



B  **XX** CORP
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FORWARD STATEMENT



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PHASE II Series

BOXX® Corporation Designs, Engineers, Manufactures and Markets Electric Motors, Scooters, Mobility Products and Patented Component Technologies for the Global Consumer, Commercial Industries and Government business.

- Navigant Research forecasts BOXX Corp. (industry market report)
- <http://www.navigantresearch.com/research/electric-motorcycles-and-scooters>

MARKET OPPORTUNITY



The Global Scooter market is robust and positioned for long-term growth.

E-Scooter Key Market Drivers

Transportation	Economical transportation solution, especially in emerging markets
Urbanization	Convenient transportation in growing cities that are dense and facing transportation issues
Cargo Delivery	Low cost and lack of emissions appeal to companies as fleet vehicles
Commercial Fleet	Lower operating costs for non-emergency services
Demographic Shifts	High growth in working age fuel need for more transportation
Energy Efficiency	Lack of emissions and not affected by gas prices
Government Policies	Subsidies, incentives and tax rebates

6 Million Scooters sold annually worldwide by 2023

<http://www.navigantresearch.com/research/electric-motorcycles-and-scooters>

Scooters compose the largest global transportation market and the industry is steadily growing. Two wheeled vehicles are the largest single transportation segment worldwide. Scooters generally are high margin products. This pertains to both first world and third world markets. The industry as a whole has been largely outdated from technological innovation and evolution over the 4 decades. Market, expansion, product evolution and technology advances are therefore easily well open to an additional industry player and product brand.

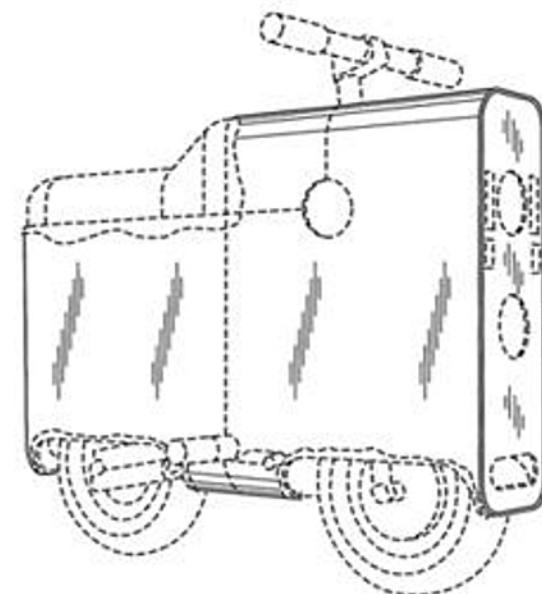
MARKET HIGHLIGHTS



A \$12B Billion Scooter market by 2023

(source: www.IDTechEx.com/bikes) 2014

- Market Updating to New Proprietary Clean Technology Products
- High Impact Product and Technology Opportunities
- Global Urbanization Driven Growth
- Profitable 1% Product Market Share
- Robust Product Margins
- Global Micro Business Opportunities
- Industry Component Technology Retrofit Product Markets



Extraordinary Market Timing: 55 Million Scooters will be sold worldwide from 2014 to 2023

(source: 2014/09/01 Business Wire from Navigant Research)

"In many areas, the use of e-motorcycles and **e-scooters** is permitted on roads and on paths designated for bicycles and scooters, broadening their appeal for younger motorists." source: 2014/09/01 Business Wire from Navigant Research)

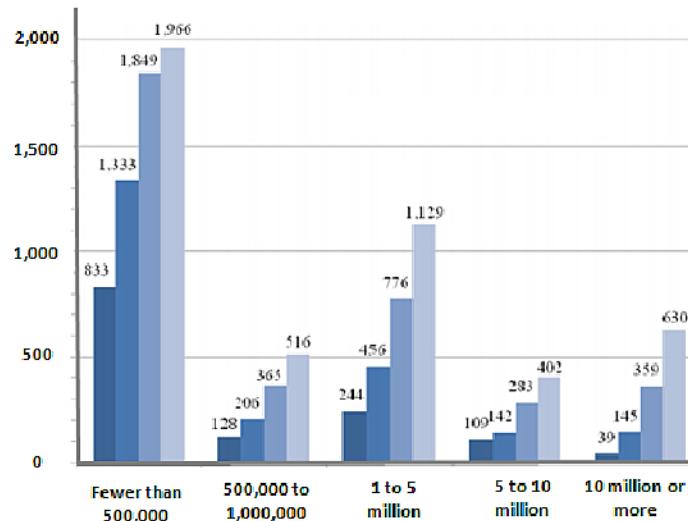
- (Navigant Research forecasts BOXX Corp. as an industry player in a market research report among the major key players)
 - <http://www.navigantresearch.com/research/electric-motorcycles-and-scooters>

GLOBAL OPPORTUNITY

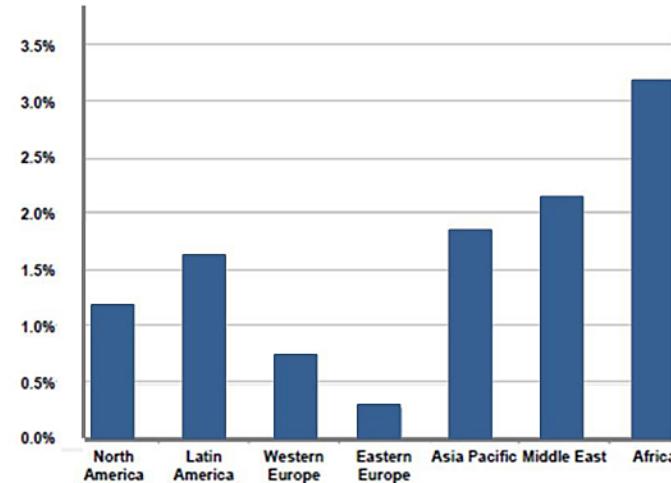


Scooter global market growth coincides with urbanization. Global population growth is the primary industry expansion driver.

