

Conversion: 0.19404073 Common for each Preferred unit

	Series B + C + D (unconverted)					Series B + C + D Converted to Common							Common/Warrants				Consolidated Total		BEFORE "D" ROUND	
	Series B	Series C	"C" Warrants	Series D	"D" Warrants	Series B	Series C	"C" Warrants	Series D	"D" Warrants	TOTAL	% of Company	Common	Warrants	TOTAL	% of Company	TOTAL	% of Company		
Investors																				
[redacted]	3,391,041	435,000	0	325,000		658,000	84,408	0	0	63,063	0	805,471	19.48%	100,204	0	100,204	2.42%	905,675	21.90%	23.51%
[redacted]	752,995	0	0	0		146,112	0	0	0	0	146,112	3.53%	77,748	0	77,748	1.88%	223,860	5.41%	6.06%	
[redacted]	320,977	32,000	0	60,408		62,283	6,209	0	11,722	0	80,214	1.94%	87,101	0	87,101	2.11%	167,315	4.05%	4.06%	
[redacted]	50,000	9,675	0	0		9,702	1,877	0	0	0	11,579	0.28%	55,000	0	55,000	1.33%	66,579	1.61%	1.74%	
[redacted]	100,000	0	0	0		19,404	0	0	0	0	19,404	0.47%	0	0	0	0.00%	19,404	0.47%	0.50%	
[redacted]	100,000	0	0	0		19,404	0	0	0	0	19,404	0.47%	0	0	0	0.00%	19,404	0.47%	0.50%	
[redacted]	50,000	10,000	0	10,000		9,702	1,940	0	1,940	0	13,583	0.33%	0	0	0	0.00%	13,583	0.33%	0.33%	
[redacted]	100,000	0	0	0		19,404	0	0	0	0	19,404	0.47%	0	0	0	0.00%	19,404	0.47%	0.50%	
[redacted]	87,500	15,000	0	40,149		16,979	2,911	0	7,791	0	27,680	0.67%	0	0	0	0.00%	27,680	0.67%	0.55%	
[redacted]	150,000	54,026	0	31,818		29,106	10,483	0	6,174	0	45,763	1.11%	0	0	0	0.00%	45,763	1.11%	1.16%	
[redacted]	175,000	0	0	0		33,957	0	0	0	0	33,957	0.82%	10,000	0	10,000	0.24%	43,957	1.06%	1.13%	
[redacted]	197,928	38,300	0	85,170		38,406	7,432	0	16,526	0	62,364	1.51%	0	0	0	0.00%	62,364	1.51%	1.45%	
[redacted]	75,000	0	0	0		14,553	0	0	0	0	14,553	0.35%	0	0	0	0.00%	14,553	0.35%	0.38%	
[redacted]	50,000	9,675	0	10,000		9,702	1,877	0	1,940	0	13,520	0.33%	0	0	0	0.00%	13,520	0.33%	0.32%	
[redacted]	25,000	10,000	0	0		4,851	1,940	0	0	0	6,791	0.16%	0	0	0	0.00%	6,791	0.16%	0.20%	
[redacted]	0	300,000	0	311,974		0	58,212	0	60,536	0	118,748	2.87%	0	0	0	0.00%	118,748	2.87%	2.25%	
[redacted]	0	200,000	0	41,316		0	38,808	0	8,017	0	46,825	1.13%	0	0	0	0.00%	46,825	1.13%	1.50%	
[redacted]	0	200,000	0	41,316		0	38,808	0	8,017	0	46,825	1.13%	0	0	0	0.00%	46,825	1.13%	1.50%	
[redacted]	0	300,000	0	211,974		0	58,212	0	41,132	0	99,344	2.40%	0	0	0	0.00%	99,344	2.40%	2.25%	
[redacted]	0	268,356	0	55,437		0	52,072	0	10,757	0	62,829	1.52%	0	0	0	0.00%	62,829	1.52%	2.01%	
[redacted]	0	0	0	100,000		0	0	0	19,404	0	19,404	0.47%	0	0	0	0.00%	19,404	0.47%	0.00%	
[redacted]	50,000	0	0	0		9,702	0	0	0	0	9,702	0.23%	0	0	0	0.00%	9,702	0.23%	0.25%	
[redacted]	25,000	0	0	0		4,851	0	0	0	0	4,851	0.12%	0	0	0	0.00%	4,851	0.12%	0.13%	
[redacted]	100,000	19,350	0	42,769		19,404	3,755	0	8,299	0	31,458	0.76%	0	0	0	0.00%	31,458	0.76%	0.65%	
[redacted]	0	100,000	0	0		0	19,404	0	0	0	19,404	0.47%	0	0	0	0.00%	19,404	0.47%	0.75%	
[redacted]	1,027,860	0	0	0		199,447	0	0	0	0	199,447	4.82%	0	0	0	0.00%	199,447	4.82%	6.00%	
[redacted]	193,434	0	0	0		37,534	0	0	0	0	37,534	0.91%	0	0	0	0.00%	37,534	0.91%	1.18%	
