




[Message](#) [More...](#)

Sandra Bella · 3rd 

Propelling institutions and individuals to their financial goals and endeavors. Platinum service, low fees, seasoned.

Kamas, Utah · 500+ connections · [Contact info](#)

 **Mutual Securities, Inc.**
 Member FINRA, SIPC
 **California State University,**
 Bakersfield

Providing Finance services
 Financial Advisory, Financial Analysis, Financial Planning, Retirement Planning, Wealth Management
[See all details](#)

About

Cell: 530-518-6845/email: sandra.bella@mutualsecurities.com

My mission is to propel my clients to realize their financial goals whereby they actualize their aspirations and live their drea ... see more



**Follow Me For Some
Amazing Tweets**

Articles & activity

1,166 followers



7 Tips For Parents To Make

Dorm Room Move-in Day...

Sandra Bella
Published on LinkedIn

It's supposed to be fun, leave work and problems at home. It can be sad and emotional for both and that is ok. Have a game plan and a check list before you leave or you will waste nee ...see more

3 Likes

 Like  Comment  Share

[See all articles](#)



For many retirees, Social Security is a crucial component of retirement....

Sandra shared this



There are a lot of things to consider if you're planning on retiring abroad....

Sandra shared this



Love this!

Sandra commented

[See all activity](#)

Experience



Financial Advisor

Mutual Securities, Inc. Member FINRA, SIPC
 Apr 2011 – Present · 8 yrs 7 mos

I have 30 plus years of experience and my areas of specialization include dynamic wealth management, portfolio structure, active portfolio management, listed and NASDAQ securities,

fixed income products, qualified and non-qualified retirement plans. Securities are offered through Mutual Securities Inc., a registered Broker/Dealer Member FINRA, SIPC.

Business Development Manager

Adherence Capital Management

Oct 2016 – Present · 3 yrs 1 mo

Business Development



Investment Executive / Stock Broker

Wedbush Morgan Securities

Aug 2001 – Apr 2011 · 9 yrs 9 mos

Wedbush Morgan Securities was my Broker-Dealer and had been my Clearing House since 1993.

Student

Social Media Magic

2009 · less than a year

Student

Investment Executive

Triquest Financial

May 1993 – Aug 2001 · 8 yrs 4 mos

[Show 2 more experiences](#) ✓

Education



California State University, Bakersfield

B.S., Business Administration

1983 – 1984

Activities and Societies: Magna Cum Laude

Minors in Biology and Chemistry



Loma Linda University

Business Administration & Biology

1979 – 1983

Skills & Endorsements

Investments · 21



Endorsed by Francisco Lopez and 1 other who is highly skilled at this

Securities · 15

Tya Coldiron and 14 connections have given endorsements for this skill

Wealth Management · 13

Tya Coldiron and 12 connections have given endorsements for this skill

[Show more](#) ✓

Accomplishments



7 Publications

College Education or Entrepreneurship? • 7 Smart Money Marriage Tips • 4 Steps On How To Budget Your Next Vacation • 5 Myths About IRA Investing • 10 Most Overlooked Tax Deductions • Should I



Refinance My Mortgage • 6 Things You Need To Do Before You Get Divorced

Interests

**Capital Group**
122,276 followers**Intelligent Investment Strategies**
40 members**Wealth Management Exchange**
9,407 members**Jacki Zehner**
Investor + Writer + Consultant + Forme...
651,463 followers**Joel Peterson**
Chairman, JetBlue Airways | Professor, ...
409,475 followers**Finance Professionals Worldwide**
83,622 members[See all](#)