Total Population in millions by city size class, 1970, 1990, 2011 and 2025



Rate of Urbanization between 2005 and 2010 by Region



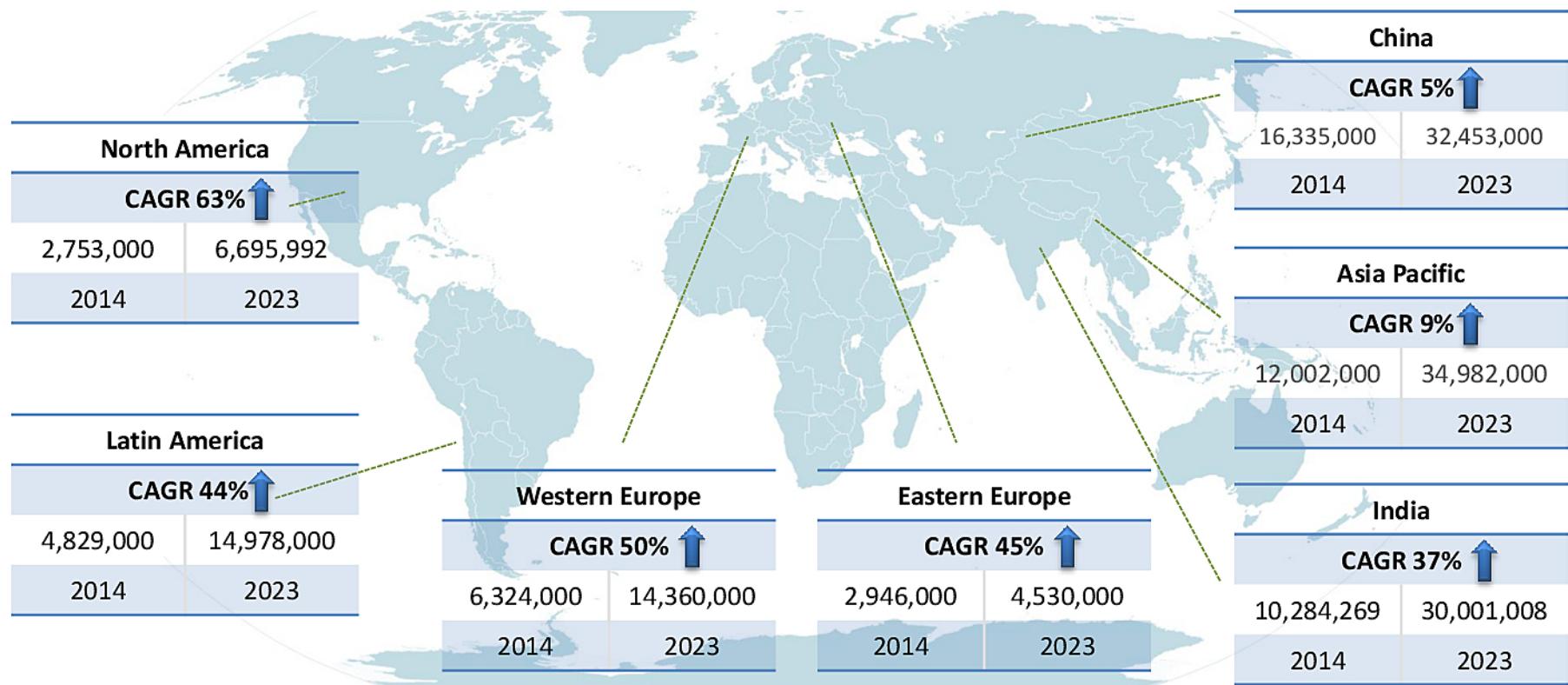
BOXX product business modeled successfully at 1% +/- of the global market share in 6 direct markets.

Current growth of two-wheel scooter usage coincides with the urbanization of the world and an increase in family incomes. This is the result of people having more money to spend on transportation as well as the need for transportation as they move into urbanized areas that are already dense and experiencing transportation issues for their population. BOXX® will initially target 1% of the global market or 20,000 units per each of its 6 direct markets for 100,000+ annual units. The 6 direct markets include: Brazil, China, India, European Community, Japan and the United States.

GROWTH SEGMENT(S)



Global Scooter projected market growth



<http://www.cnbc.com/id/102178424#>.

Global Total

2014	56,473,269	CAGR 9%
2023	138,000,000	

The 2 wheel vehicle market is comprised of scooters and motorcycles (both electric and internal combustion engines (ICE)). Most countries distinguish between the categories based on top speed or power, with exception to Asia which may further distinguish between e-bicycles and e-scooter.

