inc. (the Company) is a technology company specializing in capturing, organizing and preserving personal history. The financial statements are expressed in U.S. dollars. The Company is not a subsidiary nor does it have any subsidiaries.

**2. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES**

**Basis of Accounting**

The financial statements of the Company are unaudited and have been prepared using accounting principles generally accepted in the United States that are applicable to a going concern which contemplates that the Company will continue in operation for the foreseeable future and will be able to realize its assets and discharge its liabilities in the normal course of business.

The Company is currently seeking funding in order to finance its business strategy, operations and growth through the issuance of equity, debt, or a combination of the two. The failure to obtain this funding would be detrimental to the Company. The accompanying financial statements do not include any adjustments relating to the recoverability and classification of asset carrying amounts or the amount and classification of liabilities that might result from the outcome of this uncertainty. The Company has never had revenue and is reporting a growing accumulated deficit. These circumstances raise substantial doubt about the Company's ability to continue as a going concern.



The Company is a development stage company and during the years ended December 31, 2014 and 2015 with limited revenue. In accordance with U.S. general accepted accounting principle ASU 2014-10, the Company is not required to (1) present inception-to-date information in the statements of income, cash flows, and shareholder equity, (2) label the financial statements as those of a development stage entity, (3) disclose a description of the development stage activities in which the entity is engaged, and (4) disclose in the first year in which the entity is no longer a development stage entity that in prior years it had been in a development stage.

### **Nature of Operations**

The principle activities of the Company will be the development of technology specializing in capturing, organizing and preserving personal history.

### **Subsequent Events**

The Company has evaluated subsequent events for recognition and disclosure through July 1, 2016, which is the date the financial statements were available to be issued.

### **Use of Estimates**

The preparation of financial statements in conformity with U.S. generally accepted accounting principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and the disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the reporting period. Actual results could differ from those estimates.

### **Research and Development**

The Company expenses technology development costs as incurred.





## **Income Taxes**

Income tax expense includes the current year income tax paid or payable (or refundable), and the change in deferred tax assets and liabilities. A deferred tax asset or liability results from the difference between the tax basis of an asset or liability and its reported amount in the financial statements that will result in taxable or deductible amounts in future years when recovered or settled.

In accordance with Accounting Standard ASC 740, uncertain tax positions are recognized if management believes it is more likely than not that a tax position will be sustained based on the merits of the position, presuming the position will be examined by an appropriate tax authority having full knowledge of all relevant information. As of December 31, 2014 and 2015, the Company had no uncertain tax positions that qualify for recognition in the financial statements.

For the periods presented the Company was a pass-through entity and as such no taxes or deferred tax assets or liabilities are reported at the company level.

## **3. DUE TO SHAREHOLDER**

Amounts due to shareholder represent amounts supplied to the company to fund operations since inception. The shareholder is the founder and CEO and is a related party. There are no fixed terms of repayment.

## **4. SHAREHOLDERS' EQUITY**

### **Common Stock**

The Company has authorized 1,000 of common stock with a par value of \$0.01. The Company issued 900 founders shares to the CEO and 100 founders shares to the CTO at inception. There are no other classes of stock authorized by the Company at this time.

### **Equity-Based Payments to Non-Employees**

The Company has not issued shares to individuals in exchange for services provided to the Company.



## **5. CONTINGENCIES**

The Company has never been involved in any litigation, there is no pending or threatened litigation of which management is aware, and there are no contingent liabilities of which management is aware.

## **6. SUBSEQUENT EVENTS**

As discussed in note 1, Lifeblink Incorporated, a New Jersey Corporation was formed July 22, 2014. On May 20, 2016 the company was dissolved and Lifeblink Incorporated., became a Delaware C corporation.