[redacted]	27,121	5,248	0	0		5,263	1,018	0	0	0	6,281	0.15%	20,541	0	20,541	0.50%	26,822	0.65%	0.74%	
[redacted]	199,244	0	0	0		38,661	0	0	0	0	38,661	0.93%	0	0	0	0.00%	38,661	0.93%	1.22%	
[redacted]	38,051	7,363	0	0		7,383	1,429	0	0	0	8,812	0.21%	0	0	0	0.00%	8,812	0.21%	0.29%	
[redacted]	37,152	7,189	0	0		7,209	1,395	0	0	0	8,604	0.21%	0	0	0	0.00%	8,604	0.21%	0.28%	
[redacted]	188,117	0	0	0		36,502	0	0	0	0	36,502	0.88%	0	0	0	0.00%	36,502	0.88%	1.16%	
[redacted]	55,964	10,000	0	0		10,859	1,940	0	0	0	12,800	0.31%	0	0	0	0.00%	12,800	0.31%	0.42%	
[redacted]	183,375	35,484	0	0		35,582	6,885	0	0	0	42,468	1.03%	0	0	0	0.00%	42,468	1.03%	1.40%	
[redacted]	45,612	0	0	0		8,851	0	0	0	0	8,851	0.21%	0	0	0	0.00%	8,851	0.21%	0.28%	
[redacted]	45,380	0	0	0		8,805	0	0	0	0	8,805	0.21%	0	0	0	0.00%	8,805	0.21%	0.28%	
Future "D" Shares	0	0	0	0		0	0	0	0	0	0	0.00%	0	0	0	0.00%	0	0.00%	0.00%	
Subtotal	7,841,748	2,066,666	0	1,367,331		1,521,619	401,017	0	265,318	0	2,187,954	52.91%	350,594	0	350,594	8.48%	2,538,548	61.38%	66.90%	
Founders/Team																				
[redacted]	0	0	0	0		0	0	0	0	0	0	0.00%	385,275	0	385,275	9.32%	385,275	9.32%	8.64%	
[redacted]	0	0	0	0		0	0	0	0	0	0	0.00%	385,275	0	385,275	9.32%	385,275	9.32%	8.64%	
[redacted]	0	0	0	0		0	0	0	0	0	0	0.00%	1,422	0	1,422	0.03%	1,422	0.03%	0.04%	
[redacted]	0	0	0	0		0	0	0	0	0	0	0.00%	1,422	0	1,422	0.03%	1,422	0.03%	0.04%	
[redacted]	0	0	0	0		0	0	0	0	0	0	0.00%	151,422	0	151,422	3.66%	151,422	3.66%	3.90%	
[redacted]	0	0	0	0		0	0	0	0	0	0	0.00%	180,000	0	180,000	4.35%	180,000	4.35%	3.99%	
Other	0	0	0	0		0	0	0	0	0	0	0.00%	0	0	0	0.00%	0	0.00%	0.00%	
Subtotal	0	0	0	0		0	0	0	0	0	0	0.00%	1,104,816	0	1,104,816	26.71%	1,104,816	26.71%	25.25%	
Other																				
[redacted]	0	0	0	0		0	0	0	0	0	0	0.00%	52,661	0	52,661	1.27%	52,661	1.27%	1.36%	
[redacted]	0	0	0	0		0	0	0	0	0	0	0.00%	17,523	0	17,523	0.42%	17,523	0.42%	0.45%	
[redacted]	0	0	0	0		0	0	0	0	0	0	0.00%	30,000	0	30,000	0.73%	30,000	0.73%	0.77%	
[redacted]	0	0	0	0		0	0	0	0	0	0	0.00%	10,000	0	10,000	0.24%	10,000	0.24%	0.26%	
[redacted]	0	0	0	0		0	0	0	0	0	0	0.00%	20,000	0	20,000	0.48%	20,000	0.48%	0.52%	
[redacted]	0	0	0	0		0	0	0	0	0	0	0.00%	15,000	0	15,000	0.36%	15,000	0.36%	0.39%	
[redacted]	0	0	0	0		0	0	0	0	0	0	0.00%	10,000	0	10,000	0.24%	10,000	0.24%	0.26%	
[redacted]	0	0	0	0		0	0	0	0	0	0	0.00%	10,000	0	10,000	0.24%	10,000	0.24%	0.26%	
[redacted]	0	0	0	0		0	0	0	0	0	0	0.00%	5,000	0	5,000	0.12%	5,000	0.12%	0.13%	
[redacted]	0	0	0	0		0	0	0	0	0	0	0.00%	74,031	0	74,031	1.79%	74,031	1.79%	1.71%	
[redacted]	0	0	0	0		0	0	0	0	0	0	0.00%	45,000	0	45,000	1.09%	45,000	1.09%	0.00%	
[redacted]	0	0	0	0		0	0	0	0	0	0	0.00%	7,500	0	7,500	0.18%	7,500	0.18%	0.00%	
[redacted]	0	0	0	0		0	0	0	0	0	0	0.00%	27,500	0	27,500	0.66%	27,500	0.66%	0.00%	
Employee Stock Pool	0	0	0	0		0	0	0	0	0	0	0.00%	168,000	0	168,000	4.06%	168,000	4.06%	1.75%	
Subtotal	0	0	0	0		0	0	0	0	0	0	0.00%	492,215	0	492,215	11.90%	492,215	11.90%	7.85%	
Total	7,841,748	2,066,666	0	1,367,331		1,521,619	401,017	0	265,318	0	2,187,954	52.91%	1,947,625	0	1,947,625	47.09%	4,135,579	100.00%	100.00%	