<http://www.navigantresearch.com/research/electric-motorcycles-and-scooters>

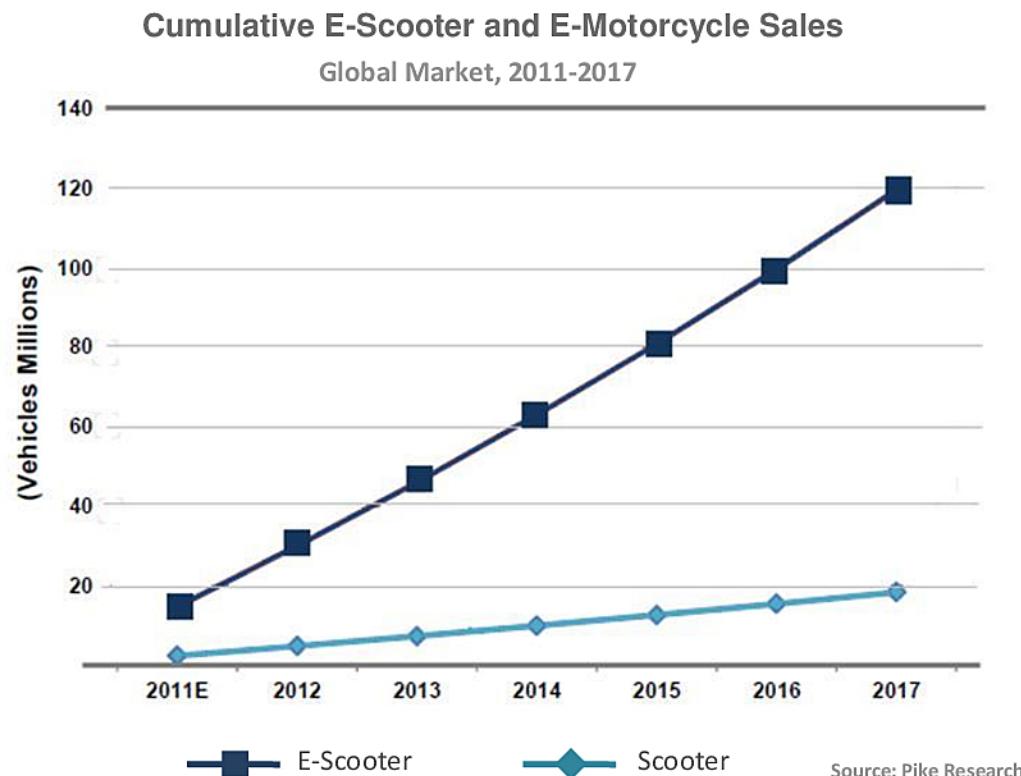
E-Scooters poised to dominate scooter market.

Global e-scooter sales projected to outpace – traditional scooters

Scooters compose the largest global transportation market and the industry has grown steadily over the last decade.

467 million unit two-wheeled vehicle industry and is growing globally at over 20%

Total number of e-scooters on the road worldwide will increase from 17 million in 2011 to 138 million by 2023.



Annual sales of e-scooters will essentially almost double each year, with some countries such as Italy and France seeing compound annual growth rates (CAGRs) of greater than 20%. Countries within Eastern Europe will see even more explosive growth, with e-scooter sales increasing near 40% annually through 2023. CAGRs for North America will surpass 71%.

COMPONENT PRODUCT(S)



BOXX® component products are comprised of **7 key, patented industry leading** technologies.

Patented Modular Technology is **unique** to BOXX® and unlike any other found in competitive two wheeled products.

The BOXX® product brand name is staged to extend into **additional products** such as compact two wheel and four wheel products, electronic controllers, electric motors mass transit control systems, mobile electronics interfacing OS furthers BOXX® product lines and accessories

BOXX® Phase I Product Line Package Overview

SUN®	Our solar power generation product line.
BOXX®	Our modular and interchangeable product / device controller product. Initially operates BOXX Scooter. Extendable to other products.
RPM®	Our patented electric motor product line.
OS®	Our product – standardized user interface software system / OS. (Touch screen)
CELL®	Our modular power system product line. Components that facilitate electric systems.
DRIVE®	Our All Wheel Drive (AWD) control system for two wheeled Products
LIGHTGUARD®	Virtual Lane safety system for bicycles and two wheeled products.

All Phase I products initially prototyped to program revision one.

Phase I Product Packaging including BOXX stage successive product lines under the BOXX Corp. brand BOXX®



BOXX Corp. component product business | Micro business revenue units

PHASE II Product Package Business Economics

Powered by BOXX*

Phase II Technology Program



SUN SOLAR 1.0 BEZEL

BOXX Commercial Fleet

Commercial Utility Products
Product Leasing | Service Contracts

BOXX Retrofit | Accessories

Manufacture and Distribute

- **DRIVE®**

- Appropriate to control electric drive and power system products
- Hardware / Software
- **Estimated \$100m TAM**

- **RPM® Patented Motor Technology**

Estimated \$400m TAM

- **OS® Operating Interfacing Technology**

- **SUN Solar Power Generation Systems**

- **CELL® Power Storage Technologies**

- **Commercial Business**

- **Fleet Utility**

- **BOXX® Mobile Communication Systems**

- **LIGHTGUARD®**

- Safe lights for two-wheeled vehicles
- Easy add-on to motorcycle, scooters, mopeds, bicycles
- **Estimated \$50m TAM**



