

FORM C

OMB APPROVAL

FORM C

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

OMB Number ###-####

Estimated average burden hours per
response ###

Form C: Filer Information

Filer CIK:

Filer CCC:

Is this a LIVE or TEST Filing? ☒ LIVE ☐ TEST

Is this an electronic copy of an official
filing submitted in paper format in
connection with a hardship exemption? ☐

Would you like a Return Copy? ☐

Submission Contact Information

Name:

Phone Number:

Contact E-Mail Address:

Notify via Filing Website only? ☐

Notification Email Address:

Form C: Issuer Information

Issuer Information

Name of Issuer:

Legal Status of Issuer:

Form:

Jurisdiction of Incorporation/Organization:

Date of Incorporation/Organization:

Physical Address of Issuer:

Address 1:

City:

State/Country:

Mailing Zip/Postal Code:

Website of Issuer:

Intermediary through which the Offering will be Conducted:

CIK:

Company Name:

Commission File Number:

CRD Number:

000162726

Form C: Offering Information**Offering Information**

Amount of compensation to be paid to the intermediary, whether as a dollar amount or a percentage of the offering amount, or a good faith estimate if the exact amount is not available at the time of the filing, for conducting the offering, including the amount of referral and any other fees associated with the offering:

5%

Type of Security Offered:

Common Stock

Target Number of Securities to be Offered:

32468

Price:

1.54000

Target Offering Amount:

50000.72

Maximum Offering Amount (if different from Target Offering Amount):

499999.50

Oversubscriptions Accepted:

☒ Yes ☐ No

If yes, disclose how oversubscriptions will be allocated:

Other

Provide a description:

At company's discretion

Deadline to reach the Target Offering Amount:

09-30-2021

NOTE: If the sum of the investment commitments does not equal or exceed the target offering amount at the offering deadline, no securities will be sold in the offering, investment commitments will be cancelled and committed funds will be returned.

Form C: Annual Report Disclosure Requirements**Annual Report Disclosure Requirements**

Current Number of Employees:

5.00

Form C: Signature**Signature**

Pursuant to the requirements of Sections 4(a)(6) and 4A of the Securities Act of 1933 and Regulation Crowdfunding (§ 227.100-503), the issuer certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form C and has duly caused this Form to be signed on its behalf by the duly authorized undersigned.

Issuer:

Oak & Grist Distilling Co LLC

Signature:

William Goldberg

William Goldberg

William Goldberg (Oct 13, 2020 08:27 EDT)

Title:

President

Pursuant to the requirements of Sections 4(a)(6) and 4A of the Securities Act of 1933 and Regulation Crowdfunding (§ 227.100-503), this Form C has been signed by the following persons in the capacities and on the dates indicated.

Signature:

William Goldberg

William Goldberg

William Goldberg (Oct 13, 2020 08:27 EDT)

Title:

President

Date:

10-12-2020

Form C

Pursuant to the requirements of Sections 4(a)(6) and 4A of the Securities Act of 1933 and Regulation Crowdfunding (§ 227.100-503), this Form C has been signed by the following persons in the capacities and on the dates indicated.

Signature:

Russell Dodson



Russell Dodson (Oct 14, 2020 15:33 EDT)

Title:

Vice President

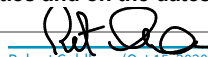
Date:

10-12-2020

Pursuant to the requirements of Sections 4(a)(6) and 4A of the Securities Act of 1933 and Regulation Crowdfunding (§ 227.100-503), this Form C has been signed by the following persons in the capacities and on the dates indicated.

Signature:

Robert Goldberg



Robert Goldberg (Oct 15, 2020 09:27 EDT)

Title:

Vice President

Date:

10-12-2020