MOTOR PRODUCT(S) Phase IIa



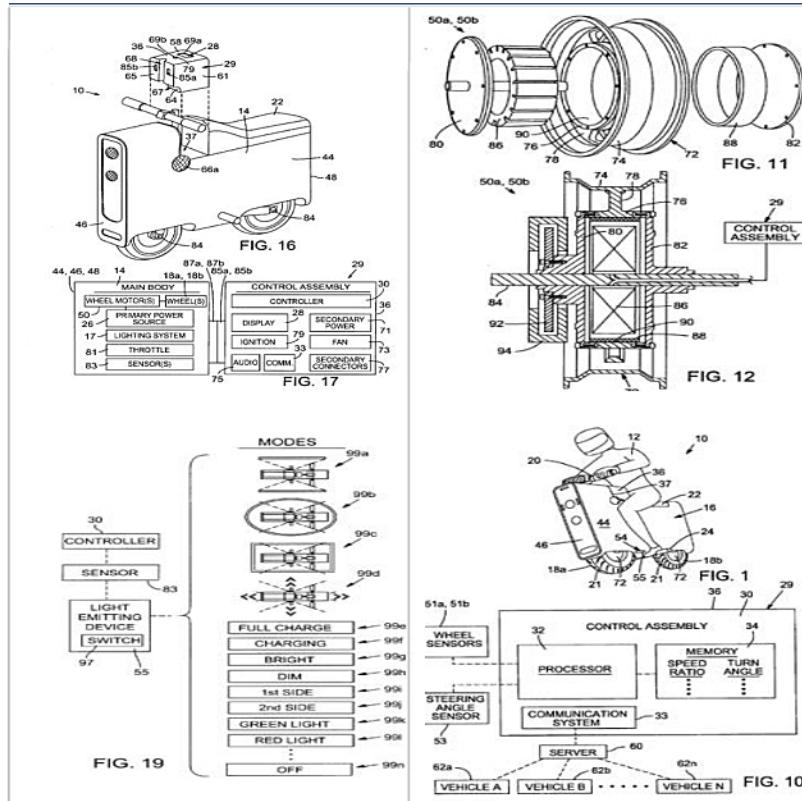
3X Lighter than Industry Average

PATENTED ONE PIECE UNI-BODY WELD-LESS ENGINEERING
ASSEMBLY

< 87% Efficiency | 3X higher output

PATENTED ELECTRIC MOTORS | INDUSTRY LEADING | BOXX CORP.

BOXX CORP. IP Patented Technology Package



14 U.S. / international (China, Japan, India, EU, Brazil) patents for Two Wheeled Vehicles covering:

- Vehicle format
- Drive system
- Safety lights
- Manufacturing
- Modular Components
- Software
- Motors

15 U.S. / International (China, Japan, India, EU, Brazil) trademarks over BOXX® and related product marks and product brand badge

2 U.S. / International marketing trademarks

[Powered By BOXX®] industry licensable technologies

Patent protection across entire two-wheel vehicle market

Patents downloadable: https://www.boxxcorp.com/events?category_id=23

Patent:	29/3575168 D644569 D17107410 ZL20113005712.5 18357520001	13/117602/U 13/042932/U PCT/US2011/038405 61/349,015	235293 20116108/JP 13/042898/U 038405 / JP / EU
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PRODUCTS PACKAGE



INTRODUCING BOXX[®]

The 1 Meter Vehicle

BOXX[®] is a game changing all-electric, easy-to-ride, all-wheel drive scooter, utilizing a revolutionary design and patented drive and chassis technologies



PATENTED. (U.S. NO. D644,569, OTHER U.S. AND FOREIGN PATENTS PENDING.)

Modular / Upgradable Components

Shippable in standard freight as a electronic device

First and third world market accessible

Requires only drivers license to operate

Tomorrow's technology today at a competitive price

100% BOXX Corp. designed / engineered

FEATURES



The 1 Meter



FULLSIZE ERGONOMICS

Front / Rear GRIPS



SAFE AND VISIBLE



CARGO BAYS
PRACTICAL

AWD
PERFORMANCE



600 MPGe
ECONOMICAL

0 EMISSIONS

6 Minute
RECHARGE

Road Worthy and Simple to use

Touch screen | LED Display Interface

Fluid Free Vehicle | Optimal Power to weight ratio

LED Lights

300LBS Payload Capacity

Patented Dual Electric Motor Drive System

AWD Traction Control and ABS Braking

FEATURES

CONT'D

BOXX[®]

The 1 Meter

BOXX[®]

5ft – 6.5ft / 90 - 300 LBS
OCCUPANT CAPACITY

110 - 220V
CHARGE PORT

DUAL MOTOR
PERFORMANCE

MODULAR UNIT DRIVE[®] PRODUCT

**DRIVE BY WIRE
HANDLE BARS**

Multi-Color LED

One-Piece
UNI-BODY

Front / Rear
**Anti-Wheelie
SUSPENSION**

**LIGHTGUARD[®]
PRODUCT**

Compact 1 Meter Size

External Charge Indicator

Lightweight All Aluminum Construction

50/50 Weight Distribution

Cable-Free drive by wire handle bars

Proximity key ignition | Smart phone app.

Occupant Detection System

CONCEPT DELIVERY



MULTI-NATIONAL PATENTED PRODUCT DESIGN FORMAT | BOXX CORP.



BRANDING



**Literal Translation Trademark Staging.
BOXX is a branding mascot product**

Example: Kleenex Tissue. A BOXX® is always known as a BOXX®
Brand Product Format

**BOXX® is an Internationally Patented and
Trademarked Product Design Utility Format
Owned by BOXX Corp.**

Any vehicle comprised of two wheels and a surface body
constituting of **4 unequal flat or non-flat surface sides** is
a BOXX® **patented and trademarked** product format



Two Secure Storage Bays

Two Power System Bays

Multi-Electric Power Source Utility

Inboard / Outboard charging

BOXX® BUSINESS ECONOMICS

BOXX® 1 Meter Vehicle product unit economics

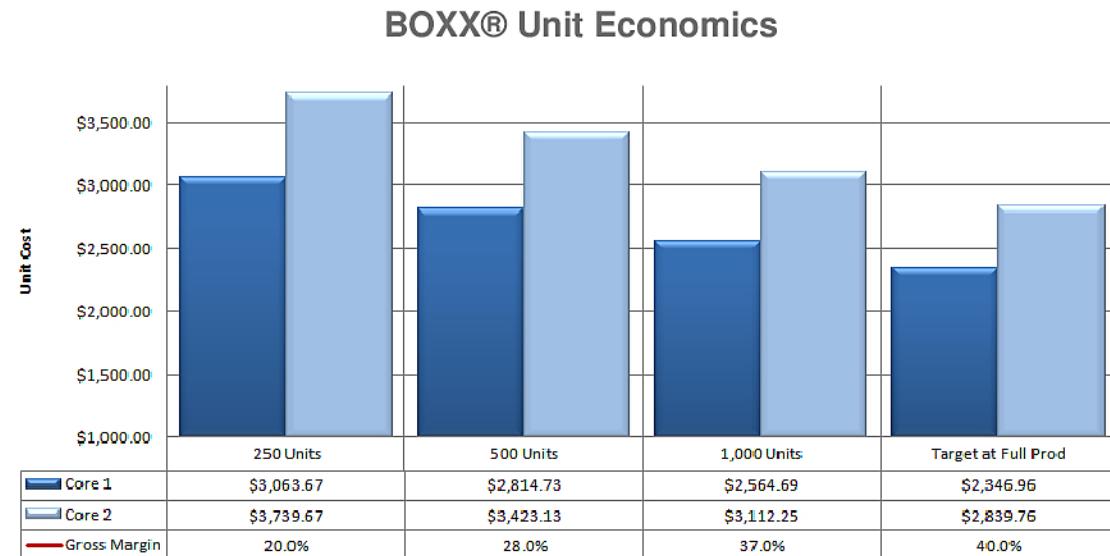
MSRP of **\$3845** USD
(avg) without add-ons

Typical per unit order revenue is
\$4600

Average accessory revenue is **\$450**

Market Adjustments*

Upgrades/Utility/Maintenance



~\$3000/unit
at 250 units

~\$2500/unit
at 500 units

~\$2000/unit
at 1000 units

*Core 1 comes standard with high end LED lights, touch screen controls and lithium ion batteries. These options will be altered for targeted emerging markets for competitive pricing.

RETAIL DEPLOYMENT



Product Distribution and Sales Circulation: Forecasted

BOXX® initial production is distributed first to drop ship retailers world wide for the 1% high end customer market. **An efficient sales** model for multinational brand product introduction, and distributor circulation utilizing an existing global scale luxury retail market.



BOXX Corporation products are trademarked for the additional markets of: US, EU, India, Japan, Brazil and China

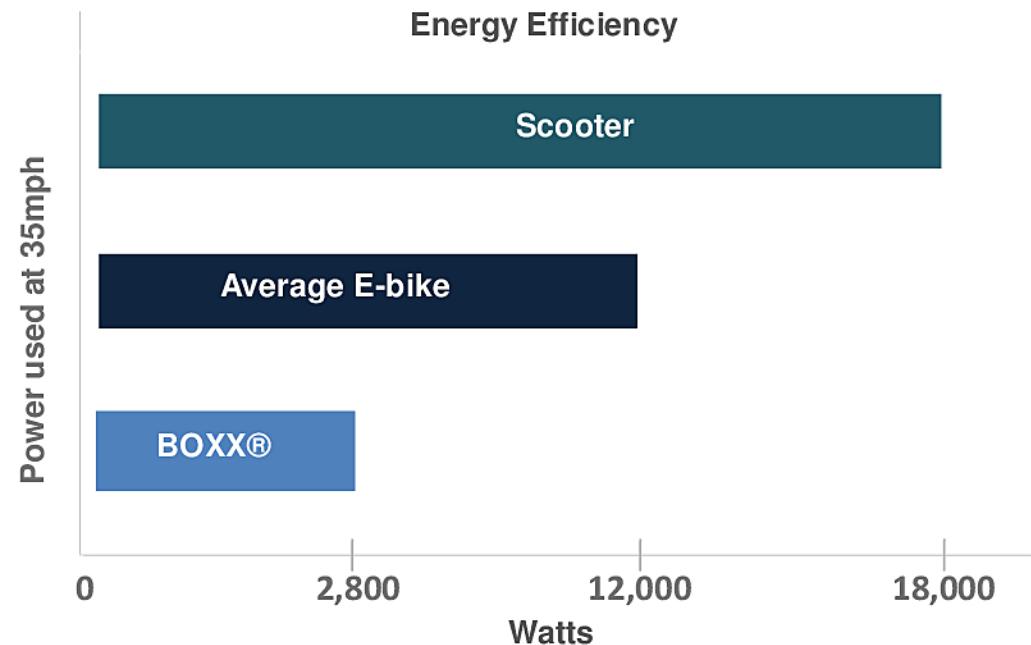
COMPETITIVE EDGE



Environmentally Conscious Proprietary Engineering

BOXX® is the industry's **most efficient** scooter in its class. It averages **1/3 the total power consumed** in everything it does - right down to its LED lights and solar touch screen bezel.

BOXX® Component Technology products deliver the industries most efficient power solution all while running fulltime patented **AWD** with **full traction** and **ABS braking control**.



25 HP capable

Customizable Power Re-generation Modes

<87% Efficient Motors

Eco drive modes up to 120 mile plus range per charge

Proprietary DC Current Braking

Recycled Sourced Aluminum

COMPETITIVE ANALYSIS



Power Comparisons: BOXX® to other E-Scooters and E-Motorcycles

BOXX® generates more **speed/kW** and **more range/kWh** than the competitors in a incredibly eco-friendly manner.

Make	Model	Battery Size kWh	Motor Size kW	Top Speed km/hr	Base Range km**	High Range km**	MSRP \$	Speed Efficiency	Range Efficiency	AWD	Patented Motor
BOXX	Core1	1.02	1.2	48	40	60	3,999	40.2	48.8	Yes	Yes
	Core2*	2.05	1.2	48	80	120	4,745	40.2	48.8	Yes	Yes
 e-max Loved by nature.	80L	1.50	1.2	45	48	48	3,754	37.5	32.0	No	No
	120S	2.88	3.3	65	75	100	5,319	19.7	30.4	No	No
	90S	1.92	2.0	45	45	60	4,024	22.5	27.3	No	No
	120L	4.99	3.3	65	120	140	2,900	19.7	26.1	No	No
 evolve	Titanium	2.88	5	96.6	80	80	5,400	19.3	27.8	No	No
	Neon	2.88	3	80.5	80	80	3,900	26.8	27.8	No	No
	Enertia	3.10	13.0	97	68	68	7,995	7.4	21.8	No	No
	Enertia Plus	6.00	13.0	97	129	129	8,995	7.4	21.5	No	No
 BRAMMO	Empulse 6.0	6.00	13.0	161	97	97	9,995	12.4	16.1	No	No
	Empulse 8.0	8.00	40.0	161	129	129	11,995	4.0	16.1	No	No
	Empulse 10.0	10.00	40.0	161	161	161	13,995	4.0	16.1	No	No
	Deluxe	5.76	14.9	65	60	60	7,999	4.4	10.4	No	No
 CURRENT MOTOR	Economy	3.07	9.0	55	30	30	6,499	6.1	9.8	No	No
	Standard	4.60	13.4	55	40	40	8,995	4.1	8.7	No	No
Average		4.54	12.4	89	83	87	7,269	7.2	18.7	No	No

* Extended Range ** Range based upon average speed, weight and other factors

Core 1: defined as the base model

Core 2: base standard model with larger battery for extended range and longer use

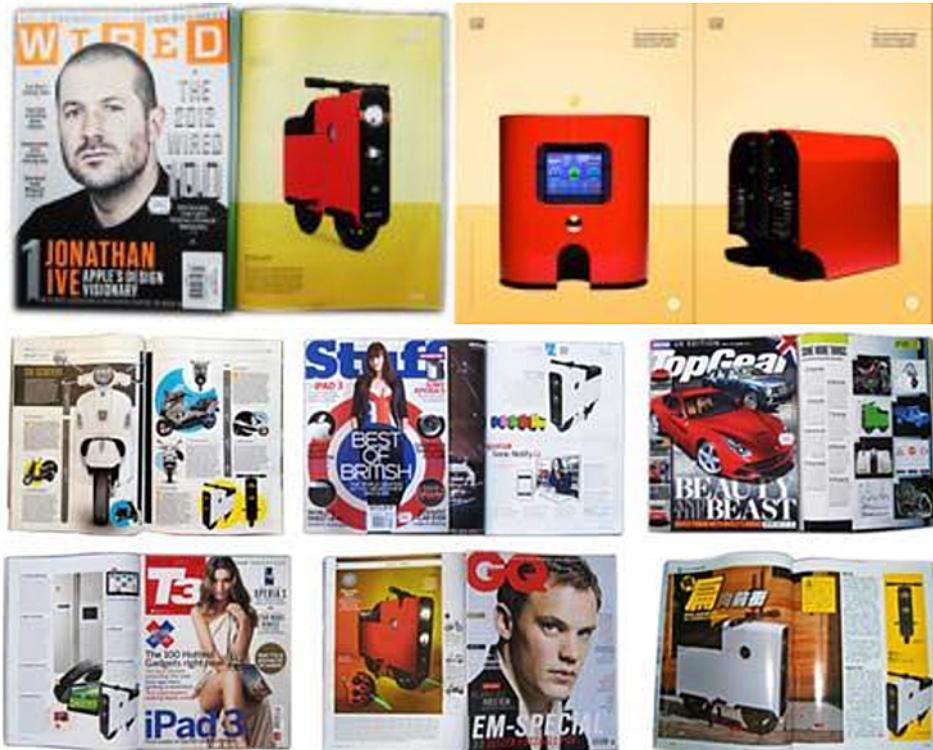
INDUSTRY PRESS



Extraordinary **market acceptance** of pre-launch product, brand and company

Marketing has been **self-generated** to this point with extensive media coverage at zero cost, emphasising company product and branding first.

BOXX® is in a unique position. It has already captured the industry's attention through its innovations for the target market segment. BOXX Corp. has already been compared to the likes of Honda in the form of concept products at recent industry trade shows. This is indicative of the fact that BOXX® is heading in the right direction for the existing market and as of now, **BOXX® is ahead of current industry standards.**



Hot Stuff Products of 2012 (Stuff)

Wired / Wired I-tunes interactive application

CNBC / Fast Company / TechToys360

#48 Top 100 Products of 2012 (T3)

Monocle #9 Top 25 Global Transport Products

Top 6 Scooters of 2012 (Popular Mechanics)

Discovery Channel

Wall Street Journal

Mashable

MARKET MEDIA



VIDEO Feature: **TechToys 360** of Season 3 2014
Episode 305 Velocity Channel, BOXX 1
Meter Vehicle and CEO interview



Discovery Channel

VIDEO Feature: **BBC Gadget Man** of 9/2014
Shopping Episode BBC 4 Channel,
BOXX 1 Meter Vehicle



Paris Auto Show

AWARDS & HONORS



Awarded State Funded Technology Grant:

BOXX Corp. 2014

BOXX® Corporation receives a state funded maximum matching technology grant Nov 2014 in the for its industry technology leadership and development. Award issued on a \$3M Capital Investment to BOXX Corporation.

GOLD Winner International Spark Product Design Award: **BOXX Corp. 2015**

BOXX® Corporations mascot product **BOXX 1 Meter Vehicle Wins GOLD** in the pro product transportation category. Awarded among other contestant majors including BMW and Boeing.

Awarded Silicon Valley Startup Cup Top Business Models: **BOXX Corp. 2014**

BOXX® Corporation **Wins 2nd at Top Silicon Valley Cup Business model competition**. The Award is a global business model recognition for innovative businesses. Businesses are hand selected and models are studied under an extensive calendar year evaluation. The Top 25, Top 12, Top 6, Top 3, 2, and 1st are awarded

Stuff Hot Products / Fast Company

BOXX 1 Meter Product 2012

Top 25 Global Products #9 Monocole

BOXX 1 Meter Product 2013

Top 6 Scooter Popular Mechanics

BOXX 1 Meter Product 2012

Top 100 Products #48 T3

BOXX 1 Meter Product 2012

AWARDS & HONORS (cont.)



FAST COMPANY



COWON E2

Featured in T3 Magazine's
"Hot 100" Tech Products



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1. Honda



2. Vespa

3. Yamaha

4. BMW

5. Genuine

6. Evolve

7. Boxx

8. California

9. Piaggio

10. Kawasaki

- Google Branding Sponsorship & Marketing Partnership 2017
- BOXX Prototype 001 Sold to Haas Moto Museum 2017 for Permanent Display
- Major Corporate Franchised Retailers 2017
- WIRED Magazine Featured w iTunes interactive app of our touch screen operating system
- Featured in Fast Company, 2012
- Top 25 Global Products by Monocle, 2013 (#9)
- Top 6 Scooter by Popular Mechanics, 2012
- Top 100 Products by T3 Magazine (#48)
- Top 10 Major Global Scooter Brands by ebay (#7) 2016/17

KEY MANAGEMENT



Eric Vaughn

CEO / CTO Creator

Eric Vaughn is the principal product designer and design engineer of BOXX 1 Meter Vehicle and CEO/CTO founder creator of BOXX Corporation. With over eight years of multidisciplinary education, Mr. Vaughn holds degrees over various studies ranging from engineering, business, law, industrial design, product design, philosophy, physics, logic design, computer science, broadcasting and marketing, literature, extending into specialized training and mentorships. He holds 12 patents and is creator of BOXX Corp IP. Vaughn began a career in Vancouver BC leading him to four time Emmy nominated design work for multiple commercial films and transitioning into product design specialist. Mr. Vaughn prior to BOXX consulted companies in setup and staging, business operations and strategies, branding, sales and marketing, product design and design engineering and technology engineering practices that drive the growth of companies. Born to a Entrepreneurial father, Vaughn is well versed in the creation and sustaining of company and product.

BOXX Engineering Group

Phase II Production Program

BOXX Engineering Group is composed of talented and experienced engineers that range in focused techniques specific to advanced engineering practices in vehicles both traditional and electric powertrains, aerospace and materials engineering, consumer electronics and software systems. The BOXX Engineering Group comprises the core competencies of BOXX Corporations businesses. Innovating and advancing product technologies across multiple industries markets resulting in efficient cost effective product lifecycle(s) that are optimized for quality manufacturing. BOXX Engineering Group is an enterprise of resources ranging from equipment(s) to an extensive series of partnerships. BOXX Engineering is ever adaptive in both personnel and tools. The innovative structure allows optimal product development and efficiency increases 3X to 5X time to cost than traditional engineering methods. BOXX Corporation fosters and sustains great engineering teams that are ideal for technical innovations.

BOXX Operations Group

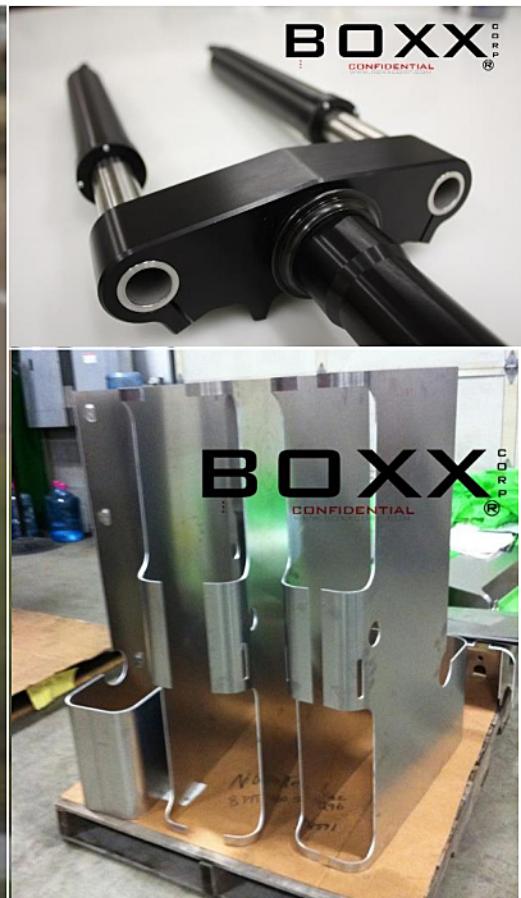
Executive Team Enterprise

BOXX Operations Group is an international Enterprise of Executive Teams from the US, UK, Europe, Korea and Brazil that are committed to the business development of BOXX Corporation. Consisting of regional co-CEO, COO, CFO CSO, CIO (s) and including department directors comprising the corporate enterprise of BOXX Corporations executive businesses and internal operations. BOXX Corporation's innovating business practices and strategies foster a leading executive team and a resourceful operations enterprise.

PHASE II



The 1 Meter BOXX



BOXX Corp.® Phase II: Production and Inventory

PRODUCTION PROGRAMS



Phase II Series Product Programs

PHASE IIa Component Technology Products = Patented Electric Motors

PHASE IIb Scooter Products = BOXX I & BOXX II

PHASE IIc, Products Inventory Package = 4,435 unit production



BOXX Corp. provides final assembly only production. Suppliers provide manufacture and volume component quality compliance

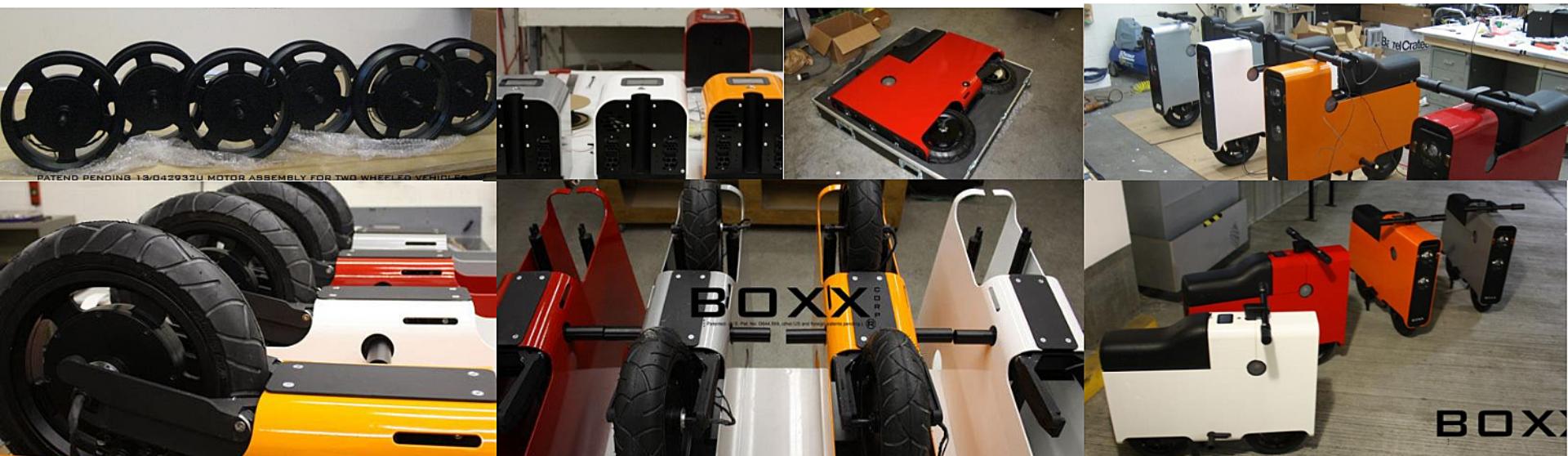
PHASE II PARTNERSHIP



Phase II Joint Venture Capital:

\$3,000,000.00 USD Capital Production

1,000 unit product inventory \$4M+ initial revenue
4,350 Initial annual product(s) production asset



PHASE III FORECAST



Phase III Revenue Expansion Program:

CAPITAL VALUE

55 Million Scooters sold worldwide are forecasted in 2014 to 2023 and reach 6 Million units sold annually (2014/09/01 Navigant Research), a \$12B forecasted market by 2025 (IDTechEX)

- . With an industry standard 11X EBITDA multiple projected, **BOXX® realizes its growth into a \$100M company for 2023** and is poised for dividend payouts at option on free cash flow positioned for an IPO or sale. Production of the first sold and forecasted 7,435 units delivers US\$40M+ plus initial product line revenues.

COMPANY



BOXX[®]
CORPORATION
BOXXCORP.COM

Contact: <https://www.boxxcorp.com/resources/contact>

CEO Eric Vaughn: ericvm@boxxcorp.com

BOXX Corp. an industrial engineering firm focused primarily at the two-wheeled vehicle market. BOXX Corp. is internationally founded on advanced product design engineering, technological innovation, original component platforms and unique industry business solutions. BOXX Corp. is a multinational corporation and a direct product brand to consumer, commercial businesses and government markets.